



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW



Early week prices were unchanged in New York and Chicago. Elsewhere, weekly prices were higher. During the week, prices continued unchanged in Chicago. In most other locations, prices were lower on mediums and unchanged on the balance of sizes. By the close of the period, the market tone was cautiously steady on the larger sizes and barely steady to instances weak on mediums. Demand was light to moderate, occasionally good where features were a factor. Supplies of all sizes increased in availability and ranged closely balanced to available. Central States breaking stock prices were unchanged to lower for nest run product. Check and undergrade prices were 1 cent lower. Offerings were generally adequate for heavy nest runs and fully adequate to instances ample for lighter weight breaking stock, which included graded loose shell eggs. Demand was light and unaggressive and breakers were seeking discounts for lighter weight eggs. Floor stocks were adequate to fully adequate. Schedules full-time. Trade sentiment barely steady. Offerings of light type fowl were fully adequate to mostly ample with processors generally running full schedules.

**PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.**

	EXTRA LARGE	LARGE	MEDIUM
<b>NORTHEAST CITIES</b>			
Boston (Brown)	106-108	97-99	63-65
New York	71-75	69-73	42-46
Philadelphia	69-73	68-71	41-46
<b>SOUTHERN CITIES</b>			
Atlanta (1) (2)	63-70	61-64	35-38
Jackson (1)	66-68	57-59	38-39
Major Louisiana Cities (1)	71-85	66-79	41-53
<b>MIDWEST CITIES</b>			
Chicago	62-66	60-64	34-38
Detroit (2)	58-63	57-61	34-38
Major Ohio Cities (2)	60-64	59-62	32-36
Major Wisconsin Cities	61-68	60-66	34-39
<b>WESTERN CITIES</b>			
Houston (1)	78-81	75-77	50-52
California (Grade AA)(1)(3)	105	94	67

- (1) - Prices reported weekly
- (2) - Delivered Warehouse
- (3) - Reported Invoice prices

**SHELL EGGS-12 METRO AREA FOR WEEK ENDING 2-Aug-02**  
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	72.20	70.32	45.50
SOUTHERN	69.16	64.13	40.19
MIDWEST	61.87	60.18	35.49
WESTERN	92.55	84.85	58.97
TWELVE METRO AREAS	76.92	72.70	47.58

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

**IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN**

	08-06-02	07-30-02	08-07-01
Large	41-44	40-43	36-39
Medium	16-20	16-20	13-15

## WEEKLY SHELL EGG INVENTORY REPORT-AM AUG 05, 2002

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/  
(30 DOZEN CASES-IN THOUSANDS)

		NO		SO		5-Area	
		Cent	Cent	Atl	Pacific		
<b>Jumbo</b>	<b>Curr Wk</b>	<b>6.2</b>	<b>9.3</b>	<b>4.4</b>	<b>8.3</b>	<b>10.2</b>	<b>38.4</b>
	Change	-2.1	-1.3	-0.3	-1.3	-1.6	-15%
<b>Ex Lge</b>	<b>Curr Wk</b>	<b>22.7</b>	<b>30.7</b>	<b>14.3</b>	<b>19.5</b>	<b>30.8</b>	<b>118.0</b>
	Change	0.7	-7.3	1.9	2.6	4.6	2%
<b>Large</b>	<b>Curr Wk</b>	<b>48.4</b>	<b>107.1</b>	<b>73.7</b>	<b>73.4</b>	<b>87.2</b>	<b>389.8</b>
	Change	1.9	5.6	10.1	-3.9	8.5	6%
<b>Medium</b>	<b>Curr Wk</b>	<b>13.5</b>	<b>47.1</b>	<b>14.6</b>	<b>32.9</b>	<b>31.0</b>	<b>139.1</b>
	Change	-1.1	10.4	-5.4	6.8	0.8	9%
<b>Small</b>	<b>Curr Wk</b>	<b>4.4</b>	<b>10.4</b>	<b>2.5</b>	<b>6.2</b>	<b>8.0</b>	<b>31.5</b>
	Change	0.8	1.7	0.7	-1.9	1.1	8%
<b>Misc</b>	<b>Curr Wk</b>	<b>3.7</b>	<b>21.2</b>	<b>9.9</b>	<b>12.5</b>	<b>6.7</b>	<b>54.0</b>
	Change	0.5	0.3	0.8	-4.2	-2.2	-8%
<b>Ungraded</b>	<b>Curr Wk</b>	<b>24.2</b>	<b>60.1</b>	<b>20.0</b>	<b>35.5</b>	<b>27.3</b>	<b>167.1</b>
	Change	5.5	4.0	2.0	-0.4	-1.6	6%
<b>Total</b>	<b>Curr Wk</b>	<b>123.1</b>	<b>285.9</b>	<b>139.4</b>	<b>188.3</b>	<b>201.2</b>	<b>937.9</b>
Percent	Change	5%	5%	8%	-1%	5%	4%
<b>TOTAL</b>		<b>Number of</b>	<b>Percent</b>	<b>Number of</b>			
		<b>Cases</b>	<b>Change</b>	<b>Cooperators</b>			

