



USDA EGG MARKET NEWS REPORT

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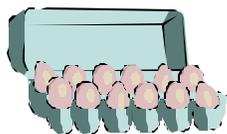
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE



In Chicago, prices were lower on the larger sizes. In Boston, extra large and large eggs were unchanged to lower. Elsewhere, prices were unchanged. The market tone ranged no better than steady to weak, mostly barely steady. Retail demand was mostly light to moderate, instances fairly good where weekend promotional activity was either planned or in progress. Supplies of all sizes continued adequate to ample. Breaking stock offerings were adequate to fully adequate for the light demand, with most additional interest centering around regularly committed product. Light type hens were fully adequate for the unaggressive demand.

NORTH ATLANTIC In Boston, prices were unchanged to 1 cent lower on the larger sizes and unchanged for mediums. In Philadelphia and New England, prices were unchanged. The market tone was about steady. Demand was light to occasionally moderate and best where specials were in progress or planned for next week. Supplies were adequate to ample on all sizes. Breaking stock offerings were fully adequate for the light demand. Light type fowl were fully adequate to ample for the unaggressive demand.

NEW YORK Prices were unchanged. The market tone was about steady. Demand was light to at times moderate, best where features were in progress or planned. Supplies were adequate to ample on all sizes.

MIDWEST Prices to producers in Iowa-Minnesota-Wisconsin were 1 cent lower for large and unchanged for medium and small. Prices elsewhere were not changed. The trade sentiment ended the week barely steady. Retail demand was light to fairly good, best into feature activity. Food service movement was about moderate. Supplies were close for jumbo and adequate to at times ample for the balance of the sizes. Central States nest run breaking stock prices were unchanged. Breakers were working from existing inventories and company owned production and were not finding any difficulty in securing additional product within the quoted range. Demand was mostly light and generally unaggressive at this time. Floor stocks were adequate to fully adequate. The trade sentiment was steady to barely steady.

CHICAGO Prices for extra large and large declined 1 cent, mediums unchanged. The trade sentiment steady to weak. Retail and food service demand light to moderate, best where features are planned or in progress. Supplies adequate.

SOUTHERN Prices were unchanged. The market tone was no better than steady to barely steady. Retail demand continued light to moderate entering the weekend, and was best for the occasional feature. Supplies were at least adequate to available with the extra large and large eggs in the longest position. Prices for next week's deliveries were trending lower than the current week. Breaking stock offerings were fully adequate for the light demand, with most dealers cautiously watching further developments. Offerings of spent hens to processors were fully adequate to ample for current slaughter schedules.

WEST COAST Prices unchanged. The market tone was steady on jumbo, weak on the balance. Asking prices for next week throughout the region unchanged on jumbo, 2 cents lower on extra large, large, and medium. Retailer demand fair. Offerings ample.

PRICES TO RETAILERS - SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

NORTHEAST CITIES	EXTRA LARGE	LARGE	MEDIUM
Boston (Brown)	92-95	84-87	57-59
New York	60-62	57-60	41-44
Philadelphia	58-64	56-62	40-45
SOUTHERN CITIES			
Atlanta (1) (2)	51-52	49.5-51	32-33
Jackson (1)	61-62	58-59	41-42
Major Louisiana Cities (1)	58-70	54-68	40-54
MIDWEST CITIES			
Chicago	47-52	46-51	32-37
Detroit (2)	45-48	44-47	28-31
Major Ohio Cities (2)	46-52.5	45-51	29-35
Major Wisconsin Cities	49-56	47-54	32-39
WESTERN CITIES			
Houston (1)	66-68	61-63	48-50
Southern California(Grade AA)(4)	69-81	66-73	50-56
California (Grade AA) (1) (3)	85	76	60

(1) - Prices Reported Weekly (3) - Reported Invoice Prices
(2) - Delivered Warehouse (4) - Prices To Retailers

CALIFORNIA EGGS Prices unchanged. The market tone was steady on jumbo with asking prices for next week unchanged, but all other sizes were weak with asking prices 2 cents lower. Retailer demand fair, best to cover increased feature activity. Offerings ample. Small invoice price 40. Ads in Southern California: major- large 18 pack 149; smaller outlets- jumbo dozen 99, extra large dozen 87-99, large dozen 79-99, medium dozen 99.

