



INTERNATIONAL EGG AND POULTRY REVIEW

ISSN 1522-5100



U. S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News Branch

Canadian Chicken Exports and Imports

Canada's chicken exports to Cuba fell sharply in the first six months of 2002, down almost 40 percent from last year's pace when Canada exported 16,764 metric tons of chicken to the Caribbean country. However, recent trade data shows that much of the decline in Canadian chicken exports to Cuba in the first six months of 2002 was offset by increased exports of Canadian chicken to Russia and to the United States.

Following a visit to Russia in September 2002, federal agriculture minister Lyle Vanclief announced Russian confirmation of export certification requirements for pork, poultry meat and seafoods. Russia is Canada's fourth largest poultry export market.

Canadian Broiler Meat (1000 MT)

	2001	2002(p)	2003(f)
Production	927	945	975
Imports	73	72	75
Exports	75	80	85

2002 figures are preliminary, 2003 figures are forecast.

Effective August 1, 2002 Canada recognized the poultry meat inspection system of Brazil. As a result, poultry meat from Newcastle disease-free States in Brazil will be eligible to enter Canada. The development provides the potential for cheap Brazilian chicken to displace U.S. chicken in the Canadian market.

Source: USDA/FAS

Russia Poultry and Products

Production of poultry meat in Russia is forecast to increase for the sixth straight year in 2003 as abundant feed and significant investment boost local broiler production. Imports still account for the largest share of consumption and are expected to rise by five percent in 2003 due to strong consumer demand. As the result of a ban on U.S. poultry in March and April, the U.S. share of the import market dipped from 79 percent in the first half of 2001 to 59 percent in the first half of 2002. To fill this void, Brazil tripled its market share, Belgium, China and Canada doubled their share, while France, Germany, Great Britain and other countries also increased their exports to Russia.

Russian Poultry Imports by Country in metric tons

Country	Jan-Jun		Volume Share	
	2001 MT	2002 MT	2001 % of Total	2002
Total	591,733	573,044	100	100
US	467,362	342,124	79.0	59.0
Brazil	28,921	88,217	4.9	15.0
France	28,546	46,447	4.8	8.0
Belgium	13,878	23,127	2.3	4.0
Germany	18,855	25,478	3.2	4.4
China	3,501	7,541	0.6	1.3
Netherlands	11,874	13,973	1.8	2.4
Great Britain	7,329	9,170	1.2	1.6
Canada	3,712	6,842	0.6	1.2

Source: Russian State Custom Statistics. Not all exporting countries are included.

Broiler Meat and Turkey Meat Imports (1,000 MT)

	Broiler Meat		Turkey Meat	
	Jan-Dec 2001	Jan-Jun 2002	Jan-Dec 2001	Jan-Jun 2002
US	1,050	342	38	20
France	10	46	60	65
Brazil	90	89	n/a	n/a
Belgium	20	23	25	28
Great Britain	4	9	12	13
Canada	3	8	4	5
Germany	30	26	14	15
China	9	8	n/a	n/a
Others not listed	37	53	12	17
Total	1,235	604	165	163

In 2002, there were 458 egg production facilities in Russia, 40 of which were breeder farms. According to the Russian State Statistic Committee, egg production per hen increased by 3.5 percent in 2001 versus 2000. The egg laying industry projects that egg output will increase to the point that, in four years, the Russian government dietary recommendation of 292 eggs per person per year will be met.

Source: USDA/FAS

Japanese Imports, Frozen Broilers (in metric tons)

	United States	China	Brazil	Thailand	Total
2001					
Apr	6,165	18,412	8,074	9,426	42,077
May	8,037	22,293	6,387	9,302	46,019
Jun	7,638	12,357	9,093	9,093	38,797
Jul	7,867	107	10,537	11,736	30,247
To-Date	43,913	99,122	53,716	68,071	264,822
2002					
Apr	3,457	8,192	17,865	16,430	45,944
May	2,654	10,131	17,700	14,511	44,996
Jun	2,928	11,076	7,704	14,189	35,897
Jul	5,606	12,567	4,686	14,457	37,310
To-Date	25,269	64,987	100,078	117,018	307,352

Source: ALIC

Inspected Egg Products-U.S. & Canada Export/Import Trade

U.S. Exports to Canada, in Pounds (000) (Preliminary)

