



INTERNATIONAL EGG AND POULTRY REVIEW

ISSN 1522-5100



U. S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

Egg Consumption Campaign

According to a local newspaper, the Poultry Producers Association (UNA) in Mexico began a campaign to promote egg consumption. Mr. Cesar de Anda, president of UNA, indicated that Mexico is the largest consumer in the world of fresh eggs with a yearly per capita consumption of 20.3 kg.

Egg prices have had a tendency to decrease in real terms, for example in 1996 a minimum wage could buy 2.58 kg of eggs, and in 2001, the purchasing power increased to 4.19 kg. of eggs. Current prices during April 2002 were approximately \$9.50 pesos/kg for white eggs (US\$0.99/kg), and \$10.50 for brown eggs (US\$1.09/kg). UNA's campaign will say, " May – The Month for Eggs," and prices will be set lower at approximately \$8.50 pesos/kg (US\$0.83/kg). This will also force producers to reduce the cost of production.

Source: USDA/FAS, *El Financiero*, 5/07/02

Dutch Report Zero Salmonella

The Dutch food inspection service has said that the incidence of Se and St in eggs has been reduced virtually to zero. The PPE has agreed that producers can vaccinate their layers against Se and have the birds monitored periodically to provide extra guarantees.

Source: International Egg Commission

Global Poultry Market

Growth in livestock production in both developed and developing countries has been led by the poultry sector, with poultry contributing nearly 50 percent of meat production gains witnessed over the past decade. Output growth in developing countries, increasing by 8 percent over the decade, has expanded at double the rate of that in developed countries and by 2000 more than half of global production originated in developing regions.

Productivity has increased as production units have become more integrated, concentrated, and better managed, allowing poultry meat to be produced at a lower cost than competing meats. Increasing specialization in poultry operations and low relative prices of poultry meat cuts has led to double digit gains in trade over the past decade, with poultry trade in 2001 accounting for nearly 43 percent of world meat trade, up from 25 percent in 1990. Much of the growth in import demand has stemmed from developing/transitional economies, in particular China and Russia, two markets, which in 2001, accounted for over one-third of global poultry trade.

Several important events have shaped demand for poultry imports over the past 5 years. Animal disease outbreaks, particularly that of BSE, shifted consumption and trade demand away from beef to pork and poultry.

Source: www.fao.org

Poultry Outlook

Broiler production is forecast at 33 billion pounds, 2.5 percent higher than expected in 2002. Exports in 2003 are expected to total about 5.85 billion pounds, a 7.5 percent increase over 2002, as the forecast for 2003 assumes a return to normal trade patterns. The 2002 forecast for broiler exports was lowered from 6.1 billion pounds to 5.44 billion. The export figures were lowered to reflect the fact that broiler feet are no longer being included in the export estimate and to reflect lower shipments to Russia.

The U.S. broiler supply and utilization table has been adjusted to reflect the exclusion of broiler feet from the export estimates back to 1997. Because broiler feet are not included in the estimates of Federally inspected broiler production, the inclusion of broiler feet in export estimates resulted in lower estimates of the amount of broiler meat consumed domestically. The exports of broiler feet will still be included in estimates of the total quantity and value of poultry exports, but they will not be included in the domestic supply and utilization estimates.

Turkey production in 2003 is forecast at nearly 5.7 billion pounds, only about 1 percent higher than the estimate for 2002. Turkey exports are forecast to increase to 490 million pounds, with some increase in shipments to Russia and higher exports to Mexico.

Egg production is expected to increase about 1 percent in 2003 with the greater demand for both table and hatching eggs. Egg prices are expected to be about the same as in 2001.

U.S. Trade Forecast in million pounds

	2002				2003	
	I	II	III	IV	I	Annual
Broiler	1,235	1,260	1,460	1,485	5,440	5,850
Turkey	110	100	120	140	470	490

Source: www.ers.usda.gov

Library of Export Requirements: Japan

Egg products are ineligible for export to Japan that originated from laying, processing or storage operations located in the following States within the periods indicated or that transited these States during the restrictions unless the container is sealed by FSIS and the seal number is indicated on the certificate. Product remains eligible if the egg products did not come from laying, processing or storage operations located in these States and were not transported (unsealed) through these States during the restriction period.

Pennsylvania	11-12-01 to 4-12-02
Maine	2-15-02 to 5-20-02
Virginia	2-28-02 to Undetermined
North Carolina	2-7-02 to 6-30-02 (tentative)
West Virginia	4-4-02 to 8-14-02 (tentative)
Texas	4-2-02 to 8-2-02 (tentative)

Source: USDA/FSIS

Inspected Egg Products-U.S. & Canada Export/Import Trade

U.S. Exports to Canada, in Pounds (000) (Preliminary)

	Year-To-Date			
	2002	2001 /1	2002	2001
Liquid	248	204	6,631	4,328
Frozen	0	0	0	40
Dried	0	0	8	22
Total	248	204	6,639	4,390

U.S. Imports From Canada, in Pounds (000) (Preliminary)

	Year-To-Date			
	2002	2001/1	2002	2001
Liquid	118	63	1,888	1,690
Frozen	11	12	1,294	579
Dried	120	0	1,505	226
Total	249	75	4,687	2,495

