



USDA EGG MARKET NEWS REPORT

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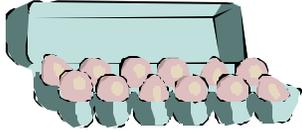
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE



In Boston and Chicago, prices were higher on all sizes. Elsewhere, prices were unchanged. The market tone was fully steady to firm. Demand was mostly moderate to good entering the weekend, and was best where widespread feature activity was a factor. Supplies of all sizes were generally adequate to close. On the West Coast, offerings were light. Breaking stock offerings were usually adequate to barely adequate, and demand was generally mixed in a range of fair to good at times; best where higher bids were occasionally noted to satisfy additional needs. Light type fowl were adequate but not burdensome for the unaggressive demand.

NORTH ATLANTIC In Boston, prices were unchanged to 2 cents higher on all sizes. In Philadelphia and New England, prices were unchanged. The market tone was fully steady to firm. Demand into all channels was moderate to good. Supplies were generally adequate. Breaking stock offerings were usually sufficient for the fair demand. Light type fowl were adequate for the unaggressive and slow demand.

NEW YORK Prices were unchanged on all sizes. The market tone was fully steady to firm. Demand was moderate to good, with traders watching further market developments. Supplies were generally adequate.

MIDWEST Prices to producers in Iowa-Minnesota-Wisconsin were 3 cents higher for large, up one cent for medium, and were unchanged for small. Prices in other areas remained unchanged. The trade sentiment was fully steady to firm. Retail demand was mostly fair to fairly good, best for feature activity. Food service movement was good to very good with the best interest in resort and vacation areas. Supplies were adequate to at times close for all sizes. Central states nest run breaking stock prices were unchanged to 1 cent higher. Offerings were adequate to barely adequate for the mixed, but usually moderate to instances good demand. Sellers still holding product with confidence while a few breakers that needed product were bidding higher prices. Floor stocks were adequate to fully adequate. Schedules were generally full-time. The trade sentiment was fully steady to at times firm.

CHICAGO Prices for extra large and large increased 3 cents, mediums improved 1 cent. The market tone fully steady to firm. Retail and food service demand light to moderate, best where limited features are a factor. Supplies generally adequate for all sizes.

SOUTHERN Prices were unchanged. The market tone was fully steady to instances firm. Demand was moderate to fairly good entering the weekend, best for the occasional retail feature. Supplies were no more than adequate to barely adequate, mostly balanced. Asking prices for next week's deliveries were trending higher than the current week. Breaking stock offerings were usually sufficient, and demand for additional product was no better than fair as plants reduced to normal schedules. Light type fowl were adequate but not burdensome for the unaggressive demand.

WESTERN Prices unchanged. The market tone was very firm with asking prices for next week 10 cents higher on all sizes in California; 9 cents higher on the large sizes, 7 cents higher on medium in the Northwest. Retailer demand good, best to cover features. Offerings light.

PRICES TO RETAILERS - SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

NORTHEAST CITIES	EXTRA LARGE	LARGE	MEDIUM
Boston (Brown)	92-100	84-91	57-65
New York	60-68	63-66	48-51
Philadelphia	58-66	56-64	40-48
SOUTHERN CITIES			
Atlanta (1) (2)	50-51	48.5-50	33-34
Jackson (1)	60-61	57-58	42-43
Major Louisiana Cities (1)	57-69	53-67	40-54
MIDWEST CITIES			
Chicago	56-61	55-60	40-45
Detroit (2)	44-47	43-46	30-31
Major Ohio Cities (2)	45-51	44-49	31-37
Major Wisconsin Cities	48-55	46-53	34-41
WESTERN CITIES			
Houston (1)	65-67	60-62	48-50
Southern California(Grade AA)(4)	68-80	65-72	53-59
California (Grade AA) (1) (3)	84	75	63

(1) - Prices reported weekly
(3) - Reported Invoice prices

(2) - Delivered Warehouse
(4) - Prices To Retailers

CALIFORNIA Prices unchanged. The market tone was very firm with asking prices for next week 10 cents higher on all sizes. Retailer demand good with feature activity heavy. Offerings light. Small invoice price 43. Ads in Southern California: major - extra large dozen 2 for \$3, large 18 pack 199, 2 for 237; smaller outlets- jumbo dozen 99, extra large dozen 89, large dozen 39-99, 18 pack 99, medium dozen 2 for \$1.