Shell Egg	937.9	4%	173
Shell Egg Breaking Stock 2/	263.1	-10%	38

Total Shell Egg 1201.0 1% 211

1/Information is supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

\*\*\*\*\*  
No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

	NO	SO	SO	5-Area	
Northeast	Cent	Cent	Atl	Pacific	Summary
116.9	272.5	129.6	190.6	191.6	901.2

The five inventory areas are identified as:

- Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
- North Central- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
- South Central- AR, CO, KS, LA, MO, NM, OK, TX
- South Atlantic- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
- Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

WEEK ENDING 02-Aug-02

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,222,185	29,686	10,336	5,517	2,471	4,265
PW	1,244,829	29,756	10,733	5,786	2,818	4,334
LY	1,194,348	25,988	12,509	6,546	2,697	4,324
% CHG PW	-2	0	-4	-5	-12	-2
% CHG LY	2	14	-17	-16	-8	-1
2002	36,967,963	859,066	360,508	193,837	88,682	131,436
2001	35,164,447	798,726	355,376	191,877	76,638	125,950
% CHG YTD	5	8	1	1	16	4

AVERAGE YIELD PER CASE -	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
(INEDIBLE INCLUDED)	40.75	40.66	41.33
(INEDIBLE EXCLUDED)	37.26	37.17	37.71

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	July 27	Aug 03	July 27	Aug 03
	Thousand			
AL	*29,594	29,743	*21,793	22,383
AR	*30,422	30,322	*24,202	24,227
DE	3,578	3,589	5,681	5,150
FL	2,362	2,369	2,406	2,384
GA	*32,223	32,416	*25,522	26,573
KY	*6,573	6,587	*5,340	5,472
MD	9,808	10,003	5,516	5,421
MS	18,877	19,118	15,401	16,017
NC	18,232	18,485	*15,056	14,785
OK	6,817	6,698	3,985	4,936
PA	*3,681	3,798	*2,767	2,733
SC	4,751	4,841	3,633	3,506
TX	14,679	14,754	11,996	11,727
VA	6,111	6,184	5,126	5,846
CA,LA,MO, TN, & WV	*19,514	20,323	*19,052	18,562
19 State Total	*207,222	209,230	*167,476	169,722
Previous Year Total	204,300	206,930	164,605	167,418
Pct. of Prev. Year	101	101	102	101

\* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 14-Sep-02 IS ESTIMATED AT 155.2 MILLION HEAD. THIS COMPARES TO 153.8 MILLION HEAD THE PREVIOUS WEEK AND TO 154.7 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 143.6 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 61.97 CENTS PER POUND.

**TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES**

(CNTS/DOZ) NATIONAL TRADING WEEK OF 08/01/02-08/07/02

CURRENT LDS	121.00	FUTURE LDS	63.25	TOTAL LDS	184.25		
CLASS	SE		NE		MW	LOADS	
	ORG	DST	ORG	DST	ORG		DST
GNR W 1	47.00	50.57	48.50	50.28	45.50	49.00	29.00
GNR W 2	--	--	46.00	48.33	--	--	3.00
GNR W 3	--	--	--	--	32.00	34.67	3.00
GNR W 4	--	--	--	--	25.00	27.50	2.00
GL W XL	--	57.75	56.08	58.60	48.79	--	48.75
GL W LG	--	57.09	53.35	53.50	48.43	63.00	34.00
GL W MD	26.00	--	28.00	29.50	24.88	28.50	9.75
GL W SM	23.13	25.42	22.40	24.20	20.00	21.00	11.00
GL BR XL	--	--	48.00	--	--	--	.75
GL BR LG	--	58.00	48.00	--	--	--	2.25
NRBS - 48	--	--	--	--	34.00	38.42	54.50
NRBS - 45	--	--	--	--	32.20	34.00	5.00
NRBS - 42	--	--	--	--	--	27.00	2.00
NRBS - 39	22.25	23.25	--	--	--	26.81	21.00
NRBS - 36	--	--	--	--	19.00	24.00	5.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 03-Aug-02

