



USDA EGG MARKET NEWS REPORT

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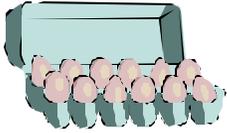
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE



In Chicago prices were lower on the larger sizes, unchanged on mediums. Elsewhere, prices were unchanged. The market tone ranged barely steady to instances weak. Retail demand was mostly light to fair, no better than moderate; with the occasional promotion usually generating the best interest. Supplies of the larger sizes continued available to ample, and the lighter weights were usually adequate to balanced at times. Breaking stock offerings were adequate to fully adequate, and demand for additional product was generally limited. Light type fowl were mostly ample for current processing schedules which ranged from normal to heavy.

NORTH ATLANTIC Prices were unchanged in all areas. The market tone was cautiously steady on the larger sizes, about steady on the balance. Retail demand was generally fair to moderate, and usually only slightly better for the occasional promotion. Supplies of large eggs remained available, and the medium sizes were about adequate to balanced. Breaking stock offerings were fully adequate for the light demand with most trading centering on regular commitments. Light type fowl were ample for schedules which ranged from normal to less than normal.

NEW YORK Prices were unchanged. The market tone was cautiously steady. Demand continued fair to moderate, best for the occasional retail feature. Supplies of large eggs were available, and mediums were generally adequate to balanced.

MIDWEST Prices to producers in Iowa-Minnesota-Wisconsin were three cents lower for large and were not changed for medium and small. Prices in other areas remained unchanged. The trade sentiment was barely steady. Retail and food service demand was light to mostly fair. Supplies were available to ample for the larger sizes and adequate for the balance of the sizes. Central states nest run breaking stock prices were lower. Demand was light to moderate for the adequate to mostly fully adequate offerings. Buyers continued to bid lower prices. Floor stocks were balanced to long. Schedules were full-time to slightly reduced. The trade sentiment was barely steady to weak.

CHICAGO Prices for large and extra large were 3 cents lower, mediums unchanged. The trade sentiment barely steady to weak. Retail and food service demand light to moderate, best where features are a factor. Feature noted on large size eggs 3 for \$1.00. Supplies generally adequate.

SOUTHERN Prices were unchanged. The market tone was barely steady on the larger sizes, about steady on the balance. Retail demand continued fair to moderate, with limited promotional activity noted entering the weekend. Supplies of large eggs were fully adequate, mediums were generally adequate to balanced. Prices for next week's deliveries were trending lower than the current week. Breaking stock offerings were fully adequate for the light demand, with most trading centering around regular commitments. Light type fowl were ample for schedules which ranged from normal to heavy.

WEST COAST Prices unchanged. The market tone was weak on the large sizes with asking prices for next week 5 cents lower on jumbo, extra large, and large throughout the region. Medium and small were steady at unchanged prices. Retailer demand light to moderate. Offerings ample, heaviest from outside the region.

PRICES TO RETAILERS - SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

NORTHEAST CITIES	EXTRA LARGE	LARGE	MEDIUM
Boston (Brown)	84-88	76-80	55-57
New York	54-56	51-54	45-48
Philadelphia	52-62	50-60	44-46

SOUTHERN CITIES

Atlanta (1) (2)	49-50	47.5-49	37-38
Jackson (1)	58-59	56-57	46-47
Major Louisiana Cities (1)	55-68	52-66	42-58

MIDWEST CITIES

Chicago	40-45	39-44	36-41
Detroit (2)	42-45	41-44	32-35
Major Ohio Cities (2)	43-50.5	42-49	33-38
Major Wisconsin Cities	46-53	44-51	36-43

WESTERN CITIES

Houston (1)	62-64	58-61	48-51
Southern California(Grade AA)(4)	67-79	66-73	58-64
California (Grade AA) (1) (3)	83	76	68

(1) - Prices Reported Weekly (3) - Reported Invoice Prices

(2) - Delivered Warehouse (4) - Prices To Retailers

CALIFORNIA EGGS Prices unchanged. The market tone was weak on the large sizes with asking prices for next week 5 cents lower on jumbo, extra large, and large. Medium and small were steady with asking prices unchanged. Retailer demand light to moderate. Offerings ample. Small invoice price 48. Ads in Southern California: smaller outlets-jumbo dozen 99, extra large dozen 77-89, large dozen 79-99.

