



USDA EGG MARKET NEWS REPORT

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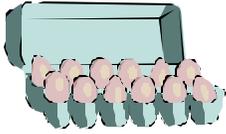
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE



In Chicago prices were lower. In Boston, prices were unchanged to lower. Elsewhere, prices were unchanged. The market tone ranged about steady to weak. Retail demand was mostly light to fair, no better than moderate, with limited features noted entering the weekend. Supplies of all sizes were at least adequate to ample. Breaking stock offerings were adequate to ample, and demand for additional product was unaggressive as dealers gauged market developments. Light type fowl were fully adequate for the light demand.

NORTH ATLANTIC In Boston, prices were unchanged to 3 cents lower on all sizes. Elsewhere, prices were unchanged. Retail demand was light to fair, with limited weekend promotional activity providing best movement. Supplies were of large and mediums were ample, and extra large eggs were adequate to fully adequate. Breaking stock offerings were adequate, and demand for additional product was light as dealers cautiously watched further market developments. Light type fowl were fully adequate for the unaggressive demand.

NEW YORK Prices were unchanged. The market tone was about steady to barely steady. Demand was generally fair, best for limited features. Supplies were fully adequate to ample.

MIDWEST Prices to producers in Iowa-Minnesota-Wisconsin were 2 cents lower for large, 1 cent lower for medium, and were not changed for small. Prices elsewhere were unchanged. The trade sentiment was barely steady to weak. Retail demand was light to fair. Food service movement was generally moderate. Supplies were in good balance for jumbo and fully adequate to ample for all other sizes. Nest run breaking stock prices were lower. Demand was very light for the fully adequate to ample offerings. Breakers were satisfied with regular commitments and company owned production and were unaggressive buyers at this time. Those that needed extra product were bidding lower prices. Some breakers were working additional hours to reduce floor stock build up over the 4th of July weekend. Trade sentiment barely steady to mostly weak.

CHICAGO Prices for extra large and large declined 2 cents, mediums dropped 1 cent. The trade sentiment generally steady to weak. Retail and food service demand light to moderate, mostly light. Supplies adequate for trade needs.

SOUTHERN Prices were unchanged. The market tone was barely steady to weak. Demand was generally light to no better than moderate entering the weekend, best for the limited feature activity. Supplies were fully adequate to ample. Prices for next week's deliveries were trending lower than the current week. Breaking stock offerings were adequate for the light demand, with most traders cautiously watching further market developments.

WEST COAST Prices unchanged. The market tone was very weak with asking prices for next week throughout the region 3 cents lower on jumbo, 6 cents lower on extra large, and 5 cents lower on medium and small, with large 8 cents lower in California and 6 cents lower in the Northwest. Retailer demand slow. Offerings ample.

PRICES TO RETAILERS - SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

NORTHEAST CITIES	EXTRA LARGE	LARGE	MEDIUM
Boston (Brown)	93-100	85-91	57-64
New York	61-63	58-61	41-44
Philadelphia	59-67.5	57-65.5	40-50
SOUTHERN CITIES			
Atlanta (1) (2)	58-59	56.5-58	41-42
Jackson (1)	68-69	65-66	50-51
Major Louisiana Cities (1)	73-78	62-76	45-59
MIDWEST CITIES			
Chicago	48-53	47-52	32-37
Detroit (2)	51-54	50-53	33-36
Major Ohio Cities (2)	52-58.5	51-57	34-40
Major Wisconsin Cities	55-62	53-60	37-44
WESTERN CITIES			
Houston (1)	74-76	69-71	53-55
Southern California(Grade AA)(4)	75-87	74-81	55-61
California (Grade AA) (1) (3)	91	84	65

(1) - Prices Reported Weekly (3) - Reported Invoice Prices
(2) - Delivered Warehouse (4) - Prices To Retailers

CALIFORNIA EGGS Prices unchanged. The market tone was very weak with asking prices for next week 3 cents lower on jumbo, 6 cents lower on extra large, 8 cents lower on large, and 5 cents lower on medium and small. Retailer demand slow. Offerings plentiful. Small invoice price 45. Ads in Southern California: smaller outlets- jumbo dozen 109, extra large dozen 87-99, large dozen 89-99, medium 20 pack 97.

