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NATIONAL EGG REVIEW



At the beginning of the week prices in New York and Chicago were unchanged on all sizes. Elsewhere, prices were higher on the larger sizes and unchanged on mediums. As the week progressed prices in New York were higher on all weights and unchanged in other locations. The market tone was steady to fully steady. Demand was light to fairly good, best where scattered features were a factor. Supplies were adequate to tight for present needs. Nest run breaking stock prices were higher with checks and undergrades unchanged. Demand remained good to very good for the extremely light offerings as sellers hold product with confidence. Processors focused on regular liquid commitments and stayed away from spot business at the current price levels. Floor stocks were in balance to close. Trade sentiment fully steady to firm. Offerings of light type fowl were fully adequate to mostly ample.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment steady to fully steady. Retail demand ranged light to good, usually moderate to fairly good due to feature activity and the upcoming holiday. Loose egg sales were moderate to at times fairly good. Supplies were mostly adequate to instances tight. Central states breaking stock prices were unchanged. Demand remained good to very good for the very tight offerings as sellers hold product with confidence. Floor stocks were in balance to close. Trade sentiment fully steady to firm.

	RANGE	MOSTLY
EXTRA LARGE	64-73	66-70
LARGE	63-71	64-69
MEDIUM	50-58	53-55

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,
Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged, however all sizes were trending slightly higher. The market tone was steady to fully steady. Demand slowed in some locations, but usually ranged moderate to good. Supplies were adequate to closely balanced for immediate trade needs. Breaking stock supplies were usually adequate to short for the moderate to good demand. Spent hen availability was at least sufficient to fully sufficient for the mostly light to fair at best demand.

	RANGE	MOSTLY
EXTRA LARGE	69-82	72-75
LARGE	64-79	71-73
MEDIUM	52-67	57-59

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ,
Eastern NY, PA, RI, Northern VA, and VT

SHELL EGGS-COMBINED REGIONAL FOR W/E 20-Jun-03
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	71.50	68.50	58.00
SOUTHEAST	71.50	69.50	55.00
MIDWEST	66.00	64.50	54.00
SOUTH CENTRAL	72.50	68.50	56.00
COMBINED REGIONAL	70.46	67.76	55.76

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY REGIONAL AREA POPULATIONS

WEEKLY SHELL EGG INVENTORY REPORT-AM JUN 23, 2003 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/ (30 DOZEN CASES-IN THOUSANDS)

		Northeast		So		5-Area	
		Cent	Atl	Cent	Pacific		
Jumbo	Curr Wk	11.6	17.1	7.9	12.7	11.3	60.6
	Change	-1.3	-5.6	1.5	-10.5	-1.6	-22%
Ex Lge	Curr Wk	24.8	35.7	15.9	19.9	34.5	130.8
	Change	0.7	-2.6	2.2	0.5	3.2	3%
Large	Curr Wk	44.3	88.6	57.5	65.9	125.7	382.0
	Change	2.1	-1.0	7.0	3.3	34.1	14%
Medium	Curr Wk	14.9	39.6	15.8	20.3	30.6	121.2
	Change	-0.6	-0.2	-0.9	1.8	-7.8	-6%
Small	Curr Wk	4.2	6.2	3.2	6.4	2.7	22.7
	Change	-1.1	1.4	-1.0	1.4	-4.2	-13%
Misc	Curr Wk	4.9	17.9	8.0	12.3	7.0	50.1
	Change	-1.4	-6.1	0.8	1.7	0.3	-9%
Ungraded	Curr Wk	12.8	24.9	14.9	20.8	34.9	108.3
	Change	0.5	-2.1	-2.8	4.9	3.3	4%
Total	Curr Wk	117.5	230.0	123.2	158.3	246.7	875.7
	Change	-1%	-7%	6%	2%	12%	2%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	875.7	2%	172
Shell Egg Breaking Stock 2/	266.0	2%	36
Total Shell Egg	1141.7	2%	208

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers. No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-24-03	06-17-03	06-25-02
Large	46-50	44-48	34-37
Medium	33-35	33-35	24-28

