



# Fast Food Fax

JUL 26, 2004

Trade sentiment was barely steady to weak. Demand was fair to fairly good best where feature activity was in progress. Breast items were readily available and slow to clear. Leg items were more than sufficient. Wings were adequate. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 6, No 30

## Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Jul 10, 2004

	FOOD SERVICE/			
	FAST FOOD	RETAIL	DEBONING	TOTAL
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	23,868	19,585	38,386	81,839
Percentage	29%	24%	47%	100%

### Fast Food and Food Service Sizes

Live Weights	RTC WOG Weights	No. of Head (000)	Percentage of Total Slaughter
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	6,417	7.84
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	4,438	5.42
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	7,591	9.28
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	5,422	6.63
		23,868	29.17

### BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	%*	(000)	%*	(000)	%*	(000)	%*	(000)	%**
May 22	<b>213,089</b>	<b>101</b>	<b>174,454</b>	<b>102</b>	210,601	103	173,152	103	<b>159,896</b>	<b>101</b>
May 29	<b>212,537</b>	<b>101</b>	<b>174,276</b>	<b>102</b>	210,144	102	171,903	102	<b>161,220</b>	<b>101</b>
Jun 05	<b>212,020</b>	<b>100</b>	<b>176,344</b>	<b>102</b>	211,188	103	173,254	103	<b>142,840</b>	<b>89</b>
Jun 12	<b>213,335</b>	<b>102</b>	<b>178,225</b>	<b>102</b>	211,621	101	173,492	101	<b>163,095</b>	<b>114</b>
Jun 19	<b>214,250</b>	<b>103</b>	<b>174,930</b>	<b>101</b>	212,729	102	175,176	102	<b>155,804</b>	<b>96</b>
Jun 26	<b>211,998</b>	<b>105</b>	<b>174,675</b>	<b>101</b>	213,974	102	174,713	102	<b>162,023</b>	<b>104</b>
Jul 03	<b>210,314</b>	<b>102</b>	<b>175,557</b>	<b>102</b>	213,107	102	174,550	102	<b>160,885</b>	<b>99</b>
Jul 10	<b>211,058</b>	<b>103</b>	<b>175,539</b>	<b>104</b>	212,576	102	174,389	101	<b>145,999</b>	<b>91</b>
Jul 17	<b>213,573</b>	<b>103</b>	<b>174,330</b>	<b>105</b>	212,852	103	174,161	102	<b>161,060</b>	<b>110</b>

Data in bold are subject to revision \*Percent of previous year \*\*Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
<b>Week of 07/26/04</b>				
<b>NEW YORK</b> Grade A Ice-packed	73-76	73.76	79.42	59.13
<b>CHICAGO</b> Grade A Ice-packed	72-75	75.32	78.61	55.95
<b>LOS ANGELES</b> Grade A Ice-packed	86	84.32	84.99	70.93
<b>12-CITY COMPOSITE</b> Weighted Avg.		78.84	80.16	62.34
<b>GEORGIA DOCK</b> FOB Wtd. Avg. (Wed Dock 81.00)		79.69	79.91	65.90
<b>SOUTHERN STATES</b> FOB Whole Body 5 Day Avg.		67.77	72.77	53.14

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
<b>Weekly Weighted Average</b>	<b>07/23/04</b>	<b>07/23/04</b>	<b>07/26/04</b>
<b>Breast - B/S</b>	208.23	177.33	238.00
<b>Tenderloins</b>	221.55	219.42	256.50 (Line run)
<b>Breast - Line Run</b>	124.01	131.04	134.00(Whole)
<b>Leg Quarters</b>	34.67	27.31	35.00
<b>Wings</b>	107.06	99.87	116.50