



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



Early week prices for larger sizes were higher and were unchanged to lower on the smaller sizes. During the week, prices in Chicago were 3 cents higher on larger sizes and unchanged on mediums. Elsewhere, prices were higher on all sizes. The market tone was fully steady to firm. Demand ranged light to very good, best where featured. Supplies were tight to close on the larger sizes and adequate to available on mediums. Food service movement was moderate to very good, especially into resort and vacation areas. Central States breaking stock prices were higher for both nest run and checks and undergrades. Offerings were adequate to barely adequate for the heavy weights. Breakers needing outside product were bidding higher values for heavy weight product. Demand was moderate to fairly good and most breakers were satisfied with regular commitments. Supplies were adequate to close. Schedules full-time. Trade sentiment was fully steady. Offerings of light type fowl were overwhelming for most processors as they ran full schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	100-106	91-97	62-64
New York	71-75	69-73	44-48
Philadelphia	61-73	60-71	41-46
SOUTHERN CITIES			
Atlanta (1) (2)	52.5-60	50.5-54	32-35
Jackson (1)	60-62	55-57	42-44
Major Louisiana Cities (1)	63-75	59-69	39-50
MIDWEST CITIES			
Chicago	58-62	56-60	32-36
Detroit (2)	49-54	48-53	32-36
Major Ohio Cities (2)	51-55	50-53	30-34
Major Wisconsin Cities	52-59	51-57	32-37
WESTERN CITIES			
Houston (1)	71-73	68-70	48-50
California (Grade AA)(1)(3)	95	85	65
(1) - Prices reported weekly			
(2) - Delivered Warehouse			
(3) - Reported Invoice prices			

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 19-Jul-02
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	64.44	62.56	43.94
SOUTHERN	60.68	56.29	40.54
MIDWEST	51.10	49.52	33.49
WESTERN	81.12	74.09	56.97
TWELVE METRO AREAS	66.96	63.07	45.87

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-23-02	07-16-02	07-24-01
Large	32-35	29-32	32-35
Medium	14-18	14-18	11-13

WEEKLY SHELL EGG INVENTORY REPORT-AM JULY 22, 2002
STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
		Northeast	CENT	Atl	Pacific		
Jumbo	Curr Wk	7.5	9.6	5.4	9.9	8.0	40.4
	Change	-0.9	-0.1	-0.5	-0.1	0.9	-2%
Ex Lge	Curr Wk	22.3	29.5	12.2	15.7	24.8	104.5
	Change	-1.2	-7.5	0.5	-5.7	-0.2	-12%
Large	Curr Wk	49.3	103.8	56.9	60.6	82.0	352.6
	Change	7.6	-3.1	-3.8	-9.7	-2.1	-3%
Medium	Curr Wk	23.1	42.9	19.1	27.9	34.4	147.4
	Change	-6.1	-11.3	-7.9	1.9	3.7	-12%
Small	Curr Wk	4.5	9.5	2.4	8.3	5.7	30.4
	Change	0.2	0.2	-1.5	1.4	0.4	2%
Misc	Curr Wk	4.3	22.7	10.1	14.1	7.5	58.7
	Change	-0.4	-3.9	-1.2	0.9	-0.7	-8%
Ungraded	Curr Wk	12.7	59.8	16.7	38.4	25.5	153.1
	Change	1.8	-7.8	-4.1	-0.7	-5.1	-9%
Total	Curr Wk	123.7	277.8	122.8	174.9	187.9	887.1
	Change	1%	-11%	-13%	-6%	-2%	-7%

TOTAL Number of Cases Percent Change Number of Cooperators

Shell Egg	887.1	-7%	173
Shell Egg Breaking Stock 2/	309.3	-7%	38

Total Shell Egg 1196.4 -7% 211

1/Information is supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 19-Jul-02

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)				
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED	
	BROKEN	WHOLE	WHITE	YOLK			
CW	1,317,246	30,919	12,205	6,135	3,429	4,508	
PW	1,316,402	30,004	12,488	6,761	3,343	4,520	
LY	1,203,734	26,765	12,116	6,286	2,802	4,345	
% CHG PW	0	3	-2	-9	3	0	
% CHG LY	9	16	1	-2	22	4	
2002	34,500,949	799,624	339,439	182,534	83,393	122,837	
2001	32,775,959	745,950	331,029	178,955	71,201	117,504	
% CHG YTD	5	7	3	2	17	5	

