



USDA EGG MARKET NEWS REPORT

ISSN 1520-6122

FRIDAY
AUGUST 2, 2002
VOL. 49 NO. 61

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE



Prices were unchanged in all locations. The market tone was generally steady. Demand was in a full range of light to good entering the weekend. Supplies of the larger sizes were barely adequate to sufficient and the lighter weights ranged adequate to available. Breaking stock offerings were tight to adequate for the mostly moderate to good demand. Light type fowl were fully sufficient for the light demand.

NORTH ATLANTIC Prices remained unchanged. The market tone was generally steady entering the weekend. Demand into all outlets ranged moderate to good. Supplies were balanced to adequate for current trade needs. Breaking stock offerings were at least sufficient for the moderate to good demand. Breaking schedules were normal to heavy for next week. Light type hens were mostly fully adequate for the light demand. Processing schedules for the upcoming week were reported as normal.

NEW YORK Prices ended the week unchanged on all sizes. The market tone was generally steady entering the weekend. Retail and distributive demand ranged moderate to mostly good. Supplies were about adequate to available for needs.

MIDWEST Prices were unchanged in all reported areas. Trade sentiment was steady. Retail demand was light to mostly moderate. Food service movement was moderate to good. Supplies were tight for jumbo, adequate for extra large and large, and fully adequate to available for the lighter weights. Central states breaking stock mostly values for heavy nest run breaking stock were unchanged to lower with checks and undergrades unchanged. Offerings of lighter weight breaking stock and graded light loose shell eggs were increasingly available. Heavy nest runs were tight to just adequate and continue to bring premiums to the quoted mostly. Demand was mostly moderate and many breakers were trying to stay current on breaking stock inventories. Floor stocks were mostly adequate to instances fully adequate. Schedules generally full-time. Trade sentiment steady to about steady.

CHICAGO Prices were unchanged on all sizes. The trade sentiment was mostly steady. Retail sales were fair with limited featuring noted. Food service demand generally slow. Supplies of larger sizes in close balance, smaller sizes adequate.

SOUTHERN Prices were unchanged. The market tone was usually steady at slightly higher prevailing price levels for next week. Demand was mostly moderate to instances good entering the weekend. Supplies ranged adequate to barely adequate with the lighter weights in the longest position. Breaking stock offerings were sufficient to limited for the moderate to good demand. Light type fowl were fully adequate for the light demand.

WEST COAST Prices unchanged. The market tone was fully steady with asking prices for next week throughout the region 2 cents higher on jumbo, 1 cent higher on extra large and large, and unchanged on medium. Retailer demand moderate. Offerings light on jumbo and extra large, adequate on large and medium.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	106-108	97-99	63-65
New York	71-75	69-73	44-48
Philadelphia	66.5-73	65.5-71	42-46
SOUTHERN CITIES			
Atlanta (1) (2)	57.5-69	54.5-63	33.5-37
Jackson (1)	61-63	55-57	37-39
Major Louisiana Cities (1)	71-84	66-78	41-52
MIDWEST CITIES			
Chicago	62-66	60-64	34-38
Detroit (2)	57-62	56-60	34-38
Major Ohio Cities (2)	59-63	58-61	32-36
Major Wisconsin Cities	60-67	59-65	34-39
WESTERN CITIES			
Houston (1)	78-81	75-77	50-52
Southern California (Grade AA)(4)	82-94	80-83	54-57
California (Grade AA) (1) (3)	104	93	67
(1) - Prices reported weekly	(3) - Reported Invoice prices		
(2) - Delivered Warehouse	(4) - Prices to Retailers		

CALIFORNIA EGGS Prices unchanged. The market tone was fully steady with asking prices for next week 2 cents higher on jumbo, 1 cent higher on extra large and large, and unchanged on medium and small. Retailer demand moderate. Offerings light on jumbo and extra large, adequate on the balance. Small benchmark price 47. Ads in Southern California: major - large dozen 2 for \$3; smaller outlets-jumbo dozen 79, extra large dozen 99, 20 pack 2 for \$3, large dozen 78-99, medium dozen 59.

CALIFORNIA California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	118
EXTRA LARGE	104
LARGE	93
MEDIUM	67

SOUTHERN CALIFORNIA: PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	84-108
EXTRA LARGE	82-94
LARGE	80-83
MEDIUM	54-57

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	239-299
EXTRA LARGE	229-279
LARGE	199-219
MEDIUM	179-199

CENTRAL STATES BREAKING STOCK Mostly values for heavy nest run breaking stock were unchanged to lower with checks and undergrades unchanged. Offerings of lighter weight breaking stock and graded light loose shell eggs were increasingly available. Heavy nest runs were tight to just adequate and continue to bring premiums to the quoted mostly. Demand was mostly moderate and many breakers were trying to stay current on breaking stock inventories. Floor stocks were mostly adequate to instances fully adequate. Schedules generally just full-time. Trade sentiment steady to about steady.

PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	36-41	37-39
CHECKS & UNDERGRADES	21-26	

CENTRAL STATES AREA:
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

EASTERN REGION BREAKING STOCK Prices were generally unchanged when compared to early week trading. Trade sentiment was usually steady at prevailing price levels. Demand was moderate to good, but unaggressive. Supplies were at least sufficient on lighter weight eggs, however offerings of heavier sizes were limited. Breaking schedules were normal to heavy with floor stocks irregular but usually on the long side. Cases broken under federal inspection in the Eastern region for the week ending 27-Jul-2002 were 3% less than the previous week and 2% less than a year ago.

CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	34-39	35-38
CHECKS & UNDERGRADES	19-27	20-24

EASTERN REGION AREA:
AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E -26-Jul-02 (LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,244,829	29,756	10,733	5,786	2,818	4,334
PW	1,317,246	30,919	12,205	6,135	3,429	4,508
LY	1,194,140	26,788	11,838	6,376	2,740	4,122
% CHG PW	-5	-4	-12	-6	-18	-4
% CHG LY	4	11	-9	-9	3	5
2002	35,745,778	829,380	350,172	188,320	86,211	127,171
2001	33,970,099	772,738	342,867	185,331	73,941	121,626
% CHG YTD	5	7	2	2	17	5

	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
AVERAGE YIELD PER CASE - (INEDIBLE INCLUDED)	40.66	40.82	41.14
(INEDIBLE EXCLUDED)	37.17	37.40	37.69

NATIONAL LIQUID Pasteurized salt yolk reported from 74 to 83 cents fob with no pasteurized whites reported. Trade sentiment was steady to about steady for all products. Offerings were adequate or available. Demand was moderate and very selective as buyers haggle over relative values and some processors opt to freeze available product instead of discount values. Breaking stock prices were higher when compared to last week's reported prices. Prices paid cents per lb., FOB Plant to 10:00AM Friday 02 August, 2002 non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	9	33.5-35	34.33	3.94
WHITES	17	10-16.5	12.21	.51
YOLKS	9	79-81	80.00	1.70

EASTERN REGION FROZEN Mostly prices were unchanged to slightly lower on salt yolk and the balance of items were mostly unchanged when compared to last week's trading. Trade sentiment was irregular, but generally improved. Demand was light, however movement was still fairly active. Supplies were sufficient on most items. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending July 27, 2002 were 4% less than the previous week, and 5% lower than a year ago. WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)

	TRUCKLOTS RANGE	MOSTLY	LTL (MIN. 25 CONT.) RANGE
WHOLE	42-50	46-48	54-58
BLENDS (/)	TFEWR		70-85
WHITES	22-32	22-25	27-45
SUGARED YOLKS (MIN 43% SOLIDS)	83-88	84-88	91-95
SALTED YOLKS (MIN 43% SOLIDS)	80-84	81-83	87-92

(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.

CENTRAL REGION FROZEN Frozen whole egg and whites ranged unchanged with sugar and salt unchanged to 1 to 2 cents lower. Trade sentiment was steady for all products with the exception of salt yolk which was reported as under pressure as liquid yolk values had been discounted beyond previously reported trading. Demand was moderate at best as offerings of all frozen products continued adequate and floor stocks began to build. Breaking stock mostly values were unchanged from last week's reported prices. WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)

	TRUCKLOTS RANGE	MOSTLY
WHOLE	46-48	
WHITES	21-32	22-24
SUGARED YOLKS (MIN 43% SOLIDS)	84-88	85-88
SALTED YOLKS (MIN 43% SOLIDS)	79-83	81-83

SOUTHERN CALIFORNIA FROZEN Prices unchanged. Southern California breaking activity for the week ending 7/27 was 4% more than the previous week. Frozen demand fair and freezer stocks ample.

WHOLESALE SELLING PRICES, FOB SHIPPING POINT (CENTS PER POUND IN 30 LB. CONTAINERS)

	RANGE
CONTAINERS)	
WHOLE	53-56
WHITES	28-31
SUGARED YOLKS (MIN 43% SOLIDS)	91-94
SALTED YOLKS (MIN 43% SOLIDS)	87-90

NATIONAL DRIED EGG REPORT Mostly prices were irregular on blends, slightly lower on albumen, unchanged on whole, but higher on yolks when compared to last week's trading. The market tone was mixed on albumen and steady to occasionally firm on balance of items. Offerings were usually sufficient for immediate trade needs. Overall, trading improved, with sales in a range of good to occasionally light. Dried eggs processed under federal inspection for the week ending July 27, 2002 were 18% less than the previous week, but 3% more than the same week last year. The overall total dried egg year to date change was 17% higher than a year ago. WHOLESALE SELLING PRICES, DOLLARS PER LB., IN CONTAINERS, TRUCKLOT AND LESS-THAN-TRUCKLOT VOLUMES.

