



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW

At the beginning of the week, prices in the Northeast were higher on larger sizes, unchanged on mediums and unchanged in all other locations. As the week progressed, prices in New York were 2 cents lower on mediums and unchanged on the balance. Elsewhere, prices were unchanged. The market tone was steady to at times barely steady with mediums in the weakest position. Demand was in a full range of light to good with limited features providing some extra interest at retail outlets. Supplies of the larger sizes were tight to adequate while lighter weights were sufficient to available for current trade needs. Nest run breaking stock prices were unchanged. Demand for heavy nest runs was good to very good with some breakers reporting very heavy contractual liquid orders. Offerings were tight to adequate with case weights on breaking stock slightly lighter as hot humid weather attempts to vacate the Midwest region. Schedules are full-time. Floor stocks were balanced to adequate. Trade sentiment was steady. Demand for light type fowl was fully adequate to ample with steady prices.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices were unchanged. Trade sentiment was steady. Cartoned egg sales were in a full range of light to good, mostly moderate to fairly good. Loose egg demand was light to moderate. Supplies were tight to adequate for the larger sizes as heat was affecting layer production. Lighter weight eggs were usually adequate for current needs. Central states breaking stock prices were unchanged. Offerings were tight to adequate for the good to instances very good demand. Floor stocks adequate. Schedules full-time. Trade sentiment steady. Contractual liquid orders were rated as especially heavy at this call.

	RANGE	MOSTLY
EXTRA LARGE	65-74	67-71
LARGE	64-72	65-70
MEDIUM	50-58	53-55

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,  
Western NY, and Western PA

**NORTHEAST REGIONAL** Prices were unchanged, however mediums were trending lower. The market tone was steady to instances barely steady with mediums in the weakest position. Demand into all channels ranged moderate to fairly good, best where features were a factor. Large 18 pack eggs were advertised at 2 for \$3.00. Supplies were adequate to available for current trade needs. Breaking stock offerings were sufficient to fully sufficient for the moderate demand. Light type fowl were adequate to fully adequate for slaughter schedules.

	RANGE	MOSTLY
EXTRA LARGE	71-84	74-77
LARGE	66-81	71-73
MEDIUM	53-68	58-60

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ,  
Eastern NY, PA, RI, Northern VA, and VT

**SHELL EGGS-COMBINED REGIONAL** FOR W/E 3-Jul-03  
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A  
LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED  
WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	72.50	71.00	59.00
SOUTHEAST	72.50	70.50	55.00
MIDWEST	69.00	67.50	54.00
SOUTH CENTRAL	74.50	70.50	56.00
COMBINED REGIONAL	72.24	69.89	55.99

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY  
REGIONAL AREA POPULATIONS

## WEEKLY SHELL EGG INVENTORY REPORT-AM JUL 07, 2003

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/  
(30 DOZEN CASES-IN THOUSANDS)

		No	So	So	5-Area		
		Cent	Cent	Atl	Pacific		
Jumbo	Curr Wk	9.5	15.5	5.9	11.0	9.6	51.5
	Change	-0.8	-1.9	-0.8	-0.3	-1.1	-9%
Ex Lge	Curr Wk	22.4	36.4	11.1	21.0	33.4	124.3
	Change	-2.5	1.4	-3.4	-1.5	-10.0	-11%
Large	Curr Wk	37.6	110.9	69.3	73.8	125.9	417.5
	Change	-1.7	18.2	-1.5	-12.2	5.1	2%
Medium	Curr Wk	17.4	43.9	15.1	25.2	29.4	131.0
	Change	1.0	2.3	-1.1	1.9	-2.2	1%
Small	Curr Wk	5.4	6.5	4.1	7.2	5.9	29.1
	Change	1.0	1.0	0.9	2.6	2.6	39%
Misc	Curr Wk	5.6	24.8	7.2	12.8	5.4	55.8
	Change	1.4	4.4	-2.5	0.0	0.2	7%
Ungraded	Curr Wk	13.7	45.4	18.3	27.7	32.9	138.0
	Change	0.4	23.6	2.2	3.2	1.3	29%
Total	Curr Wk	111.6	283.4	131.0	178.7	242.5	947.2
Percent	Change	-1%	21%	-5%	-3%	-2%	3%
<b>TOTAL</b>		<b>Number of</b>	<b>Percent</b>	<b>Number of</b>			
		<b>Cases</b>	<b>Change</b>	<b>Cooperators</b>			
Shell Egg		947.2	3%	172			
Shell Egg Breaking Stock 2/		284.1	19%	35			
Total Shell Egg		1231.3	7%	207			

