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Poultry Programs

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### WTO Links E-Commerce to Development

In a report last week on the World Trade Organization (WTO) program on e-commerce, WTO Director-General Mike Moore highlighted the development dimension of e-commerce. While the relevant rules for e-commerce continue to be widely debated by WTO's Members, Moore's report says that e-commerce should be covered by the General Agreement on Trade in Services (GATS) as a channel for retailing and wholesaling goods and services, or as a means of delivery of services in the form of digitized information.

According to Moore, the WTO's work program seeks to ensure that developing countries are not marginalized by a digital divide, which requires the liberalization of trade on technological hardware and telecoms services, together with governmental or private initiatives to train personnel. In the run-up to a WTO General Council Meeting on Electronic Commerce held on 15 June, General Council Chairman Stuart Harbinson urged WTO Members to clarify their positions on cross-cutting issues relevant to e-commerce, including development-related ones such as participation of developing countries in e-commerce, access to infrastructure and technology, and market access for developing countries.

Source: BRIDGES Weekly Trade News Digest

### Frozen Poultry to Middle East Countries Under the Export Enhancement Program

Exporter	Award	Bonus*	For Delivery	Announced
Tyson	400MT	\$615	06/20-09/01	June 20, 2001

Middle East Countries remaining EEP balance is 10,036 MT

\*Average Bonus

Source: USDA/Foreign Agricultural Services

### Mexico Auction of Permits

On June 27, Mexico's Secretariat of Economy (SE) will auction off permits (cupos) to import 1,004.25 metric tons (1.5 million dozens) of shell table eggs (except fertile eggs) from the United States. These permits are part of the tariff-rate quota (TRQ) for all shell eggs established under the North American Free Trade Agreement (NAFTA.) The total TRQ for all shell eggs in 2001 is 7,994.2 (11.8 million dozen), including fertile eggs.

On June 28, 2001, Mexico's SE will auction off permits to import duck, goose and guinea meat. The total quantity is 11,020 pounds for the second semester of calendar year 2001.

Source: USDA/Foreign Agricultural Service

### Market Access Program Allocations for FY 2001

On June 14 the U.S. Department of Agriculture announced fiscal year 2001 allocations of \$90 million to 65 U.S. trade organizations for export promotion activities under the Market Access Program (MAP). USA Poultry and Egg Export Council received \$2,486,508.

Under MAP, USDA uses Commodity Credit Corporation funds to enter into agreements with U.S. agricultural trade organizations, state regional groups, and cooperatives to share the costs of overseas marketing and promotional activities. MAP is administered by the USDA's Foreign Agricultural Service. Program applicants undergo a competitive review process based on the degree to which the applicant contributes resources to the program, historic export performance, projected export goals, and the accuracy of past export goals.

Source: USDA/ Foreign Agricultural Service

### U.S. Exports of Fresh and Frozen Chicken

	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Canada	28,633.6	24,766.6	45,182	42,606	6,976.0	6,710.3	11,251	11,468
China	29,101.1	20,770.7	16,777	9,753	10,097.1	11,182.2	5,568	4,526
Georgia	7,979.1	30,685.9	4,151	12,964	45.4	23.6	32	11
Hong Kong	211,624.2	217,297.7	120,090	109,207	47,391.2	52,083.9	27,236	27,842
Japan	28,859.2	19,362.7	27,451	17,531	7,454.7	5,952.7	6,112	5,444
Korea	27,321.0	29,156.7	16,073	18,294	7,243.5	6,188.3	3,795	3,670
Mexico	49,146.3	49,364.2	28,894	31,758	11,652.1	10,869.1	6,986	7,821
Russia	146,318.0	298,032.2	61,849	136,060	17,894.9	78,706.8	8,753	41,642
Singapore	9,777.1	9,537.5	6,489	5,723	2,973.9	3,472.8	2,053	2,160
Total	538,759.4	698,974.2	326,956	383,896	111,728.9	175,189.5	71,785	104,585
World Total	823,029.0	924,292.3	480,629	520,306	173,535.9	245,229.1	104,825	148,727

Quantity in metric tons, value in thousand dollars

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

**Inspected Egg Products-U.S. & Canada Export/Import Trade**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

	Year-To-Date			
	2001	2000 /1	2001	2000
Week Ending Jun 16, 2001				
Liquid	248	143	5223	2749
Frozen	41	0	81	85
Dried	0	20	22	246
Total	289	163	5326	3080

