



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Market News Branch

NATIONAL EGG REVIEW



Early week prices were lower on all sizes in all locations. During the week prices continued to decline. The market tone was steady to barely steady for mediums while the larger sizes remained weak. Demand continued light to fairly good. Supplies ranged adequate to ample for trade needs. Central States breaking stock prices were lower. Demand was very light and centered around regular commitments. Offerings were fully adequate. Bids for additional shell eggs continue to trend lower. Floor stocks adequate to ample and building in both breaker and supplier warehouses. Schedules full-time. Trade sentiment barely steady to weak. Demand of light type fowl showed improvement and was reported as moderate to fairly good with offerings somewhat limited for current production schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	100-104	91-95	54-58
New York	63-67	61-65	37-41
Philadelphia	61-71	60-69	36-42
SOUTHERN CITIES			
Atlanta (1) (2)	58-67	56-63	29-35
Jackson (1)	72-74	66-68	40-42
Major Louisiana Cities (1)	68-80	63-74	37-47
MIDWEST CITIES			
Chicago	54-58	52-56	27-31
Detroit (2)	52-57	51-55	28-32
Major Ohio Cities (2)	54-58	53-56	26-30
Major Wisconsin Cities	55-62	54-60	28-33
WESTERN CITIES			
Houston (1)	75-78	72-74	46-48
California (Grade AA)(1)(3)	99	88	61
(1) - Prices reported weekly			
(2) - Delivered Warehouse			
(3) - Reported Invoice prices			

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 16-Aug-02
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	70.92	69.06	42.18
SOUTHERN	71.76	66.98	40.26
MIDWEST	60.32	58.62	33.24
WESTERN	91.67	83.97	57.09
TWELVE METRO AREAS	75.98	71.78	45.30

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	08-20-02	08-13-02	08-21-01
Large	35-38	39-42	29-32
Medium	10-14	14-18	12-14

WEEKLY SHELL EGG INVENTORY REPORT-AM AUG 19, 2002
STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
	Northeast	CENT	CENT	Atl	Pacific		
Jumbo	Curr Wk	4.1	13.8	6.2	11.1	10.3	45.5
	Change	-1.1	3.2	1.7	2.1	-0.3	14%
Ex Lge	Curr Wk	21.7	61.3	14.7	20.8	33.6	152.1
	Change	0.3	17.8	1.7	0.9	2.0	18%
Large	Curr Wk	49.0	134.5	58.0	70.7	110.5	422.7
	Change	0.3	13.6	-10.1	-12.8	13.9	1%
Medium	Curr Wk	17.4	42.0	14.7	25.9	29.7	129.7
	Change	-0.7	5.2	-3.7	-3.7	0.3	-2%
Small	Curr Wk	7.1	11.7	2.8	8.3	7.3	37.2
	Change	2.1	1.2	-2.1	0.9	-1.6	1%
Misc	Curr Wk	2.9	21.4	9.7	14.0	5.0	53.0
	Change	-0.8	-2.8	2.1	0.3	0.6	-1%
Ungraded	Curr Wk	15.3	65.4	19.6	31.2	28.2	159.7
	Change	-4.3	6.6	-2.0	-7.5	0.8	-4%
Total	Curr Wk	117.5	350.1	125.7	182.0	224.6	999.9
Percent	Change	-3%	15%	-9%	-10%	8%	2%
TOTAL		Number of	Percent	Number of			
		Cases	Change	Cooperators			
Shell Egg		999.9	2%	173			
Shell Egg Breaking Stock 2/		295.4	8%	38			

Total Shell Egg 1295.3 4% 211
1/Information is supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.
2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

	NO	SO	SO	5-AREA		
NORTHEAST	CENT	CENT	ATL	PACIFIC	SUMMARY	
	121.7	305.3	138.1	201.8	208.9	975.8

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 16-Aug-02

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,296,759	30,330	11,792	5,994	2,943	4,655
PW	1,262,748	29,313	11,342	5,992	2,712	4,368
LY	1,227,683	27,053	12,350	6,371	2,637	4,387
% CHG PW	3	3	4	0	9	7
% CHG LY	6	12	-5	-6	12	6
2002	39,527,470	918,709	383,642	205,823	94,337	140,459
2001	37,610,416	853,602	379,261	204,045	81,962	134,727
% CHG YTD	5	8	1	1	15	4

