



USDA EGG MARKET NEWS REPORT

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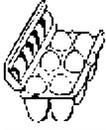
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE

 Prices in Chicago and New York were higher on the larger sizes and unchanged on the balance. The market tone was in a full range of steady to firm entering the weekend. Demand was light to very good, best into export channels. Supplies were sufficient to in close balance for current requirements needs. Breaking stock offerings were adequate to occasionally tight for the light to good demand. Light type hens were fully adequate for the fair to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL EGG Prices to producers in Iowa-Minnesota-Wisconsin were 2 cents higher for large. Other reported prices were unchanged. Trade sentiment was fully steady to firm. Retail demand were moderate to very good. Food service movement was light to mostly moderate. Supplies were adequate to in close balance. Central states breaking stock prices were unchanged. Demand was light for the close to adequate offerings. Schedules full-time to part-time. Floor stocks in balance to fully adequate. Trade sentiment steady with a fully steady undertone due to strength in the graded market.

	RANGE	MOSTLY
EXTRA LARGE	55-62	57-59
LARGE	53-61	55-59
MEDIUM	45-51	48-51

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS

LARGE	43-47
MEDIUM	30-34
SMALL	12-16

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,western NY, and western PA

NORTHEAST REGIONAL EGG Prices were unchanged, however asking prices for next week were trending higher on all sizes. The market tone was in a full range of steady to firm. Demand into all outlets ranged light to good. Supplies were adequate for current trade needs. Breaking stock supplies were in balance to occasionally light for the unaggressive demand. Breaking schedules were reduced to normal for next week. Light type hens were fully adequate for the fair to moderate demand. Processing schedules were reported as mostly regular for the upcoming week.

	RANGE	MOSTLY
EXTRA LARGE	61-75	64-68
LARGE	57-72	62-66
MEDIUM	46-61	51-53

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL EGG Prices unchanged. Trade sentiment firm. Retail demand moderate to instances very good especially where features are in progress or planned. Food service movement moderate to good in winter vacation areas. Supplies of all sizes in close balance to barely adequate with packers needing additional eggs to fill current needs.

	RANGE
EXTRA LARGE	62-69
LARGE	60-68
MEDIUM	50-55.5

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL EGG Prices were unchanged, although asking prices for next week were trending higher on all sizes. The market tone was fully steady to firm entering the weekend. Demand was in a full range of light to good. Supplies were adequate for trade requirements. Breaking stock demand was light to good for balanced to occasionally light offerings. Light type fowl were fully adequate for the fair to moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	65.5-73	67-70
LARGE	62-69	63-66
MEDIUM	50.5-58	51-55

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were one cent higher on the larger sizes and unchanged on mediums. The market tone was fully steady to firm entering the weekend. Retail and distributive demand ranged light to at times good. Supplies were generally adequate for current needs.

	RANGE
EXTRA LARGE	76-80
LARGE	74-78
MEDIUM	59-63

CHICAGO EGGS Prices for extra large and large increased 2 cents, mediums unchanged. The market tone was fully steady to firm. Retail and food service demand was moderate to good, best where specials are a factor. Supplies were mixed and being held with confidence.

	RANGE
EXTRA LARGE	66-72
LARGE	64-70
MEDIUM	51-57

WESTERN REGION EGG Prices unchanged. The market tone was firm with asking prices for next week 5 cents higher on jumbo, extra large, and large, 2 cents higher on medium throughout the region. Retailer demand fairly good, best to features. Offerings in good balance.

CALIFORNIA EGGS Prices unchanged. The market tone was firm with asking prices for next week 5 cents higher on jumbo, extra large, and large, 2 cents higher on medium and small. Retailer demand moderate to fairly good. Offerings in good balance. Small benchmark price 63. Ads in Southern California: major-large 18 pack 2 for \$3; smaller outlets- jumbo dozen 99, extra large dozen buy 1 get 1 free, 20 pack 2 for \$3, 3 for \$5, large dozen 99.