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date			
	2002	2001 /1	2002	2001
Jumbo	33	0	1,061	87
Extra Large	860	1,680	4,328	13,221
Large	3,057	4,033	29,770	38,894
Medium	0	1,670	17,493	15,678
Ungraded	10,290	9,300	87,000	91,844
Misc	150	3,750	11,134	22,878
Total	14,390	20,433	150,786	182,602

/1 Comparable Week, to-date figures may not total due to rounding.
 Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

LIVE POULTRY SLTRD UNDER INSPECTION W/E 11-May-02
 (PRELIMINARY) **U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,008	1,280	3,288
LAST WEEK	1,946	1,543	3,489
SAME WEEK YR AGO	1,575	1,465	3,040
TO-DATE/2002	35,041	24,956	59,997
TO-DATE/2001	34,834	25,276	60,110

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	352	4	356
LAST WEEK	362	0	362
SAME WEEK YR AGO	574	0	574
TO-DATE/2002	6,168	24	6,192
TO-DATE/2001	9,643	148	9,791

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,360	1,284	3,644
LAST WEEK	2,308	1,543	3,851
SAME WEEK YR AGO	2,149	1,465	3,614
TO-DATE/2002	41,209	24,980	66,189
TO-DATE/2001	44,477	25,424	69,901

SOURCE: USDA/AMS PLTRY PROGRAMS, MRKT NEWS BR.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

17-MAY-2002

CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	13.00	102,000	-
WTD AVERAGE		13.00		

CHICKEN, WITH SKIN ADDED

CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15-20%				
RANGE	12.00	10.00-12.00	1,621,600	163,200
WTD AVERAGE	12.00	10.47		

CHICKEN, WITH SKIN ADDED

CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	11.00-15.00	12.75-15.00	1,255,900	468,000
WTD AVERAGE	14.42	13.67		
15-20%				
RANGE	11.50-12.50	9.00-13.25	1,221,294	156,000
WTD AVERAGE	12.11	11.36		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

17-MAY-2002

CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.50	-	40,000	-
WTD AVERAGE	15.50			

CHICKEN, WITH SKIN ADDED

CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	11.00-15.00	12.75-15.00	1,255,900	468,000
WTD AVERAGE	14.42	13.67		

CHICKEN, WITH SKIN ADDED

CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15-20%				
RANGE	11.50-12.50	9.00-13.25	1,221,294	156,000
WTD AVERAGE	12.11	11.36		

CHICKEN, WITH SKIN ADDED

CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	11.00-15.00	12.75-15.00	1,255,900	468,000
WTD AVERAGE	14.42	13.67		
15-20%				
RANGE	11.50-12.50	9.00-13.25	1,221,294	156,000
WTD AVERAGE	12.11	11.36		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 MAY 2002.

Trade sentiment was steady to instances firm on fresh tom breast meat and destrapped tenderloins, steady at best on frozen tom breast meat and destrapped tenderloins, regular breast trim at least steady, ground breast trim and the balance of white meat items were barely steady at best. Tom breast meat demand was fair to good on fresh with best interest noted for prompt shipments, frozen light. Offerings light to adequate. Destrapped tenderloin demand was fair to instances good on fresh with premiums noted on part loads, frozen slow. Fresh offerings were held with confidence, frozen were adequate to fully adequate. White meat demand on the balance of items ranged slow to instances moderate. Offerings ranged tight on regular breast trim to adequate to ample on the balance of items. Mechanically separated turkey trade sentiment was steady to mostly fully steady. Thigh meat undertone mixed with Russian approved product generally held with more confidence than non-Russian approved. Domestic and export trading light to fair. For export: hen drums 21, tom defatted gizzards 44, hen defatted gizzards 40 cents delivered.

FRIDAY, MAY 17, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	25.50-27.00		26.33	120	26.44	160
WINGS FULL-CUT - TOMS	23.00		23.00	104	22.57	364
WINGS, V-TYPE, TOM	28.00-31.00		29.67	312	29.81	624
TAILS		R	19.50	160	19.29	280
MECHANICALLY SEPARATED 2/	11.00		11.00	40	11.75	80
THIGH MEAT - FROZEN	52.00-57.00		55.02	420	55.61	1,605

THURSDAY, MAY 16, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		W	26.75	40
WINGS FULL-CUT - TOMS		T	22.00	52
WINGS, V-TYPE, TOM	30.00		30.00	208
TAILS	19.50		19.50	160
MECHANICALLY SEPARATED 2/		M	12.50	40
THIGH MEAT - FROZEN	55.00-57.00		56.39	441

WEDNESDAY, MAY 15, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	26.75		26.75	40
WINGS FULL-CUT - TOMS		T	22.00	52
WINGS, V-TYPE, TOM		T	29.75	52
TAILS	19.00		19.00	120
MECHANICALLY SEPARATED 2/		M	12.50	40
THIGH MEAT - FROZEN	51.00-57.00		56.45	440

TUESDAY, MAY 14, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		R	25.50	160
WINGS FULL-CUT - TOMS	22.00		22.00	52
WINGS, V-TYPE, TOM	29.75		29.75	52
TAILS				
MECHANICALLY SEPARATED 2/		M	12.50	40
THIGH MEAT - FROZEN	52.00-56.00		54.08	304

MONDAY, MAY 13, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		R	25.50	160
WINGS FULL-CUT - TOMS	22.50		22.50	208
WINGS, V-TYPE, TOM	30.00		30.00	52
TAILS				
MECHANICALLY SEPARATED 2/	12.50		12.50	40
THIGH MEAT - FROZEN		F	55.00	100

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.