



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE

Prices were unchanged. The market tone was generally steady entering the week. Retail and distributive demand continued light to fairly good. Supplies ranged adequate to instances available for immediate trade needs. Breaking stock demand was light to fair for adequate to fully adequate offerings. Breaking schedules were regular to heavy. Spent hens were sufficient to at least sufficient for the moderate demand. Processing schedules were reported as normal to less than normal for this week.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. The trade sentiment was steady. Retail demand ranged light to fairly good and was usually moderate to instances fairly good. Food service movement was mostly moderate. Supplies were adequate to fully adequate for current needs. Central states breaking stock prices were unchanged. Offerings were light with demand quiet as most breakers reports less than active inquiries. Floor stocks adequate. Schedules full-time to longer. Trade sentiment steady.

	RANGE	MOSTLY	IA-MN-WI - Prices paid to producers.	
			RANGE	MOSTLY
EXTRA LARGE	61-70	65-67	LARGE	44-51 46
LARGE	61-69	63-66	MEDIUM	24-28 26
MEDIUM	41-47	44-46	SMALL	12-14

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged when compared to previous week's prices. The market tone was generally steady entering the week. Demand into all channels ranged light to at times good. Supplies were adequate to available for current needs. Breaking stock offerings were adequate to fully adequate for the moderate demand. Schedules were noted as normal to somewhat heavy. Spent hen supplies were sufficient to at least sufficient for normal to less than normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	68-82	68-72
LARGE	62-76	67-71
MEDIUM	43-56	48-50

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were unchanged. Trade sentiment was steady. Retail demand was moderate to usually fairly good. Food service movement was generally moderate. Supplies were adequate to fully adequate for current needs. Central states breaking stock prices were unchanged. Offerings were light with demand quiet as most breakers report less than active inquiries. Floor stocks adequate. Schedules full-time to longer. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	72.5-81	74-77
LARGE	68.5-77	70-73
MEDIUM	48.5-57	50-53

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices were unchanged when compared to previous week's values. Trade sentiment was generally steady entering the week. Demand was light to moderate. Supplies were fully sufficient for current trade needs. Breaking stock offerings were adequate to fully adequate for the moderate, but unaggressive demand. Light type hens were sufficient to at least adequate for normal to less than normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	68.5-76	70-73
LARGE	67-74	68-71
MEDIUM	43.5-51	44-48

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK Prices on all sizes were unchanged entering the week. The market tone was steady. Demand was light to mostly moderate. Supplies were fully sufficient for present trade requirements.

	RANGE
EXTRA LARGE	76-80
LARGE	74-78
MEDIUM	55-59

CHICAGO & MIDWEST EGGS Prices were unchanged. Trade sentiment was steady. Retail and food service movement was mostly fair with floor stocks as balanced for current needs. Offerings were adequate on all sizes.

	RANGE	MOSTLY
EXTRA LARGE	67-75	69-71
LARGE	66-74	67-70
MEDIUM	48-55	49-51

see page 3 for prices on certified organic eggs in cartons

WESTERN Prices unchanged. The Pacific region inventory was 3% higher than last Monday with California down 3% and Oregon-Washington-Utah up 14%. Retailer demand improved to generally moderate. Offerings lighter.

CALIFORNIA Prices unchanged. The California inventory was 3% lower than last Monday. Retailer demand improved. Offerings lighter. Small benchmark price 61. Retail prices and ad report for Northern California were not available.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	118
EXTRA LARGE	109
LARGE	101
MEDIUM	81

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALIFORNIA		NORTHERN CALIFORNIA	
	RANGE		RANGE
JUMBO	279-349	JUMBO	
EXTRA LARGE	219-309	EXTRA LARGE	Not Available
LARGE	199-239	LARGE	
MEDIUM	199-205	MEDIUM	

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending June 25, 2004 will decrease by 15 percent. Present week purchases for the week ending June 18, 2004 were 223,918 cases which was 7 percent below the prior week and 9 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	183,707	40,211	223,918
% change from the prior week.....	-10	+12	-7