CALIFORNIA: PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	104
EXTRA LARGE	84
LARGE	75
MEDIUM	63

SOUTHERN CALIFORNIA: PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	92-102
EXTRA LARGE	68-80
LARGE	65-72
MEDIUM	53-59

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	229-289
EXTRA LARGE	219-279
LARGE	199-209
MEDIUM	187-199

CENTRAL STATES BREAKING STOCK Nest run breaking stock prices ranged unchanged to 1 cent higher with checks and undergrades increasing 3 cents. Offerings were adequate to barely adequate as improved retail demand and seller confidence tightened graded shell egg supplies. Demand was mixed, but usually moderate to instances good with a few breakers in need bidding higher prices. Floor stocks adequate to fully adequate. Schedules generally full-time. Trade sentiment fully steady to at times firm. PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	31-34	32-34
CHECKS & UNDERGRADES	17-20	

CENTRAL STATES AREA:
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

EASTERN REGION BREAKING STOCK Majority prices were unchanged to higher on nest run and higher on checks and undergrades when compared to early week trading. Supplies were not as available but still usually sufficient for processing schedules. Demand was fair but usually unaggressive for any additional supplies as plants cut back to normal operating schedules. The market tone was generally fully steady, even though traders were cautious and closely watching further market developments. Cases broken under federal inspection in the Eastern region for the week ending July 15, 2000 were 25% more than last week, and 9% more than a year earlier.

PRICES MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	28-32	29-30
CHECKS & UNDERGRADES	14-19	

EASTERN REGION AREA:
AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV

EGGS PROCESSED UNDER FEDERAL INSPECTION W/E 15-Jul-00
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED.
CW	1,253,809	27,682	12,847	6,876	3,505	4,177
PW	1,090,713	24,547	11,972	5,709	2,892	3,437
LY	1,104,967	26,675	9,997	5,140	2,709	3,672
% PW	15	13	7	20	21	22
% LY	13	4	29	34	29	14
2000	32,542,025	735,134	328,758	176,534	82,231	107,552
1999	30,401,635	700,479	294,723	162,037	73,941	95,446

AVERAGE YIELD PER CASE -

	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
	41.14	41.87	41.16

NATIONAL LIQUID No pasteurized whites reported with pasteurized salt yolk ranging from 35 to 38 cents fob. Trade sentiment was firm for whole egg and yolk and about steady to instances weak on whites. Demand was fairly good to good with offerings of whole egg and yolk limited and held in very confident hands. White offerings were easily adequate for current needs. Regular liquid orders were keeping most breakers' schedules full. Breaking stock supplies were adequate to fully adequate.

Prices paid cents per lb., FOB Plant to 10:00AM Friday 21 July, 2000 non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	9	26.5-31	27.33	1.62
WHITES	19	23-27	25.09	-.13
YOLKS	TFEWR			

EASTERN REGION FROZEN Majority prices were unchanged on whites, balance of items were unchanged to slightly higher when compared to a week earlier. Demand was fair but not active for immediate movement and improved for future shipments. Supplies were irregular, but sellers were showing a little more confidence. Undertone was improved and usually reported as fully steady. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending July 15, 2000 were 14% more than last week, and 9% more than a year ago. WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)

	TRUCKLOTS RANGE	MOSTLY	LTL (MIN. 25 CONT.) RANGE
WHOLE	40-44	40-42	45-49
BLENDS (/)	TFEWR	50-59	
WHITES	36-39	37-39	44-52
SUGARED YOLKS (MIN 43% SOLIDS)	45-50	45-47	50-55
SALTED YOLKS (MIN 43% SOLIDS)	41-47	42-43	46-58

(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.

CENTRAL REGION FROZEN Prices were unchanged to higher on all frozen products with frozen whites unchanged from last week's reported prices. Trade sentiment was fully steady to firm on whole egg and yolk and steady to about steady for whites. Asking prices for next week were higher for frozen whole egg and yolk products. Offerings were adequate for immediate needs with demand moderate to instances good as a few buyers purchase ahead of anticipated price increases. Breaking stock supplies were adequate to fully adequate.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)

	TRUCKLOTS RANGE	MOSTLY
WHOLE	40-44	40-42
WHITES	37-39	
SUGARED YOLKS (MIN 43% SOLIDS)	45-50	45-47
SALTED YOLKS (MIN 43% SOLIDS)	41-47	42-44

SOUTHERN CALIFORNIA FROZEN Prices 1 cent higher on whole, unchanged on whites and yolks. Southern California breaking activity for the week ending 7/15 was 30% more than the previous week. Breaking stock offerings sharply lighter as grading channels absorbed most available eggs. Frozen demand fair and freezer stocks easily adequate.

WHOLESALE SELLING PRICES, FOB SHIPPING POINT (CENTS PER POUND IN 30 LB. CONTAINERS)

	LTL (MIN. 25 CONT.) RANGE
WHOLE	46-49
WHITES	42-45
SUGARED YOLKS (MIN 43% SOLIDS)	49-52
SALTED YOLKS (MIN 43% SOLIDS)	46-49

NATIONAL DRIED Majority prices were unchanged on albumen and usually unchanged to higher on whole and yolks when compared to a week earlier. Demand was fair but still mostly unaggressive.