CALIFORNIA California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	105
EXTRA LARGE	100
LARGE	94
MEDIUM	83

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	85-95
EXTRA LARGE	83-88
LARGE	81-84
MEDIUM	70-73

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	259-319
EXTRA LARGE	249-319
LARGE	209-219
MEDIUM	179-199

CENTRAL STATES BREAKING STOCK Prices remained unchanged. Demand was light for the close to adequate offerings. Schedules full-time to part-time. Floor stocks in balance to fully adequate. Trade sentiment steady with a fully steady undertone due to strength in the graded market. CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE
NEST RUN	38-40
CHECKS & UNDERGRADES	26-31
CENTRAL STATES AREA:	
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI	

EASTERN REGION BREAKING STOCK Mostly prices were unchanged when compared to early week trading. Demand was light to good although most buyers were unaggressive. Supplies were in balance to occasionally light for reduced to normal breaking schedules. However, in some locations, nest run product was being diverted into grading channels. In the Northeast, all truck schedules were returning to normal following the major winter storm. Trade sentiment was mixed, and in a full range of steady to firm. Cases broken under federal inspection in the Eastern region for the week ending 15 February 2003 were 3% higher than the previous week, and 2 % more than a year ago. PRICES MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	35-40	36-38
CHECKS & UNDERGRADES	22-32	23-27
EASTERN REGION AREA:		
AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 15-Feb-03 (LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,133,238	27,185	10,353	5,736	2,656	4,149
PW	1,124,687	26,376	10,950	6,085	2,893	4,147
LY	1,162,527	25,902	12,239	6,246	3,031	4,192
% CHG PW	1	3	-5	-6	-8	0
% CHG LY	-3	5	-15	-8	-12	-1
2003	7,893,246	184,442	75,264	41,879	19,925	29,371
2002	7,824,062	172,779	81,815	43,280	21,463	28,832
% CHG YTD	1	7	-8	-3	-7	2
(INEDIBLE INCLUDED)			CURRENT WEEK	PREVIOUS WEEK	LAST YEAR	
AVERAGE YIELD PER CASE -			41.85	42.29	41.79	
AVERAGE YIELD PER CASE -			38.19	38.60	38.18	

NATIONAL LIQUID Pasteurized salt yolk was lower than last week and ranged 56 to 60 cents fob with pasteurized whites too few to report. Trade sentiment was steady to barely steady for whole egg, firm for whites, and weak on yolk. Demand was very light for whole egg and yolk with whites still being sought. Offerings were fully adequate to ample for whole egg and yolk with whites generally short of current needs. Breaking schedules were full-time to part-time. Breaking stock prices were unchanged when compared to last weeks reported prices.

Prices paid cents per lb., FOB Plant to 10:00AM Friday 21 February, 2003 non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	6	28-31	29.75	-.50
WHITES	22	18.5-23	20.64	.35
YOLKS		TFEWR		

EASTERN REGION FROZEN Mostly prices were higher on whites, unchanged on whole, and lower on yolks when compared to previous week's trading. The market tone remained firm on whites, mixed but generally steady on whole, and barely steady to weak on yolks. Demand was light to moderate with supplies ranging from short to fully adequate for current trade needs. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending February 15, 2003 were 6% less than the previous week, but 4% more than a year ago. WHOLESALE SELLING PRICES (CENTS PER LB IN 30 LB. CONTAINERS)

	TRUCKLOTS RANGE	MOSTLY	LTL (MIN. 25 CONT.) RANGE
WHOLE	40-48	43-46	51-55
BLENDS (/)	TFEWR		66-80
WHITES	28-34	30-32	36-42
SUGARED YOLKS (MIN 43% SOLIDS)	70-84	71-74	78-87
SALTED YOLKS (MIN 43% SOLIDS)	66-77	68-70	74-90
(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.			

CENTRAL REGION FROZEN Frozen whole egg ranged unchanged to 1 cent lower with whites unchanged. Sugar and salt yolk ranged 2 to 3 cents lower. Trade sentiment was generally steady for whole egg, firm for whites, with frozen sugar and salt yolk barely steady to mostly weak. Offerings were adequate to fully adequate with demand light to instances moderate. Most sellers continued to negotiate at currently quoted values on all products with the exception of frozen yolk. Breaking stock prices were unchanged when compared to last week's reported prices.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)

	TRUCKLOTS RANGE	MOSTLY
WHOLE	43-48	44-47
WHITES	29-34	30-31
SUGARED YOLKS (MIN 43% SOLIDS)	71-75	72-74
SALTED YOLKS (MIN 43% SOLIDS)	67-71	70-71

SOUTHERN CALIFORNIA FROZEN Prices unchanged on whole, 3 cents higher on whites, and 2 cents lower on yolks. Southern California breaking activity for the week ending 2/15 was 16% less than the previous week. Frozen demand just fair and freezer stocks adequate.

