



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW



Early in the week prices were unchanged. Throughout the week prices were lower for the large sizes and mediums in New York and unchanged elsewhere. Trade sentiment was barely steady to weak. Demand ranged light to moderate best where scattered holiday features were a factor. Supplies were fully adequate to ample for current trade needs. Prices for breaking stock and checks and undergrades were lower. Demand was light as most breakers anticipated lower trending prices for the remainder of this week and next as supplier's inventories build and retail demand remains moderate. Offerings were fully adequate to ample and included graded loose shell eggs. Floor stocks were balanced to mostly fully adequate as many breakers turned away additional offers within the quoted range. Schedules were mostly part-time. The trade sentiment was weak. Prices of light type fowl ranged unchanged. Demand was fairly good to good while offerings continued adequate to fully adequate. Trade sentiment was steady. Removal prices were steady at 5 -11 cents, mostly 6 - 8 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices to producers in IA-MN-WI were 2 cents lower for large and medium. Other reported prices were unchanged. Trade sentiment was barely steady to weak. Cartoned egg sales were light to moderate at best. Loose egg demand was generally moderate. Supplies were fully adequate to ample. Central states breaking stock prices were lower. Demand was light for the fully adequate to ample offerings which included graded loose shell eggs. Floor stocks balanced to mostly fully adequate as many breakers turned away additional offers within the quoted range. Schedules mostly part-time. Trade sentiment weak.

	RANGE	MOSTLY
EXTRA LARGE	61-70	65-67
LARGE	61-69	63-66
MEDIUM	41-47	44-46

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, western NY, and western PA

**NORTHEAST REGIONAL** Prices were unchanged, however all sizes were trending lower. The market tone was weak. Demand was light to moderate. Supplies ranged fully adequate to at times ample. Breaking stock offerings were fully sufficient for the moderate demand. Spent hen supplies were at least adequate for the fair to fairly good demand.

	RANGE	MOSTLY
EXTRA LARGE	68-82	68-72
LARGE	62-76	67-71
MEDIUM	43-56	48-50

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

### COMBINED REGIONAL

June 25, 2004

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	70.00	69.00	49.00
SOUTHEAST	71.50	69.50	46.00
MIDWEST	66.00	64.50	45.00
SOUTH CENTRAL	75.50	71.50	51.50
COMBINED REGIONAL	70.99	68.76	48.08

Computed from simple weekly averages weighted by regional area populations.

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-29-04	06-22-04	07-01-03
Large	44-51	44-51	47-51
Medium	24-28	24-28	33-35

## WEEKLY SHELL EGG INVENTORY REPORT-JUNE 28, 2004

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/  
(30 DOZEN CASES-IN THOUSANDS)

		No	So	So	5-Area		
		Northeast	Cent	Atl	Pacific		
Jumbo	Curr Wk	13.5	22.6	6.6	14.0	10.9	67.6
	Change	0.0	3.6	0.0	2.8	0.7	12%
Ex Lge	Curr Wk	27.3	52.2	14.1	21.1	34.1	148.8
	Change	3.1	6.8	1.3	-2.4	2.2	8%
Large	Curr Wk	52.6	124.9	68.8	112.2	95.1	453.6
	Change	8.1	14.0	11.5	13.4	-5.9	10%
Medium	Curr Wk	20.5	41.6	12.5	29.0	39.6	143.2
	Change	4.7	-1.2	0.1	-2.9	4.5	4%
Small	Curr Wk	7.8	7.2	2.3	4.7	9.3	31.3
	Change	1.0	-1.5	0.8	-1.7	4.9	12%
Misc	Curr Wk	6.6	26.8	9.3	13.3	5.7	61.7
	Change	0.5	-3.6	-2.2	0.8	-0.3	-7%
Ungraded	Curr Wk	17.9	38.6	24.6	37.8	25.8	144.7
	Change	-4.9	-0.6	0.9	0.8	-3.5	-5%
Total	Curr Wk	146.2	313.9	138.2	232.1	220.5	1050.9
	Change	9%	6%	10%	5%	1%	6%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	1050.9	6%	170
Shell Egg Breaking Stock 2/	226.5	-11%	35
Total Shell Egg	1277.4	2%	205

1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

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Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT  
 North Central- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI  
 South Central- AR, CO, KS, LA, MO, NM, OK, TX  
 South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV  
 Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

**EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 26-JUN-04**(LBS IN THOUSANDS)  
(EXCLUDES INGREDIENTS)

	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,283,772	30,963	12,148	6,427	2,821	4,490
PW	1,258,034	29,959	11,952	6,566	2,872	3,991
LY	1,229,918	29,760	11,355	6,307	2,507	4,282
% CHG PWK	2	3	2	-2	-2	12
% CHG LY	4	4	7	2	13	5
2004	30,259,028	715,768	291,763	161,463	68,613	104,055
2003	28,425,172	695,111	258,441	142,230	57,194	103,560
% CHG YTD	6	3	13	14	20	0

AVERAGE YIELD PER CASE -	CURRENT	PREVIOUS	LAST
(INEDIBLE INCLUDED)	WEEK	WEEK	YEAR
(INEDIBLE INCLUDED)	42.09	41.71	42.04
(INEDIBLE EXCLUDED)	38.59	38.53	38.56

**BROILER HATCHERY**

STATE	Broiler Eggs Set in		Broiler Chicks Placed	
	19 Selected States		in 19 Selected States	
	JUN 19	JUN 26	JUN 19	JUN 26
	Thousand			
AL	30,715	30,456	*21,248	20,455
AR	31,718	31,556	*26,008	26,172
DE	3,923	3,793	4,729	4,647
FL	1,375	1,369	1,645	1,644
GA	*33,360	33,413	26,919	27,443
KY	*6,900	7,086	*6,267	6,012
LA	3,892	3,892	3,908	3,490
MD	8,996	8,983	6,276	6,334
MS	19,845	19,742	17,538	17,258
NC	19,210	18,500	15,162	15,442
OK	6,856	6,307	4,268	5,373
PA	3,947	3,931	2,294	2,588
SC	3,809	3,697	4,439	4,087
TX	15,191	15,264	13,019	12,789
VA	6,763	6,811	5,386	5,236
CA, MO, TN, & WV	*17,629	17,198	*16,192	15,705
19 State Total	*214,129	211,998	*175,298	174,675
Previous Year Total	207,133	201,877	172,611	172,446
Pct. of Prev. Year	103	105	102	101

\* Revised

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 07-Aug-04 is estimated at 161.1 million head. This compares to 162.6 million head the previous week and to 162.3 million head the same week a year ago, when the slaughter was 162.8 million head and the composite weighted average price was 62.96 cents per pound.

**TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES**  
(CNTS/DOZ) NATIONAL TRADING FOR 06/24/04-06/30/04

CURRENT LDS	SE		NE		MW		LOADS
	95.25		38.75		134.00		
CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	49.33	49.83	48.50	51.17	—	49.60	22.00
GL W J	—	—	—	74.00	67.08	—	3.25
GL W XL	—	62.00	59.00	59.93	53.77	53.50	42.00
GL W LG	—	57.75	55.50	57.29	55.57	—	29.25
GL W MD	40.00	35.71	35.80	37.20	42.50	—	19.75
GL W SM	32.75	34.25	28.57	30.79	25.00	27.00	6.50
NRBS - 48	40.50	42.00	—	—	45.22	45.70	22.00
NRBS - 45	35.00	38.00	—	—	—	—	2.00
NRBS - 39	—	—	30.50	31.50	30.00	—	1.50
NRBS - 36	—	28.00	21.50	23.00	25.17	—	9.25

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 26-JUN-04

SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSANDS		PW	LY
ATLANTA	23.5	23.1	2	7
BOSTON	3.8	3.4	12	12
CHICAGO	56.5	53.1	6	1
DETROIT	25.7	26.3	-2	-4
KANSAS CITY	3.4	2.4	42	-59
LOS ANGELES	95.6	97.4	-2	9
NEW ORLEANS	8.1	8.2	-1	-29
NEW YORK	29.3	28.6	2	-7
ST. LOUIS	16.2	15.5	5	-2
SAN FRANCISCO	21.5	21.6	0	0
TOTAL	283.6	279.6	1	-1
4 WK MVG AVG	288.6			

**LIVE TURKEYS SLAUGHTERED** W/E 26-JUN-04

	YOUNG	YOUNG	YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
	-----THOUSANDS-----				
HEAD	1,729	2,743	46	2	4,520
AVG WT	15.95	36.74	24.17	50.34	28.67
LAST WEEK	1,697	2,708	41	6	4,452
SAME WK YR AGO	2,086	2,981	51	9	5,127
AVG WT	16.33	35.92	24.98	28.87	27.83
TO-DATE/2004	42,795	62,659	1,119	168	106,741
TO-DATE/2003	45,871	68,539	1,577	371	116,358

