



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



At the beginning of the week prices were higher on all sizes in the Northeast, on larger sizes in the Midwest, and on mediums in the Southeast. Elsewhere, prices were unchanged. As the week progressed prices in New York advanced 1 cent on the larger sizes and unchanged on mediums. In most other locations prices were unchanged. The market tone was steady. Demand ranged light to very good, mostly moderate to fairly good in retail outlets. Supplies were fully sufficient to at times tight for present needs. Nest run breaking stock prices were unchanged to higher. Offerings were seen as more available and were rated as adequate to barely adequate. Demand was mostly fairly good to good. Schedules reduced. Floor stocks were balanced to instances tight. Trade sentiment steady. Demand for light type fowl was slow with traditional processors working very light schedules as finished product movement continued disappointing.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment steady. Retail demand was somewhat mixed ranging light to very good, mostly moderate to fairly good with a limited number of features providing the best interest. Loose egg sales were moderate to good, best into vacation and resort areas. Supplies were adequate to tight. Central states breaking stock prices were unchanged. Offerings were seen as more available and were rated as adequate to barely adequate. Demand was mostly fairly good to good. Schedules reduced. Floor stocks were balanced to instances tight. Trade sentiment steady.

RANGE MOSTLY

EXTRA LARGE 65-74 67-71

LARGE 64-72 65-70

MEDIUM 50-58 53-55

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. The market tone was steady entering the 4th of July holiday weekend. Demand ranged moderate to fairly good. Supplies were fully sufficient for needs. Breaking stock demand was moderate to good, floor stocks ranged tight to adequate. Light type fowl were adequate to fully adequate for the light to no better than fair demand.

RANGE MOSTLY

EXTRA LARGE 71-83 71-74

LARGE 65-80 70-72

MEDIUM 53-68 58-60

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

WEEKLY SHELL EGG INVENTORY REPORT-AM JUN 30, 2003

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/

(30 DOZEN CASES-IN THOUSANDS)

			No	So	So	5-Area	
		Northeast	Cent	Cent	Atl	Pacific	
Jumbo	Curr Wk	10.3	17.4	6.7	11.3	10.7	56.4
	Change	-1.3	0.3	-1.2	-1.4	-0.6	-7%
Ex Lge	Curr Wk	24.9	35.0	14.5	22.5	43.4	140.3
	Change	0.1	-0.7	-1.4	2.6	8.9	7%
Large	Curr Wk	39.3	92.7	70.8	86.0	120.8	409.6
	Change	-5.0	4.1	13.3	20.1	-4.9	7%
Medium	Curr Wk	16.4	41.6	16.2	23.3	31.6	129.1
	Change	1.5	2.0	0.4	3.0	1.0	7%
Small	Curr Wk	4.4	5.5	3.2	4.5	3.3	20.9
	Change	0.2	-0.7	0.0	-1.9	0.6	-8%
Misc	Curr Wk	4.2	20.4	9.7	12.8	5.2	52.3
	Change	-0.7	2.5	1.7	0.5	-1.8	4%
Ungraded	Curr Wk	13.3	21.8	16.1	24.6	31.6	107.4
	Change	0.5	-3.1	1.2	3.8	-3.3	-1%
Total	Curr Wk	112.8	234.4	137.2	185.0	246.6	916.0
	Change	-4%	2%	11%	17%	0%	5%

TOTAL Number of Cases Percent Change Number of Cooperators

Shell Egg 916.0 5% 172

Shell Egg Breaking Stock 2/ 238.3 -10% 36

Total Shell Egg 1154.3 1% 208

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers. No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-01-03	06-24-03	07-02-02
Large	47-51	46-50	29-32
Medium	33-35	33-35	22-26

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY REGIONAL AREA POPULATIONS

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 28-JUN-03

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,229,918	29,759	11,355	6,307	2,507	4,281
PW	1,197,007	29,222	10,934	5,916	2,306	4,149
LY	1,306,769	29,340	13,222	7,091	3,341	4,485
% CHG PW	3	2	4	7	9	3
% CHG LY	-6	1	-14	-11	-25	-5
2003	29,500,807	719,769	269,043	148,090	60,240	107,646
2002	30,612,427	709,920	302,880	163,239	73,428	109,545
% CHG YTD	-4	1	-11	-9	-18	-2

