



# Fast Food Fax

NOV 24, 2003

Trade sentiment was mostly steady. Demand was light to fair with most buyers looking into other traditional holiday items. Breast items were available. Dark meat items were sufficient. Wings were clearing satisfactorily. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 5, No 47

## Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Nov. 08, 2003

|              | FOOD SERVICE/ |             |           | TOTAL   |
|--------------|---------------|-------------|-----------|---------|
|              | FAST FOOD     | RETAIL      | DEBONING  |         |
| Weight Range | 4.20 & Down   | 4.21 - 5.25 | 5.26 & Up | -----   |
| Total (000)  | 28,380        | 31,306      | 45,207    | 104,893 |
| Percentage   | 27%           | 30%         | 43%       | 100%    |

### Fast Food and Food Service Sizes

| Live Weights        | RTC WOG Weights                 | No. of Head (000) | Percentage of Total Slaughter |
|---------------------|---------------------------------|-------------------|-------------------------------|
| 3.60 lbs. & Lighter | Under 2 lbs., 8 oz.             | 5,103             | 4.86                          |
| 3.61 - 3.80 lbs.    | 2 lbs., 8 oz. - 2 lbs., 10 oz.  | 5,526             | 5.27                          |
| 3.81 - 4.00 lbs.    | 2 lbs., 10 oz., -2 lbs., 12 oz. | 11,237            | 10.71                         |
| 4.01 - 4.20 lbs.    | 2 lbs., 12 oz. - 2 lbs., 14 oz. | <u>6,514</u>      | <u>6.21</u>                   |
|                     |                                 | 28,380            | 27.05                         |

### BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

| Slaughter Week | Egg Sets       |            | Chicks Placed  |            | Eggs Set 10 Weeks Previous |     | Chicks Placed 7 Weeks Previous |     | Prelim. Fed. Insp. Million head Slaughtered |            |
|----------------|----------------|------------|----------------|------------|----------------------------|-----|--------------------------------|-----|---|------------|
|                | (000)          | %*         | (000)          | %*         | (000)                      | %*  | (000)                          | %*  | (000)                                       | %**        |
| Sep 20         | <b>194,733</b> | <b>103</b> | <b>165,572</b> | <b>100</b> | 204,832                    | 98  | 166,977                        | 98  | <b>156,044</b>                              | <b>98</b>  |
| Sep 27         | <b>196,208</b> | <b>102</b> | <b>163,230</b> | <b>99</b>  | 208,211                    | 100 | 169,647                        | 101 | <b>160,024</b>                              | <b>103</b> |
| Oct 04         | <b>192,871</b> | <b>100</b> | <b>159,130</b> | <b>102</b> | 207,394                    | 100 | 169,064                        | 100 | <b>158,247</b>                              | <b>99</b>  |
| Oct 11         | <b>197,141</b> | <b>103</b> | <b>157,502</b> | <b>102</b> | 206,649                    | 99  | 168,578                        | 100 | <b>156,092</b>                              | <b>99</b>  |
| Oct 18         | <b>190,198</b> | <b>102</b> | <b>160,184</b> | <b>103</b> | 206,561                    | 101 | 168,661                        | 101 | <b>157,115</b>                              | <b>101</b> |
| Oct 25         | <b>190,408</b> | <b>105</b> | <b>158,628</b> | <b>101</b> | 205,286                    | 100 | 167,590                        | 100 | <b>159,099</b>                              | <b>101</b> |
| Nov 01         | <b>192,529</b> | <b>101</b> | <b>159,856</b> | <b>103</b> | 205,824                    | 101 | 169,019                        | 102 | <b>157,750</b>                              | <b>99</b>  |
| Nov 08         | <b>199,335</b> | <b>101</b> | <b>153,307</b> | <b>101</b> | 203,034                    | 100 | 165,164                        | 100 | <b>158,112</b>                              | <b>100</b> |
| Nov 15         | <b>203,470</b> | <b>102</b> | <b>156,301</b> | <b>106</b> | 200,658                    | 99  | 163,123                        | 99  | <b>157,078</b>                              | <b>99</b>  |

Data in bold are subject to revision \*Percent of previous year \*\*Percent change from previous week

| Whole Broiler/Fryers (cents/lb.)                   | Majority | Current Week | Previous Week | Year Ago |
|--|----------|--------------|---------------|----------|
| <b>Week of 11/24/03</b>                            |          |              |               |          |
| <b>NEW YORK</b> Grade A Ice-packed                 | 60- 63   | 61.13        | 61.46         | 46.35    |
| <b>CHICAGO</b> Grade A Ice-packed                  | 56- 59   | 58.91        | 57.50         | 43.73    |
| <b>LOS ANGELES</b> Grade A Ice-packed              | 74       | 72.26        | 71.77         | 65.47    |
| <b>12-CITY COMPOSITE</b> Weighted Avg.             |          | 66.02        | 64.79         | 53.36    |
| <b>GEORGIA DOCK</b> FOB Wtd. Avg. (Wed Dock 68.25) |          | 67.35        | 67.06         | 60.71    |
| <b>SOUTHERN STATES</b> FOB Whole Body 5 Day Avg.   |          | 51.96        | 50.76         | 34.92    |

| Broiler/Fryer Parts (cents/lb.) | Northeast (Delivered) | Southern States (FOB) | Georgia (FOB)     |
|---------------------------------|-----------------------|-----------------------|-------------------|
| <b>Weekly Weighted Average</b>  | <b>11/21/03</b>       | <b>11/21/03</b>       | <b>11/24/03</b>   |
| <b>Breast - B/S</b>             | 144.40                | 136.64                | 169.50            |
| <b>Tenderloins</b>              | 142.38                | 151.47                | 198.00 (Line run) |
| <b>Breast - Line Run</b>        | 74.91                 | 82.54                 | 88.50 (Whole)     |
| <b>Leg Quarters</b>             | 29.59                 | 26.36                 | 31.00             |
| <b>Wings</b>                    | 97.40                 | 98.23                 | 98.00             |