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers. No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

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<b>IOWA-MINNESOTA-WISCONSIN</b> PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN			
	07-08-03	07-01-03	07-09-02
Large	47-51	47-51	29-32
Medium	33-35	33-35	20-24

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

**WEEK ENDING 05-JUL-03**

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,077,056	25,632	10,380	5,631	2,037	4,117
PW	1,229,918	29,759	11,355	6,307	2,507	4,281
LY	1,164,495	26,236	11,280	6,083	2,957	4,137
% CHG PW	-12	-14	-9	-11	-19	-4
% CHG LY	-8	-2	-8	-7	-31	0
2003	30,577,863	745,401	279,423	153,721	62,277	111,763
2002	31,776,922	736,156	314,160	169,322	76,385	113,682
% CHG YTD	-4	1	-11	-9	-18	-2

AVERAGE YIELD PER CASE	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
(INEDIBLE INCLUDED)	42.49	42.04	40.99
(INEDIBLE EXCLUDED)	38.66	38.56	37.44

**BROILER HATCHERY**

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	Jun 28	Jul 05	Jun 28	Jul 05
	Thousand			
AL	28,215	28,419	22,095	21,694
AR	29,935	30,676	*24,413	25,195
DE	3,532	3,649	5,556	5,137
FL	1,327	1,315	1,793	1,732
GA	32,360	31,848	*26,574	26,319
KY	*6,285	6,633	*5,776	6,033
LA	3,907	3,983	3,470	4,145
MD	9,563	9,267	5,484	5,691
MS	18,837	18,443	16,696	16,388
NC	17,293	17,787	15,269	14,443
OK	*6,430	5,922	*4,785	3,932
PA	*3,495	3,835	*2,659	2,750
SC	*4,347	4,415	*3,968	3,727
TX	*13,817	14,756	*12,522	12,424
VA	6,356	6,538	5,514	6,219
CA, LA, MO, TN, & WV	*17,282	17,114	*15,592	15,519
<b>19 State Total</b>	<b>*202,981</b>	<b>204,600</b>	<b>*172,166</b>	<b>171,348</b>
Previous Year Total	204,462	206,891	172,481	172,394
Pct. of Prev. Year	99	99	100	99

\* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 16-Aug-03 IS ESTIMATED AT 158.1 MILLION HEAD. THIS COMPARES TO 158.8 MILLION HEAD THE PREVIOUS WEEK AND TO 161.9 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 161.4 MILLION HEAD AND THE COMPOSITE WEIGHTED AVERAGE PRICE WAS 55.51 CENTS PER POUND.

**TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING WEEK OF 07/03/03-07/09/03**

CLASS	CURRENT LDS		FUTURE LDS		TOTAL LDS		LOADS
	SE	NE	SE	NE	MW	MW	
ORG	DST	ORG	DST	ORG	DST		
GNR W 1	51.00	53.33	54.50	55.63	50.00	51.75	10.00
GNR W 2	—	—	—	—	—	—	2.00
GNR W 4	—	—	—	—	41.00	43.00	2.00
GL W J	—	78.00	—	—	57.33	—	5.00
GL W XL	—	64.60	63.07	65.48	57.23	62.00	44.00
GL W LG	—	66.00	60.50	62.25	56.15	58.00	19.50
GL W MD	—	51.00	44.90	47.87	41.90	43.63	15.75
GL W SM	31.00	33.00	32.00	34.00	29.50	30.50	4.00
NRBS - 48	—	50.00	—	46.00	54.00	51.46	40.75
NRBS - 39	35.50	—	—	36.00	37.50	39.80	6.25

**MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 05-Jul-2003**

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT CHG PW	LY
ATLANTA	21.1	21.9	-4	10
BOSTON	3.6	3.4	6	-8
CHICAGO	56.0	55.9	0	28
DETROIT	27.2	28.7	-5	8
KANSAS CITY	12.4	8.2	51	153
LOS ANGELES	88.3	88.1	0	6
NEW ORLEANS	13.8	11.4	21	-1
NEW YORK	30.2	31.5	-4	4
ST. LOUIS	17.6	16.6	6	31
SAN FRANCISCO	22.4	21.6	4	-4
TOTAL	292.6	287.3	2	13
4 WK MVG AVG	284.5			