WHOLE	1.65-1.95	MOSTLY	1.65-1.76
YOLKS	1.97-2.20	MOSTLY	2.05-2.16
ALBUMEN, SPRAY, DRIED	1.65-2.00	MOSTLY	1.65-1.78
BLENDS (WHOLE PLUS SWEETENER)	1.30-1.35		

TRAILER LOAD EGG SALES WEEKLY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 26, 2002-AUGUST 01, 2002

CURRENT LOADS 107.75								FUTURE LOADS 86.75		TOTAL LOADS 194.50					
SE		NE		MW		SC		NW		SW					
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	48.75	54.57	49.38	51.63	52.83	48.33	50.00	GNR W 1	—	57.35	—	—	—	—	10.00
GNR W 2	—	40.00	45.00	50.11	36.00	—	10.00	GNR BR 1	—	—	—	—	—	—	1.00
GNR W 3	—	—	—	—	33.50	35.50	1.00	GL W XL	—	60.22	—	—	64.50	62.90	23.75
GNR BR 1	—	53.00	—	54.00	—	—	2.00	GL W LG	—	55.70	—	—	60.00	58.59	28.00
GL W XL	—	61.01	56.56	58.33	54.25	52.00	53.75	GL W MD	24.44	25.18	—	—	—	32.13	8.50
GL W LG	—	59.57	53.50	54.19	48.93	51.00	45.50	GL BR XL	—	—	—	—	—	62.00	.75
GL W MD	—	—	28.00	26.93	—	33.00	5.00	GL BR LG	—	—	—	—	—	62.00	.25
GL W SM	23.50	26.00	22.50	24.50	23.00	23.17	7.00	NRBS - 48	31.67	38.00	—	—	—	—	3.00
GL BR XL	—	—	48.00	—	—	—	.75	NRBS - 45	24.00	28.00	—	—	—	—	1.00
GL BR LG	—	—	48.00	—	—	—	1.25	NRBS - 42	27.00	—	—	—	—	—	2.00
NRBS - 48	—	—	—	38.00	35.96	39.04	56.00	NRBS - 39	27.00	29.00	25.50	27.00	—	27.50	6.00
NRBS - 45	—	—	—	—	—	39.00	2.00	NRBS - 36	—	21.00	—	—	19.00	20.00	3.00
NRBS - 42	29.50	—	—	—	—	31.40	5.00								
NRBS - 39	26.50	—	22.00	23.00	—	27.81	25.25								
NRBS - 36	—	—	—	—	16.50	25.00	5.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

EASTERN REGION LIGHT LIVE HEN Prices were unchanged. Demand was light and generally unaggressive for the mostly fully adequate offerings. Processing schedules for next week were reported as normal. Movement of finished product was moderate with offerings adequate for trade needs. The undertone was steady.

SOUTH CENTRAL LIGHT LIVE HEN Negotiations were too few to report. Demand was slow for fully adequate offerings of spent leghorn fowl. Finished sales were fair with processing schedules normal. Trade sentiment was about steady.

NORTH CENTRAL LIGHT LIVE HEN Prices were unchanged. Offerings fully adequate to mostly ample with processors generally running full schedules. Trade sentiment steady.

WEST COAST LIGHT Plant schedules full. Offerings ample.

LIVE TYPE HENS

Cents Per LB., Day Of Negotiation, Generally For Slaughter Within The Next 10 Days.

Eastern Light	0-0	(1)
Eastern Light	0-0	(2)
So. Central Light	TFEWR	(2)
No. Central Light	TFEWR	(1)
No. Central Light	0	(2)
(1) Buyer Loading	(2) Producer Loading	

(TFEWR) TOO FEW TO REPORT

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 2-Aug-02 AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	72.20	70.32	45.50
SOUTHERN	69.16	64.13	40.19
MIDWEST	61.87	60.18	35.49
WESTERN	92.55	84.85	58.97
TWELVE METRO AREAS	76.92	72.70	47.58

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

NATIONAL CANNER FOWL MARKET Majority prices were unchanged on heavy canners; about unchanged on light when compared to a week earlier. Offerings were generally sufficient for the mostly fair to moderate demand. The undertone was mostly steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNERS (LINE RUN WITHOUT NECKS)	HEAVY CANNERS (WITHOUT NECKS)
20-26 MAJORITY 20-21	28-36 MAJORITY 30-32
LIGHT CANNERS (LINE RUN WITHOUT NECKS)	HEAVY CANNERS (WITHOUT NECKS)
23-27.5 MAJORITY 23	29-38 MAJORITY 32-33

