



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to instances weak on whole turkeys. Offerings were light to burdensome. Inquiries were slow to develop. No trading reported on hens and toms. Supplies of fresh tom breast meat were adequate at steady prices. Tom drums and thigh meat were available and barely steady.

EXPORT MARKET HIGHLIGHTS

Trading was quiet.

Effective January 8, 1999, weekly regional weighted average prices for whole young turkeys are available as a separate report released every Friday after 2 PM Central Time. Monthly regional weighted average prices will be on the same report on the Friday following the end of every month.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	90-115
TURKEYS Y TOMS UNDER 22#	85-115
TURKEYS Y TOMS 22-24#	87-115
TURKEYS Y TOMS 24-26#	87-115
TURKEYS Y TOMS 26 LBS & OVER	90-115

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-88
FROZEN TURKEYS Y TOMS 28# & UP	90-95
BREASTS 10-12#	145-151
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	79-84
FRESH TURKEYS Y TOMS 14-24#	77
FROZEN TURKEYS Y HENS 8-16#	65-69
FROZEN TURKEYS Y TOMS 14-24#	65-69
FROZEN TURKEYS Y TOMS 24-28#	69-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	DEL. PER
8-16 LB HENS					
EASTERN REGION 3/	57-59	-	-	-	-
CENTRAL REGION 4/	55-59	-	-	-	-
WESTERN REGION 5/	57-62	-	-	-	-
16-24 LB TOMS					
EASTERN REGION 3/	57-59	-	-	-	-
CENTRAL REGION 4/	55-59	-	-	-	-
WESTERN REGION 5/	57-62	-	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
8-16 LB HENS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-
16-24 LB TOMS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-

OPEN COMMITMENTS 7/

	WTD AVG	VOLUME (000)	DEL. PER
8-16 LB HENS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-
16-24 LB TOMS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JANUARY 1999.

Trade sentiment on fresh tom breast meat generally steady with light trading. Demand light on bulk parts. Offerings of plant grade 4-8 lb. breasts adequate to ample.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	95.45	220
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	123.00	240
BREASTS, 4-8 LBS PLANT GRADE 2/		F	87.00	800
DRUMSTICKS, TOM		F	21.60	144
DRUMSTICKS, TOM—FRESH		F	22.00	120
DRUMSTICKS, HEN		F	25.00	40
WINGS, FULL-CUT, TOM		F	21.00	51
WINGS, FULL-CUT, HEN		F	24.00	40
WINGS, V-TYPE, TOM		F	25.00	90
WINGS, V-TYPE, HEN		F	38.00	9
NECKS, TOM		F	22.22	74
NECKS, HEN		T	19.00	12
BREASTS, B/S, TOM 3/		F	165.00	16
BREASTS, B/S, TOM—FRESH 3/	167.00-170.00		169.00	240
THIGH MEAT		F	61.00	4
THIGH MEAT—FRESH		W	66.00	40
BREAST TRIM MEAT		F	79.00	31
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		W	116.00	40
WING MEAT WITH SKIN		F	58.67	120
MECHANICALLY SEPARATED 4/		R	15.00	40
MECHANICALLY SEPARATED—FRESH 4/		W	14.50	80
EXPORT TRADING				
DRUMSTICKS, TOMs		R	19.74	250
WINGS, V-TYPE, TOM		R	25.16	248
TAILS		F	20.75	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.