**LIVE TURKEYS SLAUGHTERED WEEK ENDING 05-Jul-2003**

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		
-----THOUSANDS-----					
HEAD	1,639	2,256	47	2	3,944
AVG WT	16.06	35.91	24.01	44.56	27.52
LAST WEEK	2,086	2,981	51	9	5,127
SAME WK YR AGO	1,467	2,256	53	4	3,780
AVG WT	15.52	35.03	24.46	47.62	27.32
TO-DATE/2003	48,775	72,782	1,642	382	123,581
TO-DATE/2002	48,544	71,638	1,261	209	121,652

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS		WEEK ENDING 5-Jul-2003 (PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)				
—YOUNG TURKEYS—		OLD		TOTAL TURKEYS		
THOUSAND	PCT CHG	THOUSAND	THOUSAND	THOUSAND	AVG	
HEAD	PW	LIVE WT	BANDED	HEAD-	LIVE WT	
N EAST	710	-27	21.56	(A)	711	21.56
SATL	578	-33	29.97	(A)	578	29.97
N CENT	1,852	-20	31.42	(A)	1,852	31.42
S CENT	434	-13	19.79	(A)	434	19.79
WEST	369	-21	24.65	(A)	369	24.65
U.S. TOTAL	3,943(B)	-23	27.52	1	3,944	27.52

TO-DATE  
 2003 123,200(B) 381 123,581  
 TO-DATE  
 2002 121,443(B) 209 121,652  
 (A) Not published to avoid disclosing individual operations.  
 (B) Number of young banded breeder turks included: this week 47,000 for the year 1,642,000; last year to date 1,261,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION** W/E 5-Jul-2003

(PRELIMINARY)	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	143,589	1,019	1,179	2,198	340
AVG WT	5.24	3.41	7.78	5.03	6.43
LAST WEEK	165,296	1,474	1,544	3,018	407
SAME WK YR AGO	136,949	1,137	1,037	2,174	354
AVG WT	5.08	3.69	7.91	5.70	6.57
TO-DATE/2003	4,092,812	43,887	36,491	80,378	11,241
TO-DATE/2002	4,156,959	48,212	35,970	84,182	11,703

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.9 million head. Estimated U.S. slaughter for this period 145.3 million head or 15.6 million head less than or 90% of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 12-Jul-03

CLASS	Current Week 07/12/03(1)	Previous Week 07/05/03
-----THOUSAND HEAD-----		
BRO-FRY	170,164(2)	144,122
LT HENS	1,307	1,110
HVY HENS	1,583	1,220
TOTAL	173,054	146,452

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 12-Jul-03 is 160.4 million head compared to 160.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 170.5 million head or 10.1 million more than estimated available. For week of 19-Jul-03 the estimated available is 160.8 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT	
MAY	31	143.4	158.0	91%	5.16
JUNE	7	157.8	159.0	99%	5.23
	14	160.7	161.3	100%	5.34
	21	161.7	161.0	100%	5.12
	28	167.3	160.4	104%	5.37
JULY	5	145.3	160.9	90%	5.24
YEAR TO DATE		4142.6	4204.4	99%	
JULY	12		160.4		
	19		160.8		

**READY-TO-COOK POULTRY BROILER/FRYERS**

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers f.o.b. and Delivered to First Receivers at major market areas week of 07/07/03-07/11/03 (cents per lb.)

	U.S. GRADE A			COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	52.00-55.00	55.37	41	57.40	76	
Los Angeles	72.00	69.94	67	67.82	183	
New York	58.00-61.00	59.41	22	59.99	50	

**COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS**

	Change from 7-Jul-03	30-Jun-03	30-Jun-03	8-Jul-02
	62.44	0.22	62.22	57.29

NUMBER OF LOADS 614

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
<b>CURRENT SHIPMENTS 2/ 8-16 LB HENS</b>				
EASTERN REGION 3/	58-62	58	58.00	120
CENTRAL REGION 4/	54.5-61	54.5-59	56.75	40
WESTERN REGION 5/	59-61	-	-	-

**16-24 LB TOMS**

EASTERN REGION	58-59	58	58.00	80
CENTRAL REGION	54.5-59	54.5-59	56.75	40
WESTERN REGION	57-59	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)**  
SELECTED STGE CENTERS (IN THOUSANDS)

