



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



In Chicago, prices were three cents lower on all weights. Elsewhere, prices were unchanged, but were trending sharply lower on all sizes. The market tone was barely steady to weak entering the weekend. Demand was slightly improved in some areas and ranged slow to moderate. Supplies were adequate to at times ample for trade needs. Breaking stock supplies were about adequate to fully adequate and demand was light to moderate. Spent hen availability was fully sufficient for the at least moderate demand. Slaughter schedules for the upcoming week were reported as normal to reduced.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL EGG Producer prices in Iowa-Minnesota-Wisconsin were 3 cents lower for large and medium. Other reported prices were unchanged. Trade sentiment was cautiously steady to barely steady. Retail demand was light to moderate and rated as slightly improved from the beginning of the week. Food service movement was mostly slow. Supplies were fully adequate to available. Central States breaking stock prices were unchanged. Offerings were in a full range of about adequate to fully adequate for the light to moderate demand. Schedules varied from plant to plant. Floor stocks closely balanced to fully adequate. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	54-61	55-57
LARGE	52-60	54-58
MEDIUM	51-57	54-57

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS

LARGE	32-36
MEDIUM	29-31
SMALL	12-16

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,western NY, and western PA

NORTHEAST REGIONAL EGG Prices were unchanged, however all sizes were trending sharply lower. The market tone was barely steady to weak entering the weekend. Demand into all channels ranged light to moderate. Supplies were adequate to available, with the larger sizes in the longest position. Breaking stock supplies were adequate for the fair demand. Breaking schedules were usually normal for next week. Light type hens were fully sufficient and demand was at least moderate. Processing schedules for the upcoming week were reported as normal to reduced.

	RANGE	MOSTLY
EXTRA LARGE	61-75	64-67
LARGE	57-72	62-66
MEDIUM	56-68	58-60

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL EGG RANGE Prices unchanged. Trade sentiment was barely steady to at times weak. Retail demand was slow to moderate and was more settled than earlier in the week. Food service movement was mostly light. Supplies fully adequate to available.

	RANGE
EXTRA LARGE	70-81
LARGE	71-77
MEDIUM	57-66

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL EGG Prices were unchanged. Asking prices for next week's deliveries were trending sharply lower on all sizes. The market tone was barely steady to weak entering the weekend. Demand was mostly light to moderate. Supplies ranged adequate to available for current trade needs. Breaking stock demand was fair for adequate supplies. Light type hens were fully sufficient for normal to reduced processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	63-76	65-68
LARGE	62-72	63-66
MEDIUM	54.5-62	55-59

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged. The market tone was barely steady to weak. Demand ranged light to occasionally moderate. Supplies were fully adequate to available for present trade requirements.

	RANGE
EXTRA LARGE	65-69
LARGE	63-67
MEDIUM	60-64

CHICAGO EGGS Prices for all sizes dropped 3 cents. The market tone was barely steady to weak. Demand into all outlets light to moderate. Supplies adequate.

	RANGE
EXTRA LARGE	55-61
LARGE	53-59
MEDIUM	50-56

WESTERN REGION EGG Prices were unchanged. The market tone was weak with asking prices for next week 3 cents lower on jumbo, 4 cents lower on extra large, 5 cents lower on large, and 4-5 cents lower on medium. Retailer demand improved to mainly moderate. Offerings were ample.

CALIFORNIA EGGS Prices unchanged. The market tone was weak with asking prices for next week 3 cents lower on jumbo, 4 cents lower on extra large, 5 cents lower on large, and 4 cents lower on medium and small. Retailer demand improved with feature activity heavier. Offerings ample. Small benchmark price 68. Ads in Southern California: major- large 18 pack buy 1 get 1 free; smaller outlets- extra large 20 pack 2 for \$3, large dozen 99.

CALIFORNIA California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	100
EXTRA LARGE	97
LARGE	94
MEDIUM	88

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	85-90
EXTRA LARGE	83-87
LARGE	81-84
MEDIUM	75-78

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	259-339
EXTRA LARGE	249-319
LARGE	209-229
MEDIUM	189-199

CENTRAL STATES BREAKING STOCK Prices were unchanged. Offerings were in a full range of about adequate to fully adequate for the light to moderate demand. Schedules varied from plant to plant with breakers reporting demand for liquid as slowly improving. Floor stocks closely balanced to fully adequate. Trade sentiment steady at the current quoted range.

