



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW



Early week prices in most locations were lower on all sizes. During the week prices were irregular with the larger sizes ranging from unchanged to lower, while mediums were slightly higher. The market tone was mixed from usually steady to instances barely steady. Retail demand was light to moderate, with some extra orders noted for to the upcoming holiday. Food service movement was moderate to good as most resort and vacation areas get ready for the last big weekend of the season. Supplies were adequate to ample on all sizes. Central States breaking stock prices were lower. Demand remained light with offerings fully adequate. Liquid whole egg and whites readily available. Breaking schedules were reduced for next week with most breakers rather appreciative of the time off, as liquid markets remain sluggish. Trade sentiment cautiously steady to barely steady.

**PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.**

	EXTRA LARGE	LARGE	MEDIUM
<b>NORTHEAST CITIES</b>			
Boston (Brown)	97-100	88-91	54-56
New York	62-66	60-64	38-42
Philadelphia	60-67	59-65	36-40
<b>SOUTHERN CITIES</b>			
Atlanta (1) (2)	53-62	51-58	28-31
Jackson (1)	72-74	66-68	37-39
Major Louisiana Cities (1)	66-75	61-69	38-46
<b>MIDWEST CITIES</b>			
Chicago	51-55	49-53	29-33
Detroit (2)	48-53	47-51	27-31
Major Ohio Cities (2)	50-54	49-52	25-29
Major Wisconsin Cities	51-58	50-56	27-32
<b>WESTERN CITIES</b>			
Houston (1)	71-74	68-70	45-47
California (Grade AA)(1)(3)	95	84	60
(1) - Prices reported weekly			
(2) - Delivered Warehouse			
(3) - Reported Invoice prices			

**SHELL EGGS-12 METRO AREA FOR WEEK ENDING 23-Aug-02**  
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	67.00	65.12	39.35
SOUTHERN	70.15	65.37	38.65
MIDWEST	56.22	54.54	29.34
WESTERN	87.79	80.08	53.20
TWELVE METRO AREAS	72.18	67.98	41.88

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	08-27-02	08-20-02	08-28-01
Large	31-34	35-38	29-32
Medium	9-13	10-14	12-14

**WEEKLY SHELL EGG INVENTORY REPORT-AM AUG 26, 2002**  
STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/  
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
	Northeast	CENT	CENT	Atl	Pacific		
<b>Jumbo</b>	<b>Curr Wk</b>	<b>5.2</b>	<b>16.9</b>	<b>5.4</b>	<b>12.7</b>	<b>10.2</b>	<b>50.4</b>
	Change	1.1	2.6	-0.8	1.6	-0.1	10%
<b>Ex Lge</b>	<b>Curr Wk</b>	<b>25.7</b>	<b>65.8</b>	<b>13.7</b>	<b>25.2</b>	<b>37.3</b>	<b>167.7</b>
	Change	4.0	4.2	-1.0	4.4	3.7	10%
<b>Large</b>	<b>Curr Wk</b>	<b>54.4</b>	<b>133.2</b>	<b>68.7</b>	<b>70.7</b>	<b>114.5</b>	<b>441.5</b>
	Change	5.4	-3.1	10.7	0.0	4.0	4%
<b>Medium</b>	<b>Curr Wk</b>	<b>17.1</b>	<b>31.6</b>	<b>15.4</b>	<b>29.8</b>	<b>22.9</b>	<b>116.8</b>
	Change	-0.3	-11.8	0.7	3.9	-6.8	-11%
<b>Small</b>	<b>Curr Wk</b>	<b>11.1</b>	<b>14.2</b>	<b>3.1</b>	<b>9.7</b>	<b>8.9</b>	<b>47.0</b>
	Change	4.0	0.0	0.3	1.4	1.6	18%
<b>Misc</b>	<b>Curr Wk</b>	<b>3.9</b>	<b>27.2</b>	<b>10.0</b>	<b>16.7</b>	<b>6.2</b>	<b>64.0</b>
	Change	1.0	4.9	0.3	2.7	1.2	19%
<b>Ungraded</b>	<b>Curr Wk</b>	<b>18.0</b>	<b>62.9</b>	<b>20.1</b>	<b>31.6</b>	<b>26.7</b>	<b>159.3</b>
	Change	2.7	-2.5	0.5	0.4	-1.5	0%
<b>Total</b>	<b>Curr Wk</b>	<b>135.4</b>	<b>351.8</b>	<b>136.4</b>	<b>196.4</b>	<b>226.7</b>	<b>1046.7</b>
Percent	Change	15%	-2%	9%	8%	1%	4%
<b>TOTAL</b>		<b>Number of Cases</b>		<b>Percent Change</b>	<b>Number of Cooperators</b>		
Shell Egg		1046.7		4%	174		
Shell Egg Breaking Stock 2/		283.1		-4%	38		
Total Shell Egg		1329.8		2%	212		

