



Fast Food Fax

JUL 21, 2003

The "SOURCE" of Poultry and Egg Market Information Vol 5, No 29

Trade sentiment was mostly steady. Demand was light to moderate, best where feature activity was in progress. Breast items were adequate to available, leg items were usually sufficient. Wings were at least adequate to fully adequate. Weights were desirable to light, but mostly desirable.

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Jul 05, 2003

	FOOD SERVICE/			
	FAST FOOD	RETAIL	DEBONING	TOTAL
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	26,710	22,277	39,430	88,417
Percentage	30%	25%	45%	100%

Fast Food and Food Service Sizes

Live Weights	RTC WOG Weights	No. of Head (000)	Percentage of Total Slaughter
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	1,933	2.19
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	7,869	8.90
3.81 - 4.00 lbs.	2 lbs., 10 oz., - 2 lbs., 12 oz.	9,052	10.24
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	<u>7,856</u>	<u>8.89</u>
		26,710	30.21

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	%*	(000)	%*	(000)	%*	(000)	%*	(000)	%**
May 17	209,019	98	170,022	99	207,539	99	169,325	99	155,533	100
May 24	210,039	99	171,823	100	208,493	98	167,811	99	159,049	102
May 31	209,870	99	169,170	98	206,460	99	168,725	99	141,722	89
Jun 07	211,375	100	171,645	99	205,168	99	166,631	99	155,892	110
Jun 14	208,900	99	173,348	100	210,423	99	170,892	99	158,742	102
Jun 21	206,886	100	172,424	100	209,388	99	171,806	99	159,714	101
Jun 28	203,443	100	172,154	100	208,943	99	170,902	99	165,296	103
Jul 05	204,600	99	171,348	99	207,776	99	171,046	100	143,589	87
Jul 12	205,198	98	169,360	100	209,181	100	171,454	100	159,849	111

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 07/21/03				
NEW YORK Grade A Ice-packed _____	58 - 61	58.76	59.02	50.95
CHICAGO Grade A Ice-packed _____	52 - 55	55.84	55.33	51.08
LOS ANGELES Grade A Ice-packed _____	73	70.97	69.85	66.73
12-CITY COMPOSITE Weighted Avg.		62.57	64.11	57.64
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 67.50)		65.87	65.57	62.96
SOUTHERN STATES FOB Whole Body 5 Day Avg.		52.53	52.30	35.90

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered) 07/18/03	Southern States (FOB) 07/18/03	Georgia (FOB) 07/21/03
Weekly Weighted Average			
Breast - B/S	167.61	159.70	192.50
Tenderloins	138.60	153.93	202.50 (Line run)
Breast - Line Run	86.12	93.63	101.50 (Whole)
Leg Quarters	26.96	24.52	30.50
Wings	67.36	72.33	71.50