



# INTERNATIONAL EGG AND POULTRY REVIEW

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## The Dominican Republic's Hotel and Restaurant Sector

Sales of food and beverages to the Dominican Republic have risen nearly 10 percent in the past five years. The Dominican Republic is a primary tourist destination in the Caribbean region. Food and beverage sales for the tourist sector were estimated at \$320 million in 1999. In 2000 the non-tourist sector was estimated at \$700 million.

The Dominican economy is experiencing robust improvement and has averaged more than seven percent growth over the past five years. Per capita income increased from \$1,400 in 1994 to \$2,100 in 1999. Over 40 percent of women are in the labor force, resulting in higher demand for food outside the home.

In the restaurant sub-sector the fastest growing area is fast food. In the last five years more than 10 international fast food chains have been established in the country, with more than 50 outlets. The consumer trend toward eating out has also fueled growth in countless small restaurants, independent cafeterias, eateries located within business and cafes in supermarkets.

Source: USDA/Foreign Agricultural Service

## U.S. Poultry Exports to Selected Caribbean Countries

### January - May Comparisons

	2000	2001	% Chg
Jamica	11,496.1	12,454.1	8.33
Leeward-Windward Isl	8,041.3	8,078.5	0.46
Netherlands Antilles	6,161.2	6,498.3	5.47
Haiti	6,217.3	12,526.6	101.48
Dominican Republic	3,627.6	3,080.8	-15.07
Bahamas, The	2,172.6	1,546.7	-28.81
Trinidad and Tobago	1,372.8	837.8	-38.97

Source: Department of Commerce, U.S. Census Bureau

## Japan to Partially Lift Ban on Chinese Poultry

In early June Japan declared a temporary ban on poultry and poultry products imported from China to prevent the spread of avian influenza after the South Korean government detected avian influenza in Chinese duck meat. Two months later, on August 7, Japan announced it had decided to resume the import of Chinese chicken, turkey and eggs. Investigators had determined these products had very little chance of carrying the virus. Other poultry products such as ducks and geese have yet to pass inspection so their import will continue to be restricted.

Japan is China's largest trading partner and imports about 240,000 tons of poultry from China every year.

Source: Various news wires

## Dutch Table Egg and Egg Product Exports

Dutch exports of table eggs during 2000 were 5,365 million, 3.4 percent below the year-earlier level of 5,556 million. However, sales to fellow EU member countries at 4,576 million showed an increase of more than six percent despite Germany taking fewer eggs, 3,447 million versus 3,512. Increased trade with the UK, France and Italy offset this decline and smaller purchases by Belgium. Third country exports fell sharply by 37 percent from 1,254 million to 788 million primarily as the result of a slump in shipments to Hong Kong from 377 million to just 23 million. Egg product exports increased from 58,300 metric tons to 61,200 metric tons. Sales within the Community rose from 49,200 metric tons to 51,500 metric tons, while exports outside the EU improved from 9,100 metric tons to 9,600 metric tons.

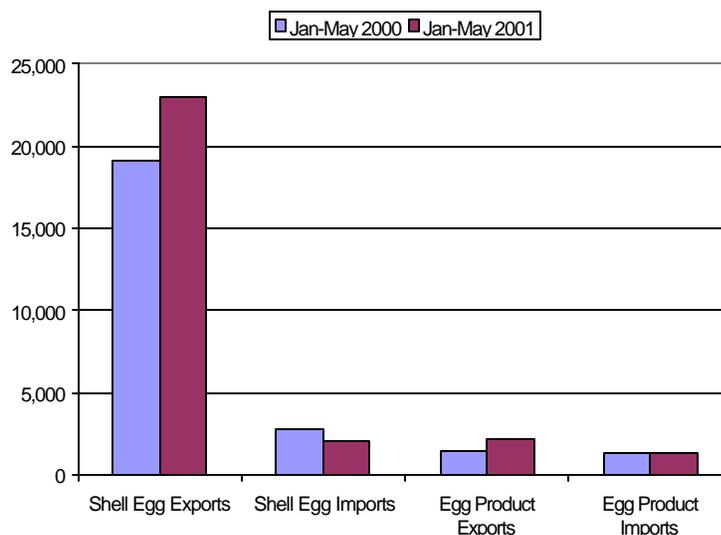
Source: The International Egg Commission

## China-Mexico Bilateral Talks Freeze

Despite being widely expected to finalize their negotiations, Chinese and Mexican trade ministers in a 26 July meeting failed to agree on a bilateral deal. Mexico thereby remains the only WTO Member not to have reached a bilateral agreement with China. A major stumbling block in past negotiations has been Mexico's demand for extended duties on more than one thousand Chinese imports, which Mexico wants to continue for ten years. China demands a five-year limit.