AVERAGE YIELD PER CASE -	CURRENT	PREVIOUS	LAST
(INEDIBLE EXCLUDED)	WEEK	WEEK	YEAR
(INEDIBLE EXCLUDED)	40.69	40.40	40.86
(INEDIBLE EXCLUDED)	37.10	36.94	37.28

BROILER HATCHERY

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	Aug 10	Aug 17	Aug 10	Aug 17
	Thousand			
AL	29,724	29,606	22,225	22,570
AR	29,434	29,169	23,510	24,158
DE	3,684	3,543	4,883	5,265
FL	2,008	2,280	2,312	2,111
GA	*31,339	31,137	*25,797	25,857
KY	*6,776	6,655	*5,510	5,287
MD	9,889	9,927	6,251	5,956
MS	18,591	18,865	15,670	15,854
NC	18,602	18,198	*14,366	14,629
OK	6,848	6,707	*5,014	3,941
PA	*3,676	3,808	*2,801	2,648
SC	4,917	4,979	4,005	4,286
TX	14,234	14,551	11,657	11,632
VA	6,276	6,145	5,671	4,889
CA,LA,MO, TN, & WV	*19,620	19,929	*18,580	18,346

19 State Total *205,618 205,499 *168,252 167,429

Previous Year Total 204,638 207,243 168,196 165,060

Pct. of Prev. Year 100 99 100 101

* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 28-Sep-02 IS ESTIMATED AT 154.5 MILLION HEAD. THIS COMPARES TO 155.5 MILLION HEAD THE PREVIOUS WEEK AND TO 157.2 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 162.8 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 62.02 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING WEEK OF 08/15/02-08/21/02

CURRENT LDS 75.75 FUTURE LDS 75.50 TOTAL LDS 151.25

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	43.00	46.00	—	42.70	37.00	42.00	14.50
GNR W 3	—	—	—	—	33.00	33.00	2.00
GL W XL	51.33	52.94	—	51.56	38.62	48.00	46.75
GL W LG	—	49.60	—	50.70	38.37	—	39.75
GL W MD	21.00	24.00	18.50	20.00	26.35	26.60	14.75
GL W SM	21.00	22.50	21.20	23.05	19.00	—	8.00
GL BR XL	—	—	46.00	—	—	—	2.00
NRBS - 48	—	—	—	—	29.00	35.39	31.00
NRBS - 45	—	—	—	—	—	28.00	2.00
NRBS - 42	20.00	21.00	—	—	19.00	22.00	4.00
NRBS - 39	—	—	16.60	18.60	—	23.70	11.25

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 17-Aug-02

SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSANDS		PW	LY
ATLANTA	20.8	18.9	10	-14
BOSTON	3.5	3.5	0	-19
CHICAGO	35.3	49.7	-29	-22
DETROIT	25.0	23.6	6	1
KANSAS CITY	3.9	3.5	11	0
LOS ANGELES	82.4	85.7	-4	-24
NEW ORLEANS	12.5	11.6	8	29
NEW YORK	31.3	30.0	4	-4
ST. LOUIS	16.6	15.5	7	-2
SAN FRANCISCO	22.3	22.2	0	-1
TOTAL	253.6	264.2	-4	-13
4 WK MVG AVG	263.8			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 17-Aug-2002

	YOUNG		YOUNG		TOTAL
	HENS	TOMS	BREEDERS		
-----THOUSANDS-----					
HEAD	1,885	2,816	86	0	4,787
AVG WT	14.95	33.85	23.50	0.00	26.22
LAST WEEK	1,883	2,945	54	16	4,898
SAME WK YR AGO	2,087	2,804	72	9	4,972
AVG WT	15.30	33.12	23.57	31.29	25.50
TO-DATE/2002	60,122	89,226	1,615	254	151,217
TO-DATE/2001	66,222	88,903	1,359	395	156,879