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 21-JUN-03

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,197,007	29,222	10,934	5,916	2,306	4,149
PW	1,186,785	28,990	10,997	5,794	2,342	4,225
LY	1,314,549	30,733	12,637	7,091	2,938	4,587
% CHG PW	1	1	-1	2	-2	-2
% CHG LY	-9	-5	-13	-17	-22	-10
2003	28,270,889	690,010	257,688	141,783	57,733	103,365
2002	29,305,658	680,580	289,658	156,148	70,087	105,060
% CHG YTD	-4	1	-11	-9	-18	-2

AVERAGE YIELD PER CASE	CURRENT WEEK	PREVIOUS WEEK	LAST WEEK
(INEDIBLE INCLUDED)	41.96	42.14	41.88
(INEDIBLE EXCLUDED)	38.49	38.58	38.39

BROILER HATCHERY

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	Jun 14	Jun 21	Jun 14	Jun 21
	Thousand			
AL	28,589	28,236	22,363	22,257
AR	31,052	30,754	24,094	24,892
DE	3,640	3,703	*4,722	5,579
FL	1,329	1,290	1,535	1,704
GA	*32,759	32,188	*26,619	26,389
KY	6,579	6,506	*5,744	5,640
LA	3,953	3,892	4,013	3,784
MD	*9,611	9,585	*6,908	5,566
MS	19,470	18,952	16,786	16,759
NC	18,615	18,911	15,174	14,877
OK	6,732	6,696	5,651	4,119
PA	3,942	3,845	*2,750	2,644
SC	4,535	4,576	3,713	4,144
TX	*14,807	14,827	12,563	12,638
VA	6,617	6,609	*5,324	5,763
CA, LA, MO, TN, & WV	17,277	16,316	15,379	15,669
19 State Total	*209,507	206,886	*173,338	172,424
Previous Year Total	210,870	207,561	173,320	172,818
Pct. of Prev. Year	99	100	100	100

* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 2-Aug-03 IS ESTIMATED AT 159.2 MILLION HEAD. THIS COMPARES TO 158.9 MILLION HEAD THE PREVIOUS WEEK AND TO 162.5 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 159.6 MILLION HEAD AND THE COMPOSITE WEIGHTED AVERAGE PRICE WAS 55.74 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING WEEK OF 06/19/03-06/25/03

	CURRENT LDS	FUTURE LDS	TOTAL LDS				
SE	62.50	51.75	114.25				
NE							
MW							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	52.00	53.50	51.25	53.80	51.33	52.50	14.00
GNR W 3	—	43.00	—	—	37.00	39.00	3.00
GNR BR 1	—	—	—	—	—	63.00	3.00
GL W J	—	—	—	—	62.00	—	3.25
GL W XL	—	64.00	61.13	62.75	58.38	60.60	35.25
GL W LG	—	64.00	59.75	60.63	56.82	59.50	23.00
GL W MD	—	50.00	49.00	49.62	43.17	47.50	16.00
GL W SM	30.50	33.00	30.38	32.63	—	—	3.00
NRBS - 48	—	—	48.00	49.00	53.00	51.25	26.75
NRBS - 39	—	—	32.00	34.00	—	38.50	4.25

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 21-Jun-2003

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT CHG PW	LY
ATLANTA	18.4	19.4	-5	-16
BOSTON	3.9	3.4	15	3
CHICAGO	56.5	58.2	-3	34
DETROIT	26.6	30.9	-14	-9
KANSAS CITY	3.9	2.8	39	26
LOS ANGELES	87.5	81.6	7	3
NEW ORLEANS	10.3	13.4	-23	-13
NEW YORK	30.9	31.0	0	-2
ST. LOUIS	17.4	18.4	-5	-8
SAN FRANCISCO	21.7	21.7	0	-2
TOTAL	277.1	280.8	-1	3
4 WK MVG AVG	278.7			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 21-Jun-2003