Source: BRIDGES Weekly News Trade Digest

## Shell Eggs and Egg Products Exports to Canada and Imports from Canada in Million U.S. Dollars (January-May)



Source: Statistics Canada

**Inspected Egg Products-U.S. & Canada Export/Import Trade**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

	Year-To-Date			
	2001	2000/1	2001	2000
Liquid	237	227	6,621	4,019
Frozen	0	0	78	126
Dried	0	0	40	340
Total	237	227	6,739	4,485

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

	Year-To-Date			
	2001	2000/1	2001	2000
Liquid	127	161	3,192	3,648
Frozen	43	15	811	477
Dried	0	0	325	643
Total	170	176	4,328	4,768

**Inspected Shell Eggs**

**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date			
	2001	2000/1	2001	2000
Jumbo	0	120	87	1,101
Extra Large	1,911	2,300	32,217	29,054
Large	3,758	1,430	73,566	85,947
Medium	300	750	28,648	21,384
Ungraded	8,850	17,130	216,770	188,944
Misc	3,750	0	56,529	7,887
Total	18,569	21,730	407,817	334,317

/1 Comparable Week, to-date figures may not total due to rounding.  
Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

**LIVE POULTRY SLTRD UNDER INSPECTION** W/E 04-Aug-01  
(PRELIMINARY) **U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,597	1,512	3,109
LAST WEEK	1,690	1,447	3,137
SAME WEEK YR AGO	1,838	1,814	3,652
TO-DATE/2001	54,870	42,386	97,256
TO-DATE/2000	60,621	44,172	104,793

**U.S. FOWL SLAUGHTERED IN CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	336	12	348
LAST WEEK	403	8	411
SAME WEEK YR AGO	27	439	466
TO-DATE/2001	14,254	219	14,473
TO-DATE/2000	15,186	350	15,536

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,933	1,524	3,457
LAST WEEK	2,093	1,455	3,548
SAME WEEK YR AGO	2,250	1,841	4,091
TO-DATE/2001	69,124	42,605	111,729
TO-DATE/2000	75,807	44,522	120,329

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**CHICKEN** 10-AUG-2001  
PRICES VOLUME  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**

PRICES VOLUME  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	23.00	15.00-20.00	163,200	-
WTD AVERAGE	23.00	16.67		
15-20%				
RANGE	16.00-18.00	14.25-19.00	1,224,000	693,600
WTD AVERAGE	17.12	16.87		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**CHICKEN** 10-AUG-2001  
PRICES VOLUME  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.00	-	240,000	-
WTD AVERAGE	20.00			

**CHICKEN, WITH SKIN ADDED**

PRICES VOLUME  
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.75-19.00	17.00-21.00	1,068,000	266,000
WTD AVERAGE	17.91	19.43		
15-20%				
RANGE	16.00-19.00	15.00-19.00	968,000	260,000
WTD AVERAGE	16.71	16.92		
20% OR MORE				
RANGE	-	13.00	160,000	-
WTD AVERAGE		13.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 AUGUST 2001.**

Bulk parts trade sentiment was fully steady to firm on drums, steady to fully steady on 2-joint wings and tom necks, steady to barely steady on hen necks steady and hen full-cut wings were mixed with some sellers not seeing the strength that others are. The undertone on tails showed signs of weakening with trading noted at lower trending prices. Demand on tails was slow to fair with some sellers noting a less aggressive buyer interest. Offerings of drums were short of buyers' needs, 2-joint wings short to light with hens the least available, full-cut wings were in a full range with Russian approved product the least available, tom necks light while hen necks were available. Trade sentiment on frozen thigh meat was steady to fully steady. Export inquiry was noted on drums, wings, and thigh meat for September - October shipments. Trading was light on all items.

**FRIDAY, AUGUST 10, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS		R	30.00	40	28.56	144
WINGS FULL-CUT - TOMS		R	28.00	40	27.33	180
WINGS, V-TYPE, TOM		M	28.00	104	28.00	104
TAILS	25.00-27.00		25.67	120	26.33	168
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	57.00-59.00	R	17.00	264	16.38	944
			57.85	340	58.06	1,708

**THURSDAY, AUGUST 09, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	30.00		30.00	40
WINGS FULL-CUT - TOMS	28.00		28.00	40
WINGS, V-TYPE, TOM		M	28.00	104
TAILS	28.00		28.00	28
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	17.00		17.00	264
	57.00-59.00		57.59	716

**WEDNESDAY, AUGUST 08, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		M	28.00	104
WINGS FULL-CUT - TOMS		M	27.14	140
WINGS, V-TYPE, TOM		M	28.00	104
TAILS		M	28.00	20
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	15.75		15.75	260
	57.00-59.00		58.73	600

**TUESDAY, AUGUST 07, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		M	28.00	104
WINGS FULL-CUT - TOMS		M	27.14	140
WINGS, V-TYPE, TOM		M	28.00	104
TAILS		M	28.00	20
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	58.00	M	16.38	420
			58.00	52

**MONDAY, AUGUST 06, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	28.00		28.00	104
WINGS FULL-CUT - TOMS	27.00-28.00		27.14	140
WINGS, V-TYPE, TOM	28.00		28.00	104
TAILS	28.00		28.00	20
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	16.00-17.00		16.38	420
		F	57.04	784

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY  
2/ Product contains 15-20% fat with skin added.