PRICES PAID, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB, MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE
NEST RUN	35-37
CHECKS & UNDERGRADES	23-28
CENTRAL STATES AREA:	
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI	

EASTERN REGION BREAKING STOCK Mostly prices were unchanged when compared to early week's trading. The undertone was at best steady at current price levels. Supplies were adequate for usually normal breaking schedules. Demand was fair. Cases broken under federal inspection in the Eastern region for the week ending 26 April, 2003 was 8 percent higher than last week, however decreased 7 percent when compared to a year ago.

PRICES PAID, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB, MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	35-40	36-38
CHECKS & UNDERGRADES	22-32.5	23-27
EASTERN REGION AREA:		
AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION -

W/E 26-Apr-03
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,140,780	26,695	11,101	6,185	1,939	4,208
PW	1,045,025	25,961	9,449	5,117	1,731	4,122
LY	1,223,244	29,091	11,615	6,217	2,877	4,341
% CHG PW	9	3	17	21	12	2
% CHG LY	-7	-8	-4	-1	-33	-3

2003	18,831,654	455,152	172,167	95,196	38,897	70,161
2002	19,274,858	445,769	191,301	102,648	45,521	69,783
% CHG YTD	-2	2	-10	-7	-15	1

	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
AVERAGE YIELD PER CASE - (INEDIBLE INCLUDED)	42.24	42.73	41.91
(INEDIBLE EXCLUDED)	38.55	38.78	38.36

NATIONAL LIQUID Pasteurized salt yolk reported from 51.5 to 54 cents fob, with no pasteurized whites reported. Trade sentiment was steady to instances fully steady for whole egg, firm for whites and cautiously steady to instances weak for yolk. Demand was rated as fair to fairly good and slowly improving for whole egg, good to very good for whites, and lackluster to poor for yolk. Offerings were tight to barely adequate for whole egg, short of needs for whites and adequate or available for yolk. Breaking stock values were lower when compared to last week's reported prices. Prices paid cents per lb., FOB Plant to 10:00AM Friday 02 May, 2003 non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	16	36-37	36.50	-0.42
WHITES	16	25.5-33.25	27.00	-0.24
YOLKS	10	51-53	52.30	-1.03

EASTERN REGION FROZEN Mostly prices were unchanged to slightly lower on whole, lower on yolks, but slightly higher on whites when compared to previous week's trading. The undertone was irregular on whole, at best steady on yolks, and fully steady on whites. Demand ranged light to moderate. Offerings were adequate for current trade requirements. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending April 26, 2003 were 6% higher than last week, but 7% lower than a year ago.

WHOLESALE SELLING PRICES (CENTS PER LB IN 30 LB CONTAINERS)

	TRUCKLOTS (MIN. 25 CONT.)		LTL RANGE
	RANGE	MOSTLY	RANGE
WHOLE	44-51	47-48	54-58
BLENDS (/)	TFEWR		65-80
WHITES	37-41	38-40	42-47
SUGARED YOLKS (MIN 43% SOLIDS)	66-71	66-69	74-85
SALTED YOLKS (MIN 43% SOLIDS)	62-68	63-66	70-90

(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.

CENTRAL REGION FROZEN Frozen whole egg ranged unchanged to 2 cents lower, with whites unchanged to 1 cent lower while sugar and salt yolk ranged a penny lower when compared to last week's reported prices. Trade sentiment was generally steady for whole egg and whites and barely steady to mostly weak for frozen yolk products. Offerings were adequate or available with demand rated as seasonally moderate. Most operators were anticipating some improvement as we move into the second quarter of the calendar. Breaking stock prices were lower when compared to last week's reported prices.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB CONTAINERS)

	TRUCKLOTS	
	RANGE	MOSTLY
WHOLE	44-50	46-47
WHITES	37-40	38-40
SUGARED YOLKS (MIN 43% SOLIDS)	67-71	67-69
SALTED YOLKS (MIN 43% SOLIDS)	63-67	63-65

SOUTHERN CALIFORNIA FROZEN Prices unchanged. Southern California breaking activity for the week ending 4/26 was 3% more than the previous week. Frozen demand was moderate with freezer stocks adequate.

