



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW



Early week prices in most locations were lower on larger sizes and higher for medium. During the week prices continued higher for medium and were unchanged for the larger sizes. The trade sentiment was about steady for the larger sizes and steady to fully steady for medium. Retail demand was light to at times fairly good in areas with feature activity. Food service movement was mostly moderate. Supplies for all sizes were adequate to available for current needs. Central States breaking stock prices were unchanged to slightly lower. Demand was fair for the light to moderate offerings. Most breakers were easily satisfied with regular commitments and company owned production. Floor stocks were adequate to fully adequate. Schedules were full-time. The trade sentiment was mostly steady.

**PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.**

	EXTRA LARGE	LARGE	MEDIUM
<b>NORTHEAST CITIES</b>			
Boston (Brown)	97-99	88-90	54-56
New York	62-66	60-64	42-46
Philadelphia	60-64.5	59-62.5	37-44
<b>SOUTHERN CITIES</b>			
Atlanta (1) (2)	52-59	50-53	29-32
Jackson (1)	68-70	62-64	35-37
Major Louisiana Cities (1)	63-74	58-68	39-49
<b>MIDWEST CITIES</b>			
Chicago	51-55	49-53	32-36
Detroit (2)	47-52	46-50	30-34
Major Ohio Cities (2)	49-53	48-51	28-32
Major Wisconsin Cities	50-57	49-55	30-35
<b>WESTERN CITIES</b>			
Houston (1)	70-73	67-69	48-50
California (Grade AA)(1)(3)	93	83	64

- (1) - Prices reported weekly
- (2) - Delivered Warehouse
- (3) - Reported Invoice prices

**SHELL EGGS-12 METRO AREA** FOR WEEK ENDING 30-Aug-02  
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	64.23	62.35	39.18
SOUTHERN	64.14	59.86	35.40
MIDWEST	52.55	50.85	28.96
WESTERN	83.79	76.08	52.20
TWELVE METRO AREAS	68.50	64.33	41.15

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	09-03-02	08-27-02	09-04-01
Large	30-33	31-34	29-32
Medium	12-16	9-13	12-14

## WEEKLY SHELL EGG INVENTORY REPORT-AM SEP 02, 2002

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/  
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
	Northeast	CENT	CENT	Atl	Pacific		
<b>Jumbo</b>	<b>Curr Wk</b>	<b>5.9</b>	<b>16.6</b>	<b>6.4</b>	<b>13.0</b>	<b>10.1</b>	<b>52.0</b>
	Change	0.7	-0.3	1.0	0.3	-0.1	3%
<b>Ex Lge</b>	<b>Curr Wk</b>	<b>27.1</b>	<b>55.0</b>	<b>14.6</b>	<b>23.8</b>	<b>32.2</b>	<b>152.7</b>
	Change	1.4	-10.8	0.9	-1.4	-5.1	-9%
<b>Large</b>	<b>Curr Wk</b>	<b>43.4</b>	<b>125.8</b>	<b>81.0</b>	<b>85.5</b>	<b>112.7</b>	<b>448.4</b>
	Change	-11.0	-7.4	12.3	14.8	-1.8	2%
<b>Medium</b>	<b>Curr Wk</b>	<b>12.8</b>	<b>33.8</b>	<b>15.9</b>	<b>28.6</b>	<b>27.0</b>	<b>118.1</b>
	Change	-4.3	2.2	0.5	-1.2	4.1	1%
<b>Small</b>	<b>Curr Wk</b>	<b>8.5</b>	<b>13.0</b>	<b>3.8</b>	<b>7.8</b>	<b>10.0</b>	<b>43.1</b>
	Change	-2.6	-1.2	0.7	-1.9	1.1	-8%
<b>Misc</b>	<b>Curr Wk</b>	<b>3.4</b>	<b>25.2</b>	<b>8.3</b>	<b>14.5</b>	<b>6.6</b>	<b>58.0</b>
	Change	-0.5	-2.0	-1.7	-2.2	0.4	-9%
<b>Ungraded</b>	<b>Curr Wk</b>	<b>20.2</b>	<b>55.5</b>	<b>24.3</b>	<b>33.2</b>	<b>35.5</b>	<b>168.7</b>
	Change	2.2	-7.4	4.2	1.6	8.8	6%
<b>Total</b>	<b>Curr Wk</b>	<b>121.3</b>	<b>324.9</b>	<b>154.3</b>	<b>206.4</b>	<b>234.1</b>	<b>1041.0</b>
Percent	Change	-10%	-8%	13%	5%	3%	-1%