LIVE POULTRY SLTRD UNDER INSPECTION W/E 27-Jul-02
(PRELIMINARY) **U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
THOUSANDS			
HEAD	1,829	1,536	3,365
LAST WEEK	1,589	1,576	3,165
SAME WEEK YR AGO	1,690	1,447	3,137
TO-DATE/2002	53,128	40,500	93,628
TO-DATE/2001	53,273	40,874	94,147

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
THOUSANDS			
HEAD	302	33	335
LAST WEEK	236	79	315
SAME WEEK YR AGO	403	8	411
TO-DATE/2002	9,407	181	9,588
TO-DATE/2001	13,943	204	14,147

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
THOUSANDS			
HEAD	2,131	1,569	3,700
LAST WEEK	1,825	1,655	3,480
SAME WEEK YR AGO	2,093	1,455	3,548
TO-DATE/2002	62,535	40,681	103,216
TO-DATE/2001	67,216	41,078	108,294

SOURCE: USDA/AMS PLTRY PROGRAMS, MRKT NEWS BR.

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

	Week Ending July 20, 2002		Year-To-Date	
	2002	2001 /1	2002	2001
Liquid	297	89	10,566	6,049
Frozen	0	0	21	78
Dried	0	0	327	40
Total	297	89	10,914	6,167

U.S. Imports From Canada, in Pounds (000) (Preliminary)

	Week Ending July 20, 2002		Year-To-Date	
	2002	2001/1	2002	2001
Liquid	23	57	3,584	2,934
Frozen	45	10	1,971	768
Dried	99	0	3,084	309
Total	167	67	8,639	4,011

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

	Week Ending July 20, 2002		Year-To-Date	
	2002	2001 /1	2002	2001
Jumbo	0	0	1,160	87
Extra Large	1,217	1,150	14,817	27,416
Large	644	1,150	67,003	66,698
Medium	1,140	750	28,175	26,848
Ungraded	0	6,690	172,265	195,350
Misc	0	2,250	13,062	50,529
Total	3,001	11,990	296,482	366,928

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS, LOOSE, AT FARM (CASES EXCHANGED, GRADE YIELD BASIS). CENTS PER DOZEN

	LARGE	MEDIUM	SMALL
	41-44	16-20	6-9

NEW ENGLAND PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM CENTS PER DOZEN.

JUMBO	EXTRA LARGE	LARGE	MEDIUM	SMALL
117-120	87-90	78-81	44-47	25-28

DETROIT PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE. CENTS PER DOZEN.

JUMBO	EXTRA LARGE	LARGE	MEDIUM	SMALL
63-73	57-60	54-59	31-35	23-27

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 07/29/02	2,187	215,389	75,169
AM 07/01/02	1,744	208,058	76,269
CHG	443	7331	-1100
PCT CHG	25%	4%	-1%

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 27-Jul-02

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW	PCT CHG	
			PW	LY
ATLANTA	17.9	18.6	-4	-22
BOSTON	3.8	3.8	0	3
CHICAGO	42.0	37.6	12	1
DETROIT	24.6	25.6	-4	5
KANSAS CITY	4.3	4.4	-2	-2
LOS ANGELES	83.2	85.4	-3	-17
NEW ORLEANS	11.8	12.2	-3	42
NEW YORK	32.7	34.3	-5	-13
ST. LOUIS	17.9	16.7	7	7
SAN FRANCISCO	22.5	22.6	0	0
TOTAL	260.7	261.2	0	-7
4 WK MVG AVG	261.6			

COMMERCIAL EGG MOVEMENT REPORT

W/E 27-Jul-02

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	224.8	0	4
E.N. CENTRAL	560.3	2	8
W.N. CENTRAL	267.8	-3	4
S. ATLANTIC	178.5	1	4
S. CENTRAL	80.4	1	7
WEST	184.8	-9	-11
TOTAL	1496.6	-1	3

MATCHED PLANTS REPORTING

87

86

NEW ENGLAND WEEKLY SHELL EGG REPORT, JULY 30, 2002.

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE MOSTLY	120 -	111 -	77 -	58 -
NEW HAMPSHIRE MOSTLY	112-116 114-115	103-107 105-106	70-74 72-73	51-55 53-54
RHODE ISLAND MOSTLY	119-123 119	110-114 110	76-80 76	57-61 57
VERMONT MOSTLY	120-123 123	114-115 114	79-80 80	- -

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