		FREGS LBS	TURKS LBS	POP LBS
AM	07/07/03	3,330	208,405	59,120
AM	06/01/03	2,700	219,295	43,194
CHG		630	-10890	15926
PCT CHG		23%	-5%	37%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2003 and the selected centers storage report, the expected U.S. holdings on July 1, 2003 are:

FROZEN EGGS	21 MIL LBS PLUS OR MINUS	5%
TURKEYS	619 MIL LBS PLUS OR MINUS	5%
POULTRY	941 MIL LBS PLUS OR MINUS	5%

**HEN MARKETS**

**HEAVY TYPE** Final Price, Generally for slaughter the week of 07-Jul-03

	RANGE	MAJORITY	WTD. AVG
Southeast (1)	5.75-9 CENTS/LB.	8-8.5	8.21
Southeast (2)	TFEWR		
South Central(1)	6.5-11.25 CENTS/LB.	8.25-8.75	8.66

(1) At Farm Buyer Loading (2) At Farm Producer Loading

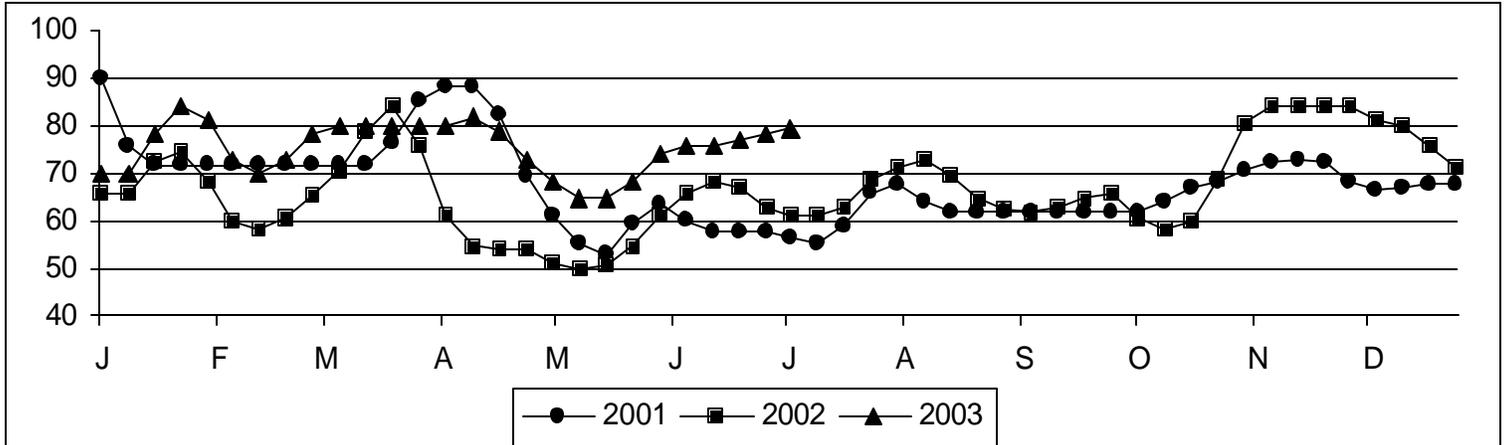
**LIGHT TYPE** 04-Jul-03 Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

	RANGE	MAJORITY
<b>Eastern</b>		
Removal Cost	0-12	8-10
<b>So. Central</b>		
Removal Cost	Too Few To Report	
<b>No. Central</b>		
Removal Cost	0-11	10-11