CALIFORNIA

PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	107
EXTRA LARGE	91
LARGE	84
MEDIUM	65

SOUTHERN CALIFORNIA:

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	94-104
EXTRA LARGE	75-87
LARGE	74-81
MEDIUM	55-61

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	229-289
EXTRA LARGE	219-279
LARGE	199-209
MEDIUM	187-199

CENTRAL STATES BREAKING STOCK All prices were lower. Offerings were fully adequate to ample with demand very light as most breakers were satisfied with regular commitments and were unaggressive at this call. Breakers were bidding lower prices for current production of heavy nest runs, graded loose large, and extra large. The upcoming shortened 4th of July holiday was creating scheduling challenges with a few breakers working an additional day this week to keep floor stocks at workable levels. Trade sentiment barely steady to mostly weak.

PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	26-30	27-29
CHECKS & UNDERGRADES	12-15	
CENTRAL STATES AREA:		
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI		

EASTERN REGION BREAKING STOCK Prices were generally trending lower. Offerings were adequate for full trade needs but not burdensome. Demand was light as buyers were cautious and watching further market developments. Most breakers in late week trading were limiting purchases to regular suppliers and maintain floor stocks at minimum levels. The market tone was cautiously steady to weak.

PRICES MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	27-31	28-30
CHECKS & UNDERGRADES	13-18	
EASTERN REGION AREA:		
AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION W/E 24-Jun-00
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED.
CW	1,204,434	27,361	12,109	6,508	2,678	4,020
PW	1,172,413	26,003	12,310	6,348	3,032	3,882
LY	1,198,974	28,208	11,302	6,404	2,962	3,633
% PW	3	5	-2	3	-12	4
% LY	0	-3	7	2	-10	11
2000	28,977,290	655,560	291,371	157,396	72,954	95,894
1999	27,022,364	620,449	263,917	145,304	65,325	84,383

AVERAGE YIELD PER CASE -

CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
41.51	41.40	41.32

NATIONAL LIQUID Pasteurized whites reported at 26.5 cents fob with pasteurized salt yolk trading from 32 to 36 cents fob. Trade sentiment was barely steady to weak for whole egg, steady to barely steady for whites and steady for yolk. Offerings available for whites and whole egg with buyers seeking discounts. Yolk offerings were adequate, sellers holding fast on spot prices. Demand was quiet for all products. Over the upcoming holiday week some finished product processors were shutting down for regularly scheduled maintenance and clean-up with some breakers working an additional day this week to keep floor stocks in balance.

Prices paid cents per lb., FOB Plant to 10:00AM Friday 30 June, 2000 non-pasteurized trucklot. For delivery within 14 days,

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	11	24-29	25.64	-3.93
WHITES	26	24.5-28	26.00	.12
YOLKS	TFEWR			

EASTERN REGION FROZEN Majority prices were unchanged on salt yolk, balance of items were generally unchanged to slightly lower when compared to a week earlier. Short term interest was inactive, although some additional inquiry was developing in spot locations. Supplies were irregular, but mostly adequate for immediate trade needs. Undertone was mixed and unsettled. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending June 24, 2000 were 4 % less than last week, and 10 % less than a year ago. USDA-AMS purchased 1,024,000 lbs. of pasteurized whole eggs to be delivered Aug. 1 to Aug. 15.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)

	RANGE	MOSTLY	RANGE
WHOLE	40-44	41-42	45-48
BLENDS (/)	TFEWR		51-59
WHITES	36-39		44-52
SUGARED YOLKS (MIN 43% SOLIDS)	44-47	44-46	50-55
SALTED YOLKS (MIN 43% SOLIDS)	40-44	41-43	46-58
(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.			