WHOLESALE SELLING PRICES, FOB SHIPPING POINT (CENTS PER POUND IN 30 LB. CONTAINERS)

	LTL (MIN. 25 CONT.) RANGE
WHOLE	49-52
WHITES	36-39
SUGARED YOLKS (MIN 43% SOLIDS)	78-81
SALTED YOLKS (MIN 43% SOLIDS)	74-77

NATIONAL DRIED EGG REPORT Mostly prices were unchanged on blends and whole, lower on yolks, and sharply higher on albumen when compared to last week's trading. Trading and movement was moderate to good with best interest still on albumen. Offerings were irregular from plant to plant. Trade sentiment was barely steady to weak on yolks, irregular but usually steady on whole and still very firm on albumen. Dried eggs processed under federal inspection for the week ending February 14, 2003 were 8% less than the previous week, and 12% lower than a year ago. Total year to date dried egg produced was 7% less than last year.

WHOLESALE SELLING PRICES, DOLLARS PER LB., IN CONTAINERS, TRUCKLOT AND LESS-THAN-TRUCKLOT VOLUMES.

WHOLE	1.57-1.95	MOSTLY	1.70-1.80
YOLKS	1.65-2.12	MOSTLY	1.70-1.80
ALBUMEN, SPRAY, DRIED	2.05-2.45	MOSTLY	2.20-2.30
BLENDS (WHOLE PLUS SWEETENER)	1.25-1.45	MOSTLY	1.35-1.40

TRAILER LOAD EGG SALES WEEKLY WEIGHTED AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR FEB 14, 2003-FEB 20, 2003

CURRENT LOADS								FUTURE LOADS							
119.00				84.50				203.50							
SE		NE		MW		SC		NW		SW		LOADS			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	41.67	49.00	43.00	46.00	48.29	—	79.00	GNR W 1	—	54.43	—	—	—	56.63	30.00
GNR W 2	—	—	—	—	—	—	2.00	GNR W 2	—	—	—	—	—	—	1.00
GNR W 3	—	—	—	—	—	37.00	1.00	GNR BR 1	74.00	—	—	—	—	—	4.00
GNR BR 1	—	—	—	—	—	80.00	3.00	GL W J	—	—	—	—	—	67.68	5.50
GL W J	—	—	64.50	66.00	56.76	—	8.50	GL W XL	—	60.00	—	64.17	—	62.60	22.75
GL W XL	51.00	62.82	56.00	57.69	54.97	54.00	54.75	GL W LG	—	57.64	—	62.50	67.00	63.28	27.25
GL W LG	63.00	62.93	53.00	54.73	55.16	52.00	56.50	GL W MD	43.45	45.71	42.33	43.33	—	51.16	20.50
GL W MD	—	48.64	40.20	42.00	42.12	42.50	20.00	GL W SM	27.00	27.50	—	—	—	—	2.00
GL W SM	32.25	33.50	29.25	32.00	—	—	3.00								
GL BR LG	—	—	—	—	78.00	81.00	1.75								
NRBS - 48	—	—	—	39.00	36.00	39.89	20.25								
NRBS - 39	—	—	20.00	22.00	—	28.50	7.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

EASTERN LIGHT LIVE HEN Majority values were unchanged. Offerings of spent hens were fully adequate. Demand was fair to moderate. Processing schedules for next week were reported as mostly normal.

NORTH CENTRAL LIGHT LIVE HEN Removal values ranged unchanged to slightly higher. Demand was moderate to instances fairly good with rendering operators seeking additional spent hens at this call. Offerings of light live hens were usually adequate for current production schedules. Opinions on removal costs were about steady.

SOUTH CENTRAL LIGHT LIVE HEN Salvage costs were too few to report. Demand remained selective for spent leghorn fowl. Processing schedules were as needed. Finished sales cleared planned volumes. Disposal values were viewed as about steady.

LIVE TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

LIGHT	RANGE	MAJORITY
Eastern Light	0-7 (1)	3-6
No. Central Light	3-6 (1)	4-4.5
So. Central Light	TFEWR (1)	

(1) Removal Cost (2) AT FARM
(TFEWR) TOO FEW TO REPORT

SHELL EGGS-COMBINED REGIONAL FOR WEEK ENDING 24-Feb-03 FEDERAL-STATE AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

	EX LARGE	LARGE	MEDIUM
NORTHEAST	66.00	64.00	52.00
SOUTHEAST	68.50	64.50	53.00
MIDWEST	58.00	57.00	49.50
SOUTH CENTRAL	65.50	64.00	52.75
COMBINED REGIONAL	64.50	62.42	51.85

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY REGIONAL AREA POPULATIONS

NATIONAL CANNER FOWL MARKET Majority prices were generally unchanged on light canners; unchanged on heavies. Demand continued in a full range with very light trading on the heavies. Offerings were in close balance to tight and well cleared. The undertone was at least steady on both light and heavies.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITH OUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
20-26 MAJORITY 22-22.5	30-35 MAJORITY 31-32

CENTS/POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
22.5-28 MAJORITY 24.5	31.5-37 MAJORITY 33-34

WEST COAST LIGHT LIVE HEN Plant schedules heavy. Offerings ample.