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 17-Aug-2002

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	--YOUNG TURKEYS--			OLD BANDED	TOTAL TURKEYS	
	THOUSAND	PCT CHG	AVG		HEAD-	LIVE WT
	HEAD	PW	LIVE WT		THOUSAND	AVG
N EAST	731	3	21.02	(A)	731	21.02
SATL	697	-13	27.07	(A)	697	27.07
N CENT	2,295	-2	29.55	(A)	2,295	29.55
S CENT	507	7	21.45	(A)	507	21.45
WEST	557	2	22.61	(A)	557	22.61
U.S. TOTAL	4,787 (B)	-2	26.22	0	4,787	26.22

TO-DATE
2002 150,963 (B) 254 151,217

TO-DATE
2001 156,484 (B) 395 156,879

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 86,000 for the year 1,615,000; last year to date 1,359,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 17-Aug-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	159,433	1,764	1,523	3,287	400
AVG WT	5.12	3.65	7.91	5.62	6.37
LAST WEEK	160,570	1,738	1,605	3,343	396
SAME WK YR AGO	159,302	1,795	1,466	3,261	458
AVG WT	5.10	3.35	8.11	5.64	6.71
TO-DATE/2002	5,114,477	58,263	45,188	103,451	14,183
TO-DATE/2001	5,059,009	58,236	45,365	103,601	16,471

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.9 million head. Estimated U.S. slaughter for this period 161.4 million head or -0.5 million head less than or 100% of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 24-Aug-02

CLASS	CURRENT WEEK	PREVIOUS WEEK
	08/24/02(1)	08/17/02
-----THOUSAND HEAD-----		
BRO-FRY	165,897(2)	165,025
LT HENS	1,909	1,922
HVY HENS	1,706	1,576
TOTAL	169,512	168,523

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 24-Aug-02 is 160.0 million head compared to 160.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.2 million head or 6.2 million more than estimated available. For week of 31-Aug-02 the estimated available is 157.2 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD		AVG WT
	SLAUGHTERED	AVAILABLE	
JULY	13	160.5	99%
	20	161.9	99%
	27	163.2	100%
AUGUST	3	159.6	98%
	10	162.5	100%
	17	161.4	100%
YEAR TO DATE	5175.6	5228.8	99%
AUGUST	24	160.0	
	31	157.2	

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 08/19/02-08/24/02

	U.S. GRADE A		COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG
Chicago	45.00-48.00	47.77	44	49.82
Los Angeles	69.00	66.39	67	62.34
New York	45.00-48.00	47.42	24	50.69

12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Change from			
	19-Aug-02	12-Aug-02	12-Aug-02	20-Aug-01
	55.55	0.04	55.51	61.39

NUMBER OF LOADS 639

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
8-16 LB HENS				
EASTERN REGION 3/	65-67	65	65.00	40
CENTRAL REGION 4/	64-66	-	-	-
WESTERN REGION 5/	65-67	-	-	-

16-24 LB TOMS

EASTERN REGION	58-60	-	-	-
CENTRAL REGION	57-59	-	-	-
WESTERN REGION	58-60	-	-	-

1/ May include product stored at temperatures in range of

1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 08/01/02	2,024	215,685	75,870
CHG	801	-707	176
PCT CHG	40%	0%	0%

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of 08/19/02

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	6-10.5 CENTS/LB.	8-9	8.70
Southeast (2)	TFEWR		
South Central(1)	5.5-11.75 CENTS/LB.	8-9	9.19