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT PW	CHG LY
ATLANTA	18.3	17.9	2	-25
BOSTON	3.8	3.8	0	-7
CHICAGO	52.3	42.0	25	13
DETROIT	26.4	24.6	7	-14
KANSAS CITY	4.0	4.3	-7	18
LOS ANGELES	89.3	83.2	7	-15
NEW ORLEANS	12.5	11.8	6	54
NEW YORK	33.5	32.7	2	1
ST. LOUIS	14.2	17.9	-21	-17
SAN FRANCISCO	22.3	22.5	-1	0
TOTAL	276.6	260.7	6	-6
4 WK MVG AVG	264.6			

**LIVE TURKEYS SLAUGHTERED** WEEK ENDING 3-Aug-2002

	YOUNG HENS		YOUNG TOMS		OLD BREEDERS	TOTAL
	THOUSANDS	THOUSANDS	THOUSANDS	THOUSANDS	THOUSANDS	
HEAD	1,937	2,875	58	3	4,873	
AVG WT	15.61	34.03	23.27	22.84	26.58	
LAST WEEK	1,928	3,182	53	3	5,166	
SAME WK YR AGO	2,091	2,985	82	14	5,172	
AVG WT	15.60	33.64	24.41	27.19	26.18	
TO-DATE/2002	56,354	83,465	1,475	238	141,532	
TO-DATE/2001	61,994	83,159	1,261	375	146,789	

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS WEEK ENDING 03-Aug-2002

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	-YOUNG TURKEYS-			OLD BANNED THOUSAND HEAD-	TOTAL TURKEYS	
	THOUSAND HEAD	PCT PW	CHG LIVE WT		THOUSAND HEAD-	AVG LIVE WT
N EAST	733	1	22.41	(A)	734	22.41
SATL	872	-17	28.12	(A)	873	28.12
N CENT	2,345	-2	29.56	(A)	2,346	29.56
S CENT	459	1	21.42	(A)	459	21.42
WEST	461	-15	20.22	(A)	461	20.22
U.S. TOTAL	4,870(B)	-6	26.58	3	4,873	26.58

TO-DATE  
2002 141,294(B) 238 141,532

TO-DATE  
2001 146,414(B) 375 146,789

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 58,000 for the year 1,475,000; last year to date 1,261,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 03-Aug-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	157,689	1,633	1,560	3,193	450
AVG WT	4.99	3.48	7.78	5.58	6.50
LAST WEEK	161,236	1,829	1,536	3,365	413
SAME WK YR AGO	156,964	1,597	1,512	3,109	479
AVG WT	5.09	3.45	7.91	5.62	7.19
TO-DATE/2002	4,794,474	54,761	42,060	96,821	13,387
TO-DATE/2001	4,742,162	54,870	42,386	97,256	15,449

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.5 million head. Estimated U.S. slaughter for this period 159.6 million head or -2.9 million headless than or 98% of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 10-Aug-02

CLASS	CURRENT WEEK	PREVIOUS WEEK
	08/10/02(1)	08/03/02
-----THOUSAND HEAD-----		
BRO-FRY	162,678(2)	162,779
LT HENS	1,498	1,780
HVY HENS	1,662	1,615
TOTAL	165,838	166,174

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 10-Aug-02 is 162.1 million head compared to 159.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.0 million head or 0.9 million more than estimated available. For week of 17-Aug-02 the estimated available is 161.9 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO****ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
JUNE 29	163.1	161.2	101% 5.22
JULY 6	138.6	161.2	86% 5.08
13	160.5	161.6	99% 5.03
20	161.9	163.1	99% 5.01
27	163.2	163.4	100% 5.07
AUGUST 3	159.6	162.5	98% 4.99
YEAR TO DATE	4851.7	4904.8	99%
AUGUST 10		162.1	
17		161.9	

**READY-TO-COOK POULTRY BROILER/FRYERS**

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 08/05/02-08/10/02

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	45.00-48.00	47.85	46	50.04	86
Los Angeles	69.00	66.32	68	62.59	186
New York	45.00-48.00	47.08	24	50.00	51

**12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS**

Change from				
	5-Aug-02	29-Jul-02	29-Jul-02	6-Aug-01
	55.55	-0.19	55.74	61.00

NUMBER OF LOADS 621

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
--	--------	-------	------------	--------------

