



USDA EGG MARKET NEWS REPORT

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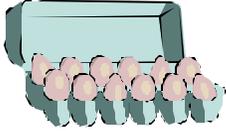
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE



In Chicago, prices were higher. In Boston, prices were unchanged to higher. Elsewhere, prices were unchanged. The market tone ranged steady to very firm, mostly fully steady. Retail demand was fair to good, with weekend promotional activity stimulating the best movement. Supplies of all sizes were barely adequate to instances adequate, mostly balanced and held with confidence. Breaking stock offerings were reduced, but usually about adequate for the fair demand. Light type hens were ample for normal schedules.

NORTH ATLANTIC In Boston, prices were unchanged to 3 cents higher on the larger sizes, unchanged to 2 cents higher on mediums. Elsewhere, prices were unchanged. Retail demand ranged fair to good with weekend promotional activity providing best movement. Supplies were well balanced and held with confidence. Breaking stock supplies were about adequate for the fair demand. Light type fowl were ample for normal schedules.

NEW YORK Prices were unchanged. The market tone was fully steady. Retail demand was moderate to good, best for planned features. Supplies were well balanced and held with confidence.

MIDWEST Prices to producers in Iowa-Minnesota-Wisconsin were 4 cent higher for large, 1 cent higher for medium, and up 2 cents for small. All other prices were unchanged. The trade sentiment was steady to mostly fully steady. Retail and food service demand was fair to good. Supplies were in good balance for all sizes and were usually being held with confidence. Central States nest run breaking stock prices were higher. Demand for heavy nest runs was improved. Some producers were holding product in anticipation of higher prices which put offerings in a tighter position than earlier in the week. Most breakers worked from existing inventories and regular commitments. Floor stocks were tight to adequate. Trade sentiment was steady to mostly fully steady.

CHICAGO Prices on extra large and large increased 4 cents, mediums improved 1 cent. Trade sentiment steady. Retail and food service demand mixed and ranged from light to good, best where features are a factor. Supplies generally adequate to barely adequate.

SOUTHERN Prices were unchanged. The market tone was fully steady. Retail demand was mostly moderate to fairly good entering the week-end, best where feature activity was either planned or in progress. Supplies were generally balanced and held with confidence. Prices for next week's deliveries were trending higher than the current week. Breaking stock supplies were about adequate for the fair demand. Light type fowl were ample for normal schedules.

WEST COAST Prices unchanged. The market tone was very firm with asking prices for next week 9 cents higher on jumbo, extra large, and large, 3 cents higher on medium and small in California; 7 cents higher on all sizes in the Northwest. Retailer demand moderate to good, best to cover features. Offerings in close balance.

PRICES TO RETAILERS - SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

NORTHEAST CITIES	EXTRA LARGE	LARGE	MEDIUM
Boston (Brown)	86-93	78-85	57-63
New York	61-63	58-61	52-55
Philadelphia	53-61	51-59	45-52

SOUTHERN CITIES

Atlanta (1) (2)	45-46	43.5-45	39-40
Jackson (1)	55-56	52-53	48-49
Major Louisiana Cities (1)	53-65	49-63	45-59

MIDWEST CITIES

Chicago	50-55	49-54	41-46
Detroit (2)	40-43	39-42	34-37
Major Ohio Cities (2)	41-46	40-44	35-40
Major Wisconsin Cities	44-51	42-49	38-45

WESTERN CITIES

Houston (1)	60-62	56-58	52-54
Southern California (Grade AA)(4)	65-77	64-71	61-67
California(Grade AA)(1)(3)	81	74	71

(1) - Prices Reported Weekly (3) - Reported Invoice Prices
(2) - Delivered Warehouse (4) - Prices To Retailers

CALIFORNIA EGGS Prices unchanged. The market tone was very firm with asking prices for next week 9 cents higher jumbo, extra large, and large, 3 cents higher on medium and small. Retailer demand mainly good, best where features in progress and planned. Offerings in good balance. Small invoice price 51. Ads in Southern California: major-large 18 pack 99; smaller outlets- jumbo dozen 99, extra large dozen 89, 20 pack 149, large dozen 59-99.

CALIFORNIA

PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	97
EXTRA LARGE	81
LARGE	74
MEDIUM	71

SOUTHERN CALIFORNIA:

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	84-94
EXTRA LARGE	65-77
LARGE	64-71
MEDIUM	61-67

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	229-289
EXTRA LARGE	219-279
LARGE	199-219
MEDIUM	187-199

CENTRAL STATES BREAKING STOCK All prices were higher. Demand for heavy nest runs had improved. Some breakers were finding additional offerings in a tighter position than earlier in the week as producers begin to confidently hold product while the market adjusts. Floor stocks tight to adequate. Trade sentiment steady to mostly fully steady.

PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	26-30	27-29
CHECKS & UNDERGRADES	12-15	

CENTRAL STATES AREA:

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

EASTERN REGION BREAKING STOCK Prices were higher when compared to early week trading. Demand was fair but unaggressive for reduced, but usually about adequate offerings. Undertone was steady to fully steady. Cases broken under federal inspection in the Eastern region for the week ending May 27, 2000 were 3 % more than the previous week, and 3 % more than the same week last year.

Plants were generally running normal schedules for next week. PRICES MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	24-29	26-28
CHECKS & UNDERGRADES	11-16	

EASTERN REGION AREA:

AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV

EGGS PROCESSED UNDER FEDERAL INSPECTION W/E 27-May-00

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED.
CW	1,221,935	27,048	12,807	6,637	2,935	3,869
PW	1,263,540	28,333	13,000	6,859	3,295	4,089
LY	1,132,569	26,510	10,814	5,758	2,084	3,483
% PW	-3	-5	-1	-3	-11	-5
% LY	8	2	18	15	41	11
2000	24,267,197	549,849	242,947	131,705	61,567	80,226
1999	22,394,132	512,355	219,695	121,157	54,689	70,215

AVERAGE YIELD PER CASE -

CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
41.21	41.38	41.11

NATIONAL LIQUID EGGS Pasteurized whites reported at 27 and 29.5 cents fob with no pasteurized salt yolk reported. Trade sentiment was steady to mostly fully steady for whole egg, steady to instances fully steady for whites, and fully steady to firm for yolk. Improved demand was reported as the week progressed with additional spot offerings tight to adequate for immediate needs. Previous discounting on whites was not as prevalent. Breaking stock supplies were tight to closely balanced as producers begin to confidently hold product.

Prices paid cents per lb., FOB Plant to 10:00AM Friday 02 June, 2000 non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	29	22-26	23.66	.60
WHITES	31	25-28	26.39	-.43
YOLKS	20	27.5-31	29.45	.39

EASTERN REGION FROZEN Majority prices were unchanged to lower on whole, and usually unchanged on balance of other items when compared to last week's values. Offerings were reported as in close balance to occasionally available. Buying interest improved but sellers were cautious at prevailing price levels. The undertone was mixed. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending May 27, 2000 were 4% less last week, and 2% less than a year ago. Shell egg suppliers were usually sufficient for needs but not as available as last week.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)

	TRUCKLOTS		LTL
	RANGE	MOSTLY	(MIN. 25 CONT.) RANGE
WHOLE	36-41	37-38	45-48
BLENDS (/)	TFEWR		52-59
WHITES	37-39		44-54
SUGARED YOLKS (MIN 43% SOLIDS)	43-46	44-46	50-55
SALTED YOLKS (MIN 43% SOLIDS)	40-43		47-60
(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.			

CENTRAL REGION FROZEN Prices ranged unchanged to higher for whole egg and whites, unchanged on sugared yolk, and unchanged to 1 cent lower for salted yolk. Trade sentiment was steady to fully steady for all frozen products as the breaking stock undertone and frozen product demand improved during the period. Some processors were finding supplies of breaking stock held with slightly more confidence. Offerings were usually adequate for current needs. Breaking stock supplies closely balanced.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)

	TRUCKLOTS	
	RANGE	MOSTLY
WHOLE	36-40	38
WHITES	37-39	
SUGARED YOLKS (MIN 43% SOLIDS)	43-46	45-46
SALTED YOLKS (MIN 43% SOLIDS)	40-43	42-43

SOUTHERN CALIFORNIA FROZEN Prices 1 cent higher on whole, unchanged on the balance. Southern California breaking activity for the week ending 5/27 was unchanged from the previous week.

Breaking stock generally limited to regular commitments. Frozen demand fair and freezer stocks adequate.

WHOLESALE SELLING PRICES, FOB SHIPPING POINT (CENTS PER POUND IN 30 LB. CONTAINERS)
LTL (MIN. 25 CONT.)

	RANGE
WHOLE	43-46
WHITES	42-45
SUGARED YOLKS (MIN 43% SOLIDS)	49-52
SALTED YOLKS (MIN 43% SOLIDS)	46-49

NATIONAL DRIED EGG Majority prices were unchanged to lower when compared to a week earlier. Demand was fair but improved on yolks. Offerings were sufficient for trade requirements. The undertone was no better than steady. Dried eggs processed under federal inspection for the week ending May 27, 2000 were 11% less than the previous week, but 41% higher than the same week a year ago.

WHOLESALE SELLING PRICES, DOLLARS PER LB., IN CONTAINERS, TRUCKLOT AND LESS-THAN-TRUCKLOT VOLUMES.

