



# USDA EGG MARKET NEWS REPORT

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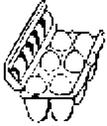
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL EGG MARKET AT-A-GLANCE



In Chicago, prices were higher on the larger sizes and unchanged on medium. Elsewhere, prices were unchanged. The market tone was fully steady to steady entering the weekend. Demand was light to instances good. Supplies were mixed, ranging closely balanced to available for present needs. Breaking stock supplies were generally sufficient for the light demand. Light type hens were at least adequate for the fair to moderate demand. Processing schedules were reported as normal for the upcoming week.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL EGG** Prices to producers in Iowa-Minnesota-Wisconsin were 2 cents higher for large. Other reported prices were unchanged. Trade sentiment was mostly steady. Retail demand ranged light to good, mostly fairly good. Food service movement was about moderate. Supplies were mixed, ranging from available to in close balance for all sizes. Central states breaking stock prices were unchanged. Trading and demand were quiet for the adequate to available offerings. Schedules for next week were mostly part-time. Floor stocks closely balanced to fully adequate. Trade sentiment about steady.

	RANGE	MOSTLY
EXTRA LARGE	60-67	62-64
LARGE	58-66	60-64
MEDIUM	47-53	50-53

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS

LARGE	46-50
MEDIUM	31-35
SMALL	12-16

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,western NY, and western PA

**NORTHEAST REGIONAL EGG** Prices were unchanged, however asking prices for next week were trending higher. The market tone was fully steady. Demand into all channels ranged light to moderate. Supplies were generally adequate for current trade requirements. Breaking stock supplies were adequate for the light demand. Light type fowl were at least adequate for normal processing schedules next week.

	RANGE	MOSTLY
EXTRA LARGE	65-79	68-72
LARGE	61-76	66-70
MEDIUM	51-62	52-54

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

**SOUTH CENTRAL REGIONAL EGG** Prices unchanged. Trade sentiment steady to fully steady. Retail demand fair to instances good for restocking following winter weather. Food service movement moderate to good. The backlog of delays in processing and transportation schedules are returning to normal. Supplies of all sizes adequate to barely adequate.

	RANGE
EXTRA LARGE	68-77
LARGE	66-76
MEDIUM	52-59.5

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

**SOUTHEAST REGIONAL EGG** Prices were unchanged. The market tone was steady. Demand was light to moderate, slightly better where features were in progress or planned for next week. Supplies were adequate for full trade needs. Breaking stock offerings were limited for the light and unaggressive demand. Light type hens were at least adequate for the fair to moderate demand. Slaughter schedules for the upcoming week were reported as normal.

	RANGE	MOSTLY
EXTRA LARGE	65-76	70-73
LARGE	63-74	68-71
MEDIUM	51.5-59	52-56

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

**NEW YORK EGGS** Prices were unchanged. The market tone was fully steady to steady entering the weekend. Retail and distributive demand was moderate. Supplies were generally adequate for current needs.

	RANGE
EXTRA LARGE	80-84
LARGE	78-82
MEDIUM	62-66

**CHICAGO EGGS** Prices on extra large and large up 2 cents, mediums unchanged. The trade sentiment was steady. Retail and food service demand was mostly moderate to instances fairly good with scattered feature activity. Supplies are generally adequate.

	RANGE
EXTRA LARGE	69-75
LARGE	67-73
MEDIUM	52-58

**WESTERN REGION EGG** Prices unchanged. The market tone was firm with asking prices for next week 3 cents higher on jumbo, extra large, and large, 1-2 cents higher on medium. Retailer demand mainly moderate, best where features ran. Offerings in good balance.

**CALIFORNIA EGGS** Prices unchanged. The market tone was firm with asking prices for next week 3 cents higher on jumbo, extra large, and large, 1 cent higher on medium and small. Retailer demand moderate. Offerings in good balance. Small benchmark price 65. Ads in Southern California: smaller outlets- extra large dozen 99, 20 pack 179, 2 for \$3, large dozen 99.

