



Fast Food Fax

AUG 23, 2004

Trade sentiment was no better than steady. Demand ranged light to moderate, best where promotions were planned or in progress. Breast items were readily available. Dark meat items were fully. Wings were. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 6, No 34

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Aug 07, 2004

	FOOD SERVICE/			
	FAST FOOD	RETAIL	DEBONING	TOTAL
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	24,725	21,139	50,540	96,404
Percentage	26%	22%	52%	100%

Fast Food and Food Service Sizes

Live Weights	RTC WOG Weights	No. of Head (000)	Percentage of Total Slaughter
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	5,170	5.36
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	6,830	7.08
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	7,045	7.31
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	5,680	5.89
		24,725	25.65

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	%*	(000)	%*	(000)	%*	(000)	%*	(000)	%**
Jun 19	214,250	103	174,930	101	212,729	102	175,176	102	155,804	96
Jun 26	211,998	105	174,675	101	213,974	102	174,713	102	162,023	104
Jul 03	210,314	102	175,557	102	213,107	102	174,550	102	160,885	99
Jul 10	211,058	103	175,539	104	212,576	102	174,389	101	145,999	91
Jul 17	213,573	103	174,330	105	212,852	103	174,161	102	161,060	110
Jul 24	212,608	102	173,164	103	213,728	102	176,923	102	161,269	100
Jul 31	214,473	104	172,155	103	213,895	101	178,349	103	161,732	100
Aug 07	213,454	103	174,371	103	212,737	101	175,300	102	159,603	99
Aug 14	213,018	104	173,308	102	212,324	101	174,911	101	161,051	101

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 08/23/04				
NEW YORK Grade A Ice-packed	67-70	68.69	69.96	58.83
CHICAGO Grade A Ice-packed	66-69	70.22	70.28	57.13
LOS ANGELES Grade A Ice-packed	85	82.93	84.32	71.32
12-CITY COMPOSITE Weighted Avg.		74.34	75.56	63.60
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 80.00)		78.09	78.52	66.60
SOUTHERN STATES FOB Whole Body 5 Day Avg.		52.79	58.72	56.00

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
Weekly Weighted Average	08/20/04	08/20/04	08/23/04
Breast - B/S	176.01	159.60	208.00
Tenderloins	199.92	198.21	242.50 (Line run)
Breast - Line Run	110.71	116.64	120.50(Whole)
Leg Quarters	33.36	26.38	32.50
Wings	104.60	97.00	114.00