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

	Year-To-Date			
	2001	2000/1	2001	2000
Week Ending Jun 16, 2001				
Liquid	105	125	2390	2872
Frozen	2	33	627	310
Dried	30	0	301	588
Total	137	158	3318	3770

**Inspected Shell Eggs**

**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date			
	2001	2000 /1	2001	2000
Week Ending Jun 16, 2001				
Jumbo	0	108	87	625
Extra Large	1,776	2,040	21,305	18,162
Large	2,137	2,847	54,494	68,425
Medium	750	405	21,188	15,930
Ungraded	17,040	9,250	152,630	97,930
Misc	1,686	0	37,104	6,237
Total	23,389	14,650	286,808	207,309

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**CHICKEN** 22-JUN-2001

FAT CONTENT	PRICES		VOLUME	
	FROZEN	FRESH	TOTAL	EXPORT

(Cents per Pound)

15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED**

22-JUN-2001

FAT CONTENT	PRICES		VOLUME	
	FROZEN	FRESH	TOTAL	EXPORT

(Cents per Pound)

15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				
15-20%				
RANGE	18.00-21.00	16.25-19.50	2,094,000	890,400
WTD AVERAGE	18.42	18.12		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**LIVE POULTRY SLTRD UNDER INSPECTION** W/E 16-June-01 (PRELIMINARY) **U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,803	1,260	3,063
LAST WEEK	1,740	1,295	3,035
SAME WEEK YR AGO	1,884	1,632	3,516
TO-DATE/2001	43,035	32,043	75,078
TO-DATE/2000	47,971	33,547	81,518

**U.S. FOWL SLAUGHTERED IN CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	435	0	435
LAST WEEK	338	20	358
SAME WEEK YR AGO	473	7	480
TO-DATE/2001	11,627	180	11,807
TO-DATE/2000	11,964	59	12,023

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,238	1,260	3,498
LAST WEEK	2,078	1,315	3,393
SAME WEEK YR AGO	2,357	1,639	3,996
TO-DATE/2001	54,662	32,223	86,885
TO-DATE/2000	59,935	33,606	93,541

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**CHICKEN** 22-JUN-2001

FAT CONTENT	PRICES		VOLUME	
	FROZEN	FRESH	TOTAL	EXPORT

(Cents per Pound)

15% OR LESS				
RANGE	23.00	-	240,000	-
WTD AVERAGE	23.00			

**CHICKEN, WITH SKIN ADDED**

22-JUN-2001

FAT CONTENT	PRICES		VOLUME	
	FROZEN	FRESH	TOTAL	EXPORT

(Cents per Pound)

15% OR LESS				
RANGE	20.50-24.50	21.00-24.00	1,146,000	316,000
WTD AVERAGE	21.26	22.68		
15-20%				
RANGE	20.25-25.00	18.50-20.00	2,445,560	884,000
WTD AVERAGE	21.43	19.34		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 JUNE 2001.

End of the week trading was light to moderate. Demand generally moderate. Supplies mixed with mechanically separated turkey barely adequate to short. Most parts and meats items steady, except mechanically separated turkey steady to firm and frozen thigh meat undertone weak. Export demand fair to good, however buyers showing some resistance to current offerings prices.

**FRIDAY, JUNE 22, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	30.00-32.00		31.01	316	31.21	780
WINGS FULL-CUT - TOMS	28.00		28.00	480	28.42	904
WINGS, V-TYPE, TOM TAILS		W	29.00	80	29.00	80
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	30.00 67.00		30.00 67.00	40 104	30.00 68.93	40 328

**THURSDAY, JUNE 21, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		W	32.00	160
WINGS FULL-CUT - TOMS	29.00		29.00	80
WINGS, V-TYPE, TOM TAILS		W	29.00	80
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	71.00	40

**WEDNESDAY, JUNE 20, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	32.00		32.00	160
WINGS FULL-CUT - TOMS		T	28.88	344
WINGS, V-TYPE, TOM TAILS	29.00		29.00	80
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	71.00		71.00	40

**TUESDAY, JUNE 19, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	31.00		31.00	264
WINGS FULL-CUT - TOMS	28.00-29.00		28.88	344
WINGS, V-TYPE, TOM TAILS				
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	69.00-70.00		69.57	184

**MONDAY, JUNE 18, 2001****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	31.00		31.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM TAILS		M	27.00	28
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	71.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY  
2/ Product contains 15-20% fat with skin added.

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