WHOLE	1.30-1.55	MOSTLY	1.37-1.45
YOLKS	1.00-1.20	MOSTLY	1.02-1.08
ALBUMEN, SPRAY, DRIED	2.86-3.15	MOSTLY	2.90-3.05
BLENDS (WHOLE PLUS SWEETENER)	1.08-1.25		

TRAILER LOAD EGG SALES WEEKLY WEIGHTED AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR MAY 26, 2000-JUNE 01,2000

CURRENT LOADS				74.25				FUTURE LOADS				43.50				TOTAL LOADS				117.75			
SE		NE		MW		SC		NW		SW		ORG		DST		LOADS		ORG		DST		LOADS	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS	CLASS	ORG	DST	LOADS				
GNR W 1	33.67	46.00	34.17	35.67	40.00	—	23.00	GNR W 1	—	43.80	—	—	30.00	33.50	8.00	GNR W 1	—	43.80	—	—	30.00	33.50	8.00
GNR W 2	—	—	31.50	33.00	30.50	33.83	8.00	GNR W 2	—	44.00	—	—	29.00	32.00	4.00	GNR W 2	—	44.00	—	—	29.00	32.00	4.00
GNR W 3	—	—	—	32.00	28.83	31.25	4.00	GNR W 3	—	37.50	—	—	—	—	1.00	GNR W 3	—	37.50	—	—	—	—	1.00
GNR W 4	—	—	25.50	27.00	—	—	1.00	GL W J	—	—	—	—	—	64.50	1.00	GL W J	—	—	—	—	—	64.50	1.00
GNR BR 1	—	—	—	—	—	44.50	1.00	GL W XL	—	—	—	—	—	52.50	3.00	GL W XL	—	—	—	—	—	52.50	3.00
GL W J	—	—	—	—	53.00	—	1.00	GL W LG	—	—	—	—	—	51.02	5.25	GL W LG	—	—	—	—	—	51.02	5.25
GL W XL	—	—	—	42.12	39.09	—	13.25	GL W MD	30.75	—	—	—	—	36.94	4.50	GL W MD	30.75	—	—	—	—	36.94	4.50
GL W LG	42.67	44.59	37.50	39.25	41.71	—	18.75	GL W SM	28.00	33.00	—	—	30.50	32.73	4.75	GL W SM	28.00	33.00	—	—	30.50	32.73	4.75
GL W MD	—	—	—	39.00	30.67	—	6.50																
GL W SM	—	29.00	24.75	28.00	—	—	2.50																
GL BR LG	—	42.00	36.00	—	—	—	2.00																
NRBS - 48	—	—	—	—	27.14	28.69	24.00																

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

EASTERN LIGHT Prices were unchanged. Offerings were ample for the light and unaggressive demand. Processing schedules for next week were reported as normal. Finished product was adequate at unchanged price levels. Undertone was generally steady. On May 26, 2000 USDA, AMS announced the purchase of about 1.2 million pounds of canned boned poultry packed in 29-ounce cans for delivery from July 1 to September 30, 2000. The canned boned poultry will not be restricted to light fowl meat only.

SOUTH CENTRAL LIGHT LIVE HEN Trade sentiment was weak. Demand was light to no better than moderate for fully adequate offerings of spent hens. Finished sales were slow. Trade sentiment was weak.

NORTH CENTRAL LIGHT LIVE HEN Prices were unchanged. Offerings were burdensome for the shortened week as processors work to accommodate as many spent birds as schedules will allow. Schedules full-time for next week. Trade sentiment steady to instances barely steady.

WEST COAST LIGHT LIVE HEN Plants worked holiday week schedules. Offerings exceeded available line time.

LIVE TYPE HENS

CENTS PER LB., DAY OF NEGOTIATION, GENERALLY FOR SLAUGHTER WITHIN THE NEXT 10 DAYS

LIGHT	RANGE	MAJORITY
Eastern Light	0-0 (1)	
Eastern Light	0-0 (2)	
So. Central Light	TFEWR (2)	
No. Central Light	0 (1)	
No. Central Light	0-5 (2)	0

(1) Buyer Loading (2) Producer Loading
(TFEWR) TOO FEW TO REPORT

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 02-JUN-00
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A
LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED
STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	59.24	56.86	50.74
SOUTHERN	53.59	51.24	44.99
MIDWEST	45.34	44.14	39.23
WESTERN	83.33	76.96	61.93
TWELVE METRO AREAS	64.26	60.70	51.55

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

NATIONAL CANNER FOWL MARKET Prices were unchanged on lights and irregular but usually unchanged to lower on heavy canners when compared to a week earlier. Demand was unaggressive as offerings were generally reported as adequate to available. The undertone was steady on lights, but unsettled and in a range of barely steady to weak on heavy canners.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
22-26 MAJORITY 24-26	30-33.25 MAJORITY 32-33.25

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
25-26 MAJORITY	31-36 MAJORITY 32-34

