



# INTERNATIONAL EGG AND POULTRY REVIEW

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Agricultural Marketing Service

Poultry Programs

Market News Branch

### U.S. Poultry Outlook

The forecast for U.S. broiler exports stands at 4.8 billion pounds, down 14 percent from the 5.56 billion pounds shipped in 2001. In 2003, exports are expected to total 5.5 billion pounds as the export pace increases.

Over the first 4 months of 2002, shipments of broiler meat have totaled 1.479 billion pounds, down 21 percent from the same period in 2001. Exports to Hong Kong were down 18 percent and shipments to Japan have fallen by 53 percent. The only major export markets that registered increases were Mexico and Korea. Exports to Mexico jumped by 31 percent and trade with Korea has been 57 percent higher.

Egg exports over the first 4 months of 2002 totaled 54.2 million dozen, 6 percent higher than the same period in 2001. Shipments to Canada and Mexico were both down slightly, and shipments to Japan have fallen by over 50 percent. Exports to Hong Kong were up 19 percent. Belgium has become a major market, importing 13.2 million dozen for the first 4 months of 2002. All of the exports to Belgium have been in the form of egg products and is a continuation of the expansion in exports that began in 2001.

Source: USDA/Economic Research Service

### U.S. Egg Products Exports in metric tons

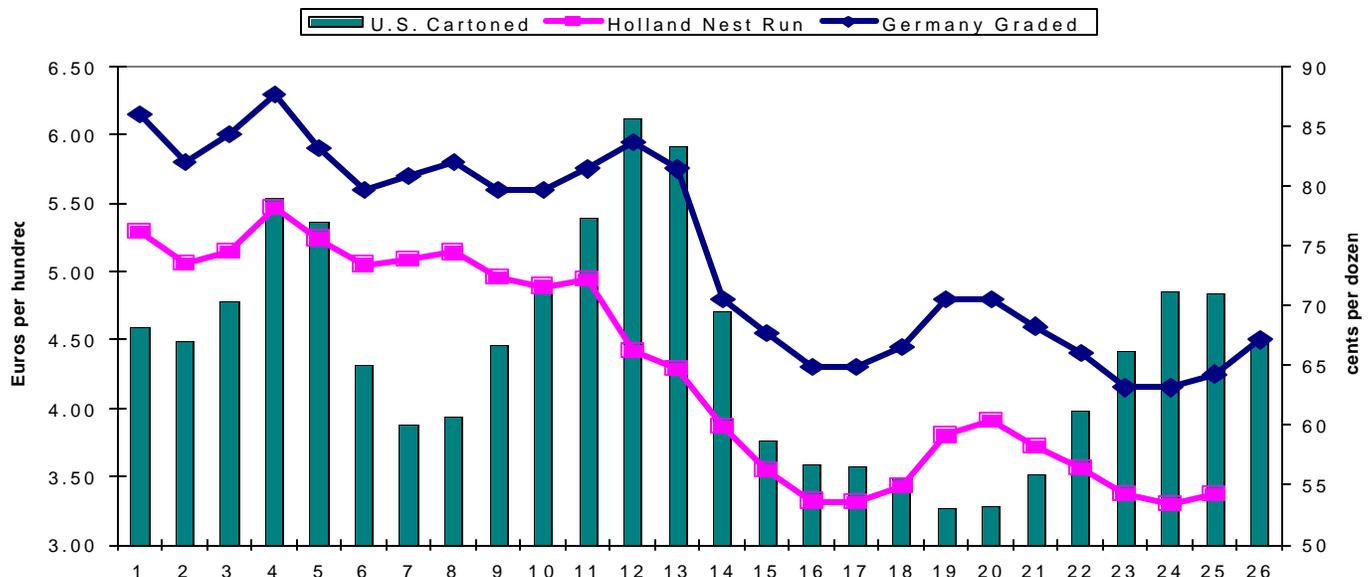
	Jan-May 2001	Jan-May 2002	May 2001	May 2002
Japan	5,313.2	2,623.3	1,090.2	769.3
Canada	1,956.3	2,901.8	488.3	703.4
Belgium-Luxembourg	822.4	1,395.0	350.3	354.5
Mexico	697.3	571.9	82.9	300.1
U.S. total exports	11,151.2	9,309.6	2,638.2	2,442.4