1/Information is supplied by a universe of 174 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

	NO	SO	SO	5-AREA		
NORTHEAST	CENT	CENT	ATL	PACIFIC	SUMMARY	
	117.5	357.5	125.7	182.0	224.6	1007.3

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

WEEK ENDING 23-Aug-02

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,285,319	31,020	11,194	5,905	3,030	4,524
PW	1,296,759	30,330	11,792	5,994	2,943	4,655
LY	1,255,138	28,426	12,541	6,261	2,859	4,484
% CHG PW	-1	2	-5	-1	3	-3
% CHG LY	2	9	-11	-6	6	1
2002	40,812,789	949,729	394,836	211,728	97,367	144,983
2001	38,865,554	882,028	391,802	210,306	84,821	139,211
% CHG YTD	5	8	1	1	15	4

AVERAGE YIELD PER CASE -	CURRENT	PREVIOUS	LAST
(INEDIBLE INCLUDED)	WEEK	WEEK	YEAR
(INEDIBLE INCLUDED)	40.96	40.69	41.20
(INEDIBLE EXCLUDED)	37.44	37.10	37.63

**BROILER HATCHERY**

STATE	Broiler Eggs Set in		Broiler Chicks Placed	
	19 Selected States	19 Selected States	19 Selected States	19 Selected States
	Aug 17	Aug 24	Aug 17	Aug 24
	Thousand			
AL	29,606	29,028	22,570	22,617
AR	*29,108	29,869	24,158	23,964
DE	3,543	3,451	*5,696	4,806
FL	2,280	2,250	2,111	2,136
GA	31,137	31,518	*25,858	25,635
KY	*6,663	6,834	*5,347	5,323
MD	9,927	9,862	*5,749	6,291
MS	18,865	18,706	15,854	15,989
NC	18,198	17,969	14,629	15,099
OK	6,707	6,697	3,941	4,751
PA	*3,748	3,754	*2,695	2,729
SC	4,979	5,070	4,286	3,786
TX	14,551	13,528	11,632	11,729
VA	6,145	6,300	*4,722	5,419
CA, LA, MO, TN, & WV	19,929	19,783	*18,343	18,023

**19 State Total \*205,386 204,619 \*167,591 168,297**

Previous Year Total 207,243 207,346 165,060 167,386

Pct. of Prev. Year 99 99 102 101

\* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 5-Oct-02 IS ESTIMATED AT 154.6 MILLION HEAD. THIS COMPARES TO 154.5 MILLION HEAD THE PREVIOUS WEEK AND TO 155.7 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 162.6 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 60.71 CENTS PER POUND.

**TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES**

(CNTS/DOZ) NATIONAL TRADING WEEK OF 08/22/02-08/28/02

CURRENT LDS 94.50 FUTURE LDS 66.75 TOTAL LDS 161.25

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	34.00	38.00	36.10	37.79	35.00	36.00	13.00
GNR W 2	—	35.00	—	—	29.17	31.17	5.00
GNR W 3	—	—	—	—	—	25.75	4.00
GL W XL	—	50.00	46.75	48.49	39.68	—	65.50
GL W LG	—	—	—	46.74	34.24	40.50	33.75
GL W MD	—	23.50	21.89	22.08	22.33	24.69	23.75
GL W SM	22.08	24.42	17.33	18.83	—	—	4.50
NRBS - 48	—	—	—	30.00	27.50	32.18	26.50
NRBS - 42	19.50	20.50	—	—	18.83	21.25	10.00
NRBS - 39	—	—	16.33	18.17	—	20.70	17.75

**MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 24-Aug-02**

SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSANDS		PW	LY
ATLANTA	17.9	20.8	-14	-25
BOSTON	3.5	3.5	0	-10
CHICAGO	38.3	35.3	9	-26
DETROIT	27.6	25.0	10	3
KANSAS CITY	4.2	3.9	8	8
LOS ANGELES	86.4	82.4	5	-10
NEW ORLEANS	8.6	12.5	-31	0
NEW YORK	33.3	31.3	6	-10
ST. LOUIS	15.5	16.6	-7	0
SAN FRANCISCO	22.6	22.3	1	-5
TOTAL	257.9	253.6	2	-11
4 WK MVG AVG	263.1			

**LIVE TURKEYS SLAUGHTERED WEEK ENDING 24-Aug-2002**

	YOUNG		YOUNG		TOTAL
	HENS	TOMS	BREEDERS		
	-----THOUSANDS-----				
HEAD	2,174	2,919	64	13	5,170
AVG WT	15.41	34.25	24.45	26.68	26.19
LAST WEEK	1,885	2,816	86	0	4,787
SAME WK YR AGO	1,892	3,098	60	12	5,062
AVG WT	15.17	32.69	23.95	26.16	26.03
TO-DATE/2002	62,296	92,145	1,679	267	156,387
TO-DATE/2001	68,114	92,001	1,419	407	161,941

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS WEEK ENDING 24-Aug-2002

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	--YOUNG TURKEYS--			OLD BANDED	TOTAL TURKEYS	
	THOUSAND	PCT CHG	AVG		HEAD-	LIVE WT
	HEAD	PW	LIVE WT		THOUSAND	HEAD-
N EAST	785	7	21.17	(A)	788	21.17
SATL	917	32	26.84	(A)	920	26.84
N CENT	2,433	6	29.30	(A)	2,436	29.30
S CENT	535	6	20.49	(A)	537	20.49
WEST	487	-13	23.75	(A)	489	23.75
U.S. TOTAL	5,157 (B)	8	26.19	13	5,170	26.19
TO-DATE						
2002	156,120 (B)			267	156,387	
TO-DATE						
2001	161,534 (B)			407	161,941	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 64,000 for the year 1,679,000; last year to date 1,419,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 24-Aug-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	160,767	1,779	1,650	3,429	405
AVG WT	4.99	3.32	7.93	5.54	6.79
LAST WEEK	159,433	1,764	1,523	3,287	400
SAME WK YR AGO	158,648	1,696	1,421	3,117	528
AVG WT	4.92	3.39	8.16	5.56	6.54
TO-DATE/2002	5,275,244	60,042	46,838	106,880	14,588
TO-DATE/2001	5,217,657	59,932	46,786	106,718	16,999

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.0 million head. Estimated U.S. slaughter for this period 162.7 million head or 2.7 million head more than or 102% of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 31-Aug-02

CLASS	CURRENT WEEK	PREVIOUS WEEK
	08/31/02(1)	08/24/02
-----THOUSAND HEAD-----		
BRO-FRY	168,656 (2)	165,897
LT HENS	1,909	1,909
HVY HENS	1,696	1,706
TOTAL	172,261	169,512

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 31-Aug-02 is 157.2 million head compared to 163.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 169.0 million head or 11.8 million more than estimated available. For week of 07-Sep-02 the estimated available is 157.0 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
JULY 20	161.9	163.1	99%
27	163.2	163.4	100%
AUGUST 3	159.6	162.5	98%
10	162.5	162.1	100%
17	161.4	161.9	100%
24	162.7	160.0	102%
YEAR TO DATE	5338.3	5388.8	99%
AUGUST 31		157.2	
SEPTEMBER 7		157.0	

**READY-TO-COOK POULTRY BROILER/FRYERS**

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 08/26/02-08/31/02

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	45.00-48.00	47.93	44	50.06	85
Los Angeles	69.00	66.36	68	64.66	139
New York	46.00-49.00	48.27	22	50.72	47

**12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS**

Change from				
	26-Aug-02	19-Aug-02	19-Aug-02	27-Aug-01
	56.31	0.76	55.55	61.46
NUMBER OF LOADS	573			

**MONTHLY 12-CITY WTD AVG PRICE FOR R.T.C. BROILER/FRYERS**

MONTH	WEIGHTED AVERAGE	LOADS
AUGUST	55.72	2697.80

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
<b>CURRENT SHIPMENTS 2/</b>				
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	66-68	-	-	-
CENTRAL REGION 4/	65-67	-	-	-
WESTERN REGION 5/	66-68	-	-	-