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

Week ending 26-JUN-04 (Preliminary) (Released 1:00 Eastern Time)						
--YOUNG TURKEYS--			OLD		TOTAL TURKEYS	
THOUSAND	PCT CHG	AVG	BANDED	HEAD-	AVG	LIVE WT
HEAD	PW	LIVE WT	-THOUSAND	HEAD-		
NEAST	831	-1	21.88	(A)	832	21.88
SATL	778	6	31.26	(A)	779	31.26
N CENT	2,092	1	32.42	(A)	2,092	32.42
S CENT	480	3	21.68	(A)	480	21.68
WEST	337	-1	26.02	(A)	337	26.02
U.S. TOTAL	4,518 (B)	2	28.67	2	4,520	28.67
TO-DATE						
2004	106,573 (B)			168	106,741	
TO-DATE						
2003	115,987 (B)			371	116,358	

(A) Not published to avoid disclosing individual operations.  
(B) Number of young banded breeder turks included: this week 46,000; for the current year to date 1,119,000; for last year to date 1,577,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION** W/E 26-June-04

(PRELIMINARY)	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	162,023	1,456	1,449	2,905	484
AVG WT	5.35	3.37	8.19	5.77	6.59
LAST WEEK	155,804	1,551	1,441	2,992	505
SAME WK YR AGO	165,296	1,474	1,544	3,018	407
AVG WT	5.37	3.62	8.11	5.92	6.58
TO-DATE/2004	3,871,440	33,245	32,412	65,657	11,594
TO-DATE/2003	3,822,430	41,689	34,185	75,874	10,513

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 164.3 million head. Estimated U.S. slaughter for this period was 164.0 million head, or 0.3 million less than estimated available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER****UNDER FEDERAL INSPECTION FOR WEEK ENDING 03-Jul-04**

CLASS	Current Week 07/03/04(1)	Previous Week 06/26/04
-----THOUSAND HEAD-----		
BRO-FRY	166,246(2)	174,174
LT HENS	1,523	1,549
HVY HENS	1,448	1,512
TOTAL	169,217	

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 03-Jul-04 is 164.2 million head compared to 145.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.6 million head or 2.4 million more than estimated available. For the week of 10-Jul-04 the estimated available is 164.0 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO****ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
MAY	22 161.8	162.3	100%	5.20
	29 163.2	162.3	101%	5.25
JUNE	5 144.6	163.1	89%	5.24
	12 165.1	164.1	101%	5.27
	19 157.7	164.6	96%	5.28
	26 164.0	164.3	100%	5.35
YEAR TO DATE	3918.6	3984.6	98%	
JULY	3	164.2		
	10	164.0		

**READY-TO-COOK POULTRY BROILER/FRYERS**

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers f.o.b. and Delivered to First Receivers at major market areas week of 06/28/04-07/02/04 (cents per lb.)

	U.S. GRADE A		COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG
Chicago	78.00-81.00	80.32	43	82.55
Los Angeles	85.00	84.69	65	84.08
New York	81.00-84.00	83.33	24	82.04

**COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS**

Change from			
	28-Jun-04	21-Jun-04	30-Jun-03
	82.26	-0.14	82.40
NUMBER OF LOADS	639		

**MONTHLY WTD AVG PRICE FOR R.T.C. BROILER/FRYERS**

MONTH	WEIGHTED AVERAGE	LOADS
JUNE	82.00	2832.40

**QUARTERLY WTD AVG PRICE FOR R.T.C. BROILER/FRYERS**

MONTH	WEIGHTED AVERAGE	LOADS
APRIL-JUNE	79.35	8000.60

**WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)**

	OFFERS	SALES	WTD AVG	LBS (000)
<b>CURRENT SHIPMENTS 2/</b>				
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	69-71	70	70.00	400
CENTRAL REGION 4/	69-70	-	-	-
WESTERN REGION 5/	69-71	71	71.00	480

**16-24 LB TOMS**

EASTERN REGION	69-71	70	70.00	400
CENTRAL REGION	69	-	-	-
WESTERN REGION	69-70	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)****SELECTED STGE CENTERS (IN THOUSANDS)**

	FREGS LBS	TURKS LBS	POP LBS
AM 06/28/04	3,400	196,687	57,034
AM 06/01/04	3,471	196,039	50,785
CHG	-71	648	6249
PCT CHG	-2%	0%	12%

**HEN MARKETS**

**HEAVY TYPE** Final Price, Generally for slaughter the week of 28-June-04

	RANGE	MAJORITY	WTD. AVG
<b>Southeast (1)</b>	6.25-11.5 CENTS/LB.	9.5-10.25	9.98
<b>Southeast (2)</b>	TFEWR		
<b>South Central(1)</b>	6.25-13 CENTS/LB.	10-10.5	10.05