LIGHT TYPE

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. 08/18/02

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*TFEWR - Too Few to Report

COMMERCIAL EGG MOVEMENT REPORT

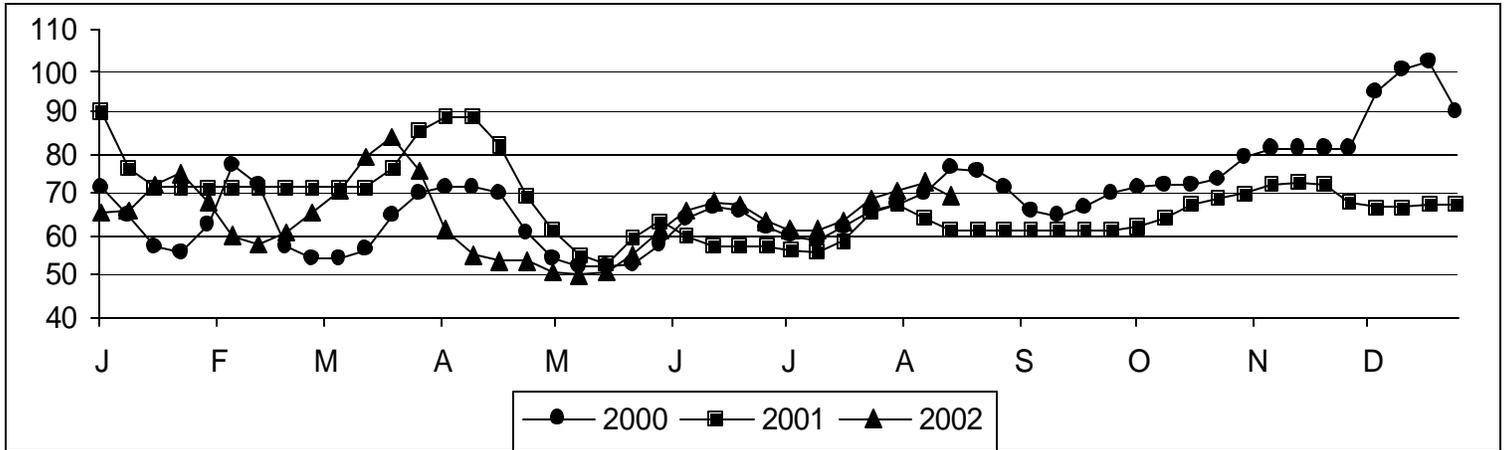
(RECEIPTS FROM PRODUCERS)

W/E 17-Aug-02

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	220.7	-4	3
E.N. CENTRAL	555.5	-2	9
W.N. CENTRAL	270.7	1	-1
S. ATLANTIC	177.6	1	4
S. CENTRAL	79.8	-1	0
WEST	182.5	2	-12
TOTAL	1486.8	-1	2
MATCHED PLANTS REPORTING		87	86