**CALIFORNIA** California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	110
EXTRA LARGE	105
LARGE	99
MEDIUM	85

### SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	90-100
EXTRA LARGE	88-93
LARGE	86-89
MEDIUM	72-75

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	259-319
EXTRA LARGE	249-319
LARGE	209-219
MEDIUM	179-199

**CENTRAL STATES BREAKING STOCK** Prices were unchanged. Trading and demand was quiet as breakers assess needs for next week with most intending to run reduced schedules. Offerings were adequate to available. Floor stocks closely balanced to fully adequate. Trade sentiment about steady.  
CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE
NEST RUN	38-40
CHECKS & UNDERGRADES	26-31
CENTRAL STATES AREA:	
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI	

**EASTERN REGION BREAKING STOCK** Mostly prices were unchanged when compared to early week's trading. Demand was light with most buyers unaggressive. Offerings were limited, usually only from regular commitments. Floor stocks were adequate for irregular breaking schedules. Trade sentiment continued steady. Cases broken in the Eastern region were 11 percent less than the previous week and 14 percent less than a year ago.  
PRICES MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	35-40	36-38
CHECKS & UNDERGRADES	22-29	23-27
EASTERN REGION AREA:		
AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV		

**EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 22-Feb-03**  
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,072,373	26,564	9,555	5,234	2,254	3,971
PW	1,133,238	27,185	10,353	5,736	2,656	4,149
LY	1,151,109	27,382	10,761	6,045	3,084	4,063
% CHG PW	-5	-2	-8	-9	-15	-4
% CHG LY	-7	-3	-11	-13	-27	-2
2003	8,965,619	211,006	84,819	80,498	77,518	79,235
2002	8,975,171	200,161	92,576	87,860	84,899	85,878
% CHG YTD	0	5	-8	-8	-9	-8
<b>(INEDIBLE INCLUDED)</b>		<b>CURRENT WEEK</b>	<b>PREVIOUS WEEK</b>	<b>LAST YEAR</b>		
AVERAGE YIELD PER CASE -		42.27	41.85	41.92		
AVERAGE YIELD PER CASE -		38.56	38.19	38.39		

**NATIONAL LIQUID** Pasteurized salt yolk ranged 58 to 61 cents fob with pasteurized whites too few to report. Trade sentiment continued steady to barely steady for whole egg, firm for whites, and about steady to barely steady for yolk. Offerings were tight to short of current buyer interest for whole egg and whites and at least adequate to fully adequate for yolk. Demand was improved for whole egg with sellers refusing most current bids. White demand was good to very good, yolk demand was fair to fairly good with opinions of value mixed for yolk. Central States breaking stock prices were unchanged from last week's reported prices.  
Prices paid cents per lb., FOB Plant to 10:00AM Friday 28 February, 2003 non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE		TFEWR		
WHITES	24	22.5-28.5	23.73	3.09
YOLKS	10	54-58	56.25	-

**EASTERN REGION FROZEN** Mostly prices were higher on whites, unchanged on whole, but lower on yolks when compared to previous week's trading. The market tone remained firm on whites, generally steady on whole, and barely steady on yolks. Demand was mostly light to moderate with supplies limited on whites to at least adequate on yolks. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending February 22, 2003 were 11% less than the previous week, and 14% lower than a year ago.

	WHOLESALE SELLING PRICES (CENTS PER LB IN 30 LB. CONTAINERS)		
	LTL	TRUCKLOTS	(MIN. 25 CONT.)
	RANGE	MOSTLY	RANGE
WHOLE	38-48	43-46	51-55
BLENDS (/)	TFEWR		65-80
WHITES	28-40	32-35	39-44
SUGARED YOLKS (MIN 43% SOLIDS)	70-82	70-73	77-87
SALTED YOLKS (MIN 43% SOLIDS)	66-77	67-69	73-90
(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.			

**CENTRAL REGION FROZEN** Frozen whole egg ranged unchanged with whites six cents higher. Sugar and salt yolk ranged 1 to 3 cents lower. Trade sentiment was steady to about steady for whole egg, firm for whites, and barely steady for frozen sugar and salt yolk. Offerings continued adequate to fully adequate for all frozen products. Demand was usually light to occasionally moderate. Breaking stock prices were unchanged when compared to last week's reported prices.

	WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)	
	TRUCKLOTS	RANGE
	RANGE	MOSTLY
WHOLE	43-48	44-45
WHITES	35-40	35
SUGARED YOLKS (MIN 43% SOLIDS)	69-74	70-72
SALTED YOLKS (MIN 43% SOLIDS)	66-70	67-69

**SOUTHERN CALIFORNIA FROZEN** Prices unchanged on whole, 3 cents higher on whites, and 1 cent lower on yolks. Southern California breaking activity for the week ending 2/22 was 6% more than the previous week. Frozen demand fair and freezer stocks adequate.