WHOLESALE SELLING PRICES, FOB SHIPPING POINT (CENTS PER POUND IN 30 LB CONTAINERS)

	LTL (MIN. 25 CONT.)	
	RANGE	
WHOLE	52-55	
WHITES	42-45	
SUGARED YOLKS (MIN 43% SOLIDS)	74-77	
SALTED YOLKS (MIN 43% SOLIDS)	70-73	

NATIONAL DRIED EGG REPORT Mostly prices were unchanged to lower on whole, lower on yolks and blends, but unchanged on albumen when compared to previous week's trading. Demand was light to moderate. Supplies were sufficient for current requirements. Trade sentiment was irregular on whole, barely steady on yolk, at least steady on albumen, and about steady on blends. Dried eggs processed under federal inspection for the week ending April 26, 2003 were 12% higher than the previous week, but 33% less than a year ago. Total dried egg produced were currently 15% lower than last year.

WHOLESALE SELLING PRICES, DOLLARS PER LB, IN CONT., TRUCKLOT & LESS-THAN-TRUCKLOT VOLUMES.

WHOLE	1.67-1.95	MOSTLY 1.70-1.75
YOLKS	1.55-2.05	MOSTLY 1.59-1.65
ALBUMEN, SPRAY, DRIED	2.70-3.00	MOSTLY 2.75-2.85
BLENDS (WHOLE PLUS SWEETENER)	1.29-1.45	MOSTLY 1.32-1.35

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR APRIL 25, 2003-MAY 01, 2003

CURRENT LOADS 127.00

FUTURE LOADS 56.00

TOTAL LOADS 183.00

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W XL	—	—	—	—	—	40.00	3.00	GNR W XL	37.00	—	—	—	—	—	3.00
GNR W 1	35.00	45.00	42.33	41.75	39.13	41.67	13.00	GNR W 1	—	—	—	—	—	47.50	2.00
GNR W 3	—	40.00	—	—	—	—	1.00	GNR W 3	37.00	—	—	—	—	—	1.00
GNR BR 1	—	—	—	—	—	—	4.00	GL W J	52.00	—	—	—	—	60.00	7.75
GL W J	—	—	55.00	56.50	48.28	—	7.25	GL W XL	46.09	52.50	—	—	—	55.51	25.50
GL W XL	—	57.00	53.00	54.45	46.47	—	45.25	GL W LG	43.98	46.43	—	—	—	52.39	42.50
GL W LG	—	50.60	50.50	51.98	44.11	48.00	38.25	GL W MD	42.00	48.14	42.00	43.00	—	47.73	21.00
GL W MD	—	51.50	47.63	51.75	38.92	—	22.50	GL W SM	26.00	27.00	—	—	—	—	2.00
GL W SM	—	—	29.00	31.00	28.00	29.50	1.50	GL BR XL	—	—	—	—	—	—	.25
GL BR XL	—	—	—	—	—	—	.25	GL BR LG	—	—	—	—	—	—	1.00
GL BR LG	—	—	—	—	—	—	1.00								
NRBS - 50	—	—	—	39.00	—	—	.25								
NRBS - 48	37.00	—	37.00	38.33	34.00	37.25	42.75								
NRBS - 39	—	—	18.20	20.20	—	—	1.25								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION Removal values were unchanged when compared to a week earlier. Offerings of spent hens were fully sufficient for current trade needs. Demand was at least moderate. Processing schedules were reported as normal to reduced. Opinions on removal cost were steady.

RANGE	MAJORITY
0-8	5-7

REMOVAL COST

SOUTH CENTRAL LIGHT LIVE HEN Costs of disposal were about unchanged. Offerings were fully adequate. Schedules were matched to sales requirements. Removal values were expected to remain steady.

RANGE	MAJORITY
TOO FEW TO REPORT	

REMOVAL COST

NORTH CENTRAL LIGHT LIVE HEN Values ranged unchanged with majority values unchanged to slightly higher. Demand continued moderate to fairly good with offerings increasing from the previous trading period as producers replace flocks after the Easter holiday. Offerings were rated as sufficient to fully adequate for current needs into both rendering and traditional slaughter operations. Opinions of value were steady.

RANGE	MAJORITY
0-6.5	4-6.5

REMOVAL COST

WEST COAST LIGHT LIVE HEN Plants worked moderate slaughter schedules. Offerings were adequate.