AVERAGE YIELD PER CASE	CURRENT WEEK	PREVIOUS WEEK	LAST WEEK
(INEDIBLE INCLUDED)	42.04	41.96	41.43
(INEDIBLE EXCLUDED)	38.56	38.49	38.00

BROILER HATCHERY

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	Jun 21	Jun 28	Jun 21	Jun 28
	Thousand			
AL	28,236	28,215	22,257	22,095
AR	30,754	29,935	24,892	24,326
DE	3,703	3,532	5,579	5,556
FL	1,290	1,327	1,704	1,793
GA	32,188	32,360	*26,399	26,764
KY	*6,609	6,215	*5,761	5,547
LA	3,892	3,907	3,784	3,470
MD	9,585	9,563	5,566	5,484
MS	18,952	18,837	16,759	16,696
NC	18,911	17,293	14,877	15,269
OK	6,696	6,4516	4,119	4,786
PA	*3,881	3,8515	*2,672	2,707
SC	4,576	4,452	4,144	4,041
TX	14,827	6,356	12,638	12,525
VA	6,609	6,609	5,763	5,514
CA, LA, MO, TN, & WV	*16,611	17,322	15,875	15,581
19 State Total	*207,320	203,443	*172,251	*172,154
Previous Year Total	207,561	204,462	172,818	172,481
Pct. of Prev. Year	100	100	100	100

* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 9-Aug-03 IS ESTIMATED AT 158.8 MILLION HEAD. THIS COMPARES TO 159.2 MILLION HEAD THE PREVIOUS WEEK AND TO 162.1 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 162.5 MILLION HEAD AND THE COMPOSITE WEIGHTED AVERAGE PRICE WAS 55.55 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING WEEK OF 06/26/03-07/02/03

CURRENT LDS 93.00 FUTURE LDS 75.50 TOTAL LDS 168.50

SE	NE		MW		LOADS
	ORG	DST	ORG	DST	
GNR W 1	—	53.75	53.25	54.50	53.25 55.25 13.00
GNR W 2	—	53.00	—	—	— — 2.00
GNR W 3	—	43.00	—	—	37.00 39.00 2.00
GNR W 4	—	—	—	—	41.00 43.00 3.00
GL W J	—	—	—	—	57.50 — 3.00
GL W XL	—	64.00	62.83	65.03	59.48 — 46.75
GL W LG	—	67.00	60.75	63.08	57.33 59.39 28.25
GL W MD	—	—	46.33	48.82	44.83 44.50 17.25
GL W SM	31.00	33.00	30.60	32.20	30.00 31.00 6.50
GL BR LG	65.00	—	—	70.00	— — 1.50
NRBS - 48	50.00	—	48.00	48.88	53.00 51.33 51.00
NRBS - 39	—	—	34.00	37.50	— 39.50 3.75

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 28-Jun-2003

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT PW	CHG LY
ATLANTA	21.9	18.4	19	23
BOSTON	3.4	3.9	-13	10
CHICAGO	55.9	56.5	-1	34
DETROIT	28.7	26.6	8	-12
KANSAS CITY	8.2	3.9	110	100
LOS ANGELES	88.1	87.5	1	12
NEW ORLEANS	11.4	10.3	11	-7
NEW YORK	31.5	30.9	2	-5
ST. LOUIS	16.6	17.4	-5	-15
SAN FRANCISCO	21.6	21.7	0	-3
TOTAL	287.3	277.1	4	8
4 WK MVG AVG	282.8			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 28-Jun-2003

	YOUNG		YOUNG BREEDERS	OLD	TOTAL
	HENS	TOMS			
-----THOUSANDS-----					
HEAD	2,086	2,981	51	9	5,127
AVG WT	16.33	35.92	24.98	28.82	27.83
LAST WEEK	2,003	2,872	67	31	4,973
SAME WK YR AGO	1,975	2,826	81	17	4,899
AVG WT	16.77	35.43	24.56	28.27	27.70
TO-DATE/2003	47,136	70,526	1,595	380	119,637
TO-DATE/2002	47,077	69,382	1,208	205	117,872

