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Poultry Programs

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Germany: Poultry

Broiler production rose six percent in 1998, from 349,000 MT in 1997 to 369,500 MT in 1998. Imports declined as a result of higher domestic production in 1998 compared to 1997. Exports rose considerably despite the difficult export situation in Russia. Production of turkey increased by 5.3 percent in 1998, from 243,000 MT in 1997 to 255,500 MT in 1998. Imports in 1998 were close to unchanged from 1997. Turkey exports amounted to only 15 percent of production and rose slightly in 1998.

German Export and Import of Poultry (in MT)

Imports for	1997	U.S.	1998
U.S.	1,716	U.S.	129
Netherlands	217,252	Netherlands	201,045
France	117,617	France	120,531
Hungary	43,220	Hungary	45,982
Great Britain	23,541	Italy	23,333
Poland	19,098	Thailand	22,528
Italy	18,904	Great Britain	20,824
Denmark	16,864	Poland	20,367
Thailand	16,399	Denmark	19,043
Brazil	16,028	Brazil	14,966
Belgium/Lux	12,060	Belgium/Lux	11,898
Others not listed	18,529	Others not listed	16,686
Grand Total	521,228	Grand Total	517,332

Exports for	1997	U.S.	1998
U.S.	20	U.S.	0
Netherlands	50,451	Netherlands	55,017
Russia	11,990	Great Britain	12,821
Austria	9,729	Russia	10,970
Great Britain	9,348	Austria	8,372
France	8,569	France	7,793
Hong Kong	5,012	Hong Kong	4,818
Denmark	3,939	Denmark	4,537
Belgium/Lux	2,824	Belgium/Lux	3,549
Switzerland	2,820	Switzerland	2,477
Italy	1,310	Spain	1,871
Others not listed	7,218	Others not listed	12,243
Grand Total	113,230	Grand Total	124,468

Egg production increased by 0.7 percent in 1998 compared to 1997. Domestic production amounted to 14.164 million eggs in 1998, up from 14.065 million eggs in 1997. Per-capita consumption of eggs seems to have stabilized at 225 eggs, with reduced household consumption and more HRI demand (hotels, caterers and restaurants). Consumption of egg products increased.

Both imports of shell eggs and egg products dropped in 1998. Exports rose slightly in 1998 and only due to increased exports of hatch eggs. Otherwise, exports of shell eggs for human consumption increased slightly while egg products declined.

German Export and Import of Eggs (in 1,000 eggs)

Imports for	1997	U.S.	1998
U.S.	32,116	U.S.	35,000
Netherlands	5,396,000	Netherlands	5,124,000
Bel/Lux	702,007	Bel/Lux	650,000
France	248,140	France	250,000
Austria	44,116	Austria	45,000
Denmark	38,182	Denmark	40,000
Finland	35,657	Finland	40,000
Great Britain	28,067	Great Britain	35,000
Israel	26,525	Israel	30,000
Canada	15,919	Canada	20,000
Italy	12,148	Italy	15,000
Others not listed	23,123	Others not listed	15,000
Grand Total	6,602,000	Grand Total	6,299,000

Exports for	1997	U.S.	1998
U.S.	16	U.S.	0
Netherlands	380,000	Netherlands	380,000
France	250,000	France	275,000
Switzerland	220,000	Switzerland	220,000
Hong Kong	110,000	Hong Kong	120,000
Italy	85,000	Italy	90,000
Austria	75,000	Austria	75,000
Bel/Lux	60,000	Bel/Lux	60,000
Denmark	50,000	Denmark	50,000
Great Britain	40,000	Great Britain	40,000
Bosnia-Herzegovina	30,000	Bosnia-Herzegovina	30,000
Others not listed	38,984	Others not listed	30,000
Grand Total	1,339,000	Grand Total	1,370,000

Source: USDA/Foreign Agricultural Service/Bonn based on official data from the German Federal Office of Statistics in Wiesbaden. FAS/Bonn estimate.

Egg Production Drops in Southern India

Pullet replacement in the Southern India state of Tamil Nadu has fallen to between 700,000 and 800,000 chicks per month instead of the normal 800,000 to 1.2 million per month. According to a report in Poultry Matters, egg producers are going slow with fresh flock intake as spiraling feed costs have put profitability in jeopardy. The fall in pullet replacement is a clear indication that farmers are opting out of the layer industry because the price of feed has resulted in producers not being able to recover costs. Tamil Nadu's egg production has already fallen from 13 million to 9 million eggs per day and this drop is likely to continue until egg prices improve and profitability returns to the egg production business.

Source: International Egg Commission, Monthly Newsletter

INSPECTED EGG PRODUCTS

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Week Ending September 04, 1999		Year-To-Date	
	1999	1998 /1	1999	1998
Liquid	357	341	9,571	9,989
Frozen	0	0	6	50
Dried	40	81	424	496
Total	397	422	10,001	10,535

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Week Ending September 04, 1999		Year-To-Date	
	1999	1998 /1	1999	1998
Liquid	60	59	3,370	2,805
Frozen	3	6	254	158
Dried	0	0	166	235
Total	63	65	3,790	3,198

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Type	Week Ending September 04, 1999		Year-To-Date	
	1999	1998 /1	1999	1998
Jumbo	77	83	910	1,041
Extra Large	2,120	880	26,569	25,447
Large	4,877	2,482	92,327	75,429
Medium	1,628	1,950	35,480	41,176
Ungraded	21,783	14,584	417,083	190,747
Misc	0	0	5,358	6,133
Total	30,485	19,979	577,727	339,973

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

CENTRAL REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 10-SEP-99

CHICKEN PRICES

FAT CONTENT	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS				
RANGE	15.00-19.00	20.00	15.00	-
WTD AVERAGE	17.67	20.00	15.00	

188,600 pounds, this includes 81,600 pounds for export shipment.