### Shell Egg Exports in '000 dozens

	Jan-May 2001	Jan-May 2002	May 2001	May 2002
Canada	6,026,202	4,881,181	1,979,252	1,940,611
Hong Kong	8,945,261	10,185,394	2,105,470	1,887,047
Cuba	-	482,190	-	405,000
China	23,400	111,720	23,400	41,227
Bahamas	15,600	113,505	15,600	33,750
Mexico	335,600	400,403	117,170	21,961
Israel	259,070	274,830	950	2,670
U.S. total	16,285,734	17,202,070	4,413,242	4,401,824

Source: Commerce Department/Census Bureau

### 2002 Weekly Comparison of Large, White Egg Prices



U.S. weighted average for 12 Major Metropolitan Areas in cents per dozen, Germany and Holland priced in Euros per hundred

Source: USDA/AMS/Poultry Market News, AGROLI b.v.

**Inspected Egg Products-U.S. & Canada Export/Import Trade**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

	Week Ending July 20, 2002		Year-To-Date	
	2002	2001 /1	2002	2001
Liquid	297	89	10,566	6,049
Frozen	0	0	21	78
Dried	0	0	327	40
Total	297	89	10,914	6,167

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

	Week Ending July 20, 2002		Year-To-Date	
	2002	2001/1	2002	2001
Liquid	23	57	3,584	2,934
Frozen	45	10	1,971	768
Dried	99	0	3,084	309
Total	167	67	8,639	4,011

**Inspected Shell Eggs**

**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

	Week Ending July 20, 2002		Year-To-Date	
	2002	2001 /1	2002	2001
Jumbo	0	0	1,160	87
Extra Large	1,217	1,150	14,817	27,416
Large	644	1,150	67,003	66,698
Medium	1,140	750	28,175	26,848
Ungraded	0	6,690	172,265	195,350
Misc	0	2,250	13,062	50,529
Total	3,001	11,990	296,482	366,928

/1 Comparable Week, to-date figures may not total due to rounding.  
Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

<b>CHICKEN</b>	26-JUL-2002	
	PRICES	VOLUME
	(Cents per Pound)	

<b>FAT CONTENT</b>	<b>FROZEN</b>	<b>FRESH</b>	<b>TOTAL</b>	<b>EXPORT</b>
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

<b>CHICKEN, WITH SKIN ADDED</b>	26-JUL-2002	
	PRICES	VOLUME
	(Cents per Pound)	

<b>FAT CONTENT</b>	<b>FROZEN</b>	<b>FRESH</b>	<b>TOTAL</b>	<b>EXPORT</b>
15% OR LESS				
RANGE	14.25-16.00	13.00-14.00	285,600	40,800
WTD AVERAGE	15.25	13.75		
15-20%				
RANGE	13.00-15.00	10.50-15.00	1,564,400	204,000
WTD AVERAGE	13.64	11.69		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**LIVE POULTRY SLTRD UNDER INSPECTION** W/E 20-Jul-02  
(PRELIMINARY) **U.S. FOWL SLAUGHTERED DOMESTICALLY**

	<b>LIGHT HENS</b>	<b>HEAVY HENS</b>	<b>TOTAL HENS</b>
	THOUSANDS		
HEAD	1,589	1,576	3,165
LAST WEEK	1,498	1,418	2,916
SAME WEEK YR AGO	1,661	1,534	3,195
TO-DATE/2002	51,299	38,964	90,263
TO-DATE/2001	51,583	39,427	91,010

**U.S. FOWL SLAUGHTERED IN CANADA**

	<b>LIGHT HENS</b>	<b>HEAVY HENS</b>	<b>TOTAL HENS</b>
	THOUSANDS		
HEAD	236	79	315
LAST WEEK	253	27	280
SAME WEEK YR AGO	278	24	302
TO-DATE/2002	9,105	148	9,253
TO-DATE/2001	13,818	220	14,038

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

	<b>LIGHT HENS</b>	<b>HEAVY HENS</b>	<b>TOTAL HENS</b>
	THOUSANDS		
HEAD	1,825	1,655	3,480
LAST WEEK	1,751	1,445	3,196
SAME WEEK YR AGO	1,939	1,558	3,497
TO-DATE/2002	60,404	39,112	99,516
TO-DATE/2001	65,401	39,647	105,048

SOURCE: USDA/AMS PLTRY PROGRAMS, MRKT NEWS BR.

