



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW



Prices were unchanged throughout the week in all locations. The market tone was steady. Demand into all channels was light to instances good with feature activity stimulating the most interest. Supplies of the heavy weights were adequate to close while the lighter weights ranged sufficient to available. Nest run breaking stock prices were unchanged with checks and undergrades one cent higher. Demand was fairly good to good with offerings tight to barely adequate. Supplies were in close balance to adequate with a few processors adjusting schedules to fit with incoming shipments. Trade sentiment steady. Light type fowl demand was limited and rated as mostly light with offerings fully adequate to mostly ample.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices were unchanged. Trade sentiment was steady. Retail demand was in a full range, light to instances good with features providing the best interest. Food service movement was generally moderate to instances good with improvement anticipated in tourist and vacation areas. Supplies were adequate to close for the larger sizes, mediums adequate to available. Central states breaking stock prices were unchanged. Demand continues fairly good for the tight to barely adequate offerings. A few breakers adjusting schedules to match incoming shell eggs. Floor stocks in close balance to adequate. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	62-71	64-68
LARGE	61-69	62-67
MEDIUM	50-58	53-55

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, Western NY, and Western PA

**NORTHEAST REGIONAL** All prices were unchanged. The market tone was steady. Retail and distributive demand ranged moderate to good, slightly better into feature activity. Large eggs were advertised at 69 cents per dozen. Supplies were adequate for trade needs. Breaking stock offerings were sufficient to at times short for the moderate to good demand. Light type hens were fully adequate for the light to fair demand.

	RANGE	MOSTLY
EXTRA LARGE	67-80	70-73
LARGE	62-77	68-69
MEDIUM	52-67	57-59

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

**SHELL EGGS-COMBINED REGIONAL** FOR W/E 06-Jun-03  
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	71.50	68.50	58.00
SOUTHEAST	71.50	69.50	55.00
MIDWEST	66.00	64.50	54.00
SOUTH CENTRAL	72.50	68.50	56.00
COMBINED REGIONAL	70.46	67.76	55.76

\*\*Corrections for May 30, 2003.

MIDWEST	60.00	59.00	53.50 **
COMBINED REGIONAL	66.34	63.53	55.36 **

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY REGIONAL AREA POPULATIONS

## WEEKLY SHELL EGG INVENTORY REPORT-AM JUN 09, 2003

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/  
(30 DOZEN CASES-IN THOUSANDS)

		Northeast	No Cent	So Cent	So Atl	5-Area Pacific	
Jumbo	Curr Wk	11.4	18.7	5.8	11.9	11.1	58.9
	Change	-1.0	3.0	0.3	0.3	-0.1	4%
Ex Lge	Curr Wk	25.1	46.8	14.3	22.0	36.0	144.2
	Change	1.3	-1.0	0.6	3.6	3.9	6%
Large	Curr Wk	34.2	82.0	62.2	80.2	85.6	344.2
	Change	-1.4	0.2	3.7	8.7	-7.3	1%
Medium	Curr Wk	11.0	37.5	18.9	19.2	37.6	124.2
	Change	1.8	-0.6	-1.1	-1.8	-0.9	-2%
Small	Curr Wk	6.4	6.2	3.9	4.9	7.5	28.9
	Change	0.0	1.4	0.6	-2.3	1.7	5%
Misc	Curr Wk	6.4	18.9	8.9	10.7	6.7	51.6
	Change	1.8	3.2	-0.1	-3.7	0.5	3%
Ungraded	Curr Wk	11.2	28.5	18.1	19.1	28.0	104.9
	Change	-2.0	-3.3	-4.1	-6.6	-1.5	-14%
Total	Curr Wk	105.7	238.6	132.1	168.0	212.5	856.9
	Percent Change	0%	1%	0%	-1%	-2%	0%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	856.9	0%	172
Shell Egg Breaking Stock 2/	253.7	-4%	36
Total Shell Egg	1110.6	-1%	208

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

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IOWA-MINNESOTA-WISCONSIN	PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN	06-10-03	06-03-03	06-11-02
Large		44-48	44-48	38-41
Medium		33-35	33-35	23-27