**16-24 LB TOMS**

EASTERN REGION	58-60	-	-	-
CENTRAL REGION	57-59	-	-	-
WESTERN REGION	58-60	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)**

	FREGS LBS	TURKS LBS	POP LBS
AM 08/26/02	2,269	214,970	71,938
AM 08/01/02	2,024	215,685	75,870
CHG	245	-715	-3932
PCT CHG	12%	0%	-5%

**HEN MARKETS** Final Price, Cents Per LB, Generally for slaughter the week of 08/26/02

HEAVY TYPE	RANGE	MAJORITY	AVG
Southeast (1)	5-10.5 CENTS/LB.	8-9	8.55
Southeast (2)	TFEWR		
South Central(1)	5.5-11.75 CENTS/LB.	8-9.25	9.13

**LIGHT TYPE**

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. 08/23/02

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

\*TFEWR - Too Few to Report

**COMMERCIAL EGG MOVEMENT REPORT**

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	220.2	0	2
E.N. CENTRAL	575.3	4	10
W.N. CENTRAL	280.9	4	2
S. ATLANTIC	175.7	-1	-3
S. CENTRAL	79.3	-1	1
WEST	186.9	2	-5
TOTAL	1518.3	2	3

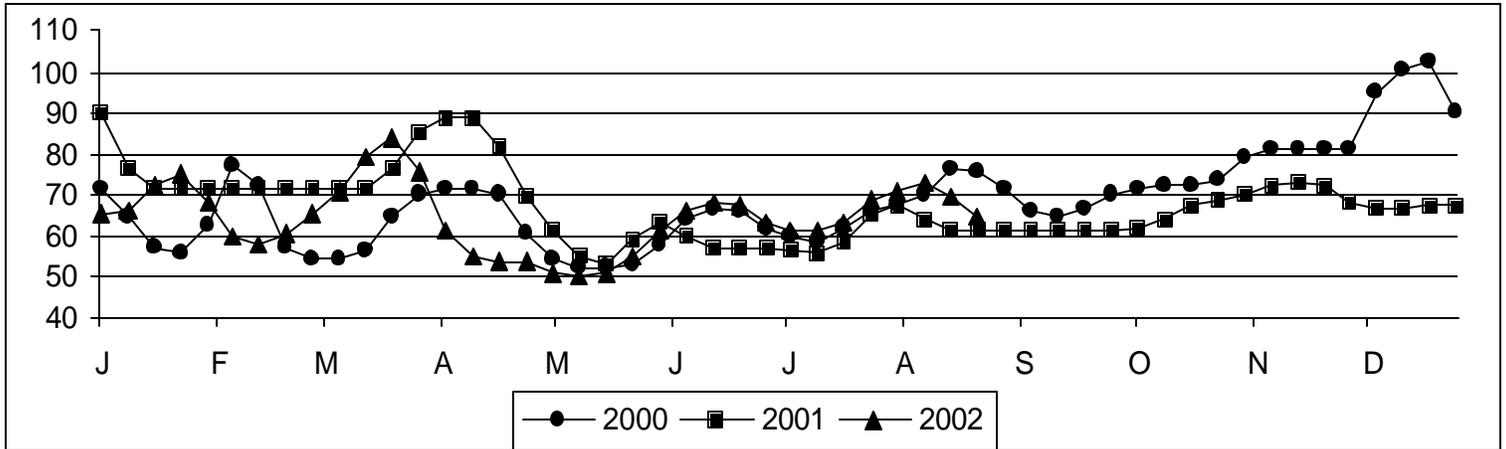
MATCHED PLANTS REPORTING

87

86

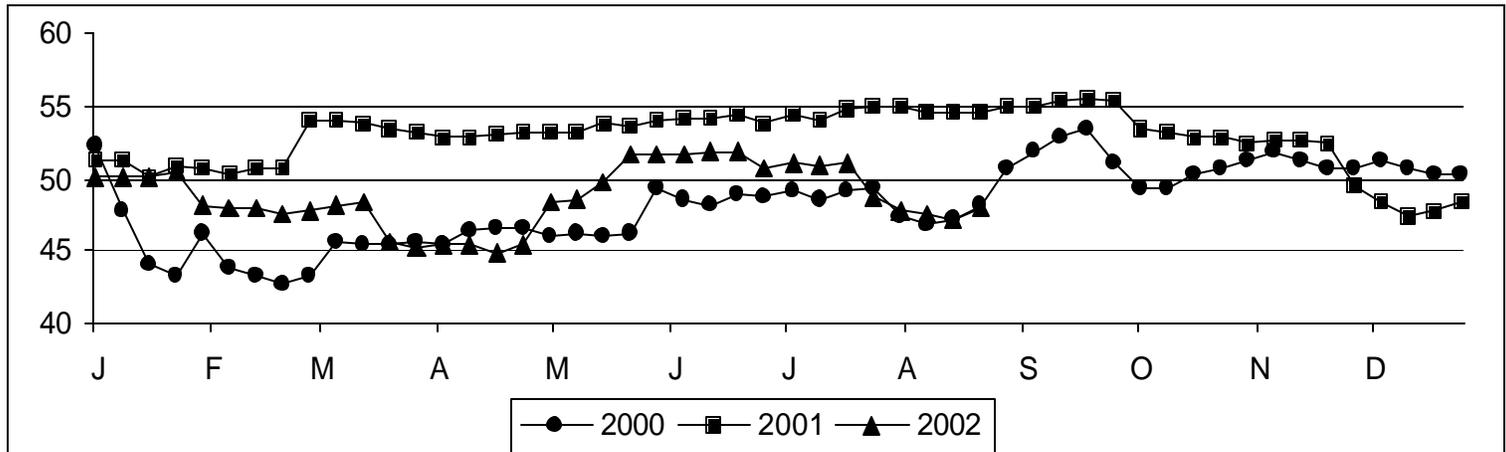
### New York Large Weekly Average Price

Cents per Dozen



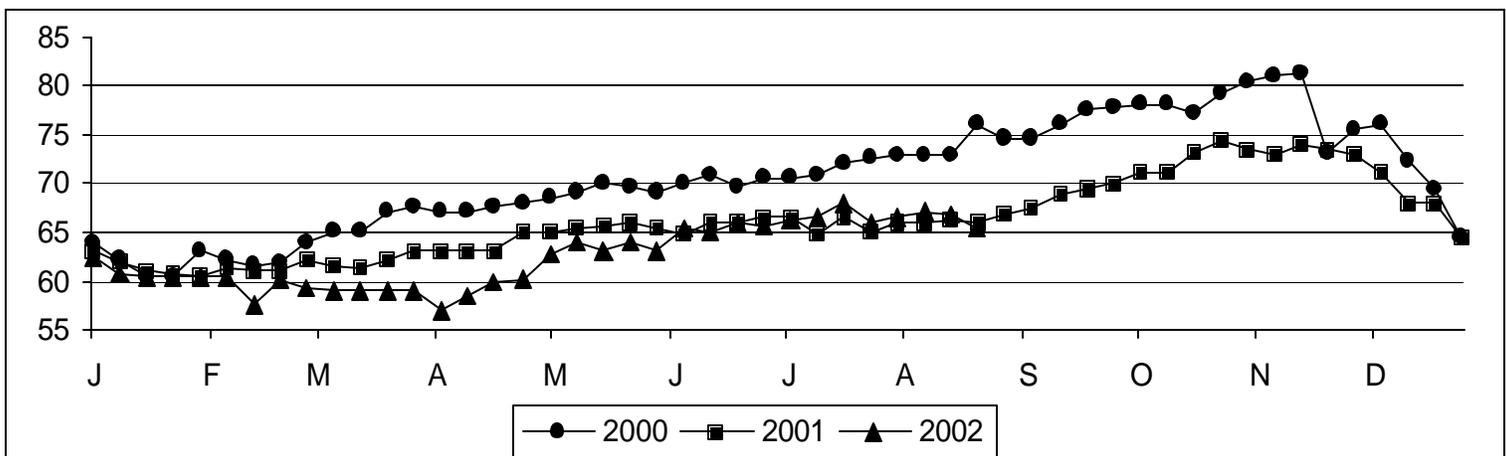
### Chicago Broiler/Fryer Weighted Average Prices

Cents per Pound



### Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys

Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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