WHOLESALE SELLING PRICES, FOB SHIPPING POINT  
(CENTS PER POUND IN 30 LB. CONTAINERS)

	LTL (MIN. 25 CONT.)	
	RANGE	MOSTLY
WHOLE	49-52	
WHITES	39-42	
SUGARED YOLKS (MIN 43% SOLIDS)	77-80	
SALTED YOLKS (MIN 43% SOLIDS)	73-76	

**NATIONAL DRIED EGG REPORT** Mostly prices were unchanged on blends and yolks, unchanged to lower on whole, and unchanged to higher on albumen when compared to last week's trading. Trading and movement improved from last week but in a range of light to moderate. Offerings of albumen were limited, yolks fully sufficient, and whole irregular. Trade sentiment was barely steady on yolks, irregular but usually steady on whole and steady to firm on albumen. Dried eggs processed under federal inspection for the week ending February 21, 2003 were 15% less than the previous week, and 27% lower than a year ago. Total year to date dried egg produced was 9% less than last year.

WHOLESALE SELLING PRICES, DOLLARS PER LB., IN CONTAINERS, TRUCKLOT AND LESS-THAN-TRUCKLOT VOLUMES.

WHOLE	1.53-1.95	MOSTLY	1.70-1.75
YOLKS	1.65-2.05	MOSTLY	1.70-1.80
ALBUMEN, SPRAY, DRIED	2.05-2.50	MOSTLY	2.20-2.35
BLENDS (WHOLE PLUS SWEETENER)	1.25-1.40	MOSTLY	1.35-1.40

**TRAILER LOAD EGG SALES** WEEKLY WEIGHTED AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR FEB 21, 2003-FEB 27, 2003

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS							
SE				NE				MW				SC				NW				SW			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	ORG	DST	LOADS						
GNR W 1	46.00	53.78	48.75	51.85	54.60	—	60.75	GNR W 1	55.00	56.73	—	—	—	—	59.50	20.00							
GNR W 2	—	53.00	—	—	40.00	42.00	3.00	GNR W 2	—	52.00	—	—	—	—	—	1.00							
GNR BR 1	—	92.00	87.00	88.00	—	—	2.00	GNR BR 1	—	84.00	—	—	—	—	—	2.00							
GL W J	—	66.00	74.00	75.00	61.22	—	4.25	GL W J	60.00	—	—	—	—	71.00	3.25								
GL W XL	—	62.90	61.33	63.17	54.55	—	42.00	GL W XL	62.00	66.00	—	64.00	—	65.98	19.00								
GL W LG	—	63.76	60.00	62.89	53.28	57.50	67.00	GL W LG	—	59.00	—	—	—	63.33	17.50								
GL W MD	45.00	49.00	46.18	46.70	42.50	46.00	31.25	GL W MD	44.10	49.44	48.00	49.00	45.50	50.54	22.25								
GL W SM	—	—	31.50	32.50	—	—	2.00																
GL BR XL	—	—	—	—	—	—	.50																
GL BR LG	—	—	—	—	—	81.00	1.75																
NRBS - 48	—	—	—	39.00	38.00	40.00	24.50																
NRBS - 39	—	—	20.00	22.00	—	28.50	4.25																

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

**EASTERN LIGHT LIVE HEN** Removal values were unchanged. Offerings of spent hens were at least adequate. Demand was fair to moderate. Processing schedules for next week were reported as normal. Opinions on removal cost were generally about steady.

**NORTH CENTRAL LIGHT LIVE HEN** Removal values ranged unchanged to slightly lower. Demand was light to moderate with offerings adequate to fully adequate as processors find finished product demand quiet. Opinions of value on removal costs were about steady as producers eye fuel costs.

**SOUTH CENTRAL LIGHT LIVE HEN** Salvage values remained constant with offerings of spent light hens easily found. Demand at processing plants remained on a "as needed basis". Finished sales matched needed sales volume. Costs of disposal were viewed as unchanged.

**LIVE TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

LIGHT	RANGE	MAJORITY
Eastern Light	0-7 (1)	3-6
No. Central Light	2.5-6 (1)	4-4.5
So. Central Light	TFEWR (1)	

(1) Removal Cost (2) AT FARM  
(TFEWR) TOO FEW TO REPORT

**SHELL EGGS-COMBINED REGIONAL** FOR WEEK ENDING 28-Feb-03 FEDERAL-STATE AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

	EX LARGE	LARGE	MEDIUM
NORTHEAST	70.00	68.00	53.00
SOUTHEAST	71.50	69.50	54.00
MIDWEST	63.00	62.00	51.50
SOUTH CENTRAL	72.50	71.00	55.75
COMBINED REGIONAL	69.39	67.77	53.67

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY REGIONAL AREA POPULATIONS

**NATIONAL CANNER FOWL MARKET** Majority prices were unchanged to slightly higher on light canners; unchanged on heavies. Demand ranged fair to good with very limited trading on heavy canners. Offerings were in close balance to tight and well cleared. The undertone was at least steady to fully steady on lights; at least steady on heavies.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITH OUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
20-25 MAJORITY 22-22.75	30-35 MAJORITY 31-32

CENTS/POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
22.5-26.5 MAJORITY 24.5-24.75	31.5-37 MAJORITY 33-34

**WEST COAST LIGHT LIVE HEN** Plant schedules light in California, full in the northwest. Offerings limited in California due to END quarantines, ample elsewhere.

