



INTERNATIONAL EGG AND POULTRY REVIEW

ISSN 1522-5100



U. S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

International Egg Market 2000 and 1999 Comparisons

During the first half of 2000, of the EU's largest producers only the UK recorded a decrease in egg production. North American, South American and Asian producers generally increased egg production.

Egg Production Jan - Jun Comparisons ('000 cases)

Country	1999	2000	% chng
US	95,333	98,495	2.7%
Canada	8,506	8,968	5.4%
Brazil	20,406	20,841	2.1%
Belgium	6,306	4,703	-25.4%
Germany	13,805	13,945	1.0%
Italy	15,247	15,438	1.3%
Netherlands	13,353	14,000	4.8%
UK	12,012	11,724	-2.4%
Russia	28,180	34,350	21.9%
India	47,000	49,500	5.3%
South Korea	14,742	15,385	4.3%
Mexico	858*	940*	9.5%
France	487*	479*	-1.6%

* Metric Tons

US During the first six months of 2000, US exports of shell eggs increased 16.1% from 620,000 to 720,000 cases, assisted by atypical sales into Europe and imports increased from 80,000 to 81,000 cases.

Canada Imports of shell eggs increased 57.8% while exports of liquid/frozen egg products jumped 92.2%.

Belgium Shell egg exports to third countries dropped 33.9% during the first six months in 2000. Belgium is recovering from the dioxin scare, but exports to Italy have helped egg prices remain good.

Netherlands Exports of liquid product increased 21.6% in 1999 from 49,841mt to 40,994 mt. Exports of dried product increased 14.3% from 7,395mt to 8,449mt. Data for 2000 comparisons were unavailable.

Denmark There is a zero tolerance program for salmonella. Farms are checked every three weeks and any farm even suspected of having salmonella must heat treat eggs. Higher costs of responding to salmonella, animal welfare and environmental rules as well as increasing imports, are pushing local farms out of business.

Italy Within the EU, shell egg exports, from January through March 2000, dropped 19.8% from a year ago, while imports jumped 89.0%. Exports to third countries, January through April, fell 19.2% while imports increased 191.9%. Italy had an outbreak of avian influenza early this year which affected trading patterns.

India Eggs are an inexpensive protein source. Per capita consumption is 35 eggs, human population is over one billion, and living standards are improving. Egg consumption is bound to go up, inspiring flock expansion.

China During 2000, exports of eggs are forecast to increase by 10.4% on the 1999 level (2,361,111 cases compared with 2,138,889 cases). Imports are forecast to remain unchanged at 16,667 cases, according to the European Commission.

Egg Product Imports and Exports, Jan-Jun Comparison

	US	Canada	Sweden	France	Germany
Liquid and Frozen					
'99 Export	10,137	1,071	170	8,606	6,934
'00 Export	9,800	2,058	50	9,600	6,300
'99 Import	1,294	5,094	1,255	12,822	14,839
'00 Import	2,227	1,604	300	8,633	13,075
Dried Egg					
'99 Export	3,003	1,507	2,235	3,101	884
'00 Export	3,027	1,732	2,500	3,595	1,315
'99 Import	45	665	425	423	2,344
'00 Import	335	119	850	396	2,075

Source: International Egg Commission, Poultry Times of India

Egg Summary - Production and Trade

	1995	1996	1997	1998	1999(p)	2000(f)
Egg Production						
US	74,772	76,536	77,676	79,896	82,944	84,720
Mexico	25,760	26,045	28,170	29,898	32,354	33,324
EU	73,363	71,844	72,701	73,993	74,050	73,750
Russia	33,720	31,500	31,900	33,000	32,500	32,000
China	301,860	312,640	340,064	363,330	375,300	394,000
India	27,300	29,000	32,000	34,000	35,000	37,000
Japan	42,167	42,786	42,588	42,117	42,100	42,050

Egg Exports

US	2,507	3,037	2,734	2,626	1,940	1,920
EU	2,165	1,369	1,997	2,527	2,392	2,310
China	501	715	905	870	770	850

Egg Imports

Canada	426	607	666	791	880	855
Hong Kong	1,681	1,732	1,489	1,498	1,529	1,560
Japan	1,820	1,817	1,741	1,700	1,720	1,740

(p) preliminary (f) forecast

Source: USDA/Foreign Agricultural Service

Russian Imports of Poultry Meat

	January-June 2000		January-June 1999	
	volume ('000t)	value (\$m)	volume ('000t)	value (\$m)
Poultry meat imports	190.3	119.6	125.6	75.7
Amount from outside the CIS	177.9	111.3	121.4	71.1

Source: Russian State Statistics Committee and Russian State Customs Committee.

