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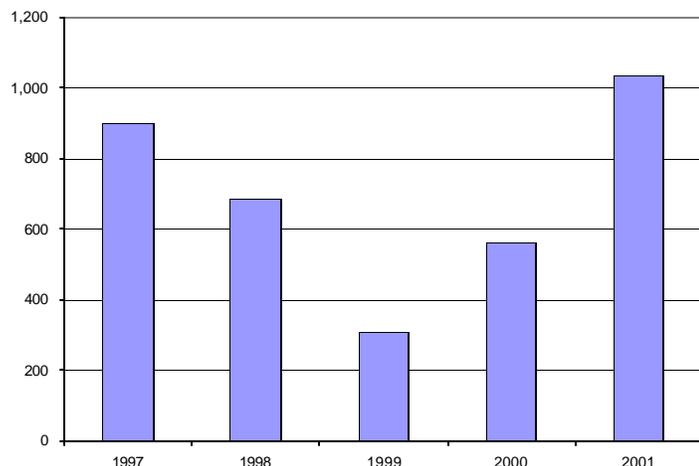
Poultry production is expected to grow by seven percent in 2002. Financially rich Russian enterprises such as oil, energy and metals companies are expanding into the agricultural sector, providing needed equipment and financing. Expansion is constrained by farm management problems, limited government support and a lack of a land code attractive to investors. The long term outlook is not expected to improve rapidly unless these issues are addressed and resolved.

Incomes in Russia are rising and demand for poultry and meat products is expected to increase accordingly. From January 2000 to December 2001 prices for competitive products grew faster than poultry prices and led to higher consumer demand for poultry during that period.

Thailand Poultry and Products

Chicken meat production is forecast to grow from 1,230,000 MT in 2001 to 1,350,000 MT in 2002. Nearly all broiler producers are improving productivity through a change in broiler farming practices. More poultry will be raised for export than for the domestic market in 2002. Thailand is able to meet the international standards like ISO 9000 and HACCP and other requirements from importing countries. The farms that export are under the stringent supervision of the Department of Livestock Development (DLD) in order to meet the various requirements from importing countries. The requirement on animal welfare from the European Union is the most recent issue. The DLD is enforcing this requirement on all farms with broiler production that will be processed and exported to the EU. Exports increased about 26 percent in 2001 and are estimated to further rise by 10-12 percent in 2002.

U.S. Exports of Poultry Meat to Russia
January – November Comparisons In thousand metric tons



Source: Department of Commerce

Transshipments through Russia will be affected by the Ukrainian veterinary authorities' decision to ban U.S. poultry imports beginning in January 2002. U.S. poultry will need to find alternative markets, possibly increasing shipments to Russia. Price declines in imported poultry would affect the price that domestic producers get because the two prices are linked. It may become less profitable for domestic poultry producers in the short term leading to political pressure for Russia to introduce a poultry import Tariff Rate Quota.

Source: USDA/FAS

Thailand's Broiler Meat Exports in metric tons
Selected Countries

Country	Jan-Dec 2000	Jan-Nov 2001
Japan	178,750	187,561
Singapore	16,522	15,428
S. Korea	11,134	27,506
Germany	35,227	49,674
Netherlands	36,893	46,471
U.K.	29,217	37,424

Most of the increase in Thai exports is in cooked products, growing from 115,000 MT in 2001 to 140,000 MT. Exports of uncooked chicken meat may increase at a slower pace, from about 305,000 MT in 2001 to 330,000 MT in 2002. Uncooked products face fierce competition from Brazil. Japan and the EU should remain the major markets for Thai chicken meat in 2002, altogether accounting for 85-90 percent of total exports.

Source: USDA/FAS

Japan - Frozen Broiler Imports (in tons)

Month	United States	China	Brazil	Thailand	Total
2000					
September	6,306	14,973	9,969	9,758	41,006
October	7,313	18,602	8,936	12,270	47,121
November	7,664	20,255	6,908	10,750	45,577
YTD Total	80,225	199,338	104,147	117,102	500,812
2001					
September	5,927	5,281	8,382	14,097	27,760
October	6,678	21,314	12,314	17,233	50,861
November	6,116	26,874	15,700	14,467	57,041
YTD Total	70,324	151,832	101,257	126,904	431,596

Source: ALIC Monthly statistics

Inspected Egg Products-U.S. & Canada Export/Import Trade

U.S. Exports to Canada, in Pounds (000) (Preliminary)
 Week Ending Feb 09, 2002

	Year-To-Date		2002	2001
	2002	2001/1	2002	2001
Liquid	307	142	1,583	631
Frozen	0	0	0	0
Dried	0	22	0	22
Total	307	164	1,583	653

