

Fast Food Fax

NOV 17, 2003

The "SOURCE" of Poultry and Egg Market Information Vol 5, No 46

Trade sentiment was at least steady. Demand was fair to fairly good. Thighs and drumsticks were in close balance and well cleared. Wings were tight. Breast items were adequate to available. Weights were mostly desirable.

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Nov. 01, 2003

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	22,698	24,710	36,344	83,752
Percentage	27%	30%	43%	100%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	5,617	6.71
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	7,000	8.36
3.81 - 4.00 lbs.	2 lbs., 10 oz., - 2 lbs., 12 oz.	5,787	6.91
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	<u>4,294</u>	<u>5.13</u>
		22,698	27.11

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	%*	(000)	%*	(000)	%*	(000)	%*	(000)	%**
Sep 13	196,147	102	169,258	102	205,095	99	166,973	100	158,505	116
Sep 20	194,733	103	165,572	100	204,832	98	166,977	98	156,044	98
Sep 27	196,208	102	163,230	99	208,211	100	169,647	101	160,024	103
Oct 04	192,871	100	159,130	102	207,394	100	169,064	100	158,247	99
Oct 11	197,141	103	157,502	102	206,649	99	168,578	100	156,092	99
Oct 18	190,198	102	160,184	103	206,561	101	168,661	101	157,115	101
Oct 25	190,408	105	158,628	101	205,286	100	167,590	100	159,099	101
Nov 01	192,529	101	159,856	103	205,824	101	169,019	102	157,750	99
Nov 08	199,335	101	153,307	101	203,034	100	165,164	100	158,112	100

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 11/17/03				
NEW YORK Grade A Ice-packed _____	60- 63	61.46	59.83	46.95
CHICAGO Grade A Ice-packed _____	54- 57	57.50	56.81	43.14
LOS ANGELES Grade A Ice-packed _____	73	71.77	70.45	64.92
12-CITY COMPOSITE Weighted Avg.		64.79	63.54	53.31
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 68.25)		67.06	66.94	60.92
SOUTHERN STATES FOB Whole Body 5 Day Avg.		50.76	49.80	34.42

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
Weekly Weighted Average	11/14/03	11/14/03	11/17/03
Breast - B/S	147.57	132.57	173.50
Thenderloins	140.10	151.50	197.50 (Line run)
Breast - Line Run	76.26	81.30	88.50 (Whole)
Leg Quarters	29.68	26.09	31.00
Wings	93.11	92.44	95.00