**CURRENT SHIPMENTS 2/**

<b>8-16 LB HENS</b>				
EASTERN REGION 3/	65.5-68	67	67.00	40
CENTRAL REGION 4/	66-67	-	-	-
WESTERN REGION 5/	66-68	-	-	-

**16-24 LB TOMS**

EASTERN REGION	60-62	-	-	-
CENTRAL REGION	59-62	-	-	-
WESTERN REGION	60-62	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)**

	FREGS LBS	TURKS LBS	POP LBS
AM 08/05/02	1,916	215,882	76,338
AM 07/01/02	1,744	208,058	76,269
CHG	172	7824	69
PCT CHG	10%	4%	0%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of June 30, 2002 and the selected centers storage report, the expected U.S. holdings on August 1, 2002 are:

FROZEN EGGS	15	MIL LBS PLUS OR MINUS	5%
TURKEYS	576	MIL LBS PLUS OR MINUS	5%
POULTRY	858	MIL LBS PLUS OR MINUS	5%

**HEN MARKETS** Final Price, Cents Per LB, Generally for slaughter the week of **08/05/02**

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	4.5-10.5 CENTS/LB.	8.25-8.75	8.43
Southeast (2)	TFEWR		
South Central(1)	5-11.75 CENTS/LB.	8.5-9	8.84

**LIGHT TYPE**

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. **08/02/02**

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

\*TFEWR - Too Few to Report

**COMMERCIAL EGG MOVEMENT REPORT**

W/E 03-Aug-02

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	229.2	2	7
E.N. CENTRAL	572.5	2	13
W.N. CENTRAL	280.9	5	3
S. ATLANTIC	178.7	0	-3
S. CENTRAL	78.9	-2	4
WEST	189.5	3	-6
TOTAL	1529.7	2	5