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

**WEEK ENDING 07-JUN-03**

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,164,538	28,802	10,506	5,780	2,553	4,088
PW	1,085,855	27,488	9,555	5,427	2,293	3,751
LY	1,272,049	30,286	11,870	6,456	3,063	4,444
% CHG PW	7	5	10	7	11	9
% CHG LY	-8	-5	-11	-10	-17	-8
2003	25,887,097	631,798	235,757	130,073	53,085	94,991
2002	26,736,032	619,940	265,125	142,478	64,275	96,149
% CHG YTD	-3	2	-11	-9	-17	-1

AVERAGE YIELD PER CASE	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
(INEDIBLE INCLUDED)	42.23	42.57	41.71
(INEDIBLE EXCLUDED)	38.72	39.11	38.22

**BROILER HATCHERY**

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	May 31	Jun 07	May 31	June 07
	Thousand			
AL	29,179	29,247	21,477	21,747
AR	30,302	30,797	*23,863	24,744
DE	3,752	3,761	*4,301	4,942
FL	1,325	1,329	1,774	1,450
GA	32,684	32,625	*25,507	25,942
KY	*6,534	6,546	*5,049	5,904
LA	3,953	3,953	3,623	3,727
MD	*9,737	9,790	*7,135	6,703
MS	19,624	19,637	16,036	16,655
NC	18,759	19,272	15,140	14,834
OK	6,452	6,633	4,303	5,314
PA	*4,029	3,839	*2,821	2,688
SC	4,845	5,006	4,388	4,544
TX	*15,068	14,920	*12,552	12,503
VA	6,617	6,617	*5,165	5,055
CA, LA, MO, TN, & WV	*17,250	17,403	*16,421	14,893
<b>19 State Total</b>	<b>*210,110</b>	<b>211,375</b>	<b>*169,555</b>	<b>171,645</b>
Previous Year Total	212,345	212,336	172,385	174,118
Pct. of Prev. Year	99	100	98	99

\* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 19-Jul-03 IS ESTIMATED AT 157.1 MILLION HEAD. THIS COMPARES TO 156.8 MILLION HEAD THE PREVIOUS WEEK AND TO 163.1 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 161.9 MILLION HEAD AND THE COMPOSITE WEIGHTED AVERAGE PRICE WAS 57.56 CENTS PER POUND.

**TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES**

(CNTS/DOZ) NATIONAL TRADING WEEK OF 06/05/03-05/11/03

	CURRENT LDS	FUTURE LDS	TOTAL LDS				
	103.50	72.75	176.25				
	SE	NE	MW				
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	47.00	51.50	48.25	49.50	—	—	11.00
GNR W 2	—	—	—	46.00	—	47.00	5.00
GL W J	—	—	67.00	69.00	54.31	—	8.50
GL W XL	—	63.64	60.10	61.62	55.14	58.00	42.00
GL W LG	—	62.00	57.50	59.67	54.25	55.00	34.25
GL W MD	—	45.50	42.38	45.93	44.54	45.40	17.50
GL W SM	31.00	33.00	30.00	32.06	—	—	5.50
NRBS - 48	—	—	—	—	48.92	47.97	57.00
NRBS - 42	—	—	—	—	39.50	40.25	4.00
NRBS - 39	—	—	28.00	30.00	—	38.83	3.75
NRBS - 36	—	—	—	—	28.50	30.00	2.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 07-Jun-2003**

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT CHG PW	LY
ATLANTA	21.1	21.6	-2	8
BOSTON	3.3	3.7	-11	10
CHICAGO	57.5	56.2	2	14
DETROIT	26.8	23.4	15	-15
KANSAS CITY	3.8	3.7	3	-36
LOS ANGELES	87.0	80.2	8	-7
NEW ORLEANS	11.6	12.0	-3	-2
NEW YORK	33.5	32.3	4	3
ST. LOUIS	19.2	15.7	22	49
SAN FRANCISCO	21.3	22.1	-4	0
TOTAL	285.1	270.9	5	1
4 WK MVG AVG	284.1			

**LIVE TURKEYS SLAUGHTERED WEEK ENDING 07-Jun-2003**

	YOUNG HENS	YOUNG TOMS	OLD BREEDERS	TOTAL	
	-----THOUSANDS-----				
HEAD	1,977	2,900	58	14	4,949
AVG WT	15.96	36.97	25.64	30.01	28.42
LAST WEEK	1,702	2,254	56	9	4,021
SAME WK YR AGO	1,862	2,879	46	10	4,797
AVG WT	15.72	36.00	25.59	28.88	28.01
TO-DATE/2003	40,947	61,861	1,394	333	104,535
TO-DATE/2002	41,378	60,714	982	172	103,246
Check total	7,556,093	223,744	74,307	157,722	249,419

