



INTERNATIONAL EGG AND POULTRY REVIEW

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Europe and Biotechnology

At the European Business Summit on June 10, Commissioner Byrne discussed biotechnology and possible means of building consumer acceptance. A recent opinion poll showed 66 percent of Europeans would not eat eggs from hens fed GM maize. The same poll found 81 percent of Europeans feel they are inadequately informed on biotechnology. The consumers' reluctance to accept biotechnology seems to be linked to the lack of information on the subject. A survey in 1998 showed that 86 percent of European consumers demand labeling of GMO food. In December 1999 the Council introduced the concept of traceability at all stages of placing GMOs on the market. Consumer acceptance of biotechnology will depend on the ability to trace a GMO back to its source.

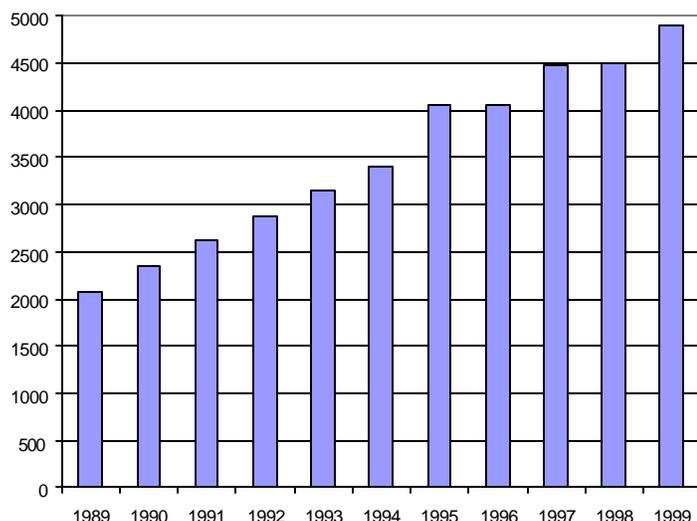
Source: The European Commission, Health and Consumer Protection

JAPANESE FROZEN EGG IMPORTS (IN TONS)

	Frozen			Total
	Whole Eggs	Frozen Yolks	Frozen Albumen	
1999				
January	170.6	1,585.1	423.5	2,179.2
February	164.0	647.4	161.2	972.6
March	151.4	644.1	357.3	1,152.8
1999 To-Date	486.0	2,876.6	942.0	4,304.6
2000				
January	184.4	1,552.3	526.0	2,262.7
February	184.9	388.0	426.0	998.9
March	211.3	530.4	373.3	1,115.0
2000 To-Date	580.6	2,470.7	1,325.3	4,376.6

Source: ALIC Monthly Statistics

Brazil Chicken Meat Production



Value in Million Dollars. Volume in Thousand Metric Tons

Sources: USDA/Economic Research Service; United Nation's Food and Agriculture Organization

USDA Announces Market Access Program Allocations for FY 2000

On June 9, 2000 Agriculture Secretary Dan Glickman announced fiscal year 2000 allocations of \$90 million to 65 U.S. trade organizations for export promotion activities under the Market Access Program. USA Poultry and Egg Export Council was allocated \$2,450,040.

"Trade is vital to a healthy U.S. agriculture, and MAP continues to be critical to our efforts to help U.S. farmers compete in international markets, from Hong Kong to Sao Paulo to Pretoria," Glickman said. "By 2050, more than 9 billion people will be coming to the global table, and we must continue to provide our producers with the support they need to be competitive and meet this growing demand."

MAP uses funds from USDA's Commodity Credit Corporation and is administered by USDA's Foreign Agricultural Service.

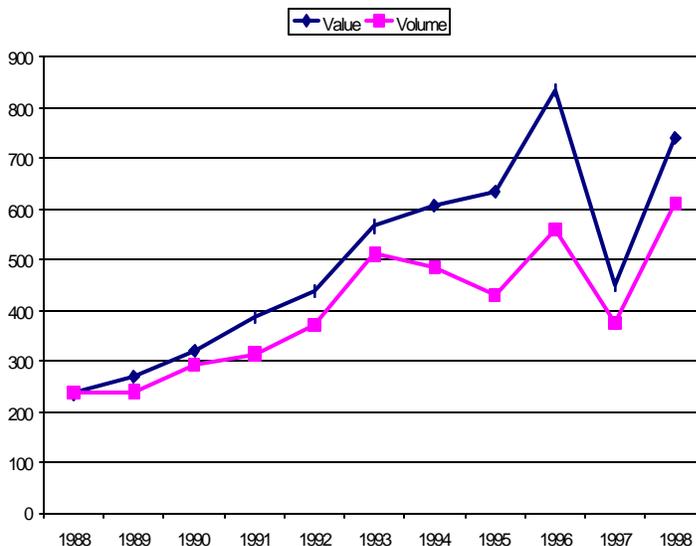
Source: USDA/Foreign Agricultural Service

Fourfold Increase in Egg Production in India by 2020

Egg production in India is forecast to increase fourfold between now and the year 2020, from 22 billion to 120 billion eggs a year. If achieved, then the number of eggs eaten/person will rise from around 33 to nearly 90, as the human population will have increased from 1 billion to more than 1.3 billion.