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Prices unchanged. Offerings were light with demand quiet as most breakers report less than active inquiries. Floor stocks adequate. Schedules full-time to longer. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	47-48	
CHECKS & UNDERGRADES	33-39	33-35

CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to slightly higher when compared to a week earlier. Demand was at least moderate for the about adequate to adequate offerings. Processing schedules were normal to less than normal. Supplies of finished product were balanced and clearing satisfactorily. The undertone was fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 21-JUN-04

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.5-10.5	9.5-10.25	9.97
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Negotiations were generally unchanged from the previous week. Demand was moderate for fully adequate offerings of spent hens. Finished sales were fair. Schedules were normal. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 21-MAY-04

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-13	10-10.5	10.22

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM JUN 21, 2004

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
		Northeast	CENT	Atl	Pacific		
Jumbo	Curr Wk	13.5	19.1	6.6	11.2	10.2	60.6
	Change	0.2	-0.7	0.2	-0.9	-0.6	-3%
Ex Lge	Curr Wk	24.3	45.3	12.8	23.5	31.9	137.8
	Change	0.5	-1.4	3.0	0.6	-1.2	1%
Large	Curr Wk	44.6	110.9	57.3	98.8	101.0	412.6
	Change	0.3	-11.5	3.2	13.3	11.9	4%
Medium	Curr Wk	15.8	42.9	12.4	31.9	35.1	138.1
	Change	-1.5	-2.7	-0.8	0.6	-0.9	-4%
Small	Curr Wk	6.9	8.8	1.5	6.5	4.4	28.1
	Change	2.2	-0.4	-1.0	0.7	-0.2	6%
Misc	Curr Wk	6.2	30.5	11.5	12.5	6.0	66.7
	Change	-0.5	-2.0	3.2	-2.6	0.1	-3%
Ungraded	Curr Wk	22.8	39.2	23.7	37.0	29.3	152.0
	Change	7.2	1.5	4.0	-1.7	-3.1	5%
Total	Curr Wk	134.1	296.7	125.8	221.4	217.9	995.9
	Change	7%	-5%	10%	5%	3%	2%

TOTAL Number of Cases Percent Change Number of Cooperators

Shell Egg	995.9	2%	170
Shell Egg Breaking Stock 2/	254.4	-4%	35

Total Shell Egg 1,250.3 1% 205

1/ Information supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
 North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
 South Central - AR, CO, KS, LA, MO, NM, OK, TX
 South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
 Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS

MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF JUNE 7, 2004

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	2.03	2.00	1.91	1.16

MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COMMENCING JUNE 7, 2004 AS ESTABLISHED BY ONTARIO EGG AND FOWL PRODUCERS MARKETING BOARD.

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.57	1.57	1.47	.77

TRAILER LOAD EGG SALES— DAILY WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 18, 2004

CURRENT LOADS		28.25		FUTURE LOADS		8.25		TOTAL LOADS		36.50					
SE		NE		MW		LOADS		SC		NW		SW		LOADS	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	51.00	52.20	50.50	53.00	—	—	8.00	GL W J	72.50	—	—	83.33	—	84.00	2.50
GL W J	—	—	—	—	70.00	—	2.00	GL W XL	61.50	—	—	68.00	—	69.38	5.50
GL W XL	—	—	59.75	62.00	58.10	—	7.75	GL W LG	—	—	—	—	—	66.71	8.50
GL W LG	—	—	—	—	56.14	—	7.50	GL W MD	—	—	—	—	47.00	48.00	1.00
GL W MD	32.00	33.50	37.00	39.00	—	—	2.00								
GL BR LG	—	—	—	—	120.00	123.00	1.00								
NRBS - 48	—	—	—	—	—	—	4.00								
NRBS - 42	—	—	—	—	32.50	—	1.00								

TRAILER LOAD EGG SALES— WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 06/14/04-06/18/04