	YOUNG HENS	TOMS	YOUNG BREEDERS	OLD	TOTAL
	-----THOUSANDS-----				
HEAD	2,003	2,872	67	31	4,973
AVG WT	15.59	36.35	24.78	29.71	27.79
LAST WEEK	2,100	2,812	83	7	5,002
SAME WK YR AGO	1,855	2,942	53	6	4,856
AVG WT	15.85	35.91	24.53	28.65	28.11
TO-DATE/2003	45,050	67,545	1,544	371	114,510
TO-DATE/2002	45,102	66,556	1,127	188	112,973

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 21-Jun-2003

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

—YOUNG TURKEYS—			OLD	TOTAL TURKEYS	
THOUSAND	PCT CHG	AVG	BANDED	AVG	
HEAD	PW	LIVE WT	-THOUSAND HEAD-	LIVE WT	
N EAST	879	0	22.16	(A) 885	22.16
SATL	825	4	29.69	(A) 831	29.69
N CENT	2,273	0	31.37	(A) 2,280	31.37
S CENT	476	-6	21.44	(A) 482	21.44
WEST	489	-12	24.14	(A) 495	24.14
U.S. TOTAL	4,942(B)	-1	27.79	31	4,973
TO-DATE					
2003	114,139(B)			371	114,510
TO-DATE					
2002	112,785(B)			188	112,973

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 67,000 for the year 1,544,000; last year to date 1,127,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 21-Jun-2003 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	159,714	1,564	1,596	3,160	422
AVG WT	5.12	3.48	8.24	5.88	6.65
LAST WEEK	158,742	1,573	1,654	3,227	425
SAME WK YR AGO	159,348	1,703	1,517	3,220	505
AVG WT	5.08	3.50	7.96	5.60	6.68
TO-DATE/2003	3,783,927	41,394	33,768	75,162	10,494
TO-DATE/2002	3,857,819	45,503	33,351	78,854	10,942

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.0 million head. Estimated U.S. slaughter for this period 161.7 million head or 0.7 million head more than or 100% of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 28-Jun-03

CLASS	Current Week	Previous Week
	06/28/03(1)	06/21/03
-----THOUSAND HEAD-----		
BRO-FRY	167,981(2)	164,091
LT HENS	1,606	1,615
HVY HENS	1,601	1,606
TOTAL	171,188	167,312

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 28-Jun-03 is 160.4 million head compared to 163.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 168.3 million head or 7.9 million more than estimated available. For week of 05-Jul-03 the estimated available is 160.9 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD		PCT	AVG WT	
	SLAUGHTERED	AVAILABLE			
MAY	17	157.4	158.7	99%	5.25
	24	161.0	158.4	102%	5.01
	31	143.4	158.0	91%	5.16
JUNE	7	157.8	159.0	99%	5.23
	14	160.7	161.3	100%	5.34
	21	161.7	161.0	100%	5.12
YEAR TO DATE	3830.0	3883.1	99%		
JUNE	28		160.4		
JULY	5		160.9		

READY-TO-COOK POULTRY BROILER/FRYERS

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers f.o.b. and Delivered to First Receivers at major market areas week of 06/23/03-06/27/03 (cents per lb.)

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	52.00-55.00	55.38	42	57.31	82
Los Angeles	71.00	69.06	68	66.78	146
New York	58.00-61.00	59.14	22	58.88	46

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Change from			
	23-Jun-03	16-Jun-03	16-Jun-03	24-Jun-02
	61.96	0.58	61.38	58.37
NUMBER OF LOADS	566			

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
8-16 LB HENS				
EASTERN REGION 3/	58-62	-	-	-
CENTRAL REGION 4/	56-61	-	-	-
WESTERN REGION 5/	59-61	-	-	-

16-24 LB TOMS

EASTERN REGION	58-59	-	-	-
CENTRAL REGION	56-58	-	-	-
WESTERN REGION	57-59	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)

SELECTED STGE CENTERS (IN THOUSANDS)

		FREGS LBS	TURKS LBS	POP LBS
AM	06/23/03	3,175	217,721	46,058
AM	06/01/03	2,700	219,295	43,194
CHG		475	-1574	2864
PCT CHG		18%	-1%	7%