(1) At Farm Buyer Loading (2) At Farm Producer Loading

**LIGHT TYPE** 25-June-04 Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

**REMOVAL COST**

	RANGE	MAJORITY
<b>Eastern</b>	5-12	9-10.5
<b>So. Central</b>	Too Few To Report	
<b>No. Central</b>	5-11	6-8

**COMMERCIAL EGG MOVEMENT REPORT**

W/E 26-June-04

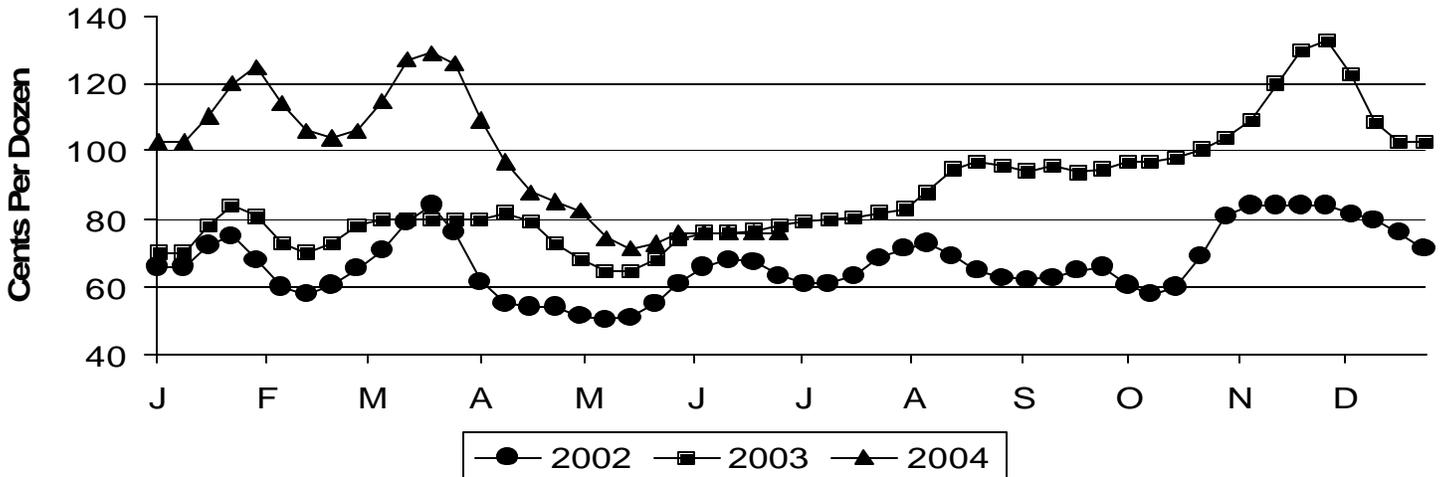
**(RECEIPTS FROM PRODUCERS)**

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	230.1	1	10
E.N. CENTRAL	550.5	4	3
W.N. CENTRAL	286.4	4	-2
S. ATLANTIC	210.5	2	14
S. CENTRAL	59.2	-16	-17
WEST	189.8	-1	-2
TOTAL	1526.5	2	3
MATCHED PLANTS REPORTING		85	85