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 28-Jun-2003

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	—YOUNG TURKEYS—			OLD BANNED -THOUSAND	TOTAL TURKEYS
	THOUSAND	PCT CHG	AVG LIVE WT		
	HEAD	PW	AVG	HEAD-	AVG LIVE WT
N EAST	977	11	22.83	(A)	979 22.83
SATL	866	5	30.52	(A)	868 30.52
N CENT	2,312	2	31.23	(A)	2,314 31.23
S CENT	498	5	21.03	(A)	500 21.03
WEST	465	-5	23.66	(A)	466 23.66
U.S. TOTAL	5,118(B)	4	27.79	9	5,127 27.79
TO-DATE					
2003	119,257(B)			380	119,637
TO-DATE					
2002	117,667(B)			205	117,872

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 51,000 for the year 1,595,000; last year to date 1,208,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 2-Jun-2003

(PRELIMINARY)	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	165,296	1,474	1,544	3,018	407
AVG WT	5.37	3.62	8.11	5.92	6.58
LAST WEEK	159,714	1,564	1,596	3,160	422
SAME WK YR AGO	162,191	1,572	1,582	3,154	407
AVG WT	5.22	3.37	8.17	5.78	6.71
TO-DATE/2003	3,949,223	42,868	35,312	78,180	10,901
TO-DATE/2002	4,020,010	47,075	34,933	82,008	11,349

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.4 million head. Estimated U.S. slaughter for this period 167.3 million head or 6.9 million head more than or 104% of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 05-Jul-03

CLASS	Current Week	Previous Week
	07/05/03(1)	06/28/03
-----THOUSAND HEAD-----		
BRO-FRY	144,122(2)	167,981
LT HENS	1,110	1,606
HVY HENS	1,220	1,601
TOTAL	146,452	171,188

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 05-Jul-03 is 160.9 million head compared to 138.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 144.4 million head or 16.5 million less than estimated available. For week of 12-Jul-03 the estimated available is 160.4 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT	
MAY	24	161.0	158.4	102%	5.01
	31	143.4	158.0	91%	5.16
JUNE	7	157.8	159.0	99%	5.23
	14	160.7	161.3	100%	5.34
	21	161.7	161.0	100%	5.12
	28	167.3	160.4	104%	5.37
YEAR TO DATE	3997.3	4043.5	99%		
JULY	5	160.9			
	12	160.4			

READY-TO-COOK POULTRY BROILER/FRYERS

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers f.o.b. and Delivered to First Receivers at major market areas week of 06/30/03-07/04/03 (cents per lb.)

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	52.00-55.00	55.79	39	57.93	73
Los Angeles	72.00	69.54	70	68.27	157
New York	58.00-61.00	59.17	23	58.52	46

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Change from			
	30-Jun-03	23-Jun-03	23-Jun-03	1-Jul-02
	62.22	0.26	61.96	57.38

MONTHLY WTD AVG PRICE FOR R.T.C. BROILER/FRYERS

MONTH	WTD AVG	LOADS
JUNE	61.56	2476.40

QUARTERLY WTD AVG PRICE FOR R.T.C. BROILER/FRYERS

APRIL - JUNE	59.59	7520.20
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WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
8-16 LB HENS				
EASTERN REGION 3/	58-62	-	-	-
CENTRAL REGION 4/	56-61	-	-	-
WESTERN REGION 5/	59-61	-	-	-

16-24 LB TOMS

EASTERN REGION	58-59	-	-	-
CENTRAL REGION	56-58	-	-	-
WESTERN REGION	57-59	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)

SELECTED STGE CENTERS (IN THOUSANDS)

		FREGS LBS	TURKS LBS	POP LBS
AM	06/30/03	3,217	206,547	57,525
AM	06/01/03	2,700	219,295	43,194
CHG		517	-12748	14331
PCT CHG		19%	-6%	33%