15-20%				
RANGE	14.00-15.00	14.00-17.00	10.50-15.00	13.00-13.50
WTD AVERAGE	14.31	15.00	11.65	13.33

1,611,600 pounds, this includes 408,000 pounds for export shipment.

20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

LIVE POULTRY SLTRD UNDER INSPECTION 4-Sep-99

PRELIMINARY

U.S. FOWL SLAUGHTERED DOMESTICALLY (000'S)

	LIGHT	HEAVY	TOTAL
	HENS	HENS	HENS
HEAD	1,883	1,522	3,405
LAST WEEK	1,812	1,546	3,358
SAME WEEK YR AGO	2,016	1,353	3,369
TO-DATE/1999	74,525	48,267	122,792
TO-DATE/1998	73,432	44,286	117,718

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT	HEAVY	TOTAL
	HENS	HENS	HENS
HEAD	452	0	452
LAST WEEK	418	0	418
SAME WEEK YR AGO	573	0	573
TO-DATE/1999	16,773	181	16,954
TO-DATE/1998	19,110	266	19,376

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT	HEAVY	TOTAL
	HENS	HENS	HENS
HEAD	2,335	1,522	3,857
LAST WEEK	2,230	1,546	3,776
SAME WEEK YR AGO	2,589	1,353	3,942
TO-DATE/1999	91,298	48,448	139,746
TO-DATE/1998	92,542	44,552	137,094

EASTERN REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 10-SEP-99

CHICKEN PRICES

FAT CONTENT	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15% OR LESS				
RANGE	16.00-18.00	-	18.00	-
WTD AVERAGE	16.19		18.00	

775,000 pounds, this includes 320,000 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS				
RANGE	14.00	17.50	18.00	17.00
WTD AVERAGE	14.00	17.50	18.00	17.00

998,000 pounds, this includes 0 pounds for export shipment.

15-20%				
RANGE	13.75-17.00	14.00	13.00-15.50	13.00-15.00
WTD AVERAGE	16.33	14.00	14.33	14.09

2,289,000 pounds, this includes 852,000 pounds for export shipment.

20% OR MORE				
RANGE	-	-	13.50	-
WTD AVERAGE			13.50	

200,000 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT

FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS
 SEPTEMBER 10, 1999

Trade sentiment improved on fresh skin added mechanically separated turkey for prompt shipments, however, some question any strength on fresh beyond this week's holiday shortened processing schedules. Tom breast meat trade sentiment generally steady on fresh, frozen steady at best with offerings noted at lower trending price levels. Thigh meat demand light to fair for domestic and light to good for export with best interest noted for Mexico. Private label Grade A 4-8 lb. basted-netted-timed breasts (3 loads) 107 delivered mid-October, ground breast trim (1 load) 108, hearts (part loads) 26 cents delivered.

FRIDAY, SEPTEMBER 10, 1999

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	16.00-19.00		17.76	236	17.19	1,132
WINGS FULL-CUT - TOMS	17.50		17.50	40	17.06	352
WINGS, V-TYPE, TOM	22.00		22.00	104	22.00	104
TAILS		R	12.64	288	13.05	328
MECHANICALLY SEPARATED 2/	18.75		18.75	40	15.34	440
THIGH MEAT - FROZEN	57.00		57.00	120	55.88	961

THURSDAY, SEPTEMBER 09, 1999

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	16.00-17.50		16.88	528
WINGS FULL-CUT - TOMS		W	17.00	312
WINGS, V-TYPE, TOM		F	21.70	260
TAILS	12.50-13.00		12.64	288
MECHANICALLY SEPARATED 2/		T	15.00	400
THIGH MEAT - FROZEN	51.50-57.00		54.41	421

WEDNESDAY, SEPTEMBER 08, 1999

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	17.50-18.00		17.77	264
WINGS FULL-CUT - TOMS	17.00		17.00	312
WINGS, V-TYPE, TOM		F	21.70	260
TAILS	16.00		16.00	40
MECHANICALLY SEPARATED 2/		T	15.00	400
THIGH MEAT - FROZEN	55.00-58.00		57.05	420

TUESDAY, SEPTEMBER 07, 1999

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	15.50-16.50		16.00	104
WINGS FULL-CUT - TOMS		R	19.00	40
WINGS, V-TYPE, TOM		F	21.70	260
TAILS		F	16.00	40
MECHANICALLY SEPARATED 2/	15.00		15.00	400
THIGH MEAT - FROZEN		F	57.55	184

**MONDAY, SEPTEMBER 06, 1999
 NO MARKET REPORTED DUE TO
 LABOR DAY HOLIDAY**

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Product contains 15-20% fat with skin added.