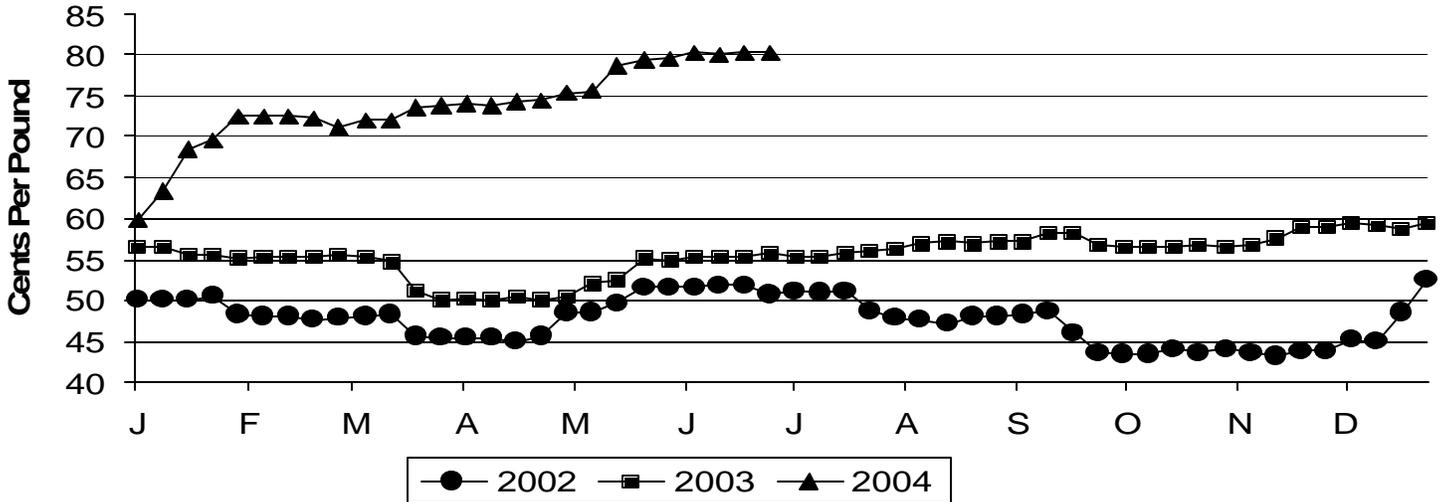
**AREAS COVERED:**

NORTH ATLANTIC (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)  
 EAST NORTH CENTRAL (WI, IL, MI, OH, IN)  
 WEST NORTH CENTRAL (IA, MN, MO, KS, SD)  
 SOUTH ATLANTIC (SC, NC, VA, GA, FL, KY)  
 SOUTH CENTRAL (TN, AL, AR, MS, OK)  
 WEST (CA, CO, WA, OR, UT)

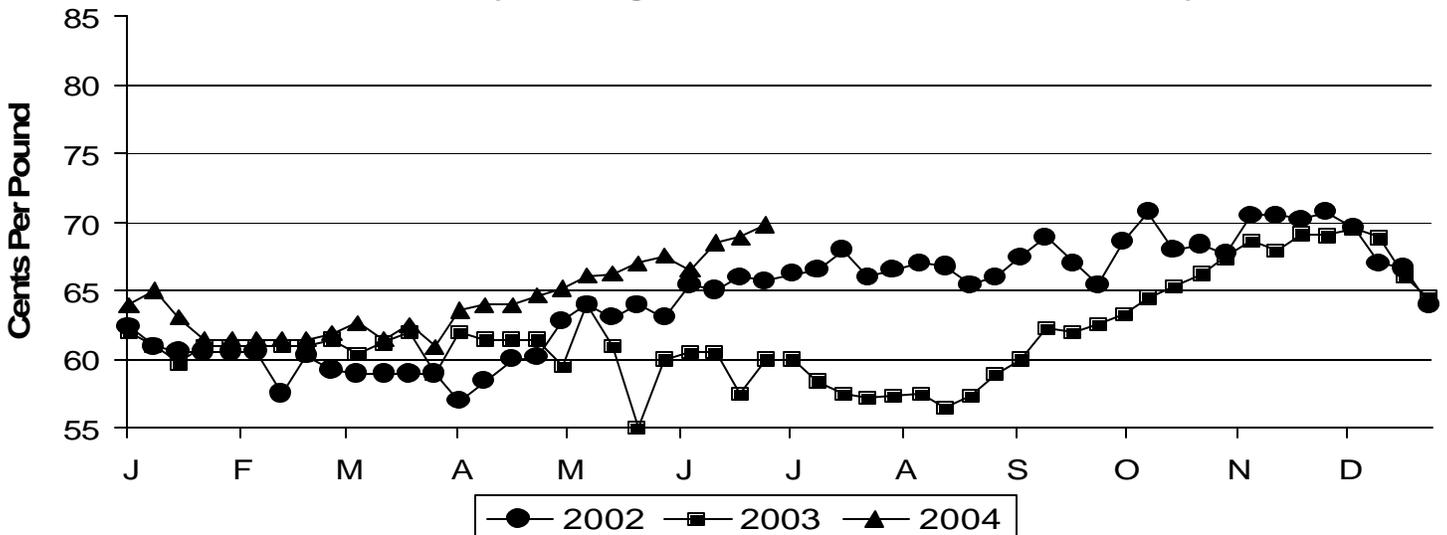
**New York Large Weekly Average Price**



**Chicago Broiler/Fryer Weighted Average Prices**



**Eastern Weekly Average Prices For 8-16 LB Hen Turkeys**



Note: Some Weeks' Average Prices are Based on Offers Only

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