U.S. Imports From Canada, in Pounds (000) (Preliminary)
 Week Ending Feb 09, 2002

	Year-To-Date		2002	2001
	2002	2001/1	2002	2001
Liquid	72	104	438	672
Frozen	61	41	342	102
Dried	55	0	223	40
Total	188	145	1,003	814

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)
 Week Ending Feb 09, 2002

	Year-To-Date		2002	2001
	2002	2001 /1	2002	2001
Jumbo	0	0	0	0
Extra Large	0	0	240	730
Large	760	2,290	4,259	9,471
Medium	1,320	300	2,480	1,050
Ungraded	0	3,780	0	9,060
Misc	0	900	66	1,687
Total	2,080	7,270	7,045	21,998

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 15-FEB-2002
 — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

— PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00-17.00	14.00-16.00	110,400	80,000
WTD AVERAGE	16.50	14.66		
15-20%				
RANGE	13.00-15.00	11.00-13.50	1,221,600	-
WTD AVERAGE	14.71	11.66		
20% OR MORE				
RANGE	-	12.50	42,840	-
WTD AVERAGE		12.50		

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

LIVE POULTRY SLTRD UNDER INSPECTION W/E 09-Feb-02

(PRELIMINARY) **U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,862	1,249	3,111
LAST WEEK	2,032	1,325	3,357
SAME WEEK YR AGO	1,956	1,346	3,302
TO-DATE/2002	10,969	7,653	18,622
TO-DATE/2001	11,049	7,397	18,446

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	455	0	455
LAST WEEK	374	0	374
SAME WEEK YR AGO	451	7	458
TO-DATE/2002	2,103	8	2,111
TO-DATE/2001	3,219	27	3,246

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	2,317	1,249	3,566
LAST WEEK	2,406	1,325	3,731
SAME WEEK YR AGO	2,407	1,353	3,760
TO-DATE/2002	13,072	7,661	20,733
TO-DATE/2001	14,268	7,424	21,692

SOURCE: USDA/AMS POULTRY PROGRAMS, MARKET NEWS BRANCH

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 15-FEB-2002
 — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00	17.00	298,600	-
WTD AVERAGE	16.00	17.00		

CHICKEN, WITH SKIN ADDED

— PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	14.00-16.50	13.50	680,000	260,000
WTD AVERAGE	15.84	13.50		
15-20%				
RANGE	14.00-15.00	10.00-13.50	2,057,706	160,000
WTD AVERAGE	14.40	12.14		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 FEBRUARY 2002.

Fresh tom breast meat moved at steady prices while frozen tom breast meat sold at lower trending levels. Supplies of fresh and frozen breast meat were more than adequate. Parts trading was very light. Supplies of necks exceeded the light demand, tails were tight, drums well cleared. Mechanically separated turkey was burdensome and difficult to move even at lower offering prices. Export inquiry was fairly good. Trading was active on thigh meat although buyers were resisting current asking prices. Hen drums moved into export channels at 26-28 cents delivered port.

FRIDAY, FEBRUARY 15, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS		F	30.00	420		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	28.00		28.00	52	28.00	52
TAILS	28.00		28.00	40	28.00	40
MECHANICALLY SEPARATED 2/		R	10.00	52	10.00	52
THIGH MEAT - FROZEN	59.00-60.00		59.38	512	59.59	1,152

THURSDAY, FEBRUARY 14, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	30.00	420
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	30.00	54
TAILS				
MECHANICALLY SEPARATED 2/	10.00		10.00	52
THIGH MEAT - FROZEN	59.00-60.00		59.71	280

WEDNESDAY, FEBRUARY 13, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	30.00	420
WINGS FULL-CUT - TOMS		W	25.00	104
WINGS, V-TYPE, TOM		F	30.00	54
TAILS		W	28.00	28
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN	59.00-60.00		59.78	360

TUESDAY, FEBRUARY 12, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	30.00	420
WINGS FULL-CUT - TOMS		W	25.00	104
WINGS, V-TYPE, TOM		F	30.00	54
TAILS		W	28.00	28
MECHANICALLY SEPARATED 2/		T	14.00	40
THIGH MEAT - FROZEN		F	59.00	208

MONDAY, FEBRUARY 11, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	30.00	420
WINGS FULL-CUT - TOMS		W	25.00	104
WINGS, V-TYPE, TOM		F	30.00	54
TAILS		W	28.00	28
MECHANICALLY SEPARATED 2/		T	14.00	40
THIGH MEAT - FROZEN		F	59.00	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.

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