CENTRAL REGION FROZEN All frozen egg products were in a range from unchanged to slightly lower when compared to last week's reported prices. Trade sentiment was generally steady for all frozen products. Trading was limited with the 4th of July holiday causing reduced schedules. A number of larger further processors were going through their normal planned yearly clean up schedules and many breakers were adjusting schedules accordingly. Offerings were adequate and buyers were usually purchasing for immediate needs only. Breaking stock supplies were closely balanced to adequate.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS) TRUCKLOTS

	RANGE	MOSTLY
WHOLE	39-44	41-42
WHITES	36-39	37-39
SUGARED YOLKS (MIN 43% SOLIDS)	44-47	45-46
SALTED YOLKS (MIN 43% SOLIDS)	41-44	41-43

SOUTHERN CALIFORNIA FROZEN Prices 1 cent lower on whole, unchanged on whites and yolks. Southern California breaking activity for the week ending 6/24 was 5% more than the previous week. Breaking stock plentiful. Frozen demand fair and freezer stocks adequate.

WHOLESALE SELLING PRICES, FOB SHIPPING POINT (CENTS PER POUND IN 30 LB. CONTAINERS)

	RANGE
WHOLE	45-48
WHITES	42-45
SUGARED YOLKS (MIN 43% SOLIDS)	49-52
SALTED YOLKS (MIN 43% SOLIDS)	46-49

NATIONAL DRIED Majority prices were unchanged on whole and blends, balance were unchanged to lower when compared to a week earlier. Trading was unaggressive with most traders cautious. Offerings were usually adequate for trade requirements. Dried eggs processed under federal inspection for the week ending June 24, 2000 were 12 % less than the previous week, and 10 % less than the same week a year ago.

WHOLESALE SELLING PRICES, DOLLARS PER LB., IN CONTAINERS, TRUCKLOT AND LESS-THAN-TRUCKLOT VOLUMES.

WHOLE	1.39-1.55	MOSTLY	1.40-1.50
YOLKS	1.00-1.20	MOSTLY	1.05-1.10
ALBUMEN, SPRAY, DRIED	2.90-3.10	MOSTLY	2.90-3.00
BLENDS (WHOLE PLUS SWEETENER)	1.15-1.25		

TRAILER LOAD EGG SALES WEEKLY WEIGHTED AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUN 23, 2000-JUN 29, 2000

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS							
107.00								50.00								157.00							
SE				NE				MW				SC				NW				SW			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	ORG	DST	LOADS						
GNR W 1	38.50	—	40.58	41.78	—	—	22.50	GNR W 1	40.00	42.22	—	—	—	—	—	—	8.50						
GNR W 2	—	—	—	36.00	29.33	33.00	6.50	GNR W 2	—	35.33	—	—	—	—	—	—	1.50						
GNR W 3	—	—	25.50	27.00	25.00	27.00	3.00	GNR W 3	—	39.50	—	—	—	—	—	—	1.00						
GNR W 4	—	—	17.00	18.00	22.00	24.00	2.00	GL W XL	33.00	38.33	—	—	—	40.33	—	—	5.50						
GNR BR 1	—	—	38.00	39.00	—	52.50	3.00	GL W LG	34.17	46.20	—	—	—	37.87	—	—	12.25						
GL W XL	42.75	38.94	40.00	44.38	37.39	—	29.75	GL W MD	23.00	29.50	—	28.50	27.00	27.67	—	—	7.50						
GL W LG	—	—	39.23	40.40	29.29	—	18.50	GL W SM	—	—	—	—	22.75	24.00	—	—	1.00						
GL W MD	20.00	21.00	27.71	27.78	24.67	29.00	19.50	NRBS - 48	—	—	—	—	—	—	—	—	1.00						
GL W SM	—	24.00	21.17	23.63	—	—	5.00																
NRBS - 48	—	—	—	—	27.20	29.35	30.00																
NRBS - 42	—	38.00	—	—	—	—	1.00																
NRBS - 39	—	—	—	—	16.50	18.00	2.00																
NRBS - 36	—	—	13.00	14.00	—	—	.25																

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

EASTERN LIGHT Prices were unchanged. Offerings continue to be fully adequate for the unaggressive demand. Processing schedules for next week were generally on holiday schedules. Finished product was clearing but adequate for trade needs. The undertone was mostly steady.