AVERAGE YIELD PER CASE -	CURRENT	PREVIOUS	LAST
(INEDIBLE INCLUDED)	WEEK	WEEK	YEAR
(INEDIBLE EXCLUDED)			
	40.82	40.85	41.13
	37.40	37.41	37.52

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	July 13	July 20	July 13	July 20
	Thousand			
AL	*29,240	28,829	*21,316	21,767
AR	30,593	30,596	23,811	24,396
DE	3,520	3,542	5,832	5,266
FL	2,361	2,364	2,233	2,331
GA	32,588	31,925	*26,183	25,030
KY	6,788	6,785	4,837	5,234
MD	9,925	9,867	5,650	5,130
MS	19,181	18,788	15,779	15,252
NC	18,269	18,485	15,138	14,188
OK	6,621	6,546	4,707	4,337
PA	*3,866	3,841	*2,875	2,668
SC	4,895	4,716	3,767	4,087
TX	14,680	14,618	11,722	11,498
VA	6,391	6,300	*4,958	5,054
CA,LA,MO, TN, & WV	*20,089	20,591	*19,535	18,619
19 State Total	*209,007	207,793	*168,343	164,857
Previous Year Total	207,061	208,170	165,397	164,118
Pct. of Prev. Year	101	100	102	100
Revised				

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 31-Aug-02 IS ESTIMATED AT 153.4 MILLION HEAD. THIS COMPARES TO 156.7 MILLION HEAD THE PREVIOUS WEEK AND TO 156.4 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 160.6 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 61.46 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING WEEK OF 07/18/02-07/24/02

CURRENT LDS 84.00 FUTURE LDS 133.25 TOTAL LDS 217.25

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	42.75	43.10	—	45.82	44.50	42.50	45.00
GNR W 2	—	—	39.50	45.20	41.25	44.25	17.00
GNR W 3	—	—	—	—	31.61	33.50	7.00
GNR BR 1	—	47.00	—	—	—	—	5.00
GL W XL	—	51.14	50.75	53.39	49.80	43.00	45.75
GL W LG	—	54.63	47.50	51.31	45.26	47.57	47.00
GL W MD	—	27.00	23.67	27.50	25.57	26.54	11.50
GL W SM	—	—	23.63	25.38	21.00	22.50	5.00
NRBS - 48	—	—	—	36.00	33.00	34.19	47.50
NRBS - 45	—	—	—	—	—	36.00	8.00
NRBS - 39	—	—	19.78	21.67	25.50	24.75	14.25

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 20-Jul-02

SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSANDS		PW	LY
ATLANTA	18.6	17.7	5	-32
BOSTON	3.8	3.4	12	-54
CHICAGO	37.6	38.5	-2	-18
DETROIT	25.6	30.5	-16	-6
KANSAS CITY	4.4	3.3	33	-44
LOS ANGELES	85.4	89.4	-4	-14
NEW ORLEANS	12.2	12.9	-5	31
NEW YORK	34.3	30.8	11	-2
ST. LOUIS	16.7	17.1	-2	-11
SAN FRANCISCO	22.6	22.6	0	0
TOTAL	261.2	266.2	-2	-13
4 WK MVG AVG	263.0			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 20-Jul-2002

	YOUNG		YOUNG		TOTAL
	HENS	TOMS	BREEDERS	OLD	
	-----THOUSANDS-----				
HEAD	2,109	2,820	34	4	4,967
AVG WT	15.98	35.01	24.38	42.16	26.86
LAST WEEK	1,836	2,950	69	19	4,874
SAME WK YR AGO	2,000	2,803	45	24	4,872
AVG WT	16.29	34.12	24.27	27.62	26.67
TO-DATE/2002	52,489	77,408	1,364	232	131,493
TO-DATE/2001	57,737	77,348	1,129	348	136,562