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS WEEK ENDING 07-Jun-2003

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

—YOUNG TURKEYS—			OLD	TOTAL TURKEYS		
THOUSAND	PCT CHG	AVG	BANDED	AVG		
HEAD	PW	LIVE WT	-THOUSAND	HEAD- LIVE WT		
N EAST	883	20	21.98	(A) 886	21.98	
SATL	865	33	31.31	(A) 868	31.31	
N CENT	2,268	25	32.30	(A) 2,271	32.30	
S CENT	459	11	21.68	(A) 462	21.68	
WEST	460	15	22.91	(A) 462	22.91	
U.S. TOTAL	4,935(B)	23	28.42	14	4,949	28.42
TO-DATE						
2003	104,202(B)			333	104,535	
TO-DATE						
2002	103,074(B)			172	103,246	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 58,000 for the year 1,394,000; last year to date 982,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 07-Jun-2003 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	155,892	1,569	1,465	3,034	392
AVG WT	5.23	3.41	8.16	5.70	6.57
LAST WEEK	141,722	1,369	1,217	2,586	363
SAME WK YR AGO	158,905	1,850	1,515	3,365	411
AVG WT	5.12	3.52	8.12	5.59	6.51
TO-DATE/2003	3,465,471	38,257	30,518	68,775	9,647
TO-DATE/2002	3,542,034	42,101	30,305	72,406	10,061

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 159.0 million head. Estimated U.S. slaughter for this period 157.8 million head or 1.2 million head less than or 99% of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 14-Jun-03

CLASS	Current Week 06/14/03(1)	Previous Week 06/07/03
-----THOUSAND HEAD-----		
BRO-FRY	164,704(2)	161,426
LT HENS	1,709	1,590
HVY HENS	1,505	1,516
TOTAL	167,918	164,532

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 14-Jun-03 is 161.3 million head compared to 158.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.0 million head or 3.7 million more than estimated available. For week of 21-Jun-03 the estimated available is 161.0 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT	
MAY	3	158.7	158.3	100%	5.09
	10	157.5	159.2	99%	5.20
	17	157.4	158.7	99%	5.25
	24	161.0	158.4	102%	5.01
	31	143.4	158.0	91%	5.16
JUNE	7	157.8	159.0	99%	5.23
YEAR TO DATE	3507.6	3560.8	99%		
JUNE	14	161.3			
	21	161.0			

**READY-TO-COOK POULTRY BROILER/FRYERS**

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers f.o.b. and Delivered to First Receivers at major market areas week of 06/09/03-06/13/03 (cents per lb.)

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	52.00-55.00	55.41	43	57.04	81
Los Angeles	71.00	69.68	56	66.89	125
New York	58.00-61.00	59.14	22	59.97	51

**COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS**

	Change from		
	9-Jun-03	2-Jun-03	10-Jun-02
	61.44	0.08	58.66
NUMBER OF LOADS	588	61.36	

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
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**CURRENT SHIPMENTS 2/****8-16 LB HENS**

EASTERN REGION 3/	59-62	-	-	-
CENTRAL REGION 4/	57-62	-	-	-
WESTERN REGION 5/	59-62	-	-	-

**16-24 LB TOMS**

EASTERN REGION	59	-	-	-
CENTRAL REGION	57	-	-	-
WESTERN REGION	57-59	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)**

SELECTED STGE CENTERS (IN THOUSANDS)

		FREGS LBS	TURKS LBS	POP LBS
AM	06/09/03	2,716	212,253	44,544
AM	06/01/03	2,700	219,295	43,194
CHG		16	-7042	1350
PCT CHG		1%	-3%	3%

**HEN MARKETS**

**HEAVY TYPE** Final Price, Generally for slaughter the week of 09-Jun-03

	RANGE	MAJORITY	WTD. AVG
Southeast (1)	5.5-8.75 CENTS/LB.	8-8.5	8.16
Southeast (2)	TFEWR		
South Central(1)	6-11.5 CENTS/LB.	8-8.5	8.37