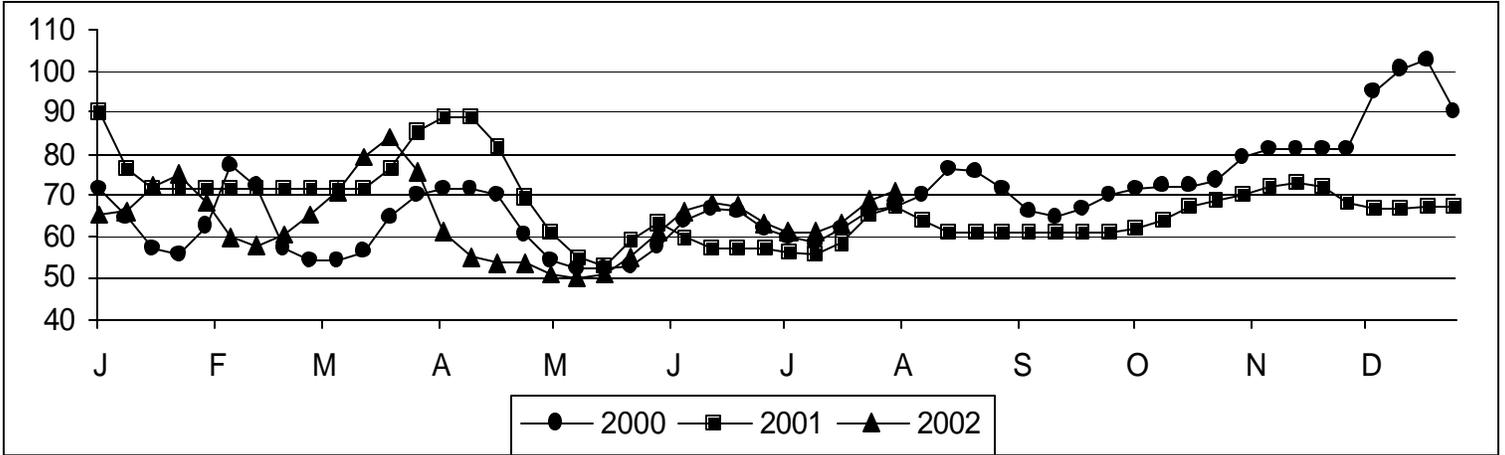
MATCHED PLANTS REPORTING

87

86

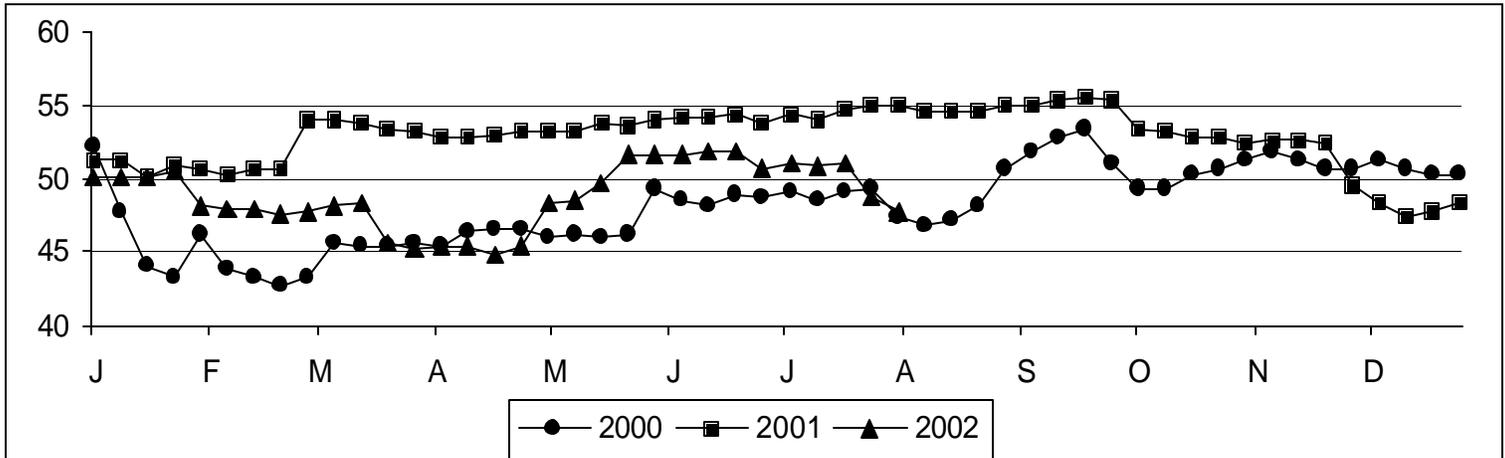
**New York Large Weekly Average Price**

Cents per Dozen



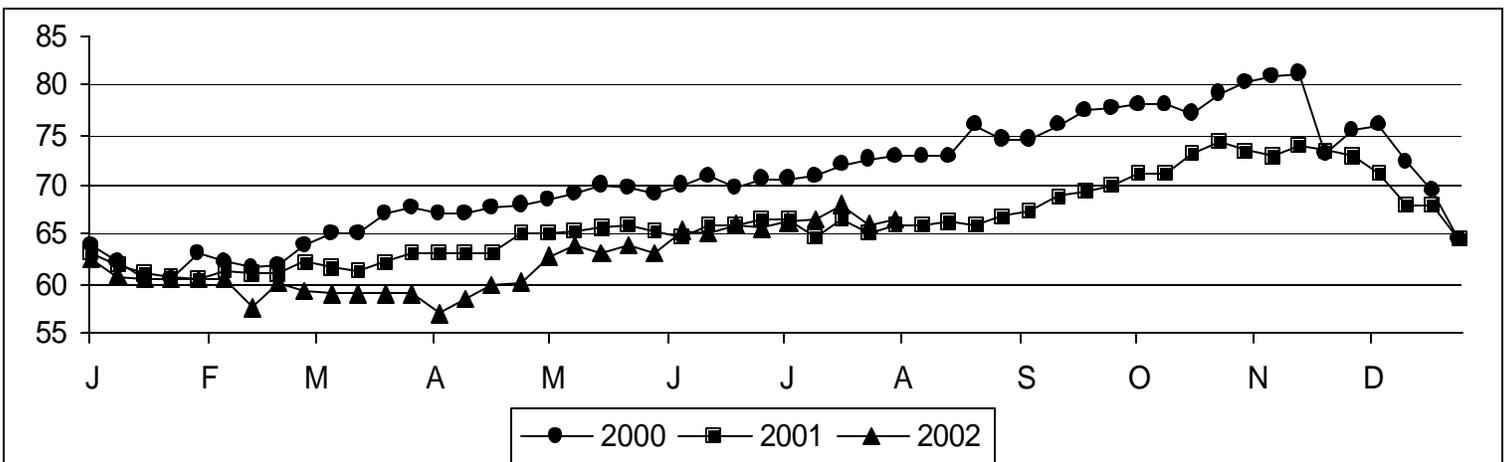
**Chicago Broiler/Fryer Weighted Average Prices**

Cents per Pound



**Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys**

Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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