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 20-Jul-2002

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	-YOUNG TURKEYS-			BANDED	TOTAL TURKEYS	
	THOUSAND	PCT	CHG		AVG	AVG
	HEAD	PW	LIVE WT		-THOUSAND	HEAD-
N EAST	782	17	22.31	(A)	783	22.31
SATL	960	16	25.30	(A)	961	25.30
N CENT	2,324	-3	30.07	(A)	2,325	30.07
S CENT	478	-6	22.31	(A)	479	22.31
WEST	419	-5	26.22	(A)	419	26.22
U.S. TOTAL	4,963 (B)	2	26.86	4	4,967	26.86
TO-DATE						
2002	131,261 (B)			232	131,493	
TO-DATE						
2001	136,214 (B)			348	136,562	

TO-DATE

2002 131,261 (B)

TO-DATE

2001 136,214 (B)

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 34,000 for the year 1,364,000; last year to date 1,129,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 20-Jul-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	159,974	1,589	1,576	3,165	443
AVG WT	5.01	3.51	7.85	5.67	6.33
LAST WEEK	158,616	1,498	1,418	2,916	378
SAME WK YR AGO	158,453	1,661	1,534	3,195	470
AVG WT	4.96	3.49	8.07	5.69	6.80
TO-DATE/2002	4,475,549	51,299	38,964	90,263	12,524
TO-DATE/2001	4,427,074	51,583	39,427	91,010	14,445

The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.1 million head. Estimated U.S. slaughter for this period 161.9 million head or -1.2 million head less than or 99% of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 27-Jul-02

CLASS	CURRENT WEEK	PREVIOUS WEEK
	07/27/02(1)	07/20/02
-----THOUSAND HEAD-----		
BRO-FRY	163,785(2)	164,653
LT HENS	2,004	1,731
HVY HENS	1,577	1,845
TOTAL	167,366	168,229

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 27-Jul-02 is 163.4 million head compared to 160.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.1 million head or 0.7 million more than estimated available. For week of 03-Aug-02 the estimated available is 162.5 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD		AVG WT
	SLAUGHTERED	AVAILABLE	
JUNE	15	158.3	99%
	22	161.3	100%
	29	163.1	101%
JULY	6	138.6	86%
	13	160.5	99%
	20	161.9	99%
YEAR TO DATE	4528.9	4578.9	99%
JULY	27	163.4	
AUGUST	3	162.5	

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 07/22/02-07/27/02

	U.S. GRADE A		COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG
Chicago	48.00-51.00	51.08	43	51.73
Los Angeles	69.00	66.73	67	63.42
New York	50.00-52.00	50.95	22	54.10

12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Change from	
	15-Jul-02	15-Jul-02
22-Jul-02	57.64	61.07
	0.08	57.56

NUMBER OF LOADS 607

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
8-16 LB HENS				
EASTERN REGION 3/	66-67	-	-	-
CENTRAL REGION 4/	65-66	-	-	-
WESTERN REGION 5/	65-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-61	-	-	-
CENTRAL REGION	59-60	-	-	-
WESTERN REGION	59-61	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

		FREGS	TURKS	POP
		LBS	LBS	LBS
AM	07/22/02	1,896	214,240	75,383
AM	07/01/02	1,744	208,058	76,269
CHG		152	6182	-886
PCT CHG		9%	3%	-1%

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of 07/22/02

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	5.5-10.5 CENTS/LB.	8-9	8.65
Southeast (2)	TFEWR		
South Central(1)	5.75-11.75 CENTS/LB.	8-9	9.11