CALIFORNIA

PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	95
EXTRA LARGE	83
LARGE	76
MEDIUM	68

SOUTHERN CALIFORNIA:

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	82-92
EXTRA LARGE	67-79
LARGE	66-73
MEDIUM	58-64

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	229-289
EXTRA LARGE	219-279
LARGE	199-219
MEDIUM	187-199

CENTRAL STATES BREAKING STOCK Prices were lower. Offerings were adequate to mostly fully adequate for the light to moderate demand. Buyers continue to bid increasingly lower prices. Floor stocks balanced to long. Schedules full-time to somewhat reduced. Trade sentiment barely steady to weak. PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	25-28	26
CHECKS & UNDERGRADES	10-13	

CENTRAL STATES AREA:
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

EASTERN REGION BREAKING STOCK Majority prices were unchanged to lower when compared to early week trading. Demand remained light and cautious as traders assess further market developments. Floor stocks were usually reported as at least adequate for immediate needs. Offerings were fully adequate for breakers as they try and limit purchases to regular suppliers. Undertone was slightly steadier but still unsettled to weak. PRICES MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	24-28	25-27
CHECKS & UNDERGRADES	9-14	

EASTERN REGION AREA:
AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV

EGGS PROCESSED UNDER FEDERAL INSPECTION W/E 29-Apr-00
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED.
CW	1,109,687	25,898	10,782	5,597	2,663	3,596
CW	1,227,823	27,891	12,311	6,550	3,273	4,116
PW	1,109,687	25,898	10,782	5,597	2,663	3,596
LY	1,140,380	24,710	12,354	6,479	2,888	3,466
% PW	11	8	14	17	23	14
% LY	8	13	0	1	13	19
2000	19,279,037	438,389	191,585	104,357	48,999	64,186
1999	17,842,566	405,678	176,702	97,361	44,992	56,106

AVERAGE YIELD PER CASE -

CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
41.43	41.34	41.22

NATIONAL LIQUID EGGS Pasteurized salt yolk reported at 36.5 cents f.o.b. with no pasteurized whites reported. Trade sentiment was barely steady to weak for whole egg, barely steady for whites and steady to instances fully steady for yolk. Demand for whole egg and whites was moderate to instances fairly good with discounting noted on whole egg. Yolk demand was moderate to good and continued to show improved demand. Offerings of whole egg and whites were adequate to fully adequate with yolk offerings about adequate to adequate for current needs.

Prices paid cents per lb., FOB Plant to 10:00AM Friday 05 May, 2000 non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	19	22.5-28	24.29	-1.96
WHITES	19	26.5-30.5	29.09	-.44
YOLKS	13	27.5-31.5	29.12	.29

EASTERN REGION FROZEN Majority prices were unchanged on salt yolk, unchanged to 1 cent lower on sugar yolk, 1 to 2 cents lower on whites, and 1 to 3 lower on whole eggs when compared to last week's values. Offerings were usually reported as adequate on yolks and generally available on whole and whites. The undertone was mixed and unsettled. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending April 29, 2000 were 24% more than last week, and 5% more than a year ago. Shell egg suppliers were fully adequate to ample for immediate needs.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)

	TRUCKLOTS (MIN. 25 CONT.)		
	RANGE	MOSTLY	RANGE
WHOLE	34-41	36-39	45-50
BLENDS (/)	TFEWR		52-59
WHITES	35-43	39-41	44-54
SUGARED YOLKS (MIN 43% SOLIDS)	40-46	44-46	50-57
SALTED YOLKS (MIN 43% SOLIDS)	41-44	41-43	47-65
(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY	28-32% EGG SOLIDS.		

CENTRAL REGION FROZEN Prices were unchanged to lower with the exception of sugared yolk which was unchanged. Trade sentiment was mostly about steady at reported levels as many traders felt the market was near bottom. Offerings were adequate to instances fully adequate with many processors closely watching frozen inventories and working full-time to slightly reduced schedules. Demand was moderate with spot purchases usually for immediate needs only.

WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)

	TRUCKLOTS	
	RANGE	MOSTLY
WHOLE	36-39	37-39
WHITES	37-43	39-41
SUGARED YOLKS (MIN 43% SOLIDS)	43-46	44-46
SALTED YOLKS (MIN 43% SOLIDS)	40-43	41-43

SOUTHERN CALIFORNIA FROZEN Prices 2 cents lower on whites, 1 cent lower on whole, and unchanged on yolks. Southern California breaking activity for the week ending 4/29 was 3% less than the previous week. Breaking stock adequate. Frozen demand just fair and freezer stocks adequate.

WHOLESALE SELLING PRICES, FOB SHIPPING POINT (CENTS PER POUND IN 30 LB. CONTAINERS)

	LTL (MIN. 25 CONT.)	
	RANGE	
WHOLE	42-45	
WHITES	43-46	
SUGARED YOLKS (MIN 43% SOLIDS)	49-52	
SALTED YOLKS (MIN 43% SOLIDS)	46-49	

NATIONAL DRIED EGG Majority prices were unchanged on yolks, unchanged to 5 cents lower on whole and 5 cents lower on albumen when compared to a week earlier. Demand was light to moderate with most traders unaggressive and continuing to watch further market developments. Offerings were at least sufficient for trade requirements. The undertone was cautiously steady. Dried eggs processed under federal inspection for the week ending April 29, 2000 were 23% more than the previous week, and 13% more than the same week a year ago.