SHELL EGGS-COMBINED REGIONAL FOR W/E 02-May-03
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	65.50	64.00	59.00
SOUTHEAST	66.50	64.50	57.00
MIDWEST	56.00	56.00	55.50
SOUTH CENTRAL	68.00	66.00	60.25
COMBINED REGIONAL	64.17	62.77	58.06

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY REGIONAL AREA POPULATIONS

NATIONAL CANNER FOWL MARKET Majority prices were generally unchanged on both light and heavy canners when compared to a week earlier. Demand was light to mostly fair. Trading was very limited on heavy canners. Offerings were in close balance to tight. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS

(LINE RUN WITHOUT NECKS)

21-25 MAJORITY 22.5-23

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS

(LINE RUN WITHOUT NECKS)

22.5-26.5 MAJORITY 25

HEAVY CANNER HENS

(WITHOUT NECKS)

29-35 MAJORITY 31-33

HEAVY CANNER HENS

(WITHOUT NECKS)

31.5-37 MAJORITY 33.5-34

LIVE POULTRY SLTRD UNDER INSPECTION W/E 26-Apr-03
(PRELIMINARY)

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,880	1,242	3,122
LAST WEEK	1,751	1,235	2,986
SAME WEEK YR AGO	1,948	1,368	3,316
TO-DATE/2003	28,770	22,487	51,257
TO-DATE/2002	31,087	22,133	53,220
	LIGHT HENS	HEAVY HENS	TOTAL HENS
THOUSANDS			

HEAD	134	4	138
LAST WEEK	192	0	192
SAME WEEK YR AGO	378	0	378
TO-DATE/2003	4,829	65	4,894
TO-DATE/2002	5,511	20	5,531

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,014	1,246	3,260
LAST WEEK	1,943	1,235	3,178
SAME WEEK YR AGO	2,326	1,368	3,694
TO-DATE/2003	33,599	22,552	56,151
TO-DATE/2002	36,598	22,153	58,751

SOURCE: USDA/AMS POULTRY PROGRAMS, MRKT NEWS BR.

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

	Year-To-Date			
	2003	2002/1	2003	2002
Week Ending April 19, 2003				
Liquid	301	453	3,335	5,721
Frozen	49	0	63	0
Dried	0	0	135	58
Total	350	453	3,533	5,779

U.S. Imports From Canada, in Pounds (000) (Preliminary)

	Year-To-Date			
	2003	2002/1	2003	2002
Week Ending April 19, 2003				
Liquid	41	70	1,877	2,023
Frozen	37	88	1,368	1,256
Dried	0	153	400	1,369
Total	78	311	3,645	4,648

Inspected Shell Eggs**U.S. Exports To Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date			
	2003	2002 /1	2003	2002
Week Ending April 19, 2003				
Jumbo	0	50	106	356
Extra Large	0	60	2,700	2,547
Large	1,430	3,790	10,983	26,929
Medium	1,680	1,080	20,333	17,410
Ungraded	3,720	16,710	8,016	49,200
Misc	30	0	2,982	10,384
Total	6,860	21,690	45,120	106,826

/1 Comparable Week, to-date figures may not total due to rounding.
Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

**WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)
SELECTED STGE CENTERS (IN THOUSANDS)**

	FREGS	TURKS	POP
	LBS	LBS	LBS
AM 04/28/03	2,787	189,739	61,729
AM 04/01/03	2,722	189,905	61,778
CHG	65	-166	-49
PCT CHG	2%	0%	0%

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 26-Apr-2003

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT CHG PW	LY
ATLANTA	17.8	31.2	-43	-12
BOSTON	3.6	4.6	-22	3
CHICAGO	37.2	80.1	-54	-12
DETROIT	23.7	51.1	-54	-5
KANSAS CITY	3.2	6.7	-52	10
LOS ANGELES	75.0	120.7	-38	-11
NEW ORLEANS	10.9	16.0	-32	4
NEW YORK	29.3	35.5	-17	-9
ST. LOUIS	15.9	20.6	-23	-17
SAN FRANCISCO	20.1	24.9	-19	-7
TOTAL	236.7	391.4	-40	-9
4 WK MVG AVG	318.7			

COMMERCIAL EGG MOVEMENT REPORT

W/E 26-Apr-03

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	220.8	-4	0
E.N. CENTRAL	504.8	-19	13
W.N. CENTRAL	263.0	-19	9
S. ATLANTIC	175.3	-9	16
S. CENTRAL	92.0	-11	15
WEST	185.8	-16	4
TOTAL	1441.7	-15	10
MATCHED PLANTS REPORTING		86	86

NEW ENGLAND WEEKLY SHELL EGG REPORT

29-Apr-2003

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	119	112	87	53
MOSTLY	-	-	-	-
NEW HAMPSHIRE	112-116	105-109	80-84	46-50
MOSTLY	114-115	107-108	82-83	48-49
RHODE ISLAND	118-122	111-115	86-90	52-56
MOSTLY	118	111	86	52
VERMONT	120-122	115	89-90	-
MOSTLY	122	-	90	-

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	