LIVE POULTRY SLTRD UNDER INSPECTION W/E 27-MAY-00

(PRELIMINARY) U.S. FOWL SLAUGHTERED DOMESTICALLY

LIGHT HENS	HEAVY HENS	TOTAL HENS
(THOUSANDS)		

NOT AVAILABLE

U.S. FOWL SLAUGHTERED IN CANADA

LIGHT HENS	HEAVY HENS	TOTAL HENS
(THOUSANDS)		

NOT AVAILABLE

SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT DIVISION

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

LIGHT HENS	HEAVY HENS	TOTAL HENS
(THOUSANDS)		

NOT AVAILABLE

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (Preliminary)**

Type	Week Ending May 20, 2000		Year-To-Date	
	(000)	1999 /1	(000)	1999
Liquid	91	438	2,155	5,645
Frozen	0	0	40	6
Dried	101	0	213	174
Total	192	438	2,408	5,825

U.S. Imports From Canada, in Pounds (Preliminary)

Type	Week Ending May 20, 2000		Year-To-Date	
	(000)	1999 /1	(000)	1999
Liquid	95	71	2,348	1,841
Frozen	55	0	255	97
Dried	0	50	563	60
Total	150	121	3,166	1,998

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Type	Week Ending May 20, 2000		Year-To-Date	
	2000	1999 /1	2000	1999
Jumbo	48	55	405	310
Extra Large	1,310	1,590	12,762	11,725
Large	4,095	3,671	57,817	43,344
Medium	1,043	2,195	13,003	19,316
Ungraded	8,400	17,290	72,000	164,489
Misc	0	0	5,310	3,228
Total	14,896	24,801	161,297	242,412

/1 Comparable Week, to-date figures may not total due to rounding.
Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

DETROIT PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE. CENTS PER DOZEN.

JUMBO	EX LARGE	LARGE	MEDIUM	SMALL
48-51	39-45	37-42	32-37	27-31

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS, LOOSE, AT FARM (CASES EXCHANGED, GRADE YIELD BASIS).

CENTS PER DOZEN	LARGE	MEDIUM	SMALL
	30-32	23-25	21-23

NEW ENGLAND PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM CENTS PER DOZEN.

JUMBO	EXTRA LARGE	LARGE	MEDIUM	SMALL
117-120	72-75	64-67	42-45	18-21

NEW ENGLAND WEEKLY SHELL EGG REPORT, MAY 30, 2000.

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	100	92	71	47
MOSTLY	-	-	-	-
NEW HAMPSHIRE	92-96	84-88	63-67	40-44
MOSTLY	94-95	86-87	65-66	42-43
RHODE ISLAND	96-100	88-92	67-71	43-47
MOSTLY	96	88	67	43
VERMONT	100-101	93-95	70-72	-
MOSTLY	101	93	72	-

WEEKLY COLD STORAGE HOLDINGS -SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS	TURKS	POP
	LBS	LBS	LBS
AM 29-May-00	3,320	137,271	91,849
AM 1-May-00	3,191	127,404	90,183
CHG	129	9867	1666
PCT CHG	4	8	2

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 27-May-00

SELECTED

CONSUMING CENTERS	CW	PW	PCT CHG	
	THOUSANDS		PW	LY
ATLANTA	16.1	20.7	-22	-45
BOSTON	4.2	3.9	8	-19
CHICAGO	41.5	42.5	-2	10
DETROIT	25.4	29.3	-13	-14
KANSAS CITY	2.5	4.9	-49	-38
LOS ANGELES	95.8	91.1	5	18
NEW ORLEANS	11.4	11.6	-2	-10
NEW YORK	42.6	42.3	1	-1
ST. LOUIS	12.5	14.8	-16	44
SAN FRANCISCO	21.2	21.0	1	11
TOTAL	273.2	282.1	-3	1
4 WK MVG AVG	269.5			

COMMERCIAL EGG MOVEMENT REPORT

W/E 27-May-00

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PREVIOUS WEEK	LAST YEAR
N. ATLANTIC	219.8	0	-3
E.N. CENTRAL	495.2	-2	11
W.N. CENTRAL	261.3	2	16
S. ATLANTIC	179.0	0	-6
S. CENTRAL	72.9	6	1
WEST	179.7	-1	-18
TOTAL	1407.9	0	2

MATCHED PLANTS REPORTING 92 92

EGG PRODUCTS

Shell Eggs Broken Down Slightly

Shell eggs broken totaled 140 million dozen during April 2000, down slightly from April a year ago. Regional percentage changes were: North Atlantic, down 8 percent; North Central, up 4; South Atlantic, down 8, South Central, down 21; and Western, down 7.

April 2000 contained 20 weekdays and five Saturdays, compared to 22 weekdays and four Saturdays in April 1999.

Data presented in this report were compiled from inspection reports of the Food Safety and Inspection Service. The best available data at time of publication was used.

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