**LIVE POULTRY SLTRD UNDER INSPECTION** WEEK 22-FEB-03

(PRELIMINARY)	U.S. FOWL SLAUGHTERED DOMESTICALLY		
THOUSANDS	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,534	1,450	2,984
LAST WEEK	1,793	1,257	3,050
SAME WEEK YR AGO	1,867	1,286	3,153
TO-DATE/2003	13,097	10,864	23,961
TO-DATE/2002	14,555	10,125	24,680

**U.S. FOWL SLAUGHTERED IN CANADA**

THOUSANDS	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	347	3	350
LAST WEEK	541	0	541
SAME WEEK YR AGO	450	0	450
TO-DATE/2003	2,862	50	2,912
TO-DATE/2002	2,955	20	2,975

SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT DIVISION

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

THOUSANDS	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,881	1,453	3,334
LAST WEEK	2,334	1,257	3,591
SAME WEEK YR AGO	2,317	1,286	3,603
TO-DATE/2003	15,959	10,914	26,873
TO-DATE/2002	17,510	10,145	27,655

**Inspected Egg Products-U.S. & Canada Export/Import Trade****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

	Week Ending February 15, 2003		Year-To-Date	
	2003	2002/1	2003	2002
Liquid	0	344	1,464	2,042
Frozen	0	0	0	0
Dried	0	0	84	50
Total	0	344	1,548	2,092

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

	Week Ending February 15, 2003		Year-To-Date	
	2003	2002/1	2003	2002
Liquid	193	212	1,037	769
Frozen	42	58	369	476
Dried	0	93	0	356
Total	235	363	1,406	1,601

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

	Week Ending February 15, 2003		Year-To-Date	
	2003	2002 /1	2003	2002
Jumbo	0	0	0	0
Extra Large	0	120	150	609
Large	1,680	705	2,785	11,051
Medium	799	1,416	2,679	5,145
Ungraded	0	0	1,470	0
Misc	0	960	0	1,866
Total	2,479	3,201	7,084	18,671

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

**WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)  
SELECTED STGE CENTERS (IN THOUSANDS)**

	FREGS LBS	TURKS LBS	POP LBS
AM 02/24/03	2,845	162,316	73,736
AM 02/01/03	1,717	155,703	76,443
CHG	1128	6613	-2707
PCT CHG	66%	4%	-4%

**MOVEMENT OF EGGS INTO RETAIL CHANNELS**

W/E 22-Feb-2003

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW	PCT CHG	
			PW	LY
ATLANTA	21.9	21.4	2	2
BOSTON	3.3	3.1	6	-3
CHICAGO	51.8	62.2	-17	53
DETROIT	34.4	24.5	40	8
KANSAS CITY	4.4	3.9	13	47
LOS ANGELES	88.1	89.3	-1	-16
NEW ORLEANS	14.2	14.7	-3	56
NEW YORK	34.4	28.6	20	-6
ST. LOUIS	17.8	17.6	1	-8
SAN FRANCISCO	22.6	22.2	2	-3
TOTAL	292.9	287.5	2	-3
4 WK MVG AVG	285.5			

**COMMERCIAL EGG MOVEMENT REPORT**

W/E 22-Feb-03

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	220.6	2	-3
E.N. CENTRAL	533.7	-5	-4
W.N. CENTRAL	268.2	-5	-6
S. ATLANTIC	195.6	-2	-1
S. CENTRAL	100.3	2	8
WEST	184.2	0	-3
TOTAL	1502.6	-3	-3
MATCHED PLANTS REPORTING		86	85

**NEW ENGLAND WEEKLY SHELL EGG REPORT, FEBRUARY 25, 2003.**

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS  
DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	126	117	89	53
MOSTLY	-	-	-	-
NEW HAMPSHIRE	119-123	110-114	82-86	46-50
MOSTLY	121-122	112-113	84-85	48-49
RHODE ISLAND	125-129	116-120	88-92	52-56
MOSTLY	125	116	88	52
VERMONT	129-130	120	89-92	-
MOSTLY	129	-	92	-

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