CURRENT LOADS		107.25		FUTURE LOADS		58.50		TOTAL LOADS		165.75					
SE		NE		MW		LOADS		SC		NW		MW		LOADS	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	50.33	52.29	50.50	52.67	—	—	15.00	GNR W 1	48.59	54.00	—	—	—	—	8.50
GL W J	—	—	71.00	73.00	70.00	—	3.00	GL W J	72.50	—	—	83.33	—	84.00	2.50
GL W XL	60.00	62.60	59.70	61.13	59.00	62.82	52.25	GL W XL	57.79	66.00	—	70.00	—	68.25	18.00
GL W LG	—	61.41	56.50	58.00	56.07	59.09	30.75	GL W LG	57.44	64.13	—	70.00	63.00	66.05	25.25
GL W MD	37.87	37.00	36.83	38.67	34.00	35.83	30.25	GL W MD	35.00	45.00	—	—	47.00	43.67	4.50
GL W SM	31.11	31.88	29.25	31.75	28.00	29.50	7.25	GL W SM	26.00	28.00	—	—	—	—	1.50
GL BR LG	—	—	—	—	120.00	123.00	1.00	NRBS - 48	—	—	—	—	—	—	5.00
NRBS - 48	—	—	—	50.00	49.14	47.55	53.00								
NRBS - 45	—	—	—	—	—	46.00	2.00								
NRBS - 42	—	—	—	—	32.50	—	1.00								
NRBS - 39	30.00	33.00	32.33	33.67	—	—	2.50								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)

ON HAND	06/14/04	06/07/04	06/16/03
PACIFIC COAST	542	542	95
LOS ANGELES	491	491	63

NORTH CAROLINA EGGS The market is steady on all sizes. Supplies are adequate. Retail demand is fair to fairly good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	MOSTLY
EXTRA LARGE	88.63
LARGE	84.63
MEDIUM	61.63
SMALL	50.00

CERTIFIED ORGANIC EGGS IN CARTONS

(price per carton delivered to first receivers)

Brown Eggs	CENTS/CARTON	MOSTLY
Extra Large doz.	222 – 260	239 – 240
1/2 doz.	123 – 151	130 – 134
Large doz.	217 – 250	225 – 230
1/2 doz.	125 – 142	128 – 133

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OUT OF STATE EGGS - STATE COMPILATION

Report Date: 6/16/2004

Report Period: 5/23/2004 - 5/29/2004

State	# Cases Shipped To Northern CA	# Cases Shipped To Central CA	# Cases Shipped To Southern CA	Total State
Arizona	0	0	71	71
Colorado	630	0	3,572	4,202
Illinois	0	0	210	210
Indiana	0	1,600	810	2,410
Iowa	6,710	16,204	37,903	60,817
Michigan	0	0	3,320	3,320
Minnesota	5,007	0	3,960	8,967
Missouri	0	0	3,120	3,120
Montana	0	0	719	719
New Jersey	0	0	830	830
New York	0	0	810	810
Ohio	0	0	5,868	5,868
Oregon	1,562	1,390	0	2,952
South Dakota	864	0	1,810	2,674
Texas	0	0	6,920	6,920
Utah	260	210	7,834	8,304
Washington	0	840	0	840
TOTAL	15,033	20,244	77,757	113,034
SHIPPED TO MILITARY	0	0	0	0
SHIPPED TO NONMILITARY	15,033	20,244	77,757	113,034

OUT OF STATE EGGS - STATE COMPILATION

Report Date: 6/21/2004

Report Period: 5/30/2004 - 6/05/2004

State	# Cases Shipped To Northern CA	# Cases Shipped To Central CA	# Cases Shipped To Southern CA	Total State
Arizona	0	0	4,219	4,219
Colorado	0	0	3,021	3,021
Illinois	120	60	180	360
Iowa	4,969	13,235	34,966	53,170
Michigan	0	0	4,050	4,050
Minnesota	5,190	1,950	5,670	12,810
Missouri	0	0	2,646	2,646
Montana	0	0	718	718
North Carolina	0	0	750	750
Ohio	0	0	3,220	3,220
Oregon	4,065	728	0	4,793
South Dakota	720	0	0	720
Texas	0	0	4,214	4,214
Utah	903	685	9,495	11,083
TOTAL	15,967	16,658	73,149	105,774
SHIPPED TO MILITARY	0	0	0	0
SHIPPED TO NONMILITARY	15,967	16,658	73,149	105,774