



# Fast Food Fax

SEP 22, 2003

The "SOURCE" of Poultry and Egg Market Information Vol 5, No 38

Trade sentiment was mostly steady. Demand ranged light to moderate best where media promotional activity was planned. Wings and tenders were in good balance and well cleared. Breast items were at least sufficient. Other items were generally adequate. Weights were in a full range but mostly desirable.

## Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Sep. 06, 2003

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 – 5.25	5.26 & Up	----
Total (000)	15,480	18,694	42,103	76,277
Percentage	20%	25%	55%	100%

### Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	2,260	2.96
3.61 – 3.80 lbs.	2 lbs., 8 oz. – 2 lbs., 10 oz.	3,140	4.12
3.81 – 4.00 lbs.	2 lbs., 10 oz., - 2 lbs., 12 oz.	7,111	9.32
4.01 – 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	<u>2,969</u>	<u>3.89</u>
		15,480	20.29

### BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	%*	(000)	%*	(000)	%*	(000)	%*	(000)	%**
Jul 19	<b>206,346</b>	<b>99</b>	<b>165,293</b>	<b>99</b>	206,745	98	169,527	98	<b>157,206</b>	<b>98</b>
Jul 26	<b>206,521</b>	<b>99</b>	<b>167,532</b>	<b>100</b>	210,122	98	171,915	99	<b>157,247</b>	<b>100</b>
Aug 02	<b>206,486</b>	<b>99</b>	<b>167,227</b>	<b>98</b>	211,058	99	173,204	100	<b>159,246</b>	<b>101</b>
Aug 09	<b>207,339</b>	<b>101</b>	<b>169,877</b>	<b>101</b>	210,051	99	172,610	100	<b>160,883</b>	<b>101</b>
Aug 16	<b>205,238</b>	<b>100</b>	<b>169,222</b>	<b>101</b>	211,029	99	172,264	100	<b>161,757</b>	<b>101</b>
Aug 23	<b>205,977</b>	<b>101</b>	<b>168,436</b>	<b>100</b>	209,402	99	171,412	99	<b>160,560</b>	<b>99</b>
Aug 30	<b>203,412</b>	<b>100</b>	<b>168,375</b>	<b>101</b>	207,028	100	169,189	100	<b>162,103</b>	<b>101</b>
Sep 06	<b>200,452</b>	<b>98</b>	<b>167,621</b>	<b>100</b>	201,941	99	164,868	99	<b>137,041</b>	<b>85</b>
Sep 13	<b>196,147</b>	<b>102</b>	<b>169,258</b>	<b>102</b>	205,095	99	166,973	100	<b>158,505</b>	<b>116</b>

Data in bold are subject to revision \*Percent of previous year \*\*Percent change from previous week

Whole Broiler/Fryers (cents/lb.) Week of 09/22/03	Majority	Current Week	Previous Week	Year Ago
NEW YORK Grade A Ice-packed _____	59.50 – 62	61.68	61.13	49.55
CHICAGO Grade A Ice-packed _____	55– 58	58.27	58.26	46.10
LOS ANGELES Grade A Ice-packed _____	74	71.62	71.58	66.89
12-CITY COMPOSITE Weighted Avg.		64.59	64.27	54.83
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock _____)	69.25)	67.65	67.74	62.39
SOUTHERN STATES FOB Whole Body 5 Day Avg.		55.80	56.30	39.68

Broiler/Fryer Parts (cents/lb.) Weekly Weighted Average	Northeast (Delivered) 09/19/03	Southern States (FOB) 09/19/03	Georgia (FOB) 09/22/03
Breast – B/S	176.33	169.77	193.00
Tenderloins	165.12	172.60	207.50 (Line run)
Breast – Line Run	89.70	95.05	98.50 (Whole)
Leg Quarters	28.31	28.31	32.50
Wings	82.40	86.62	85.50