**TOTAL** Number of Cases Percent Change Number of Cooperators

Shell Egg	1041.0	-1%	174
Shell Egg Breaking Stock 2/	286.1	1%	38

Total Shell Egg 1327.1 0% 212

1/Information is supplied by a universe of 174 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

\*\*\*\*\*  
No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.  
\*\*\*\*\*

The five inventory areas are identified as:  
Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT  
North Central- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI  
South Central- AR, CO, KS, LA, MO, NM, OK, TX  
South Atlantic- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV  
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

WEEK ENDING 30-Aug-02

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,293,782	29,798	12,079	6,550	3,087	4,657
PW	1,285,319	31,020	11,194	5,905	3,030	4,524
LY	1,253,310	29,117	12,018	5,956	2,870	4,357
% CHG PW	1	-4	8	11	2	3
% CHG LY	3	2	1	10	8	7
2002	42,106,571	979,527	406,915	218,278	100,454	149,640
2001	40,118,864	911,145	403,820	216,262	87,691	143,568
% CHG YTD	5	8	1	1	15	4

AVERAGE YIELD PER CASE -	CURRENT	PREVIOUS	LAST
(INEDIBLE INCLUDED)	WEEK	WEEK	YEAR
(INEDIBLE INCLUDED)	41.03	40.96	41.05
(INEDIBLE EXCLUDED)	37.43	37.44	37.57

**BROILER HATCHERY**

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	Aug 24	Aug 31	Aug 24	Aug 31
	Thousand			
AL	29,028	29,353	22,617	21,576
AR	29,869	29,734	23,964	23,921
DE	3,451	3,421	4,806	5,308
FL	2,250	2,101	2,136	2,126
GA	31,518	31,553	*25,541	25,827
KY	*6,861	6,509	*5,361	5,431
MD	9,862	10,049	6,291	6,114
MS	18,706	18,516	15,989	15,956
NC	17,969	17,740	15,099	14,679
OK	6,697	6,663	4,751	4,143
PA	*3,759	3,731	*2,774	2,704
SC	5,070	4,864	3,786	4,118
TX	13,528	14,347	11,729	11,146
VA	6,300	6,354	5,419	4,959
CA, LA, MO, TN, & WV	19,783	19,726	18,023	18,764

**19 State Total** \*204,651 204,661 \*168,286 166,772

Previous Year Total 207,346 204,622 167,386 165,420

Pct. of Prev. Year 99 100 101 101

\* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 12-Oct-02 IS ESTIMATED AT 154.2 MILLION HEAD. THIS COMPARES TO 154.6 MILLION HEAD THE PREVIOUS WEEK AND TO 155.4 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 159.6 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 60.69 CENTS PER POUND.

**TRAILER LOAD EGG SALES** - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING WEEK OF 08/29/02-09/04/02

CURRENT LDS 78.50 FUTURE LDS 64.75 TOTAL LDS 143.25

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	34.00	37.00	35.00	36.50	34.63	36.25	14.00
GNR W 2	—	33.00	—	—	31.50	33.00	2.00
GL W J	—	—	—	—	57.00	—	1.00
GL W XL	44.50	45.00	46.00	48.10	39.64	39.11	48.00
GL W LG	—	46.00	—	42.50	34.58	36.00	29.00
GL W MD	—	—	25.10	24.75	23.00	24.00	16.25
GL W SM	19.00	23.50	—	—	—	—	3.00
NRBS - 48	—	—	—	—	34.50	30.24	47.00
NRBS - 45	25.00	—	—	—	—	28.13	4.00
NRBS - 42	—	—	—	—	21.25	22.75	1.00
NRBS - 39	9.40	10.40	—	—	—	19.00	13.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 31-Aug-02

SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSANDS		PW	LY
ATLANTA	17.3	17.9	-3	-21
BOSTON	3.5	3.5	0	-20
CHICAGO	50.4	38.3	32	9
DETROIT	27.2	27.6	-1	-18
KANSAS CITY	4.2	4.2	0	8
LOS ANGELES	84.6	86.4	-2	-26
NEW ORLEANS	8.9	8.6	3	6
NEW YORK	32.3	33.3	-3	-18
ST. LOUIS	15.0	15.5	-3	-16
SAN FRANCISCO	23.5	22.6	4	5
TOTAL	266.9	257.9	3	-14
4 WK MVG AVG	260.7			

**LIVE TURKEYS SLAUGHTERED** WEEK ENDING 24-Aug-2002

	YOUNG		YOUNG		TOTAL
	HENS	TOMS	BREEDERS		
-----THOUSANDS-----					
HEAD	2,107	2,748	70	4	4,929
AVG WT	15.16	34.41	24.38	30.01	26.04
LAST WEEK	2,174	2,919	64	13	5,170
SAME WK YR AGO	2,033	2,925	42	3	5,003
AVG WT	15.47	32.68	23.95	28.21	25.61
TO-DATE/2002	64,403	94,893	1,749	271	161,316
TO-DATE/2001	70,147	94,926	1,461	410	166,944

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS WEEK ENDING 31-Aug-2002

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	—YOUNG TURKEYS—			OLD		TOTAL TURKEYS	
	THOUSAND	PCT CHG	AVG	BANDED	HEAD-	LIVE WT	AVG
HEAD PW LIVE WT -THOUSAND HEAD- LIVE WT							
N EAST	802	2	21.12	(A)	803	21.12	
SATL	848	-8	25.53	(A)	849	25.53	
N CENT	2,254	-7	29.83	(A)	2,255	29.83	
S CENT	503	-6	21.17	(A)	504	21.17	
WEST	518	6	22.66	(A)	518	22.66	
U.S. TOTAL	4,925(B)	-4	26.04	4	4,929	26.04	

TO-DATE

2002 161,045(B) 271 161,316

TO-DATE

2001 166,534(B) 410 166,944

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 70,000; for the year 1,749,000; last year to date 1,461,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 31-Aug-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	165,624	1,848	1,640	3,488	384
AVG WT	4.90	3.34	8.05	5.55	6.42
LAST WEEK	160,767	1,779	1,650	3,429	405
SAME WK YR AGO	161,602	1,924	1,410	3,334	573
AVG WT	5.01	3.51	8.29	5.53	6.60
TO-DATE/2002	5,440,868	61,890	48,478	110,368	14,972
TO-DATE/2001	5,379,259	61,856	48,196	110,052	17,572

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.2 million head. Estimated U.S. slaughter for this period 167.6 million head or 10.4 million head more than or 107% of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 07-Sep-02

CLASS	CURRENT WEEK	PREVIOUS WEEK
	09/07/02(1)	08/31/02
-----THOUSAND HEAD-----		
BRO-FRY	147,074(2)	168,656
LT HENS	1,529	1,909
HVY HENS	1,470	1,696
TOTAL	150,073	172,261

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 07-Sep-02 is 157.0 million head compared to 143.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 147.4 million head or 9.6 million less than estimated available. For week of 14-Sep-02 the estimated available is 158.6 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO****ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT		
JULY	27	163.2	163.4	100%	5.07
AUGUST	3	159.6	162.5	98%	4.99
	10	162.5	162.1	100%	5.02
	17	161.4	161.9	100%	5.12
	24	162.7	160.0	102%	4.99
	31	167.6	157.2	107%	4.90
YEAR TO DATE	5505.9	5546.0	99%		
SEPTEMBER	7	157.0			
	14	158.6			

**READY-TO-COOK POULTRY BROILER/FRYERS**

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 09/02/02-09/07/02

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	45.00-48.00	47.96	41	50.47	81
Los Angeles	69.00	66.54	66	63.60	165
New York	47.00-50.00	48.50	24	51.82	51

**12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS**

	Change from			
	3-Sep-02	27-Aug-02	27-Aug-02	4-Sep-01
	56.19	-0.12	56.31	61.63

NUMBER OF LOADS 605

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
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**CURRENT SHIPMENTS 2/****8-16 LB HENS**

