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NATIONAL EGG MARKET AT-A-GLANCE



In Chicago and the Eastern Region, prices were unchanged to higher on the medium and larger sizes. Elsewhere prices were unchanged. The market tone was fully steady to firm. Demand ranged at least moderate to good, mostly good, with best interest centering around feature activity that was either planned or in progress. Supplies of large eggs were tight to close balanced, and the lighter weights were usually adequate to at times available. However, on the West Coast, supplies of all sizes were short of full needs. Breaking stock supplies were fully adequate from regular sources, and most breakers ran full schedules in an attempt to reduce existing inventories. Light type hens were ample to burdensome.

NORTH ATLANTIC In Philadelphia, prices were unchanged to 3 cents higher for the large sizes, and mediums were unchanged to 2 cents higher. In Boston, prices were unchanged to 4 cents higher for the large sizes and mediums were unchanged to 1 cent higher. In New England, prices were 5 cents higher for jumbos, 3 cents higher for extra large and large, and unchanged for mediums and smalls. The market tone was steady to firm. Demand continued fair to good, best where featured. Jumbos and extra large were tight, large were generally adequate, and the smaller sizes were mostly adequate. Breaking stock supplies from regular sources were fully sufficient for the usually light demand and prices were unchanged. Light type hens were ample to burdensome.

NEW YORK Prices were three cents higher for extra large and large, and two cents higher for mediums. The market tone was firm. Demand remained fair to good, best there featured. Supplies were tight for the larger sizes, usually adequate for large, and adequate or available for mediums.

MIDWEST Prices to producers in Iowa-Minnesota-Wisconsin were 7 cents higher for extra large and large, 2 cents higher for medium as compared to Tuesday. Prices elsewhere were unchanged. Trade sentiment was steady to firm. Retail demand was fair to moderate, best where features are in progress or planned. Supplies were in close balance for the larger sizes due to hot weather conditions in the middle of the week, adequate for the smaller sizes. Central States nest run breaking stock price were unchanged as compared to Tuesday. Trading and demand continued light with most breakers reluctant to take on any outside product on this holiday shortened week. Trade sentiment steady to about steady.

CHICAGO Prices for extra large and large 4 cents higher, mediums 2 cents higher. The trade sentiment steady to fully steady. Demand into all outlets moderate and best for features that are planned or in progress. Supplies closely balanced to barely adequate.

SOUTHERN Prices were unchanged to higher on all sizes. The market tone was fully steady to firm. Asking prices for next week's deliveries were trending higher than the current week. Retail demand was generally good, best where features were planned or in progress entering the weekend. Supplies of the larger eggs were usually tight to close balanced, and the medium sizes were about adequate. Breaking stock supplies were fully sufficient for the light demand. Light type hens were ample for current slaughter requirements.

WEST COAST The market tone was very firm with asking prices for next week 9 cents higher on jumbo, extra large, and large, 4 cents higher on medium and small in California; 8 cents higher on the large sizes, 5 cents higher on medium in the Northwest. Retailer demand good overall, best where major features planned. Offerings short of full needs from both inside and outside the region.

PRICES TO RETAILERS - SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

NORTHEAST CITIES	EXTRA LARGE	LARGE	MEDIUM
Boston (Brown)	81-89	71-79	55-58
New York	58-60	55-58	40-43
Philadelphia	46-58	44-56	35-40

SOUTHERN CITIES	EXTRA LARGE	LARGE	MEDIUM
Atlanta (1) (2)	37-38	35.5-37	28-29
Jackson (1)	49-50	44-45	37-38
Major Louisiana Cities (1)	46-59	43-57	35-49

MIDWEST CITIES	EXTRA LARGE	LARGE	MEDIUM
Chicago	44-49	43-48	29-34
Detroit (2)	34-37	33-36	23-26
Major Ohio Cities (2)	35-40	34-38	24-29
Major Wisconsin Cities	38-46	36-43	27-34

WESTERN CITIES	EXTRA LARGE	LARGE	MEDIUM
Houston (1)	53-54	51-52	42-43
Southern California(Grade AA)(4)	59-71	55-62	45-51
California (Grade AA) (1) (3)	75	65	55

(1) - Prices Reported Weekly (3) - Reported Invoice Prices
(2) - Delivered Warehouse (4) - Prices To Retailers

CALIFORNIA Prices unchanged. Asking prices for next week 9 cents higher on jumbo, extra large, and large, 4 cents higher on medium and small. Retailer demand fairly good, best where features planned. Offerings light. Small invoice price 35. Ads in Southern California: smaller outlets- jumbo dozen 89, extra large dozen 79, large dozen 59-99, medium dozen 2 for \$1, 20 pack 89.

PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	90
EXTRA LARGE	75
LARGE	65
MEDIUM	55

SOUTHERN CALIFORNIA:

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	77-87
EXTRA LARGE	59-71
LARGE	55-62
MEDIUM	45-51

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	229-289
EXTRA LARGE	219-279
LARGE	199-209
MEDIUM	187-205

CENTRAL STATES BREAKING STOCK Prices were unchanged. Trading and demand was light as most breakers worked to pare down existing inventories. Offerings continue adequate to fully adequate. Trade sentiment steady. Schedules generally full-time.

PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	20-22	21
CHECKS & UNDERGRADES	7-9	8
CENTRAL STATES AREA:	AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI	

EASTERN REGION BREAKING STOCK Prices continued unchanged. The market tone was generally steady. Demand was usually light as most breakers received fully sufficient supplies from regular sources. Cases broken under federal inspection in the Eastern region for the week ending July 3, 1999 were 1% more than last week, and 10% more than the same week last year. Plants resumed full schedules.

PRICES MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	
NEST RUN	20-24	
CHECKS & UNDERGRADES	4-8	
EASTERN REGION AREA:	AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV	

EGGS PROCESSED UNDER FEDERAL INSPECTION

	WEEK ENDING 03-JUL-99 (LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED.
C W	1,185,205	27,505	11,406	6,676	3,027	3,786
P W	1,198,974	28,402	11,302	6,404	2,962	3,633
LY	1,038,537	23,713	9,839	5,141	2,475	3,520
% PW	-1	-3	1	4	2	4
% LY	14	16	16	30	22	8
1999	28,207,579	651,108	275,323	152,099	68,343	88,169
1998	27,165,620	614,259	273,691	148,998	68,952	87,720

AVERAGE YIELD PER CASE -

CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
41.66	41.49	40.65

NATIONAL LIQUID EGGS

No pasteurized whites reported. Pasteurized salt yolk reported at 34 cents FOB.

Prices paid cents per lb., FOB Plant to 10:00 AM Friday 09 Jul, 1999 non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	CHANGE FROM	
			WTD. AVG.	LAST WEEK
WHOLE	25	18.5-24	20.28	-.18
WHITES	16	20.5-27	24.30	-1.17
YOLKS		TFEWR		

EASTERN REGION FROZEN EGGS All price ranges were unchanged, however, the majority of all trading for whole, whites, and sugared yolks were lower. The market tone was steady to barely steady. Demand was mostly light as coverage of most buyers through the third quarter was reported. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending July 3, 1999 were 1% more than last week, and 17% more than the same week a year ago.

	WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)		
	RANGE	MOSTLY	RANGE
WHOLE	37-42	37-39	43-54
BLENDS (/)	TFEWR		50-65
WHITES	38-42	38-40	43-54
SUGARED YOLKS (MIN 43% SOLIDS)	46-52	48-50	53-63
SALTED YOLKS (MIN 43% SOLIDS)	43-48	46-48	49-62
(/) - WHOLE PLUS YOLK PLUS SWEETENER, GENERALLY 28-32% EGG SOLIDS.			

CENTRAL REGION FROZEN EGGS Frozen egg prices were generally unchanged from last week. Trade sentiment had improved to steady during the period. Demand was mixed from light to good due to the shortened holiday week. Many sellers were holding product confidently and resisting many out front negotiations at this time. Nest run breaking stock supplies were reported as adequate to fully adequate.

	WHOLESALE SELLING PRICES (CENTS PER POUND IN 30 LB. CONTAINERS)	
	RANGE	MOSTLY
WHOLE	37-39	
WHITES	36-44	39-40
SUGARED YOLKS (MIN 43% SOLIDS)	47-50	48-49
SALTED YOLKS (MIN 43% SOLIDS)	45-47	45-46

SOUTHERN CALIFORNIA FROZEN EGGS Prices 1 cent lower on whites, unchanged on the balance. Southern California breaking activity for the week ending 7/3 was 8% less than the previous week. Breaking stock ample. Frozen demand moderate and freezer stocks adequate.

	WHOLESALE SELLING PRICES, FOB SHIPPING POINT (CENTS PER POUND IN 30 LB. CONTAINERS)	
	RANGE	LTL (MIN. 25 CONT.)
WHOLE	43-46	
WHITES	41-44	
SUGARED YOLKS (MIN 43% SOLIDS)	53-56	
SALTED YOLKS (MIN 43% SOLIDS)	50-53	

NATIONAL DRIED EGG REPORT All prices were unchanged, except albumen prices were lower. Trade sentiment was mixed, but generally steady as most breakers were optimistic and resisted lower prices. Demand was usually light. Supplies remained adequate to fully adequate. Dried eggs processed under federal inspection for the week ending July 3, 1999 were 2% more than last week, and 22% more than the same week last year.