Inspected Egg Products-U.S. & Canada Export/Import Trade
U.S. Exports to Canada, in Pounds (000) (Preliminary)

	Week Ending Oct 14, 2000		Year-To-Date	
	2000	1999/1	2000	1999
Liquid	202	304	5,814	11,179
Frozen	0	0	159	6
Dried	40	40	459	504
Total	242	344	6,432	11,689

U.S. Imports From Canada, in Pounds (000) (Preliminary)

	Week Ending Oct 14, 2000		Year-To-Date	
	2000	1999/1	2000	1999
Liquid	58	120	4,225	3,762
Frozen	12	42	711	443
Dried	26	0	738	169
Total	96	162	5,674	4,374

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

	Week Ending Oct 14, 2000		Year-To-Date	
	2000	1999/1	2000	1999
Jumbo	111	0	2,161	1,131
Extra Large	1,313	1,780	41,905	35,535
Large	2,620	3,901	120,353	118,361
Medium	549	900	28,196	40,064
Ungraded	9,750	13,980	318,484	513,143
Misc	0	750	9,387	7,967
Total	14,343	21,311	520,486	716,201

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

CENTRAL REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 20-OCT-00

CHICKEN PRICES

FAT CONTENT	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS				
RANGE	-	-	15.00	-
WTD AVERAGE			15.00	

20,400 pounds, this includes 0 pounds for export shipment.

15-20%				
RANGE	15.00-18.00	17.25-18.25	10.75-13.00	14.75
WTD AVERAGE	17.23	17.75	11.41	14.75

1,995,800 pounds, this includes 1,543,600 pounds for export shipment.

20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

LIVE POULTRY SLTRD UNDER INSPECTION W/E 14-Oct-00 (PRELIMINARY)

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	-----THOUSANDS-----		
HEAD	1,674	1,487	3,161
LAST WEEK	1,796	1,538	3,334
SAME WEEK YR AGO	1,683	1,620	3,303
TO-DATE/2000	78,332	59,390	137,722
TO-DATE/1999	85,576	57,790	143,366

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	-----THOUSANDS-----		
HEAD	293	9	302
LAST WEEK	427	0	427
SAME WEEK YR AGO	353	0	353
TO-DATE/2000	19,022	304	19,326
TO-DATE/1999	19,039	204	19,243

SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT DIVISION

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	-----THOUSANDS-----		
HEAD	1,967	1,496	3,463
LAST WEEK	2,223	1,538	3,761
SAME WEEK YR AGO	2,036	1,620	3,656
TO-DATE/2000	97,354	59,694	157,048
TO-DATE/1999	104,615	57,994	162,609

EASTERN REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 20-OCT-00

CHICKEN PRICES

FAT CONTENT	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15% OR LESS				
RANGE	18.00-19.00	-	18.00	-
WTD AVERAGE	18.14		18.00	

560,000 pounds, this includes 0 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS				
RANGE	16.25-18.25	16.50	-	17.00
WTD AVERAGE	17.60	16.50		17.00

1,088,000 pounds, this includes 768,000 pounds for export shipment.

15-20%				
RANGE	12.00-18.50	-	11.00-15.00	14.00
WTD AVERAGE	16.30		13.39	14.00

2,233,000 pounds, this includes 1,313,000 pounds for export shipment.

20% OR MORE				
RANGE	-	-	-	13.00
WTD AVERAGE				13.00

240,000 pounds, this includes 0 pounds for export shipment.

INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT

FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS
OCTOBER 20, 2000

Trade sentiment steady to barely steady on fresh tom breast meat for the light to instances good, mostly fair demand. Offerings light to instances ample, mostly adequate to fully adequate. Undertone generally steady on destrapped tenderloins, scapula and wing meat steady to fully steady. Offerings of fresh destrapped tenderloins light to adequate, frozen light. Scapula and wing meat offerings light. Tom 2-joint undertone barely steady at best and attempting to find a floor as a result of the increased export trading noted at the 25-26 cent price level. Trading levels on hen 2-joint wings continued to trend lower. Domestic trading light. Export trading moderately heavy on tom drums, frozen thigh meat fair, balance light. Defatted gizzards (mixed hen and tom, mostly tom) traded at 65 cents delivered port for export.

FRIDAY, OCTOBER 20, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	30.00-32.00		30.68	704	30.65	1,516
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	25.00-25.50		25.40	520	25.57	728
TAILS	27.00		27.00	80	23.89	212
MECHANICALLY SEPARATED 2/	20.00		20.00	160	19.68	448
THIGH MEAT - FROZEN	67.00-71.00		68.73	440	68.86	888

THURSDAY, OCTOBER 19, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	30.00-31.50		30.55	412
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	26.00		26.00	208
TAILS	22.00		22.00	80
MECHANICALLY SEPARATED 2/	20.00		20.00	144
THIGH MEAT - FROZEN	69.00		69.00	212

WEDNESDAY, OCTOBER 18, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	30.00-31.00		30.70	400
WINGS FULL-CUT - TOMS		W	24.00	26
WINGS, V-TYPE, TOM		R	30.00	104
TAILS	22.00		22.00	52
MECHANICALLY SEPARATED 2/	19.00		19.00	144
THIGH MEAT - FROZEN	69.00		69.00	236

TUESDAY, OCTOBER 17, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	31.50	80
WINGS FULL-CUT - TOMS		W	24.00	26
WINGS, V-TYPE, TOM		R	30.00	104
TAILS		R	20.00	120
MECHANICALLY SEPARATED 2/		F	19.00	104
THIGH MEAT - FROZEN		F	67.25	648

MONDAY, OCTOBER 16, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	31.50	80
WINGS FULL-CUT - TOMS		W	24.00	26
WINGS, V-TYPE, TOM		R	30.00	104
TAILS		R	20.00	120
MECHANICALLY SEPARATED 2/		F	19.00	104
THIGH MEAT - FROZEN		F	67.25	648

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.