EASTERN REGION 3/	66-69	-	-	-
CENTRAL REGION 4/	64-67	64-65	64.67	60
WESTERN REGION 5/	66-68	-	-	-

**16-24 LB TOMS**

EASTERN REGION	58-60	-	-	-
CENTRAL REGION	57-59	59	59.00	20
WESTERN REGION	58-60	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)**

	FREGS LBS	TURKS LBS	POP LBS
AM 09/02/02	2,484	216,370	71,355
AM 08/01/02	2,024	215,685	75,870
CHG	460	685	-4515
PCT CHG	23%	0%	-6%

**HEN MARKETS** Final Price, Cents Per LB, Generally for slaughter the week of 09/02/02

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	7-10.5 CENTS/LB.	8-9	8.70
Southeast (2)	TFEWR		
South Central(1)	6-11.5 CENTS/LB.	8-9.25	9.17

**LIGHT TYPE**

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. 08/30/02

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

\*TFEWR - Too Few to Report

**COMMERCIAL EGG MOVEMENT REPORT**

W/E 31-Aug-02

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	228.4	4	5
E.N. CENTRAL	567.4	-1	8
W.N. CENTRAL	275.9	-2	0
S. ATLANTIC	179.5	2	-1
S. CENTRAL	83.6	5	6
WEST	191.6	3	-3
TOTAL	1526.4	1	4