SOUTH CENTRAL LIGHT LIVE HEN Trading was too few to report. Demand was light with offerings fully adequate for needs. Schedules were reduced for the holiday week. Trade sentiment was about steady.

NORTH CENTRAL LIGHT LIVE HEN Prices were unchanged. Demand was light to moderate with offerings adequate to usually ample for current needs. Schedules full-time. Trade sentiment barely steady.

WEST COAST LIGHT LIVE HEN Plants generally worked full schedules. Offerings ample.

LIVE TYPE HENS

CENTS PER LB., DAY OF NEGOTIATION, GENERALLY FOR SLAUGHTER WITHIN THE NEXT 10 DAYS

<u>LIGHT</u>	<u>RANGE</u>	<u>MAJORITY</u>
Eastern Light	0-0 (1)	
Eastern Light	0-0 (2)	
So. Central Light	TFEWR (2)	
No. Central Light	0 (1)	TFEWR
No. Central Light	0-5 (2)	0

(1) Buyer Loading (2) Producer Loading
(TFEWR) TOO FEW TO REPORT

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 30-JUN-00
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A
LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED
STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	64.76	62.38	46.45
SOUTHERN	67.09	63.27	46.00
MIDWEST	54.50	53.34	36.91
WESTERN	83.76	78.86	59.96
TWELVE METRO AREAS	69.36	66.25	48.99

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

NATIONAL CANNER FOWL MARKET Prices were about unchanged on light canners but still trending lower on heavies when compared to a week earlier. Offerings of canners were sufficient for trade needs. Most plants were on reduced slaughter schedules, and supplies were being reduced. However, demand was also light as some cookers were on holiday operating schedules. The undertone was generally steady on lights, and improved but still weak on heavy canners.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

<u>LIGHT CANNER HENS</u> (LINE RUN WITHOUT NECKS)	<u>HEAVY CANNER HENS</u> (WITHOUT NECKS)
23-25.75 MAJORITY	26.75-29 MAJORITY 27-29

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

<u>LIGHT CANNER HENS</u> (LINE RUN WITHOUT NECKS)	<u>HEAVY CANNER HENS</u> (WITHOUT NECKS)
25-26 MAJORITY	28.75-31 MAJORITY 29-31

LIVE POULTRY SLTRD UNDER INSPECTION W/E 24-JUN-00
(PRELIMINARY)

U.S. FOWL SLAUGHTERED DOMESTICALLY

	<u>LIGHT HENS</u>	<u>HEAVY HENS</u>	<u>TOTAL HENS</u>
	(THOUSANDS)		
HEAD	1,954	1,664	3,618
LAST WEEK	1,884	1,632	3,516
SAME WEEK YR AGO	2,157	1,461	3,618
TO-DATE/2000	49,925	35,211	85,136
TO-DATE/1999	54,610	33,902	88,512

U.S. FOWL SLAUGHTERED IN CANADA

	<u>LIGHT HENS</u>	<u>HEAVY HENS</u>	<u>TOTAL HENS</u>
	(THOUSANDS)		
HEAD	547	9	556
LAST WEEK	473	7	480
SAME WEEK YR AGO	537	0	537
TO-DATE/2000	12,423	68	12,491
TO-DATE/1999	12,548	168	12,716

SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT DIVISION

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	<u>LIGHT HENS</u>	<u>HEAVY HENS</u>	<u>TOTAL HENS</u>
	(THOUSANDS)		
HEAD	2,501	1,673	4,174
LAST WEEK	2,357	1,639	3,996
SAME WEEK YR AGO	2,694	1,461	4,155
TO-DATE/2000	62,348	35,279	97,627
TO-DATE/1999	67,158	34,070	101,228