Source: International Egg Commission

Brazil Chicken Meat Exports



Inspected Egg Products-U.S. & Canada Export/Import Trade
U.S. Exports to Canada, in Pounds (Preliminary)

Type	Week Ending Jun 10, 2000		Year-To-Date	
	2000	1999/1	2000	1999
Liquid	102	152	2,611	6,491
Frozen	0	0	85	6
Dried	0	80	226	276
Total	102	232	2,922	6,773

U.S. Imports From Canada, in Pounds (Preliminary)

Type	Week Ending Jun 10, 2000		Year-To-Date	
	2000	1999/1	2000	1999
Liquid	137	46	2,747	2,045
Frozen	3	0	277	103
Dried	0	0	588	60
Total	140	46	3,612	2,208

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Type	Week Ending Jun 10, 2000		Year-To-Date	
	2000	1999/1	2000	1999
Jumbo	0	72	517	482
Extra Large	1,230	978	16,122	13,843
Large	2,820	2,391	65,578	49,741
Medium	600	460	15,525	22,799
Ungraded	7,560	4,410	88,680	190,079
Misc	27	0	6,237	3,348
Total	12,237	8,311	192,659	280,292

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division

CENTRAL REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 16-JUN-00

CHICKEN PRICES

FAT CONTENT	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED DOCK	FOB DOCK	DELIVERED DOCK
15% OR LESS RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS RANGE	-	14.50-16.50	12.00-14.00	-
WTD AVERAGE		15.50	12.50	
213,000 pounds, this includes 40,000 pounds for export shipment.				
15-20% RANGE	11.00	15.00-22.00	11.00-13.00	12.75-14.75
WTD AVERAGE	11.00	16.09	11.56	14.00
2,556,300 pounds, this includes 1,044,800 pounds for export shipment.				
20% OR MORE RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.
 * INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

LIVE POULTRY SLTRD UNDER INSPECTION W/E 10-Jun-00 (PRELIMINARY)

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,970	1,554	3,524
LAST WEEK	1,393	1,277	2,670
SAME WEEK YR AGO	2,142	1,423	3,565
TO-DATE/2000	46,087	31,915	78,002
TO-DATE/1999	50,358	30,877	81,235

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	479	2	481
LAST WEEK	494	0	494
SAME WEEK YR AGO	657	0	657
TO-DATE/2000	11,403	52	11,455
TO-DATE/1999	11,462	168	11,630

SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT DIVISION

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,449	1,556	4,005
LAST WEEK	1,887	1,277	3,164
SAME WEEK YR AGO	2,799	1,423	4,222
TO-DATE/2000	57,490	31,967	89,457
TO-DATE/1999	61,820	31,045	92,865

EASTERN REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 16-JUN-00

CHICKEN PRICES

FAT CONTENT	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED DOCK	FOB DOCK	DELIVERED DOCK
15% OR LESS RANGE	13.00-18.00	-	16.00	-
WTD AVERAGE	16.41		16.00	

524,000 pounds, this includes 104,000 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS RANGE	13.75-15.00	14.00	13.00	15.00
WTD AVERAGE	14.73	14.00	13.00	15.00
700,000 pounds, this includes 0 pounds for export shipment.				
15-20% RANGE	11.00-13.00	-	10.75-13.00	12.00-13.75
WTD AVERAGE	11.95		11.58	13.00
1,766,000 pounds, this includes 376,000 pounds for export shipment.				
20% OR MORE RANGE	-	-	-	12.75
WTD AVERAGE				12.75

200,000 pounds, this includes 0 pounds for export shipment.
 * INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC,NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT

FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

JUNE 16, 2000

Trade sentiment steady to barely steady on fresh tom breast meat. Demand light to fair with some processors noting some improved interest. Offerings, however, were adequate to instances ample. Domestic bulk parts demand light to fair with inquiry centered on drums and wings. Trading, however, was the most active on necks. Bulk meat trading centered on a moderately heavy volume of fresh destrapped tenderloins at 165 cents delivered June-October, 2000. Rib breast trading centered on a light volume of private label 4-8 lb. breasts 108 cents delivered August. The export market showed signs of increased activity with Mexico and Russia the main drivers. Some sellers showed signs of renewed confidence in drums, thigh meat and mechanically separated turkey as a result of the increased activity. For export: hen 2-joint wings (1 rail-car) 45 cents delivered.

FRIDAY, JUNE 16, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	25.00-27.00		25.61	523	25.75	983
WINGS FULL-CUT - TOMS	19.00		19.00	104	19.00	208
WINGS, V-TYPE, TOM	24.50-27.50		26.00	208	25.29	624
TAILS		W	24.00	120	24.00	120
MECHANICALLY SEPARATED 2/	14.50-15.00		14.71	48	13.29	348
THIGH MEAT - FROZEN	62.00-64.00		62.64	472	62.08	1,908

THURSDAY, JUNE 15, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	25.00		25.00	80
WINGS FULL-CUT - TOMS		M	19.00	104
WINGS, V-TYPE, TOM		W	25.17	312
TAILS		W	24.00	120
MECHANICALLY SEPARATED 2/	13.50		13.50	40
THIGH MEAT - FROZEN	62.00		62.00	200

WEDNESDAY, JUNE 14, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	25.00-26.75		26.17	156
WINGS FULL-CUT - TOMS		M	19.00	104
WINGS, V-TYPE, TOM	24.00-27.50		25.17	312
TAILS	22.00-25.00		24.00	120
MECHANICALLY SEPARATED 2/	13.00		13.00	260
THIGH MEAT - FROZEN	62.00		62.00	292

TUESDAY, JUNE 13, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	26.00		26.00	52
WINGS FULL-CUT - TOMS		M	19.00	104
WINGS, V-TYPE, TOM		M	24.25	104
TAILS		F	22.00	104
MECHANICALLY SEPARATED 2/		F	15.00	200
THIGH MEAT - FROZEN	62.00-63.00		62.63	320

MONDAY, JUNE 12, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	25.00-26.50		26.05	172
WINGS FULL-CUT - TOMS	19.00		19.00	104
WINGS, V-TYPE, TOM	24.00-24.50		24.25	104
TAILS		F	22.00	104
MECHANICALLY SEPARATED 2/		F	15.00	200
THIGH MEAT - FROZEN	60.00-62.00		61.45	624

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.

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