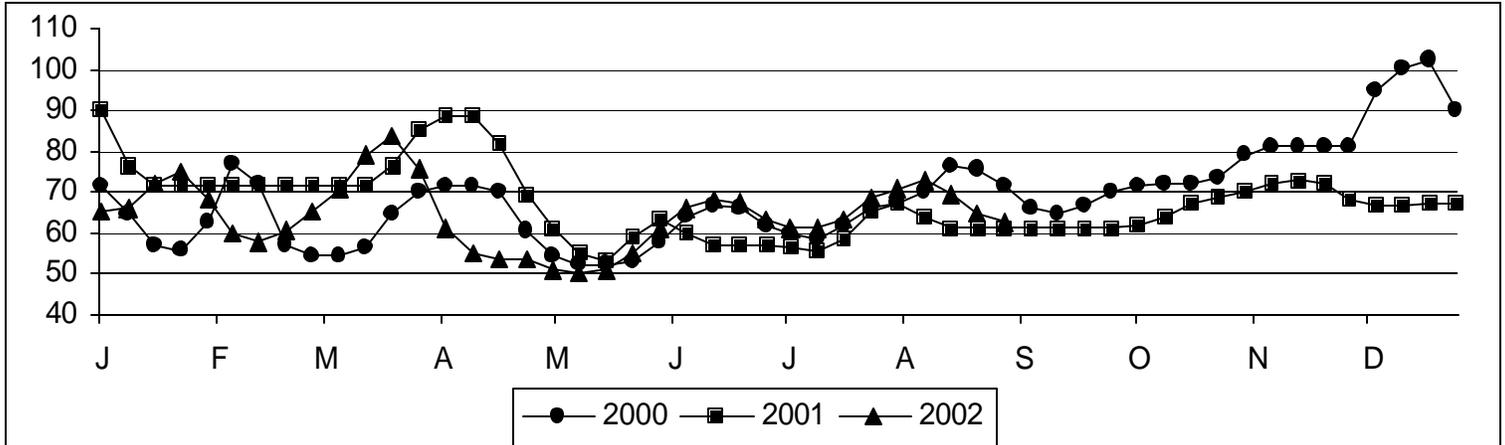
MATCHED PLANTS REPORTING

87

86

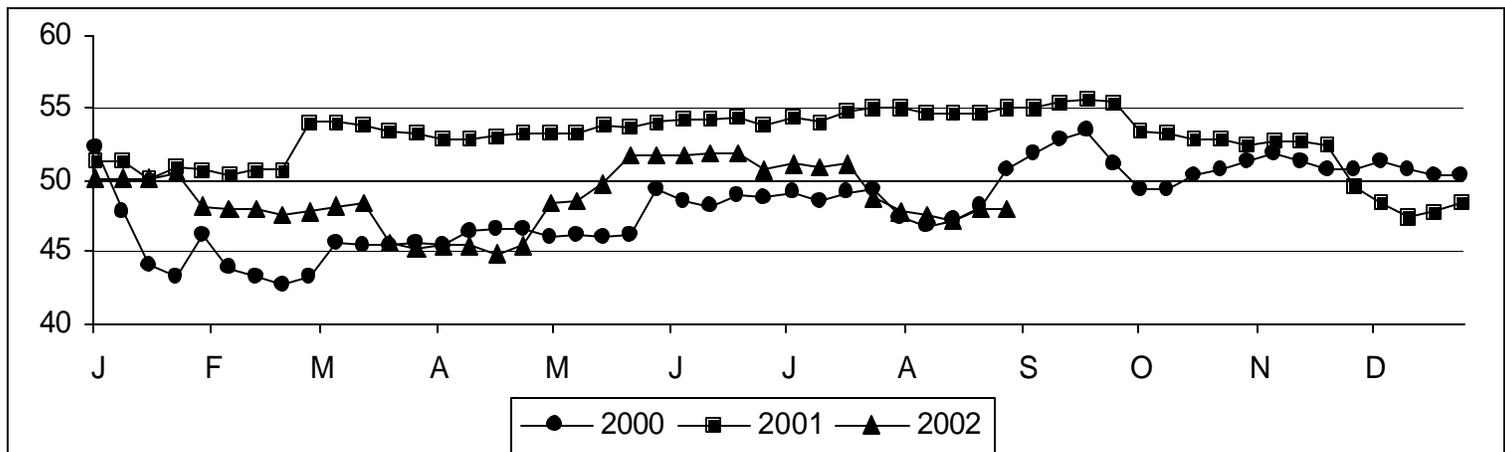
### New York Large Weekly Average Price

Cents per Dozen



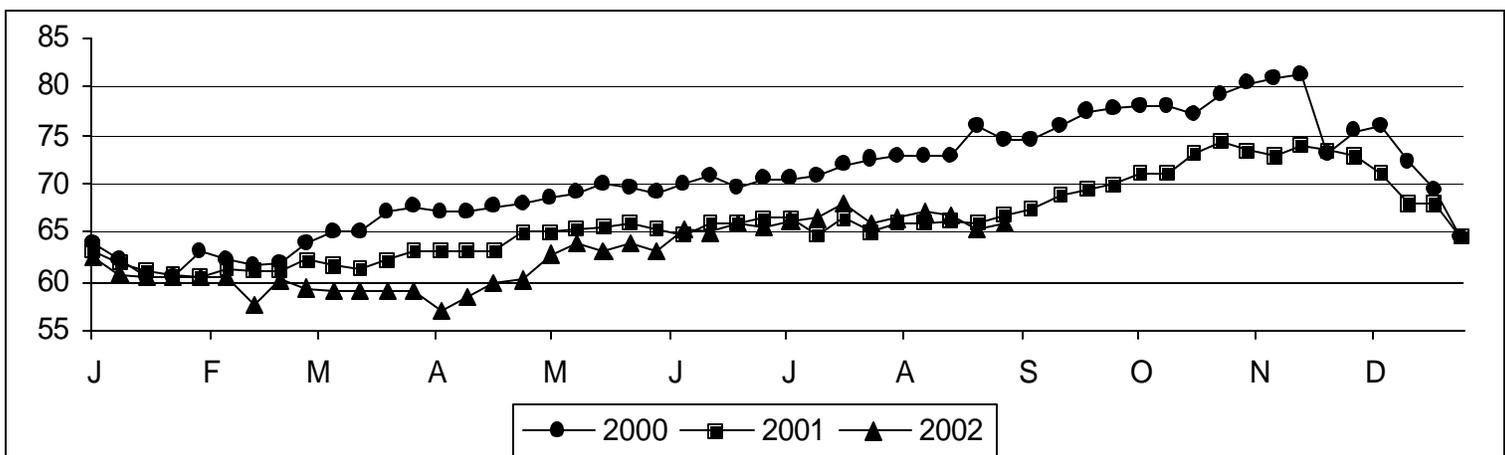
### Chicago Broiler/Fryer Weighted Average Prices

Cents per Pound



### Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys

Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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