HEN MARKETS

HEAVY TYPE Final Price, Generally for slaughter the week of 30-Jun-03

	RANGE	MAJORITY	WTD. AVG
Southeast (1)	6-9 CENTS/LB.	8-8.5	8.23
Southeast (2)	TFEWR		
South Central(1)	5.5-11 CENTS/LB.	8-8.5	8.63

(1) At Farm Buyer Loading (2) At Farm Producer Loading

LIGHT TYPE 27-Jun-03 Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

	RANGE	MAJORITY
Eastern		
Removal Cost	0-11	8-10
So. Central		
Removal Cost	Too Few To Report	
No. Central		
Removal Cost	5-10.25	-

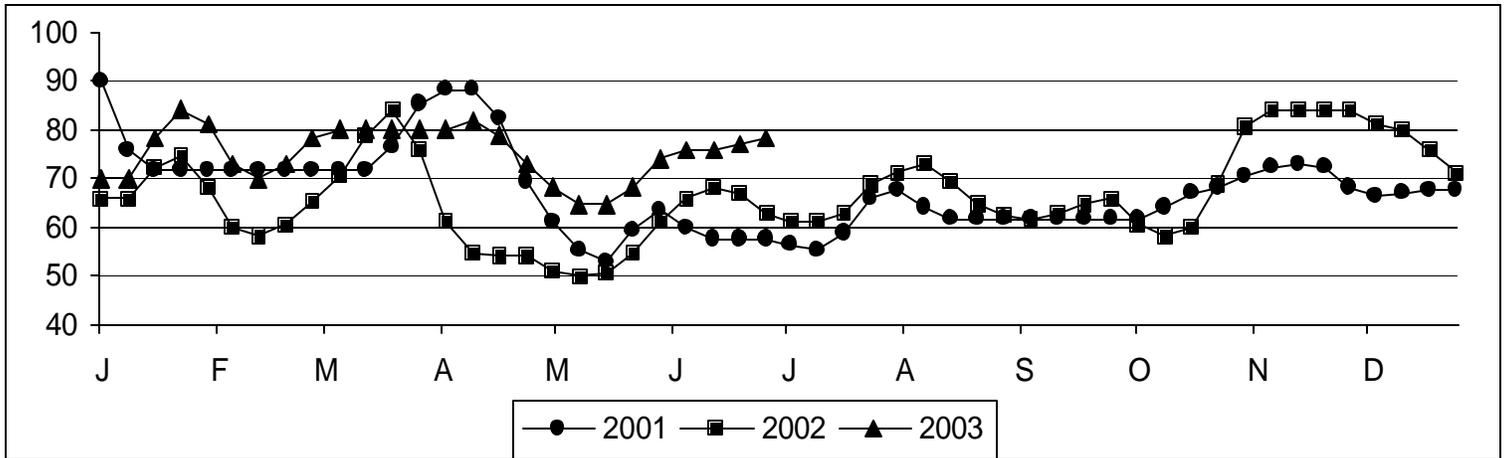
COMMERCIAL EGG MOVEMENT REPORT

W/E 28-Jun-03

