



Fast Food Fax

AUG 18, 2003

The "SOURCE" of Poultry and Egg Market Information Vol 5, No 33

Trade sentiment was mostly steady. Demand was moderate to fairly good; best where media feature activity was planned. Wings were in close balance and well cleared. Balance of items were generally sufficient. Weights were in a full range but mostly desirable.

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Aug 02, 2003

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	21,506	25,470	42,988	89,964
Percentage	24%	28%	48%	100%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	3,197	3.55
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	5,549	6.17
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	5,715	6.35
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	<u>7,045</u>	<u>7.83</u>
		21,506	23.90

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	%*	(000)	%*	(000)	%*	(000)	%*	(000)	%**
Jun 14	208,900	99	173,348	100	210,423	99	170,892	99	158,742	102
Jun 21	206,886	100	172,424	100	209,388	99	171,806	99	159,714	101
Jun 28	203,443	100	172,154	100	208,943	99	170,902	99	165,296	103
Jul 05	204,600	99	171,348	99	207,776	99	171,046	100	143,589	87
Jul 12	205,198	98	169,360	100	209,181	100	171,454	100	159,849	111
Jul 19	206,346	99	165,293	99	206,745	98	169,527	98	157,206	98
Jul 26	206,521	99	167,532	100	210,122	98	171,915	99	157,247	100
Aug 02	206,486	99	167,227	98	211,058	99	173,204	100	159,246	101
Aug 09	207,339	101	169,877	101	210,051	99	172,610	100	160,883	101

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 08/18/03				
NEW YORK Grade A Ice-packed _____	58 - 61	58.83	59.09	47.42
CHICAGO Grade A Ice-packed _____	54 - 57	57.13	56.94	47.77
LOS ANGELES Grade A Ice-packed _____	74	71.32	71.37	66.39
12-CITY COMPOSITE Weighted Avg.		63.60	63.10	55.55
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 68.50)		66.60	66.63	62.71
SOUTHERN STATES FOB Whole Body 5 Day Avg.		56.00	54.76	42.50

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
Weekly Weighted Average	08/15/03	08/15/03	08/18/03
Breast - B/S	182.18	181.98	210.00
Thenderloins	142.25	157.96	205.50 (Line run)
Breast - Line Run	88.18	97.63	106.50 (Whole)
Leg Quarters	28.75	26.96	32.00
Wings	73.17	75.63	77.00