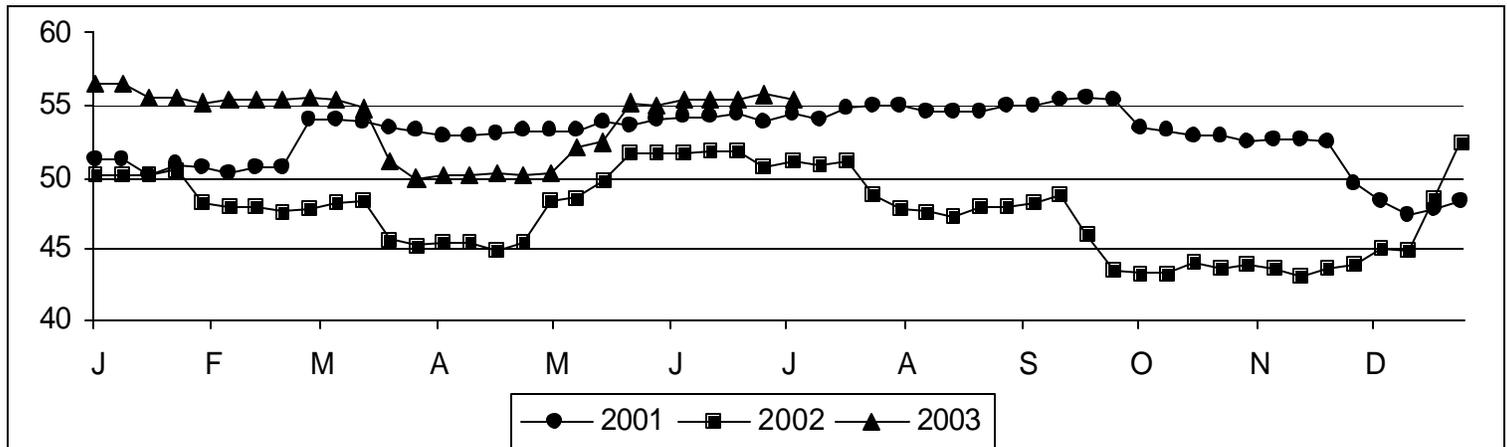
**COMMERCIAL EGG MOVEMENT REPORT** W/E 05-Jul-03  
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	214.3	2	-5
E.N. CENTRAL	533.9	-1	22
W.N. CENTRAL	284.3	-2	18
S. ATLANTIC	172.6	11	8
S. CENTRAL	97.6	-2	27
WEST	189.8	-2	1
TOTAL	1492.5	0	12
MATCHED PLANTS REPORTING		86	86

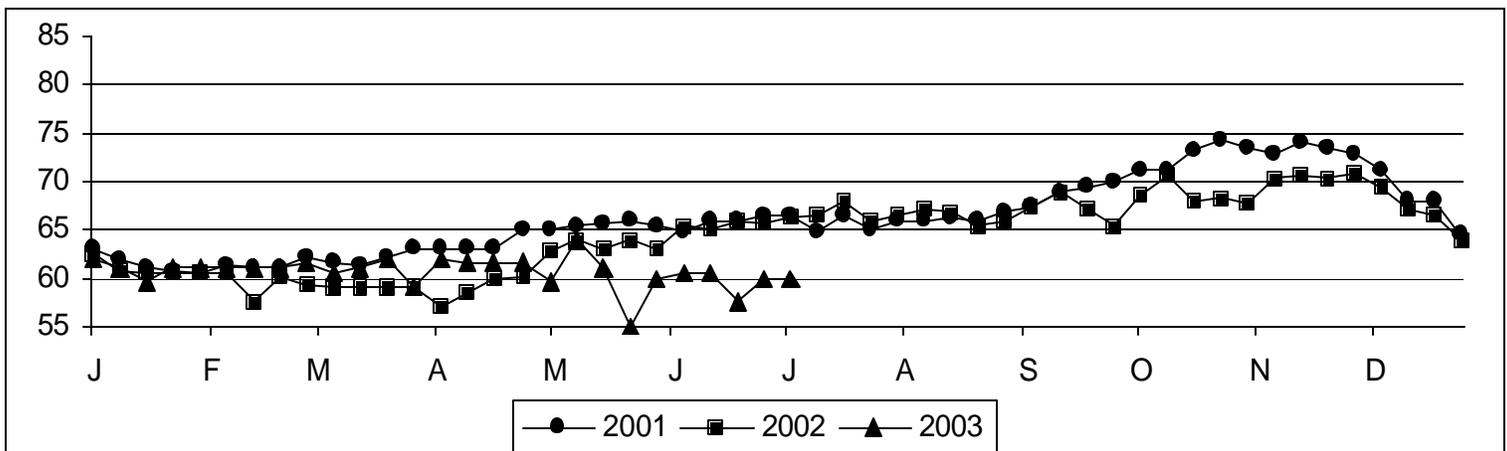
New York Large Weekly Average Price  
Cents per Dozen



Chicago Broiler/Fryer Weighted Average Prices  
Cents per Pound



Eastern Region Weekly Average Prices For 8-16 LB Hen Turkeys  
Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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