WHOLESALE SELLING PRICES, DOLLARS PER LB., IN CONTAINERS, TRUCKLOT AND LESS-THAN-TRUCKLOT VOLUMES.		
WHOLE	1.40-1.65	MOSTLY 1.40-1.45
YOLKS	1.25-1.55	MOSTLY 1.30-1.40
ALBUMEN, SPRAY, DRIED	3.10-3.40	MOSTLY 3.25-3.30
BLENDS (WHOLE PLUS SWEETENER)	1.20-1.30	MOSTLY 1.20-1.25

TRAILER LOAD EGG SALES WEEKLY (5-DAY) WEIGHTED AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 07/02/99-07/08/99																
CURRENT LOADS								FUTURE LOADS				TOTAL LOADS				
SE		NE		MW		SC		NW		SW						
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	
GNR W 1	24.17	30.04	27.42	28.90	40.50	—	49.50	GNR W 1	—	—	—	—	—	—	8.00	
GNR W 2	—	—	—	—	—	—	2.00	GNR W 3	—	24.00	—	—	—	—	3.00	
GNR W 3	—	—	—	22.75	20.17	22.63	9.00	GL W XL	30.50	—	—	—	—	—	2.00	
GNR W 4	—	—	19.00	20.50	16.75	19.25	5.00	GL W LG	26.00	32.00	—	—	—	—	2.00	
GNR BR 1	—	—	33.50	35.00	—	—	1.00	GL W MD	20.50	24.25	21.00	—	21.00	26.00	5.00	
GL W XL	—	—	31.50	37.17	35.00	37.50	6.50									
GL W LG	—	39.00	32.50	34.00	—	—	5.75									
GL W MD	—	24.00	19.20	21.00	—	—	10.75									
GL W SM	19.00	20.50	18.13	19.50	—	—	5.00									
NRBS - 48	—	—	—	—	22.00	—	7.00									
NRBS - 39	—	—	15.75	17.25	—	—	5.00									

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

NORTH CENTRAL LIGHT LIVE HEN Prices were unchanged with the majority of prices at 1 cent. Trading and demand was light for the fully adequate offers of spent fowl. Trade sentiment steady.

SOUTH CENTRAL LIGHT LIVE HEN Trading was too few to report. Demand was light for adequate offerings of light hens. Processing schedules were reduced for the holiday. Finished sales were slow. Trade sentiment was weak.

EASTERN LIGHT Prices were generally unchanged. Demand continues to be light and unaggressive for ample to burdensome offerings. There are still some reports that a few sellers are paying the processor to pick up the spent fowl at the farm. Undertone remains unsettled to weak.

WEST COAST LIGHT Plants worked short holiday week. Offerings exceeded available line time.

LIVE HENS

Cents per pound, generally for slaughter the following week.

	HEAVY	RANGE	MAJORITY
Southeast Heavy	TFEWR	(1)	
Southeast Heavy	TFEWR	(2)	
f.o.b. plant	TFEWR		
South Central Heavy	TFEWR	(1)	
	LIGHT	RANGE	MAJORITY
Eastern Light	0-0	(1)	
Eastern Light	TFEWR	(2)	
So. Central Light	TFEWR	(2)	
No. Central Light	TFEWR	(1)	
No. Central Light	0-1	(2)	1

(1) Buyer Loading (2) Producer Loading
(TFEWR) TOO FEW TO REPORT

SHELL EGGS-12 METRO AREA - WEEK ENDING 09-Jul-99
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A
LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED
STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	53.11	50.68	38.33
SOUTHERN	44.73	42.67	34.86
MIDWEST	39.38	38.09	27.84
WESTERN	67.09	59.91	49.78
TWELVE METRO AREAS	54.22	50.33	39.65

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY
METROPOLITAN AREA POPULATIONS

NATIONAL CANNER FOWL Prices were irregular. Demand was only fair as offerings were reported as fully adequate for trade needs. The undertone continues to be mixed, but steadier.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
24.5-27 MAJORITY 25.25-26	33-40 MAJORITY 34-36

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
26.5-29 MAJORITY 26.5-27.25	33.75-40 MAJORITY 37-37.5

LIVE POULTRY SLTRD UNDER INSPECTION W/E 03-Jul-99

(PRELIMINARY) U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,244	1,513	3,757
LAST WEEK	2,157	1,461	3,618
SAME WEEK YR AGO	1,851	1,066	2,917
TO-DATE/1999	56,854	35,415	92,269
TO-DATE/1998	54,703	32,922	87,625

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	423	0	423
LAST WEEK	537	0	537
SAME WEEK YR AGO	350	9	359
TO-DATE/1999	12,963	150	13,113
TO-DATE/1998	14,736	213	14,949

SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT
DIVISION

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,667	1,513	4,180
LAST WEEK	2,694	1,461	4,155
SAME WEEK YR AGO	2,201	1,075	3,276
TO-DATE/1999	69,817	35,565	105,382
TO-DATE/1998	69,439	33,135	102,574

INSPECTED EGG PRODUCTS

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Week Ending June 26, 1999		Year-To-Date	
	1999	1998 /1	1999	1998
Liquid	339	435	7,316	6,823
Frozen	0	0	6	50
Dried	0	4	276	314
Total	339	439	7,598	7,187

U.S. Imports From Canada, in Pounds (Preliminary)

Type	Week Ending June 26, 1999		Year-To-Date	
	1999	1998 /1	1999	1998
Liquid	80	54	2,252	2,123
Frozen	1	3	129	129
Dried	0	0	128	225
Total	81	57	2,509	2,477

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Type	Week Ending June 26, 1999		Year-To-Date	
	1999	1998 /1	1999	1998
Jumbo	20	0	554	661
Extra Large	996	460	15,439	19,598
Large	2,039	1,574	58,424	52,667
Medium	323	960	25,107	29,216
Ungraded	67,966	9,890	264,135	113,825
Misc	120	0	3,468	2,560
Total	71,464	12,884	367,127	218,527

/1 Comparable Week, to-date figures may not total due to rounding. Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

DETROIT PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE.

JUMBO	EXLARGE	LARGE	MEDIUM	SMALL
42-45	33-39	31-36	21-26	20-24

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS, LOOSE, AT FARM (CASES EXCHANGED, GRADE YIELD BASIS).

LARGE	MEDIUM	SMALL
24-26	11-13	7-9

NEW ENGLAND PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM

JUMBO	EXLARGE	LARGE	MEDIUM	SMALL
114-117	71-74	61-64	37-40	16-19

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 5-Jul-99	3,122	175,345	96,462
AM 1-June-99	3,522	175,271	100,767
CHG	-400	74	-4305
PCT CHG	-11	0	-4

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 1999 and the selected centers storage report, the expected U.S. holdings on July 1, 1999 are:

FROZEN EGGS	8	MIL LBS PLUS OR MINUS 5.02 PCT
TURKS	508	MIL LBS PLUS OR MINUS 5.08 PCT
POP	784	MIL LBS PLUS OR MINUS 4.99 PCT

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 03-JuL-99

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PERCENT PW	CHG LY
ATLANTA	32.6	28.1	16	3
BOSTON	6.0	5.4	11	-52
CHICAGO	37.6	44.5	-16	-8
DETROIT	23.1	32.2	-28	-8
KANSAS CITY	0.1	0.1	0	0
LOS ANGELES	93.8	85.5	10	5
NEW ORLEANS	9.7	12.4	-22	-20
NEW YORK	46.3	41.0	13	11
ST. LOUIS	12.4	13.1	-5	33
SAN FRANCISCO	21.4	19.4	10	36
TOTAL	283.0	281.7	0	2
4 WK MVG AVG	279.0			

COMMERCIAL EGG MOVEMENT REPORT FOR W/E 03-JuL-99 (RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PREVIOUS WEEK	LAST YEAR
N. ATLANTIC	247.8	3.0	8
E.N. CENTRAL	450.7	-3.0	9
W.N. CENTRAL	227.4	0.0	10
S. ATLANTIC	184.0	-6.0	-6
S. CENTRAL	72.0	-7.0	-4
WEST	226.6	4.0	5
TOTAL	1408.5	-1.0	5
MATCHED PLANTS REPORTING		95	94

NEW ENGLAND WEEKLY SHELL EGG REPORT, JULY 06, 1999. PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	95	85	69	49
MOSTLY	-	-	-	-
NEW HAMPSHIRE	89-93	79-83	62-66	42-46
MOSTLY	91-92	81-82	64-65	44-45
RHODE ISLAND	91-95	81-85	65-69	45-49
MOSTLY	91	81	65	45
VERMONT	95-98	88-89	70-72	-
MOSTLY	98	88	72	-

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EGG PRODUCTSU.S. MONTHLY INVENTORY OF DRIED EGG SOLIDS

AS OF JUNE 30, 1999

COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	*****	
		% CHANGE LAST MONTH	% CHANGE LAST YEAR
		*****	*****
WHOLE			
PLAIN	1,317,260	60	28
FREE FLOWING	2,955,532	37	-28
BLEND	1,316,723	36	49
WHITE			
(ALBUMEN)	3,467,820	44	35
BLEND	199,152	-34	363
YOLK			
PLAIN	816,252	-15	-21
BLEND	128,335	58	-32
FREE FLOWING	3,449,690	20	136
TOTAL	13,650,764	29	21

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION:

MAY 30, 1999 - JULY 3, 1999

TOTAL 13,663,000 POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.
