



# INTERNATIONAL EGG AND POULTRY REVIEW

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Poultry Programs

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## United States

Russia has banned all meat products and livestock shipped from Florida over fears of anthrax infections. The ban order was dated Friday, October 12, 2001, but the notice wasn't made public until Tuesday, October 16, 2001. Mikhail Kravchuk, Veterinary Service Chief, signed the ban and said the ban is "temporary until further notice". In addition to the ban, Russia had asked the U.S. Embassy to provide information about any anthrax outbreaks in all 50 states during the past 30 days.

On Friday, October 19, 2001, First Deputy Agriculture Minister Sergei Dankvert met with Geoff Wiggin, U.S. Agriculture Minister counselor for the U.S. Embassy, to discuss the issue. Wiggin provided Danvert with official USDA information on the anthrax outbreak situation covering the last 30 days in the United States. After Kravchuk received the information, the ban was lifted relatively quickly.

Russia is expected to import 1.2 million tons of poultry in 2001. According to the Russian Meat Union, about 50 percent of Russia's imports come from the United States. In 2000, the United States exported 694,000 tons of poultry to Russia. Forty percent of all poultry exports to Russia from the United States are shipped through Florida.

Sources: The Moscow Times.com and various other sources.

## Vietnam

On Wednesday, October 3, 2001 the U.S. Senate approved ratification of the trade agreement with Vietnam. The pact completes a six year process of normalization between the two countries that began with the establishment of diplomatic ties. The trade agreement will give the communist nation annual normal trade relations status and access to the United States with tariffs dropping from 40 percent to about 4 percent. In return, Vietnam will implement wide-ranging measures to open up its state controlled markets to U.S. companies and will require Vietnam to base its decisions on the rule of law and the international trading system.

The agreement will cause Vietnam to sharply lower tariffs on a wide range of American products that includes food. Although U.S. food exports to Vietnam totaled less than \$1 million in 1999, the Vietnamese have a strong preference for U.S. products. Vietnam will cut tariffs by as much as 30 percent on a wide range of U.S. farm products. These cuts will be fully implemented three years after the agreement is approved by the U.S. congress and the Vietnamese National Assembly.

Sources: The Des Moines Register, USDA/Foreign Agricultural Service

## JAPANESE POWDERED EGG IMPORTS (IN TONS)

Month	Powdered			Total
	Whole Eggs	Powdered Yolks	Powdered Albumen	
2000				
January	230.1	139.3	861.1	1,230.5
February	132.3	64.2	811.5	1,008.0
March	187.9	192.1	805.4	1,185.4
April	227.9	133.3	801.7	1,162.9
May	267.4	214.6	787.6	1,269.6
June	175.2	149.7	776.4	1,101.3
July	171.8	158.9	743.2	1,073.9
2000 To-Date	1,392.6	1,052.1	5,586.9	8,031.6
2001				
January	233.2	199.3	910.1	1,342.6
February	177.9	172.4	758.2	1,108.5
March	211.1	194.9	905.1	1,311.1
April	303.6	161.4	561.0	1,026.0
May	179.5	147.3	977.6	1,304.4
June	278.0	158.5	728.1	1,164.6
July	197.3	229.9	786.3	1,213.5
2001 To-Date	1,580.6	1,263.7	5,626.4	8,470.7

## 2000-2001 JAPANESE FROZEN EGG IMPORTS (IN TONS)

Month	Frozen			Total
	Whole Eggs	Frozen Yolks	Frozen Albumen	
2000				
January	184.8	1,552.3	526.0	2,263.1
February	184.9	388.0	426.0	998.9
March	211.3	530.4	373.3	1,115.0
April	171.3	1,552.8	166.2	1,890.3
May	232.8	1,432.3	211.3	1,876.4
June	199.1	1,218.4	381.3	1,798.8
July	173.5	886.4	335.9	1,395.8
2000 To-Date	1,357.7	7,560.6	2,420.0	11,338.3
2001				
January	296.4	842.8	304.8	1,444.0
February	153.4	756.6	421.4	1,331.4
March	172.9	1,265.8	178.8	1,617.5
April	172.4	1,078.6	204.6	1,455.6
May	175.6	1,123.3	209.2	1,508.1
June	166.7	1,053.5	117.6	1,337.8
July	186.6	954.9	187.3	1,328.8
2001 To-Date	1,324.0	7,075.5	1,623.7	10,023.2

Source: ALIC Monthly Statistics

**Inspected Egg Products-U.S. & Canada Export/Import Trade**  
**U.S. Exports to Canada, in Pounds (000) (Preliminary)**  
 Week Ending Oct 13, 2001                      Year-To-Date

	2001	2000 /1	2001	2000
Liquid	379	202	10,066	5,845
Frozen	0	0	78	159
Dried	0	40	80	459
Total	379	242	10,224	6,463

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**  
 Week Ending Oct 13, 2001                      Year-To-Date