CALIFORNIA
PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	104
EXTRA LARGE	85
LARGE	76
MEDIUM	60

SOUTHERN CALIFORNIA:
PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	91-101
EXTRA LARGE	69-81
LARGE	66-73
MEDIUM	50-56

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	229-289
EXTRA LARGE	219-279
LARGE	199-209
MEDIUM	187-199

CENTRAL STATES BREAKING STOCK Prices were unchanged. Most breakers were satisfied with current commitments and company owned production and were not having difficulty securing additional product within the quoted range. Demand continued mostly light and generally unaggressive at this call. A number of breaking plants were scheduling work for tomorrow. Floor stocks adequate to fully adequate. Trade sentiment steady to barely steady. PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	26-29	27-28
CHECKS & UNDERGRADES	12-15	
CENTRAL STATES AREA:		
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI		

EASTERN REGION BREAKING STOCK Majority prices were generally unchanged when compared to early week trading. Offerings were fully adequate with overall floor stocks sufficient for trade needs. Demand was light as buyers were cautious and watching further market developments. The market tone was barely steady to weak. Cases broken under federal inspection in the Eastern region for the week ending July 01, 2000 were 3% less than last week and 12% less than a year ago. PRICES MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	26-32	28-30
CHECKS & UNDERGRADES	13-18	
EASTERN REGION AREA:		
AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION W/E 02-Jul-00
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED.
CW	1,220,213	27,345	12,568	6,553	2,880	4,044
PW	1,204,434	27,361	12,109	6,508	2,678	4,020
LY	1,185,238	27,400	11,406	6,676	3,027	3,786
% PW	1	0	4	1	8	1
% LY	3	0	10	-2	-5	7
2000	30,197,503	682,905	303,939	163,949	75,834	99,938
1999	28,207,602	647,849	275,323	151,980	68,352	88,169

AVERAGE YIELD PER CASE -

CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
41.39	41.51	41.57

NATIONAL LIQUID No pasteurized whites reported with pasteurized salt yolk at 32 cents fob. Trade sentiment was unsettled for whole egg and whites and steady for yolk. Demand was generally lackluster for all liquid products. Offerings were available for all products early in the week and had cleared by the week's close. Producers of yolk were holding with confidence and using product internally. Breaking stock supplies were adequate to fully adequate. Prices paid cents per lb., FOB Plant to 10:00AM Friday 07 July, 2000 non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	15	24-28	25.27	-.37
WHITES	17	24.5-27	25.18	-.82
YOLKS	4	32-34	32.75	

EASTERN REGION FROZEN Prices were unchanged on yolk, with majority prices unchanged to lower on whole and unchanged on whites when compared to a week earlier. Interest and demand was mostly slow. Supplies were irregular, but adequate to fully adequate for trade needs. Undertone was mixed and unsettled. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending July 01, 2000 were 1% less than last week, and 11% less than a year ago.

WHOLESALE SELLING PRICES
(CENTS PER POUND IN 30 LB. CONTAINERS)

	RANGE	MOSTLY	LTL (MIN. 25 CONT.) RANGE
WHOLE	40-44	40-41	45-48
BLENDS (/)	TFEWR		52-59
WHITES	35-39	37-39	44-52
SUGARED YOLKS (MIN 43% SOLIDS)	44-47	44-46	50-55
SALTED YOLKS (MIN 43% SOLIDS)	40-44	41-43	46-58
(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.			

CENTRAL REGION FROZEN Frozen whole egg, whites, and salt yolk ranged unchanged to slightly lower with sugar yolk unchanged to 1 cent higher. Trade sentiment was usually steady to about steady. Demand was light and buyers were cautious and purchasing for immediate needs. Many sellers were hesitant to quote product for future delivery. Offerings were adequate to instances fully adequate. Breaking stock supplies were adequate to fully adequate.

WHOLESALE SELLING PRICES
(CENTS PER POUND IN 30 LB. CONTAINERS) TRUCKLOTS

	RANGE	MOSTLY
WHOLE	39-43.5	40
WHITES	37-39	
SUGARED YOLKS (MIN 43% SOLIDS)	44-47	44-46
SALTED YOLKS (MIN 43% SOLIDS)	41-43	

SOUTHERN CALIFORNIA FROZEN Prices unchanged. Southern California breaking activity for the week ending 7/1 was 7% less than the previous week. Breaking stock plentiful. Frozen demand fair and freezer stocks ample.

WHOLESALE SELLING PRICES, FOB SHIPPING POINT
(CENTS PER POUND IN 30 LB. CONTAINERS)

	LTL (MIN. 25 CONT.) RANGE
WHOLE	45-48
WHITES	42-45
SUGARED YOLKS (MIN 43% SOLIDS)	49-52
SALTED YOLKS (MIN 43% SOLIDS)	46-49

NATIONAL DRIED EGG Majority prices were unchanged to lower on yolks, majority values on balance of items were unchanged when compared to a week earlier. Trading was unaggressive with most traders cautious. Offerings were usually adequate for trade requirements. Dried eggs processed under federal inspection for the week ending July 01, 2000 were 8% more than the previous week, but 5% less than the same week a year ago.

WHOLESALE SELLING PRICES, DOLLARS PER LB., IN CONTAINERS, TRUCKLOT AND LESS-THAN-TRUCKLOT VOLUMES.