LIVE POULTRY SLTRD UNDER INSPECTION WEEK 15-FEB-03

(PRELIMINARY)	U.S. FOWL SLAUGHTERED DOMESTICALLY		
THOUSANDS	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,793	1,257	3,050
LAST WEEK	1,689	1,377	3,066
SAME WEEK YR AGO	1,719	1,186	2,905
TO-DATE/2003	11,563	9,414	20,977
TO-DATE/2002	12,688	8,839	21,527

	U.S. FOWL SLAUGHTERED IN CANADA		
THOUSANDS	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	541	0	541
LAST WEEK	277	14	291
SAME WEEK YR AGO	345	12	357
TO-DATE/2003	2,515	47	2,562
TO-DATE/2002	2,505	20	2,525

SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT DIVISION

	TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA		
THOUSANDS	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	2,334	1,257	3,591
LAST WEEK	1,966	1,391	3,357
SAME WEEK YR AGO	2,064	1,198	3,262
TO-DATE/2003	14,078	9,461	23,539
TO-DATE/2002	15,193	8,859	24,052

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

	Week Ending February 08, 2003		Year-To-Date	
	2003	2002 /1	2003	2002
Liquid	211	307	1,464	1,698
Frozen	0	0	0	0
Dried	40	0	84	50
Total	251	307	1,548	1,748

U.S. Imports From Canada, in Pounds (000) (Preliminary)

	Week Ending February 08, 2003		Year-To-Date	
	2003	2002 /1	2003	2002
Liquid	208	72	844	557
Frozen	116	61	327	418
Dried	0	55	0	263
Total	324	188	1,171	1,238

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

	Week Ending February 08, 2003		Year-To-Date	
	2003	2002 /1	2003	2002
Jumbo	0	0	0	0
Extra Large	0	0	150	489
Large	0	760	1,105	10,346
Medium	1,500	1,320	1,880	3,729
Ungraded	0	0	1,470	0
Misc	0	0	0	906
Total	1,500	2,080	4,605	15,470

/1 Comparable Week, to-date figures may not total due to rounding.
Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)**SELECTED STGE CENTERS (IN THOUSANDS)**

	FREGS	TURKS	POP
	LBS	LBS	LBS
AM 02/17/03	2,739	164,286	74,008
AM 02/01/03	1,717	155,703	76,443
CHG	1022	8583	-2435
PCT CHG	60%	6%	-3%

MONTHLY COLD STORAGE REPORT

(In Units of 1,000)

	REVISED - A		-B-	
	31-Dec 2001	31-Dec 2002	31-Jan 2002	31-Jan 2003
FROZEN EGGS:				
Whites	2,467	2,316	2,001	1,810
Yolks	480	478	630	924
Whole & Mixed	9,463	7,467	6,846	8,791
Unclassified	1,300	3,264	3,671	3,836
Total Frozen Eggs	13,710	13,525	13,148	15,361

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 15-Feb-2003

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT CHG	
			PW	LY
ATLANTA	21.4	23.9	-10	14
BOSTON	3.1	3.1	0	-3
CHICAGO	62.2	47.2	32	64
DETROIT	25.6	26.7	-4	-21
KANSAS CITY	3.9	4.7	-17	-65
LOS ANGELES	89.3	83.8	7	-23
NEW ORLEANS	14.7	15.9	-8	23
NEW YORK	28.6	29.8	-4	-29
ST. LOUIS	17.6	15.8	11	-15
SAN FRANCISCO	22.2	21.9	1	0
TOTAL	288.6	272.8	6	-12
4 WK MVG AVG	275.2			

COMMERCIAL EGG MOVEMENT REPORT

W/E 15-Feb-03

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	216.5	-3	-4
E.N. CENTRAL	561.2	7	-1
W.N. CENTRAL	283.5	3	-1
S. ATLANTIC	199.0	4	5
S. CENTRAL	99.2	5	9
WEST	184.9	-1	1
TOTAL	1544.3	3	0
MATCHED PLANTS REPORTING		87	86

NEW ENGLAND WEEKLY SHELL EGG REPORT, FEBRUARY 18, 2003.

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	126	117	89	53
MOSTLY	-	-	-	-
NEW HAMPSHIRE	119-123	110-114	82-86	46-50
MOSTLY	121-122	112-113	84-85	48-49
RHODE ISLAND	125-129	116-120	88-92	52-56
MOSTLY	125	116	88	52
VERMONT	129-130	120	89-92	-
MOSTLY	129	-	92	-

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