Offerings were adequate for immediate delivery but held with somewhat more confidence for future shipments. Dried eggs processed under federal inspection for the week ending July 15, 2000 were 21% more than the previous week, and 29% more than the same week a year ago.

WHOLESALE SELLING PRICES, DOLLARS PER LB., IN CONTAINERS, TRUCKLOT AND LESS-THAN-TRUCKLOT VOLUMES.

WHOLE	1.40-1.60	MOSTLY	1.45-1.50
YOLKS	.97-1.20	MOSTLY	1.05-1.10
ALBUMEN, SPRAY, DRIED	2.90-3.15	MOSTLY	2.90-3.00
BLENDS (WHOLE PLUS SWEETENER)	1.15-1.25		

TRAILER LOAD EGG SALES WEEKLY WEIGHTED AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 14-JULY 20, 2000

CURRENT LOADS								95.25			FUTURE LOADS			81.25			TOTAL LOADS			176.50		
SE			NE			MW			SC			NW			SW							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS							
GNR W 1	—	44.88	37.00	38.33	—	—	43.00	GNR W 1	33.00	44.86	—	48.00	—	42.00	29.00							
GNR W 2	—	40.00	34.50	36.00	38.63	41.50	7.00	GNR W 2	—	—	—	—	—	50.50	1.00							
GNR W 3	—	33.00	—	—	29.00	—	1.00	GL W XL	—	—	—	57.00	—	59.00	3.50							
NR W 4	25.00	—	—	28.00	—	—	2.00	GL W LG	—	—	—	53.38	—	55.81	13.00							
GL W XL	—	47.00	44.33	48.00	47.33	48.00	23.00	GL W MD	32.15	32.80	31.00	—	—	39.21	13.50							
GL W LG	—	47.76	39.67	42.60	45.67	—	31.50	GL W SM	20.00	22.50	—	—	25.00	27.00	3.00							
GL W MD	26.00	—	25.67	27.33	30.45	31.18	12.00	NRBS - 42	—	—	—	—	—	—	3.00							
GL W SM	—	23.00	18.38	20.46	—	23.00	5.25															
NRBS - 48	—	—	—	—	32.50	33.17	14.00															
NRBS - 42	—	—	—	—	—	—	3.00															
NRBS - 39	—	—	—	—	—	—	8.00															

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

EASTERN LIGHT LIVE HEN Prices were unchanged. Offerings were adequate but not burdensome for the unaggressive and slow demand. Processing schedules for next week were about normal to light. Finished product was fully adequate for trade requirements. The undertone was steady.

SOUTH CENTRAL LIGHT LIVE HEN Prices were TFEWR. Demand was moderate for in balance to adequate offerings of leghorn fowl. Finished sales were fair. Current schedules were adequate for needs. Trade sentiment was steadier.

NORTH CENTRAL LIGHT LIVE HEN Prices continued unchanged. Demand was light to moderate as offerings remain mostly ample for current needs. Finished product demand was quiet. Schedules full-time. Trade sentiment barely steady.

WEST COAST LIGHT LIVE HEN Plants worked full schedules. Offerings ample.

LIVE HENS

Prices paid for live hens (trucklot) cents/pounds at farm.

	LIGHT	RANGE	MAJORITY
Eastern Light	0-0	(1)	
Eastern Light	0-0	(2)	
So. Central Light	TFEWR	(2)	
No. Central Light	TFEWR	(1)	
No. Central Light	0-5	(2)	0

(1) Buyer Loading (2) Producer Loading
(TFEWR) TOO FEW TO REPORT

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 21-Jul-00
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A
LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED
STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	63.67	61.28	45.86
SOUTHERN	57.79	55.45	39.86
MIDWEST	49.81	48.56	35.88
WESTERN	76.52	69.86	57.59
TWELVE METRO AREAS	64.48	60.80	47.26

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED
BY METROPOLITAN AREA POPULATIONS HARDY

NATIONAL CANNER FOWL Prices were about unchanged on light canners but generally lower on heavies when compared to a week earlier. Supplies of canners were fully adequate to ample for trade needs. Demand was light and unaggressive. The undertone was mixed and unsettled but generally no better than steady on light canners and barely steady to weak on heavies.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST
LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 25-26 MAJORITY
HEAVY CANNER HENS (WITHOUT NECKS) 24.5-27.5 MAJORITY 27-27.5
CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 24.25-27.75 MAJORITY 25-26
HEAVY CANNER HENS (WITHOUT NECKS) 26.75-29.5 MAJORITY 28.5-29.5
LIVE POULTRY SLTRD UNDER INSPECTION W/E 15-JULY-00

U.S. FOWL SLAUGHTERED DOMESTICALLY
(PRELIMINARY)