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (Preliminary)**

Type	Week Ending Jun 17, 2000		Year-To-Date	
	(000)	1999 /1	(000)	1999
Liquid	143	486	2,754	6,977
Frozen	0	0	85	6
Dried	20	0	246	276
Total	163	486	3,085	7,259

U.S. Imports From Canada, in Pounds (Preliminary)

Type	Week Ending Jun 17, 2000		Year-To-Date	
	(000)	1999 /1	(000)	1999
Liquid	125	127	2,872	2,172
Frozen	33	25	310	128
Dried	0	68	588	128
Total	158	220	3,770	2,428

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Type	Week Ending Jun 17, 2000		Year-To-Date	
	2000	1999 /1	2000	1999
Jumbo	108	52	625	534
Extra Large	2,040	600	18,162	14,443
Large	2,847	6,644	68,425	56,385
Medium	405	1,985	15,930	24,784
Ungraded	9,250	6,090	97,930	196,169
Misc	0	0	6,237	3,348
Total	14,650	15,371	207,309	295,663

/1 Comparable Week, to-date figures may not total due to rounding.
Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

DETROIT PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE. CENTS PER DOZEN.

JUMBO	EX LARGE	LARGE	MEDIUM	SMALL
59-62	50-56	48-53	31-36	25-29

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS, LOOSE, AT FARM (CASES EXCHANGED, GRADE YIELD BASIS). CENTS PER DOZEN

	LARGE	MEDIUM	SMALL
	28-30	14-16	12-14

NEW ENGLAND PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM CENTS PER DOZEN.

JUMBO	EXTRA LARGE	LARGE	MEDIUM	SMALL
117-120	74-77	66-69	38-41	15-18

WEEKLY COLD STORAGE HOLDINGS -
SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS	TURKS	POP
	LBS	LBS	LBS
AM 26-Jun-00	3,119	147,083	91,799
AM 1-Jun-00	3,195	139,713	91,141
CHG	-76	7370	658
PCT CHG	-2	5	1

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 24-Jun-00

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT CHG	
			PW	LY
ATLANTA	19.1	19.3	-1	-32
BOSTON	4.2	4.8	-13	8
CHICAGO	43.7	43.9	0	-2
DETROIT	22.8	22.1	3	-1
KANSAS CITY	3.4	3.3	3	-21
LOS ANGELES	95.6	88.4	8	12
NEW ORLEANS	11.2	10.6	6	-10
NEW YORK	31.7	33.8	-6	-23
ST. LOUIS	13.5	10.4	30	6
SAN FRANCISCO	20.3	21.0	-3	5
TOTAL	265.5	257.6	3	-3
4 WK MVG AVG	270.8			

COMMERCIAL EGG MOVEMENT REPORT

W/E 24-Jun-00

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PREVIOUS WEEK	
LAST YEAR			
N. ATLANTIC	207.2	-7	-6
E.N. CENTRAL	478.2	-2	3
W.N. CENTRAL	249.4	-2	10
S. ATLANTIC	184.4	1	-1
S. CENTRAL	77.6	-2	-1
WEST	173.8	-3	-20
TOTAL	1370.6	-3	-2

MATCHED PLANTS REPORTING 92 92

NEW ENGLAND WEEKLY SHELL EGG REPORT PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE MOSTLY	112	103	76	51
NEW HAMPSHIRE MOSTLY	105-109	96-100	69-73	44-48
	107-108	98-99	71-72	46-47
RHODE ISLAND MOSTLY	108-112	99-103	72-76	47-51
	108	99	72	47
VERMONT MOSTLY	115	105-106	75-79	-
	-	106	79	-

USDA, AMS, POULTRY PROGRAMS,**POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Officer-In-Charge)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	