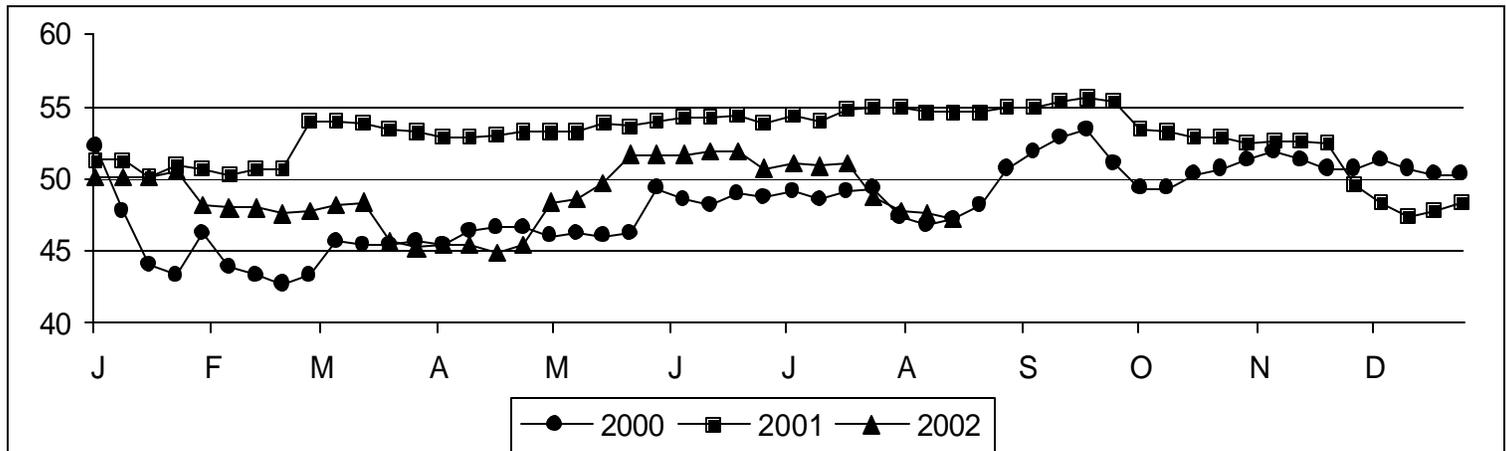
New York Large Weekly Average Price

Cents per Dozen



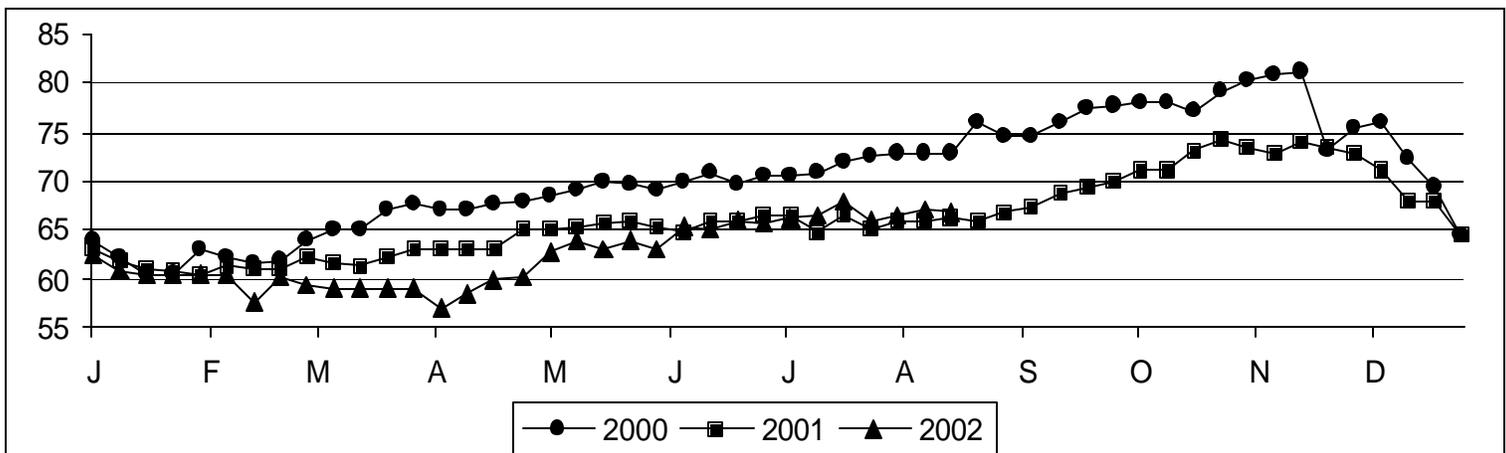
Chicago Broiler/Fryer Weighted Average Prices

Cents per Pound



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys

Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC
Grover T. Hunter,
Chief

Voice (202)720-6911
Fax (202)720-2403

Des Moines, IA
Mary L. Adkins,
(Officer-In-Charge)

Voice (515)284-4471
Fax (515)284-4468
Recorded (515)284-4545

Atlanta, GA
Johnny Freeman,
Officer-in-Charge

Voice (404)562-5850
Fax (404)562-5875
Recorded (404)562-5856

Bell, CA
Jim Derby,
Officer-in-Charge

Voice (323)269-4154
Fax (323)269-5926
Recorded (323)260-4676

Jackson, MS
Gary Brown,
(Southern States Area Supervisor)

Voice (601)965-4662
Fax (601)965-4661