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,882	1,428	3,310
LAST WEEK	1,262	1,086	2,348
SAME WEEK YR AGO	1,978	1,089	3,067
TO-DATE/2000	55,025	39,026	94,051
TO-DATE/1999	60,629	37,889	98,518

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	587	16	603
LAST WEEK	411	11	422
SAME WEEK YR AGO	542	0	542
TO-DATE/2000	13,672	95	13,767
TO-DATE/1999	13,887	182	14,069

SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT DIVISION

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,469	1,444	3,913
LAST WEEK	1,673	1,097	2,770
SAME WEEK YR AGO	2,520	1,089	3,609
TO-DATE/2000	68,697	39,121	107,818
TO-DATE/1999	74,516	38,071	112,587

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (Preliminary)**

Week Ending Jul 08, 2000 (000)	Year-To-Date (000)			
	2000	1999 /1	2000	1999
Type	2000	1999 /1	2000	1999
Liquid	102	304	3,179	7,903
Frozen	0	0	126	6
Dried	0	0	286	333
Total	102	304	3,591	8,242

U.S. Imports From Canada, in Pounds (Preliminary)

Week Ending Jul 08, 2000 (000)	Year-To-Date (000)			
	2000	1999 /1	2000	1999
Type	2000	1999 /1	2000	1999
Liquid	68	32	3,123	2,291
Frozen	39	8	378	141
Dried	0	13	610	141
Total	107	53	4,111	2,573

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Jul 08, 2000	Year-To-Date			
	2000	1999 /1	2000	1999
Jumbo	90	0	801	567
Extra Large	1,850	460	22,391	17,349
Large	950	2,440	75,642	64,346
Medium	120	380	17,643	26,907
Ungraded	12,150	13,450	132,394	286,491
Misc	0	0	6,237	3,468
Total	15,160	16,730	255,108	399,128

/1 Comparable Week, to-date figures may not total due to rounding.
Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

DETROIT PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE. CENTS PER DOZEN.

JUMBO	EX LARGE	LARGE	MEDIUM	SMALL
52-55	43-49	41-46	28-33	22-26

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS, LOOSE, AT FARM (CASES EXCHANGED, GRADE YIELD BASIS). CENTS PER DOZEN

LARGE	MEDIUM	SMALL
36-38	22-24	12-14

WEEKLY COLD STORAGE HOLDINGS -

SELECTED STGE CENTERS FEDERAL-STATE (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 17-Jul-00	3,185	155,893	98,098
AM 1-Jul-00	3,234	150,279	93,719
CHG	-49	5,614	4,379
PCT CHG	-2	4	5

Monthly Cold Storage Report

REVISED - A

(In Units of 1,000)

	May 31 1999	May 31 2000	Jun 30 1999	Jun 30 2000
FROZEN EGGS:				
Whites	627	511	620	458
Yolks	738	706	842	684
Whole & Mixed	6,779	6,222	8,175	6,845
Unclassified	1,541	667	1,635	784
Total Frozen Eggs	9,685	8,106	11,272	8,771

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 15-Jul-00

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW	PCT CHG	
			PW	LY
ATLANTA	18.9	19.9	-5	-46
BOSTON	3.6	5.1	-29	-22
CHICAGO	52.1	50.4	3	9
DETROIT	26.0	21.7	20	-13
KANSAS CITY	2.9	3.4	-15	-29
LOS ANGELES	106.7	93.4	14	24
NEW ORLEANS	11.0	11.2	-2	0
NEW YORK	34.4	28.9	19	-2
ST. LOUIS	14.8	13.0	14	32
SAN FRANCISCO	22.2	20.7	7	9
TOTAL	292.6	267.7	9	3
4 WK MVG AVG	278.1			

COMMERCIAL EGG MOVEMENT REPORT

W/E 15-Jul-00

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PREVIOUS WEEK		LAST YEAR
N. ATLANTIC	211.6	-6		5
E.N. CENTRAL	509.2	6		18
W.N. CENTRAL	250.4	2		22
S. ATLANTIC	187.0	-6		2
S. CENTRAL	76.7	-1		10
WEST	205.2	6		7
TOTAL	1440.1	1		12
MATCHED PLANTS REPORTING		92		92

NEW ENGLAND PRICES PAID TO PRODUCERS, CASES

EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM CENTS PER DOZEN.

JUMBO	EXTRA LARGE	LARGE	MEDIUM	SMALL
119-122	79-82	70-73	44-47	15-18

NEW ENGLAND WEEKLY SHELL EGG

JULY 18, 2000

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE MOSTLY	106 -	98 -	71 -	48 -
NEW HAMPSHIRE MOSTLY	99-103 101-102	91-95 93-94	64-68 66-67	41-45 43-44
RHODE ISLAND MOSTLY	102-106 102	94-98 94	67-71 67	44-48 44
VERMONT MOSTLY	109-110 109	100-101 101	70-74 74	- -

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