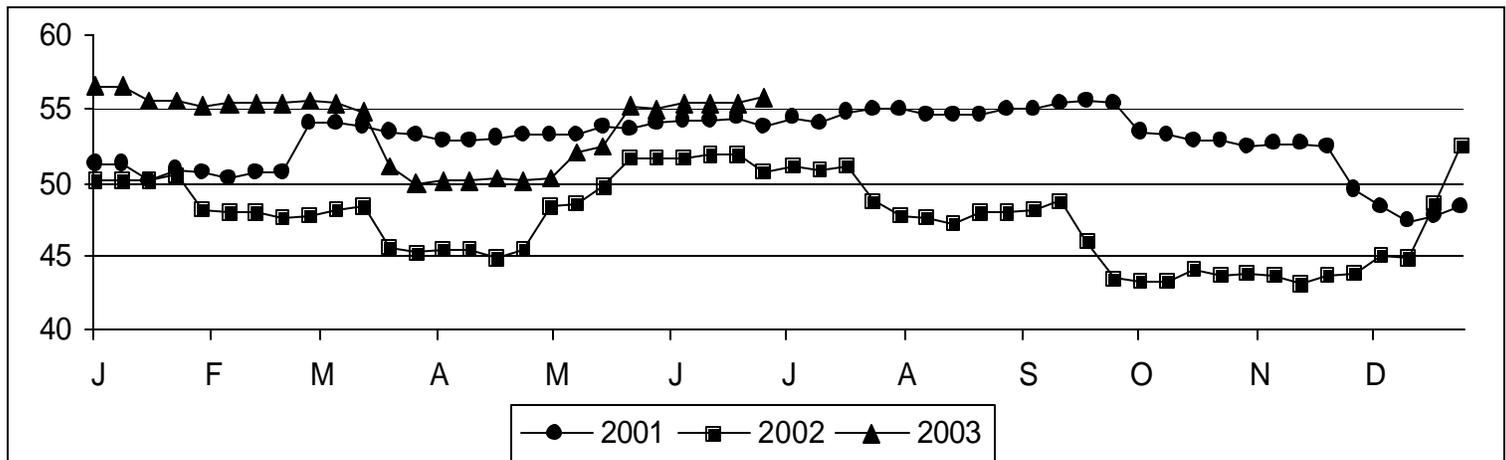
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	210.6	-3	-7
E.N. CENTRAL	536.7	-3	23
W.N. CENTRAL	291.5	-2	17
S. ATLANTIC	156.1	-8	3
S. CENTRAL	100.0	0	30
WEST	193.6	1	5
TOTAL	1488.5	-2	12
MATCHED PLANTS REPORTING		86	86

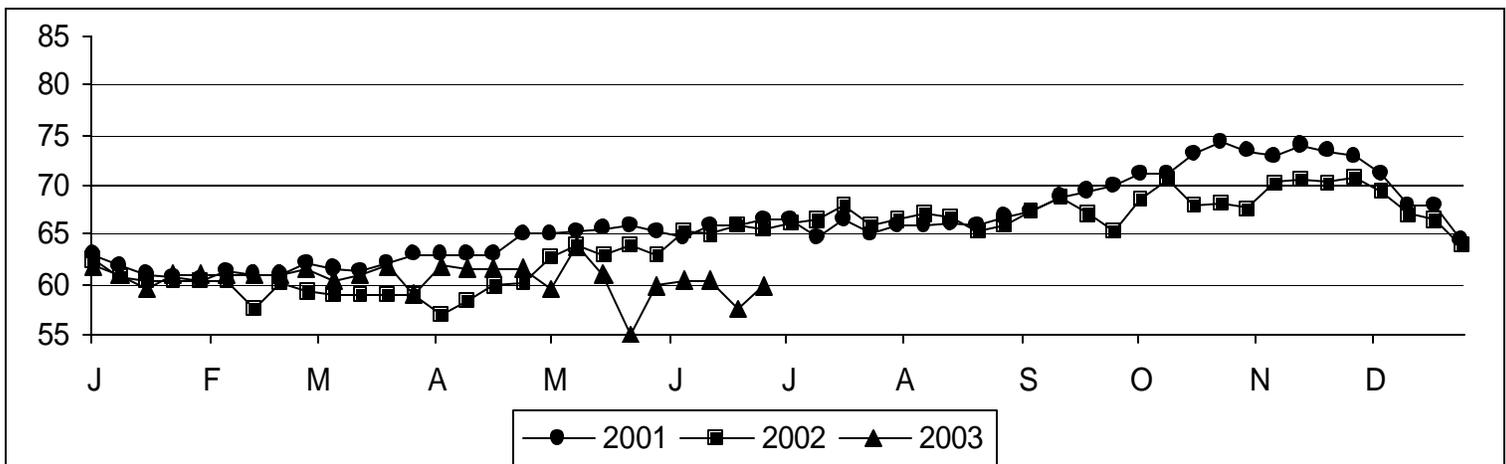
New York Large Weekly Average Price
Cents per Dozen



Chicago Broiler/Fryer Weighted Average Prices
Cents per Pound



Eastern Region Weekly Average Prices For 8-16 LB Hen Turkeys
Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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