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

<b>CHICKEN</b>	26-JUL-2002	
	PRICES	VOLUME
	(Cents per Pound)	

<b>FAT CONTENT</b>	<b>FROZEN</b>	<b>FRESH</b>	<b>TOTAL</b>	<b>EXPORT</b>
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

<b>CHICKEN, WITH SKIN ADDED</b>	26-JUL-2002	
	PRICES	VOLUME
	(Cents per Pound)	

<b>FAT CONTENT</b>	<b>FROZEN</b>	<b>FRESH</b>	<b>TOTAL</b>	<b>EXPORT</b>
15% OR LESS				
RANGE	12.00-16.00	13.50-15.00	698,000	300,000
WTD AVERAGE	15.46	13.90		
15-20%				
RANGE	11.50-12.00	10.50-15.00	983,000	104,000
WTD AVERAGE	11.79	12.48		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JULY 2002.**

The undertone on tom bulk parts was mixed. The market was active on tom drums for export at steady to lower trending price levels with interest noted mostly from Mexico and Asia, domestic light. The increased export activity on drums has resulted in some sellers' inventories becoming better balanced and instances of increased confidence in the market. The market on tom wings was steady to instances weak with export trading noted on 2-joints at lower trending prices. Demand light for the adequate to ample offerings. Hen and tom neck market slow for the readily available offerings. The market was firm on hen 2-joint wings, steady to fully steady on hen full wings, and steady on hen drums. Domestic trading was slow on all items. Export trading was heavy on drums and thigh meat, balance light. The renewed export interest from Russia and demand from Eastern Europe, Africa, Asia and Mexico has resulted in some increased confidence in the market on dark meat items.

**FRIDAY, JULY 26, 2002****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	19.00-21.00		19.67	944	19.99	2,476
WINGS FULL-CUT - TOMS	22.00		22.00	40	22.00	40
WINGS, V-TYPE, TOM	26.50		26.50	208	26.40	260
TAILS		T	15.00	240	15.00	240
MECHANICALLY SEPARATED 2/		F	18.67	60		
THIGH MEAT - FROZEN	42.00-55.50		47.75	1,490	47.45	3,056

**THURSDAY JULY 25, 2002****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	20.00-21.00		20.25	212
WINGS FULL-CUT - TOMS		R	19.50	40
WINGS, V-TYPE, TOM		W	26.00	52
TAILS		T	15.00	240
MECHANICALLY SEPARATED 2/		F	18.67	60
THIGH MEAT - FROZEN	39.00-50.00		43.59	788

**WEDNESDAY, JULY 24, 2002****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	21.00		21.00	40
WINGS FULL-CUT - TOMS		R	19.50	40
WINGS, V-TYPE, TOM	26.00		26.00	52
TAILS		T	15.00	240
MECHANICALLY SEPARATED 2/		F	18.67	60
THIGH MEAT - FROZEN	55.00		55.00	320

**TUESDAY, JULY 23, 2002****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	20.00		20.00	520
WINGS FULL-CUT - TOMS		R	19.50	40
WINGS, V-TYPE, TOM		F	27.00	52
TAILS	15.00		15.00	240
MECHANICALLY SEPARATED 2/		F	18.67	60
THIGH MEAT - FROZEN	50.00		50.00	80

**MONDAY, JULY 22, 2002****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	20.00-21.00		20.26	760
WINGS FULL-CUT - TOMS		R	19.50	40
WINGS, V-TYPE, TOM		F	27.00	52
TAILS		M	20.00	52
MECHANICALLY SEPARATED 2/		F	18.67	60
THIGH MEAT - FROZEN	41.00-52.00		47.39	378

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.

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