	Week Ending September 28, 2002		Year-To-Date	
	2002	2001 /1	2002	2001
Liquid	495	384	19,590	9,153
Frozen	0	0	21	78
Dried	0	40	695	80
Total	495	424	20,306	9,311

U.S. Imports From Canada, in Pounds (000) (Preliminary)

	Week Ending September 28, 2002		Year-To-Date	
	2002	2001/1	2002	2001
Liquid	29	135	4,903	4,183
Frozen	53	127	2,726	1,202
Dried	40	0	3,966	485
Total	122	262	11,595	5,870

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

	Week Ending September 28, 2002		Year-To-Date	
	2002	2001 /1	2002	2001
Jumbo	33	0	1,596	87
Extra Large	1,250	1,150	28,303	52,102
Large	3,476	3,880	99,822	100,987
Medium	930	750	38,063	34,918
Ungraded	13,668	11,760	252,341	305,930
Misc	0	924	14,797	68,144
Total	19,357	18,464	434,922	562,168

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 04-OCT-2002
 — PRICES ——— VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED
 — PRICES ——— VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.50	14.00	101,200	-
WTD AVERAGE	15.50	14.00		
15-20%				
RANGE	12.00-13.75	9.00-14.00	1,078,800	448,800
WTD AVERAGE	12.75	10.18		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

LIVE POULTRY SLTRD UNDER INSPECTION W/E 28-Sep-02
 (PRELIMINARY) **U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,832	1,556	3,388
LAST WEEK	1,851	1,672	3,523
SAME WEEK YR AGO	1,937	1,403	3,340
TO-DATE/2002	68,351	54,462	122,813
TO-DATE/2001	69,277	53,880	123,157

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	314	0	314
LAST WEEK	267	13	280
SAME WEEK YR AGO	267	0	267
TO-DATE/2002	12,015	257	12,272
TO-DATE/2001	16,819	247	17,066

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,146	1,556	3,702
LAST WEEK	2,118	1,685	3,803
SAME WEEK YR AGO	2,204	1,403	3,607
TO-DATE/2002	80,366	54,719	135,085
TO-DATE/2001	86,096	54,127	140,223

SOURCE: USDA/AMS PLTRY PROGRAMS, MRKT NEWS BR.

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 04-OCT-2002
 — PRICES ——— VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED
 — PRICES ——— VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00-17.50	13.50-16.00	1,067,000	544,000
WTD AVERAGE	16.64	14.32		
15-20%				
RANGE	13.50-15.00	9.00-16.00	1,550,000	332,000
WTD AVERAGE	13.92	11.90		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 OCTOBER 2002.

Fresh and frozen breast meat was available at steady to instances barely steady prices. Trading was fair. Demand was light on fresh and frozen thigh meat from current production, but supplies were well cleared and the trade sentiment was steady. Bulk parts trading consisted of spot loads. Hen and tom drums were available with a barely steady undertone. Fresh breast trim moved at 88 cents, nonbasted grade A 12-16 lb. breasts at 112 delivered and 102 on plant grade 12-16 lb. breasts. Export activity was extremely light.

FRIDAY, OCTOBER 04, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	22.00		22.00	120	21.24	264
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS		M	22.00	80	22.00	80
MECHANICALLY SEPARATED 2/		R	16.00	52	16.00	52
THIGH MEAT - FROZEN		R	50.00	52	50.00	52

THURSDAY OCTOBER 03, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	19.50		19.50	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	26.20	520
TAILS		M	22.00	80
MECHANICALLY SEPARATED 2/	16.00		16.00	52
THIGH MEAT - FROZEN	50.00		50.00	52

WEDNESDAY, OCTOBER 02, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		M	23.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	26.20	520
TAILS		M	22.00	80
MECHANICALLY SEPARATED 2/		F	21.00	40
THIGH MEAT - FROZEN		F	56.00	40

TUESDAY, OCTOBER 01, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		M	23.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	26.20	520
TAILS		M	22.00	80
MECHANICALLY SEPARATED 2/		F	21.00	40
THIGH MEAT - FROZEN		F	56.00	40

MONDAY, SEPTEMBER 30, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	23.50		23.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	26.20	520
TAILS	22.00		22.00	80
MECHANICALLY SEPARATED 2/		F	21.00	40
THIGH MEAT - FROZEN		F	56.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.