HEN MARKETS

HEAVY TYPE Final Price, Generally for slaughter the week of 23-Jun-03

	RANGE	MAJORITY	WTD. AVG
Southeast (1)	6.5-8.75 CENTS/LB.	8-8.5	8.07
Southeast (2)	TFEWR		
South Central(1)	6-11 CENTS/LB.	8-8.5	8.48

(1) At Farm Buyer Loading (2) At Farm Producer Loading

LIGHT TYPE 20-Jun-03 Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

	RANGE	MAJORITY
Eastern		
Removal Cost	0-11	8-10
So. Central		
Removal Cost	Too Few To Report	
No. Central		
Removal Cost	0-10.25	5-10.25

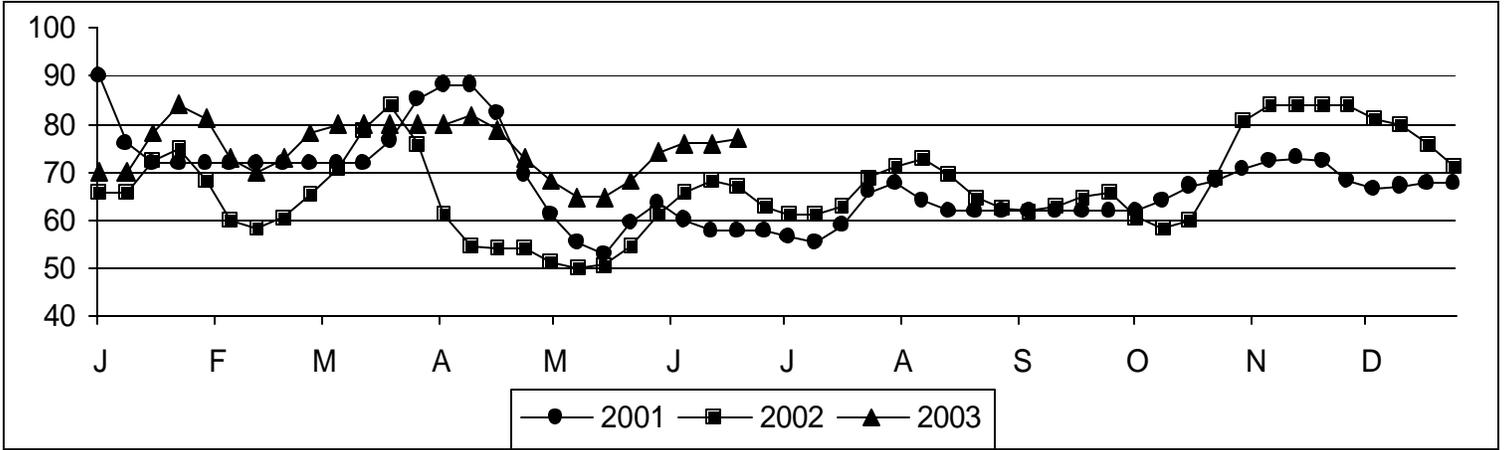
COMMERCIAL EGG MOVEMENT REPORT

W/E 21-Jun-03