(1) At Farm Buyer Loading (2) At Farm Producer Loading

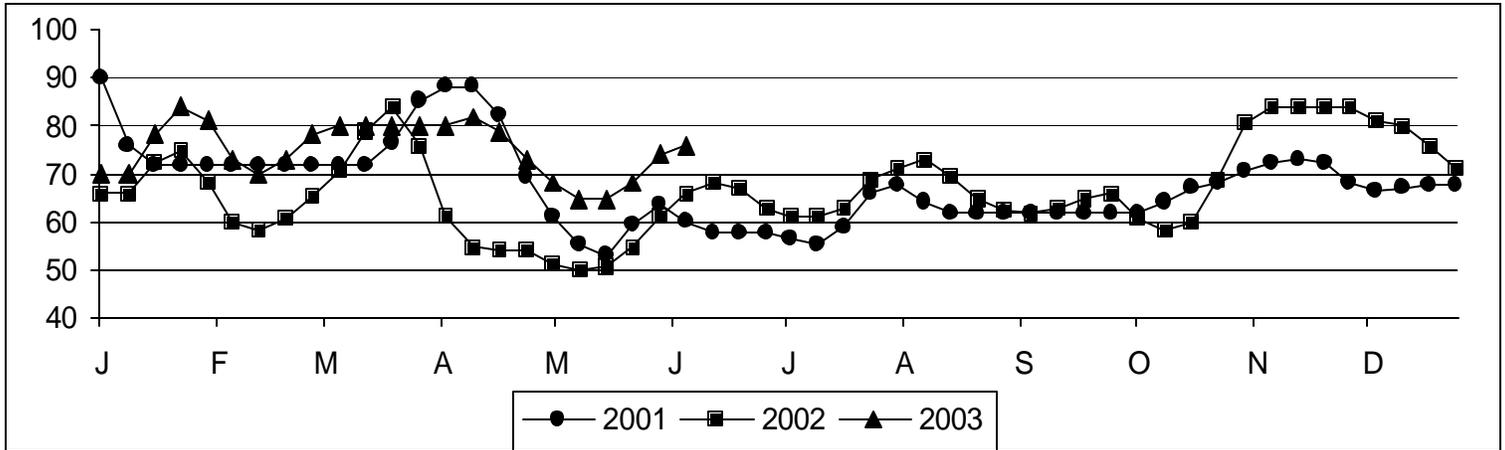
**LIGHT TYPE** 06-Jun-03 Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

	RANGE	MAJORITY
<b>Eastern</b>		
Removal Cost	0-11	8-10
<b>So. Central</b>		
Removal Cost	Too Few To Report	
<b>No. Central</b>		
Removal Cost	0-10.25	10-10.25

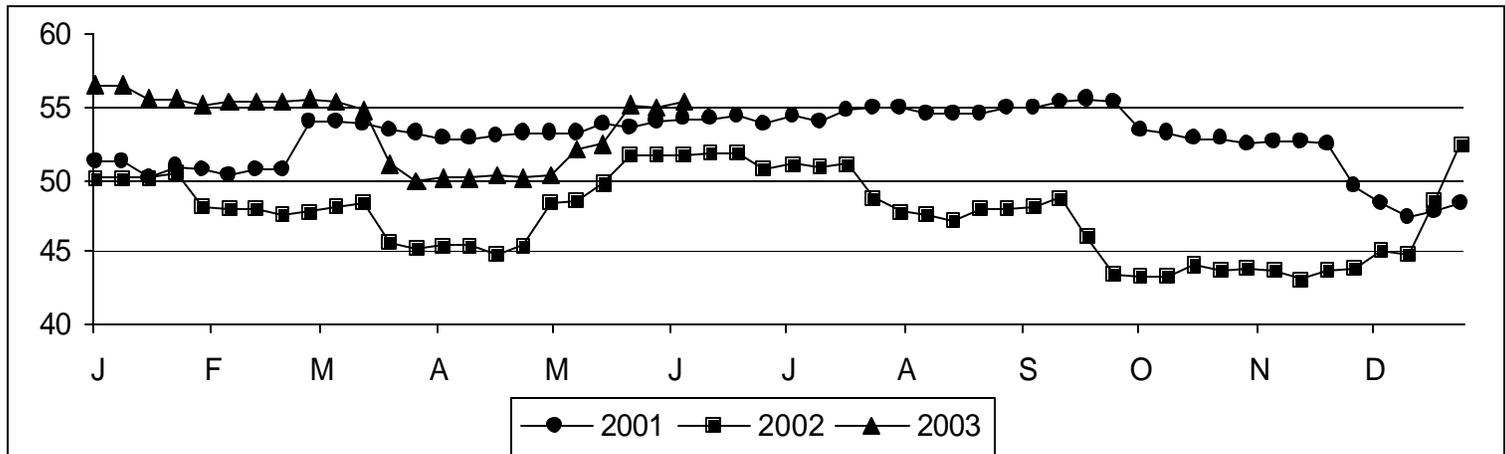
**COMMERCIAL EGG MOVEMENT REPORT** W/E 07-Jun-03  
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW LY	
N. ATLANTIC	212.0	2	-4
E.N. CENTRAL	558.9	4	26
W.N. CENTRAL	291.1	0	21
S. ATLANTIC	172.7	2	13
S. CENTRAL	92.1	-5	17
WEST	188.0	4	0
TOTAL	1514.8	2	15
MATCHED PLANTS REPORTING		86	86