WHOLE	1.39-1.57	MOSTLY 1.40-1.50
YOLKS	1.00-1.20	MOSTLY 1.03-1.10
ALBUMEN, SPRAY, DRIED	2.90-3.15	MOSTLY 2.90-3.00
BLENDS (WHOLE PLUS SWEETENER)	1.15-1.25	MOSTLY 1.16-1.20

TRAILER LOAD EGG SALES WEEKLY WEIGHTED AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUN 30, 2000-JUL 06, 2000

CURRENT LOADS								FUTURE LOADS															
SE				NE				MW				SC											
CLASS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS								
62.75								76.75								TOTAL LOADS 139.50							
GNR W 1	33.67	—	35.63	37.00	—	—	23.00	GNR W 1	—	39.50	—	—	—	—	3.00								
GNR W 2	—	31.00	—	—	28.06	30.69	18.00	GNR W 2	—	34.00	—	—	—	—	1.00								
GNR W 3	—	—	24.00	25.00	21.67	24.00	5.00	GL W XL	32.14	35.00	—	—	36.00	40.00	3.25								
GNR W 4	—	—	14.00	16.00	—	23.00	2.00	GL W LG	30.82	33.29	—	—	35.00	37.67	3.25								
GNR BR 1	—	—	41.50	43.00	—	—	3.00	GL W MD	23.00	—	—	—	26.00	29.33	1.50								
GL W XL	—	—	—	43.25	39.00	—	15.75																
GL W LG	—	38.83	35.00	38.50	—	—	11.25																
GL W MD	—	—	21.86	23.11	23.00	25.00	17.25																
GL W SM	—	24.00	20.50	22.50	—	—	5.00																
NRBS - 48	30.00	32.00	—	—	24.50	25.67	27.00																
NRBS - 45	—	—	—	—	23.00	24.50	2.00																
NRBS - 36	—	—	9.60	10.70	—	17.00	2.25																

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

EASTERN LIGHT Prices were unchanged. Offerings continue to be fully adequate to ample for the unaggressive demand. Processing schedules for next week were generally on normal schedules. Finished product was fully adequate for most trade needs. The undertone was steady.

SOUTH CENTRAL LIGHT LIVE HEN Trading was too few to report. Demand was light for at least adequate offerings of spent light hens. Schedules were normal. Trade sentiment was no better than steady.

NORTH CENTRAL LIGHT LIVE HEN Prices were unchanged. Offerings ample for current needs. Demand was light to moderate. Schedules full-time. Trade sentiment about steady to barely steady.

WEST COAST LIGHT LIVE HEN Plants worked lighter holiday schedules. Offerings ample.

LIVE TYPE HENS

CENTS PER LB., DAY OF NEGOTIATION, GENERALLY FOR SLAUGHTER WITHIN THE NEXT 10 DAYS

LIGHT	RANGE	MAJORITY
Eastern Light	0-0 (1)	
Eastern Light	0-0 (2)	
So. Central Light	TFEWR (2)	
No. Central Light	(1)	TFEWR
No. Central Light	0-5 (2)	0

(1) Buyer Loading (2) Producer Loading
(TFEWR) TOO FEW TO REPORT

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 07-JUL-00
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A
LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED
STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	61.44	59.07	42.51
SOUTHERN	58.72	56.38	39.36
MIDWEST	49.35	48.19	32.79
WESTERN	77.52	70.86	54.95
TWELVE METRO AREAS	64.13	60.47	44.42

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

NATIONAL CANNER FOWL MARKET Prices were irregular but about unchanged on light canners and unchanged to lower on heavies when compared to a week earlier. Supplies of canners were fully sufficient for trade needs. Demand was light and unaggressive with buyers usually waiting on offerings of canners from sellers. The undertone was generally steady on lights with market conditions slightly improved on heavies but at best barely steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
23-25 MAJORITY 23.5-25	24.5-28 MAJORITY 26.5-28

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
25-27.75 MAJORITY 25.5-26	29-31 MAJORITY 29-30

LIVE POULTRY SLTRD UNDER INSPECTION W/E 24-JUN-00
(PRELIMINARY) U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	(THOUSANDS)		
HEAD	1,956	1,301	3,257
LAST WEEK	1,954	1,664	3,618
SAME WEEK YR AGO	2,244	1,513	3,757
TO-DATE/2000	51,881	36,512	88,393
TO-DATE/1999	56,854	35,415	92,269

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	(THOUSANDS)		
HEAD	251	0	251
LAST WEEK	547	9	556
SAME WEEK YR AGO	423	0	423
TO-DATE/2000	12,674	68	12,742
TO-DATE/1999	12,971	168	13,139

SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT DIVISION

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	(THOUSANDS)		
HEAD	2,207	1,301	3,508
LAST WEEK	2,501	1,673	4,174
SAME WEEK YR AGO	2,667	1,513	4,180
TO-DATE/2000	64,555	36,580	101,135
TO-DATE/1999	69,825	35,583	105,408

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (Preliminary)**

Type	Week Ending Jun 24, 2000		Year-To-Date	
	(000)	1999/1	(000)	1999
Liquid	168	339	2,922	7,316
Frozen	41	0	126	6
Dried	40	0	286	276
Total	249	339	3,334	7,598

U.S. Imports From Canada, in Pounds (Preliminary)

Type	Week Ending Jun 24, 2000		Year-To-Date	
	(000)	1999/1	(000)	1999
Liquid	128	80	3,000	2,252
Frozen	19	5	329	133
Dried	22	0	610	128
Total	169	85	3,939	2,513

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Type	Week Ending Jun 24, 2000		Year-To-Date	
	(000)	1999/1	(000)	1999
Jumbo	86	20	711	554
Extra Large	1,329	996	19,491	15,439
Large	4,017	2,039	72,442	58,424
Medium	1,043	323	16,973	25,107
Ungraded	9,780	67,966	107,710	264,135
Misc	0	120	6,237	3,468
Total	16,255	71,464	223,564	367,127

/1 Comparable Week, to-date figures may not total due to rounding.
Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

DETROIT PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE. CENTS PER DOZEN.

JUMBO	EX LARGE	LARGE	MEDIUM	SMALL
53-56	44-50	42-47	26-31	22-26

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS, LOOSE, AT FARM (CASES EXCHANGED, GRADE YIELD BASIS). CENTS PER DOZEN

LARGE	MEDIUM	SMALL
27-29	14-16	12-14

NEW ENGLAND PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM CENTS PER DOZEN.

JUMBO	EXTRA LARGE	LARGE	MEDIUM	SMALL
117-120	73-76	65-68	38-41	15-18

WEEKLY COLD STORAGE HOLDINGS -

SELECTED STGE CENTERS FEDERAL-STATE (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS		TURKS	POP
	LBS	LBS		
AM 3-Jul-00	3,234	150,279	93,719	
AM 1-Jun-00	3,195	139,713	91,141	
CHG	39	10566	2578	
PCT CHG	1	8	3	

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2000 and the selected centers storage report, the expected U.S. holdings on July 1, 2000 are:

FROZEN EGGS	8	MIL LBS PLUS OR MINUS 4.99 PCT
TURKS	513	MIL LBS PLUS OR MINUS 4.98 PCT
POP	853	MIL LBS PLUS OR MINUS 5.01 PCT

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 01-Jul-00

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT CHG	
			PW	LY
ATLANTA	19.0	19.1	-1	-42
BOSTON	4.0	4.2	-5	-13
CHICAGO	37.5	43.7	-14	0
DETROIT	24.6	22.8	8	7
KANSAS CITY	2.9	3.4	-15	-15
LOS ANGELES	90.2	95.6	-6	-4
NEW ORLEANS	12.2	11.2	9	26
NEW YORK	35.2	31.7	11	-24
ST. LOUIS	16.9	13.5	25	40
SAN FRANCISCO	23.6	20.3	16	10
TOTAL	266.1	265.5	0	-7
4 WK MVG AVG	272.9			

COMMERCIAL EGG MOVEMENT REPORT

W/E 01-Jul-00

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	217.7	5	-3
E.N. CENTRAL	492.5	3	9
W.N. CENTRAL	255.4	2	12
S. ATLANTIC	180.6	-2	1
S. CENTRAL	76.0	-2	6
WEST	194.2	12	-14
TOTAL	1416.4	3	3
MATCHED PLANTS REPORTING		92	92

Egg Products Shell Eggs Broken Up 15 Percent

Shell eggs broken totaled 163 million dozen during May 2000, up 15 percent from May a year ago. Regional percentage changes were: North Atlantic, up 9 percent; North Central, up 16; South Atlantic, up 9, South Central, up 15; and Western, up 27.

May 2000 contained 23 weekdays including one holiday and four Saturdays, compared to 21 weekdays including one holiday and five Saturdays in May 1999.

Data presented in this report were compiled from inspection reports of the Food Safety and Inspection Service. The best available data at time of publication was used.

NEW ENGLAND WEEKLY SHELL EGG REPORT, JULY 03, 2000.

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE LARGE MEDIUM SMALL			
	MAINE	107	99	71
MOSTLY	-	-	-	-
NEW HAMPSHIRE	100-104	92-96	64-68	41-45
MOSTLY	102-103	94-95	66-67	43-44
RHODE ISLAND	103-107	95-99	67-71	44-48
MOSTLY	103	95	67	44
VERMONT	110	100-102	70-74	-
MOSTLY	-	102	74	-

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