	2001	2000/1	2001	2000
Liquid	178	58	4,424	4,225
Frozen	20	12	1,224	711
Dried	0	26	486	738
Total	198	96	6,134	5,674

**Inspected Shell Eggs**  
**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**  
 Week Ending Oct 13, 2001                      Year-To-Date

	2001	2000 /1	2001	2000
Jumbo	0	111	87	2,161
Extra Large	1,270	1,313	55,472	41,905
Large	3,360	2,620	108,196	120,353
Medium	1,230	549	36,898	28,196
Ungraded	8,910	9,750	326,660	318,484
Misc	0	0	68,144	9,387
Total	14,770	14,343	595,457	520,486

/1 Comparable Week, to-date figures may not total due to rounding.  
 Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

**LIVE POULTRY SLTRD UNDER INSPECTION** W/E 13-Oct-01  
 (PRELIMINARY)                      **U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
-----THOUSANDS-----			
HEAD	1,989	1,446	3,435
LAST WEEK	1,950	1,320	3,270
SAME WEEK YR AGO	1,674	1,487	3,161
TO-DATE/2001	73,216	56,646	129,862
TO-DATE/2000	78,332	59,390	137,722

**U.S. FOWL SLAUGHTERED IN CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
-----THOUSANDS-----			
HEAD	354	0	354
LAST WEEK	335	0	335
SAME WEEK YR AGO	293	9	302
TO-DATE/2001	17,475	251	17,726
TO-DATE/2000	19,145	557	19,702

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
-----THOUSANDS-----			
HEAD	2,343	1,446	3,789
LAST WEEK	2,285	1,320	3,605
SAME WEEK YR AGO	1,967	1,496	3,463
TO-DATE/2001	90,691	56,897	147,588
TO-DATE/2000	97,477	59,947	157,424

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**  
 F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**  
 F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

19-OCT-2001

**CHICKEN**                      PRICES                      VOLUME                      (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

19-OCT-2001

**CHICKEN**                      PRICES                      VOLUME                      (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	-	200,000	-
WTD AVERAGE	18.00			

**CHICKEN, WITH SKIN ADDED**                      PRICES                      VOLUME                      (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				
15-20%				
RANGE	15.00	11.00-15.00	224,000	81,600
WTD AVERAGE	15.00	12.13		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**                      PRICES                      VOLUME                      (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.75-20.25	15.50-17.00	949,000	266,000
WTD AVERAGE	16.25	16.24		
15-20%				
RANGE	12.75-17.50	12.50-15.00	1,421,120	660,000
WTD AVERAGE	14.33	13.93		
20% OR MORE				
RANGE	-	12.00	40,800	-
WTD AVERAGE		12.00		

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 OCTOBER 2001.**

The undertone on fresh tom breast meat was steady to sometimes weak, frozen tom breast meat barely steady at best, destrapped tenderloins steady to instances weak, balance of white meat items firm. Demand on tom breast meat was light to fair, best on frozen at the lower trending price levels. Destrapped tenderloin demand was light, fair on the balance of white meat items. Offerings of tom breast meat were available with fresh held with less confidence than frozen. Destrapped tenderloin offerings were held with varied degrees of confidence and trims were tight. The undertone on tom drums showed signs of weakening with trading reported at lower trending price levels. Offerings of tom drums varied with some held with more confidence than others. Some decreased confidence was noted in the thigh meat market as a result of increased offerings.

**FRIDAY, OCTOBER 19, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	35.00-38.00		36.30	648	36.61	952
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		R	32.00	52	32.00	52
TAILS		R	27.00	200	27.00	200
MECHANICALLY SEPARATED 2/	17.00		17.00	40	17.00	40
THIGH MEAT - FROZEN	67.00		67.00	80	68.32	540

**THURSDAY, OCTOBER 18, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	37.00		37.00	224
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	32.00		32.00	52
TAILS	27.00		27.00	200
MECHANICALLY SEPARATED 2/		F	15.00	104
THIGH MEAT - FROZEN	68.00-70.00		69.00	156

**WEDNESDAY, OCTOBER 17, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		M	38.00	80
WINGS FULL-CUT - TOMS		W	36.00	400
WINGS, V-TYPE, TOM				
TAILS		R	28.00	160
MECHANICALLY SEPARATED 2/		F	15.00	104
THIGH MEAT - FROZEN	69.00		69.00	160

**TUESDAY, OCTOBER 16, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		M	38.00	80
WINGS FULL-CUT - TOMS		W	36.00	400
WINGS, V-TYPE, TOM				
TAILS		R	28.00	160
MECHANICALLY SEPARATED 2/		F	15.00	104
THIGH MEAT - FROZEN	67.00		67.00	104

**MONDAY, OCTOBER 15, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	38.00		38.00	80
WINGS FULL-CUT - TOMS		W	36.00	400
WINGS, V-TYPE, TOM				
TAILS		R	28.00	160
MECHANICALLY SEPARATED 2/		F	15.00	104
THIGH MEAT - FROZEN	69.00		69.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY 2/ Product contains 15-20% fat with skin added.