WHOLESALE SELLING PRICES, DOLLARS PER LB., IN CONTAINERS, TRUCKLOT AND LESS-THAN-TRUCKLOT VOLUMES.

WHOLE	1.40-1.50	MOSTLY	1.40-1.45
YOLKS	1.02-1.20	MOSTLY	1.05-1.10
ALBUMEN, SPRAY, DRIED	2.89-3.20	MOSTLY	2.95-3.10
BLENDS (WHOLE PLUS SWEETENER)	1.15-1.25		

TRAILER LOAD EGG SALES WEEKLY WEIGHTED AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR APR 28, 2000-MAY 04, 2000

CURRENT LOADS								95.50		FUTURE LOADS			41.00		TOTAL LOADS				136.50	
SE		NE		MW		SC		NW		SW										
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	LOADS			
GNR W 1	29.67	—	30.83	31.71	31.14	32.13	31.00	GNR W 1	—	30.00	—	—	—	—	1.00					
GNR W 3	—	—	27.75	29.50	28.25	31.00	7.00	GL W J	37.50	—	—	—	—	47.50	2.00					
GNR W 4	—	—	—	—	23.00	24.25	2.00	GL W XL	30.80	31.25	—	—	—	38.40	18.50					
GL W XL	—	—	38.50	37.71	33.24	—	20.50	GL W LG	29.56	—	—	—	—	39.31	22.25					
GL W LG	—	—	33.00	34.50	30.19	26.57	15.00	GL W MD	31.00	—	—	—	—	36.42	4.00					
GL W MD	30.00	30.00	28.08	29.33	27.33	—	14.25													
GL W SM	—	—	20.50	22.00	—	—	3.00													
NRBS - 48	—	—	—	—	—	26.00	8.00													
NRBS - 45	12.00	13.00	—	—	—	—	1.00													
NRBS - 39	—	—	—	—	—	16.50	4.00													

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

EASTERN LIGHT Prices were unchanged. Demand was at best fair for offerings that were mostly ample for needs. Processing schedules were normal to heavy. Finished product was clearing at slightly lower levels. Undertone was steady.

SOUTH CENTRAL LIGHT LIVE HEN Trading was light. Demand was light. Offerings were heavy. Finished sales were slow. Trade sentiment was weak.

NORTH CENTRAL LIGHT LIVE HEN Prices were unchanged. Offerings ample to burdensome for the light to moderate demand. Schedules full-time to over-time. Some producers were encountering difficulties placing spent birds. Trade sentiment about steady.

WEST COAST LIGHT LIVE HEN Plants worked full schedules. Offerings ample.

LIVE HENS

Prices paid for live hens (trucklot) cents/pounds at farm.

LIGHT	RANGE	MAJORITY
Eastern Light	0-0	(1)
Eastern Light	0-0	(2)
So. Central Light	TFEWR	(2)
No. Central Light	TFEWR	(1)
No. Central Light	0-5	(2)
		0

(1) Buyer Loading (2) Producer Loading
(TFEWR) TOO FEW TO REPORT

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 05-MAY-00
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A
LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED
STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	57.25	54.87	46.13
SOUTHERN	56.66	54.54	43.15
MIDWEST	46.05	44.88	36.64
WESTERN	84.27	77.97	60.46
TWELVE METRO AREAS	64.40	60.88	48.82

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED
BY METROPOLITAN AREA POPULATIONS

NATIONAL CANNER FOWL MARKET Prices were irregular on both light and heavy canners, however values usually trended lower on delivered heavy canners when compared to a week earlier. Demand was only fair and usually unaggressive for offerings that ranged from in balance to available. The undertone was still unsettled and barely steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
24-26 MAJORITY 25-26	31.5-36.25 MAJORITY 34-36

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
25-28.5 MAJORITY 25-26.75	31-36.75 MAJORITY 35-36.75

LIVE POULTRY SLTRD UNDER INSPECTION W/E 29-APR-00

(PRELIMINARY) U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	(THOUSANDS)		
HEAD	2,036	1,424	3,460
LAST WEEK	2,030	1,433	3,463
SAME WEEK YR AGO	2,147	1,405	3,552
TO-DATE/2000	34,626	23,306	57,932
TO-DATE/1999	37,092	22,795	59,887

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	(THOUSANDS)		
HEAD	411	0	411
LAST WEEK	299	0	299
SAME WEEK YR AGO	467	18	485
TO-DATE/2000	8,886	50	8,936
TO-DATE/1999	8,377	131	8,508

SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT DIVISION

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	(THOUSANDS)		
HEAD	2,447	1,424	3,871
LAST WEEK	2,329	1,433	3,762
SAME WEEK YR AGO	2,614	1,423	4,037
TO-DATE/2000	43,512	23,356	66,868
TO-DATE/1999	45,469	22,926	68,395

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (Preliminary)**

Type	Week Ending April 22, 2000		Year-To-Date	
	2000 (000)	1999 /1	2000 (000)	1999
Liquid	49	198	1,716	4,325
Frozen	0	0	40	6
Dried	0	0	112	174
Total	49	198	1,868	4,505

U.S. Imports From Canada, in Pounds (Preliminary)

Type	Week Ending April 22, 2000		Year-To-Date	
	2000 (000)	1999 /1	2000 (000)	1999
Liquid	16	96	1,997	1,303
Frozen	44	4	184	94
Dried	40	0	483	10
Total	100	100	2,664	1,407

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Type	Week Ending April 22, 2000		Year-To-Date	
	2000	1999 /1	2000	1999
Jumbo	60	50	306	188
Extra Large	890	1,200	9,253	9,205
Large	3,800	4,089	42,037	29,441
Medium	0	1,479	11,058	15,230
Ungraded	8,400	14,310	42,360	97,469
Misc	0	0	4,530	1,650
Total	13,150	21,128	109,544	153,183

/1 Comparable Week, to-date figures may not total due to rounding.
Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

DETROIT PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE.

JUMBO	EX LARGE	LARGE	MEDIUM	SMALL
50-53	41-47	39-44	30-35	23-27

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS, LOOSE, AT FARM (CASES EXCHANGED, GRADE YIELD BASIS).

LARGE	MEDIUM	SMALL
20-22	18-20	13-15

NEW ENGLAND PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM

JUMBO	EX LARGE	LARGE	MEDIUM	SMALL
112-115	65-68	57-60	36-39	14-17

WEEKLY COLD STORAGE HOLDINGS -

SELECTED STGE CENTERS FEDERAL-STATE
(INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS		TURKS	POP
	LBS	LBS	LBS	LBS
AM 1-May-00	3,191	127,404	90,183	
AM 1-Apr-00	3,920	124,850	78,991	
CHG	-729	2554	11192	
PCT CHG	-19	2	14	

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of March 31, 2000 and the selected centers storage report, the expected U.S. holdings on

May 1, 2000 are:

FROZEN EGGS	7	MIL LBS PLUS OR MINUS 5.02 PCT
TURKS	407	MIL LBS PLUS OR MINUS 4.97 PCT
POP	930	MIL LBS PLUS OR MINUS 4.99 PCT

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 29-Apr-00

SELECTED

CONSUMING CENTERS	CW	PW	PCT CHG	
	THOUSANDS		PW	LY
ATLANTA	19.8	30.4	-35	-27
BOSTON	3.7	5.7	-35	-26
CHICAGO	31.4	74.5	-58	-33
DETROIT	22.5	45.7	-51	-7
KANSAS CITY	3.0	3.8	-21	-36
LOS ANGELES	93.1	159.3	-42	40
NEW ORLEANS	5.2	14.0	-63	-36
NEW YORK	37.8	43.4	-13	-10
ST. LOUIS	12.3	17.6	-30	-2
SAN FRANCISCO	20.2	32.4	-38	17
TOTAL	249.0	426.8	-42	-2
4 WK MVG AVG	338.6			

COMMERCIAL EGG MOVEMENT REPORT

W/E 29-Apr-00

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PREVIOUS WEEK	LAST YEAR
N. ATLANTIC	222.6	0	0
E.N. CENTRAL	516.3	9	-65
W.N. CENTRAL	262.5	4	17
S. ATLANTIC	191.4	-6	4
S. CENTRAL	75.1	-4	0
WEST	179.1	-23	-18
TOTAL	1447.0	-1	-39
MATCHED PLANTS REPORTING		92	92

NEW ENGLAND WEEKLY SHELL EGG REPORT,

MAY 02, 2000.

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	100	92	69	47
MOSTLY	-	-	-	-
NEW HAMPSHIRE	93-97	85-89	62-66	40-44
MOSTLY	95-96	87-88	64-65	42-43
RHODE ISLAND	96-100	88-92	65-69	43-47
MOSTLY	96	88	65	43
VERMONT	100-103	95	70-74	-
MOSTLY	103	-	74	-

EGG PRODUCTS - SHELL EGGS BROKEN UP 12 PERCENT

Shell eggs broken totaled 161 million dozen during March 2000, up 12 percent from March a year ago. Regional percentage changes were: North Atlantic, down slightly; North Central, up 16; South Atlantic, up 9, South Central, up 7; and Western, up 9. March 2000 contained 23 weekdays and four Saturdays, the same as March 1999. Data presented in this report were compiled from inspection reports of the Food Safety and Inspection Service. The best available data at time of publication was used.

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