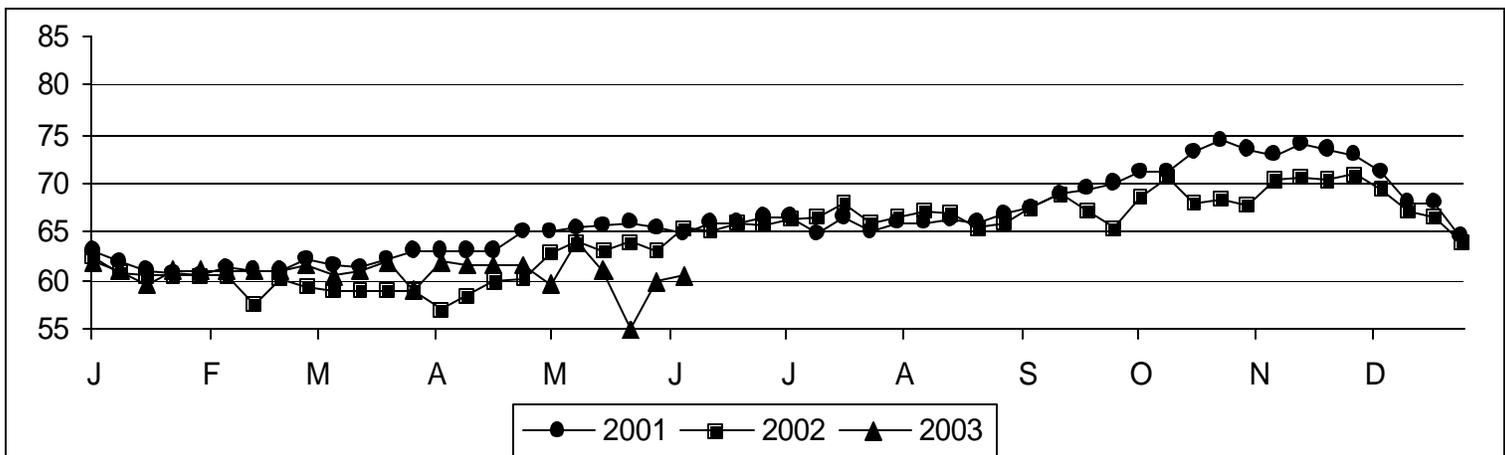
New York Large Weekly Average Price  
Cents per Dozen



Chicago Broiler/Fryer Weighted Average Prices  
Cents per Pound



Eastern Region Weekly Average Prices For 8-16 LB Hen Turkeys  
Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

**USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES****Washington, DC**Mike Sheats  
Branch ChiefVoice (202)720-6911  
Fax (202)720-2403**Des Moines, IA**Mary L. Adkins,  
(Officer-In-Charge)Voice (515)284-4471  
Fax (515)284-4468  
Recorded (515)284-4545**Atlanta, GA**Johnny Freeman,  
Officer-in-ChargeVoice (404)562-5850  
Fax (404)562-5875  
Recorded (404)562-5856**Bell, CA**Jim Derby,  
Officer-in-ChargeVoice (323)269-4154  
Fax (323)269-5926  
Recorded (323)260-4676**Jackson, MS**Gary Brown,  
(Southern States Area Supervisor)Voice (601)965-4662  
Fax (601)965-4661