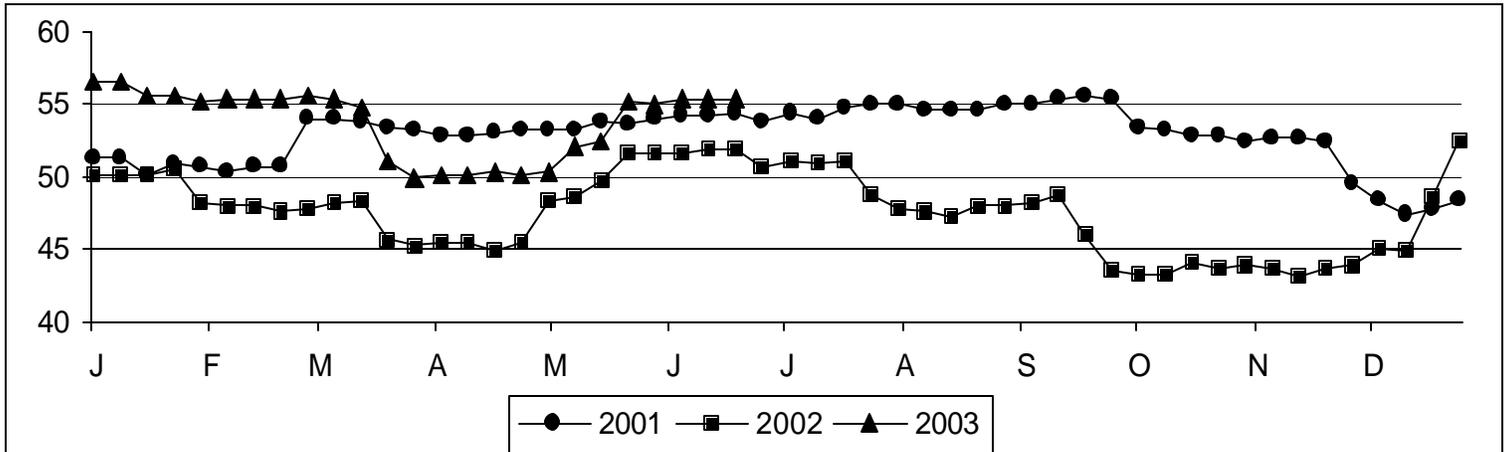
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	216.2	2	-2
E.N. CENTRAL	550.6	-3	23
W.N. CENTRAL	297.1	-3	17
S. ATLANTIC	168.8	1	18
S. CENTRAL	99.8	-2	27
WEST	192.2	38	0
TOTAL	1524.7	2	14
MATCHED PLANTS REPORTING		86	86

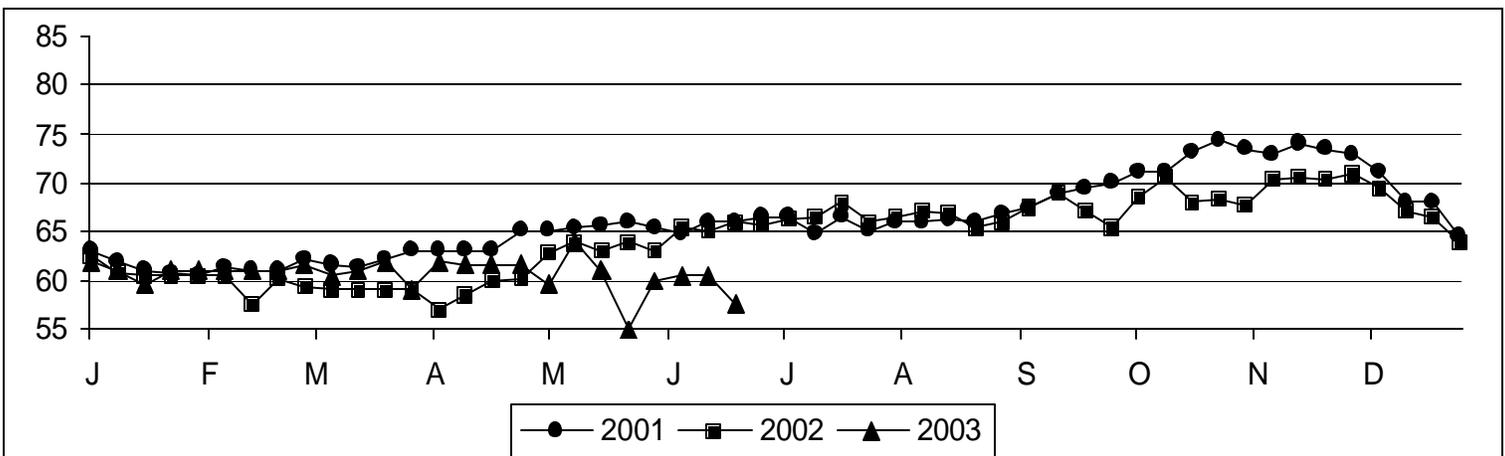
New York Large Weekly Average Price
Cents per Dozen



Chicago Broiler/Fryer Weighted Average Prices
Cents per Pound



Eastern Region Weekly Average Prices For 8-16 LB Hen Turkeys
Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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