LIGHT TYPE

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. 07/19/02

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*TFEWR - Too Few to Report

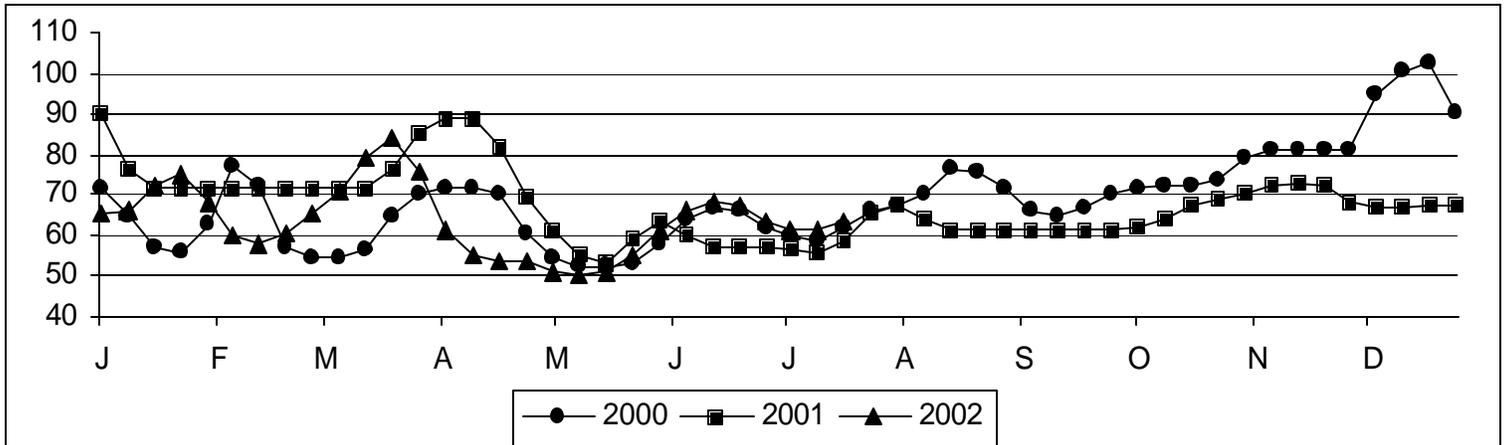
COMMERCIAL EGG MOVEMENT REPORT W/E 20-Jul-02 (RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY N. N.
ATLANTIC	224.1	-1	6
E.N. CENTRAL	547.1	1	7
W.N. CENTRAL	275.0	-1	0
S. ATLANTIC	176.6	2	4
S. CENTRAL	80.0	1	10
WEST	204.1	5	-3
TOTAL	1506.9	1	4

MATCHED PLANTS REPORTING 87 86

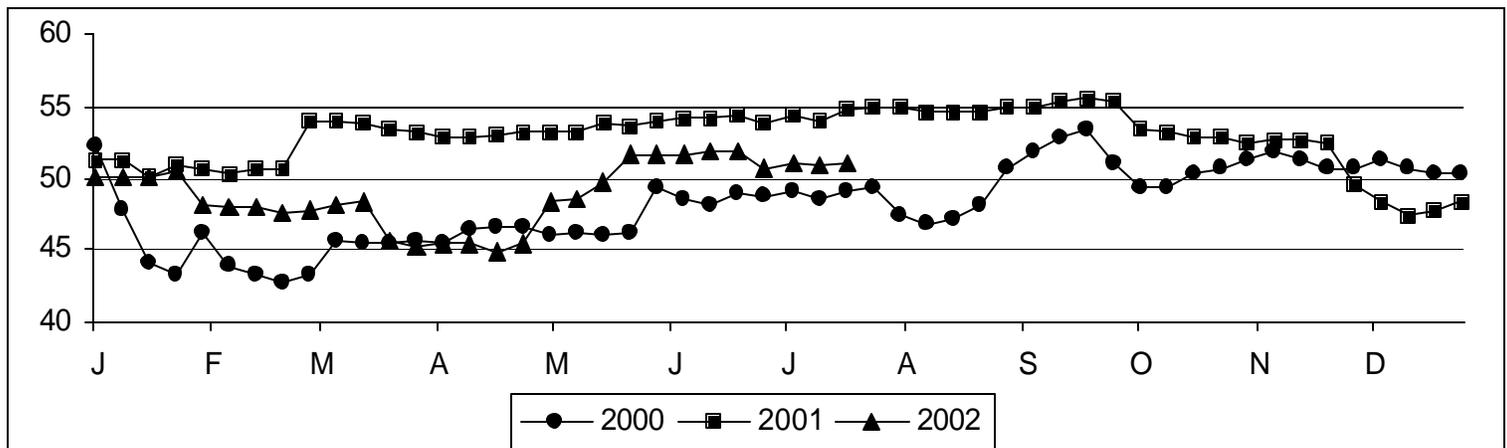
New York Large Weekly Average Price

Cents per Dozen



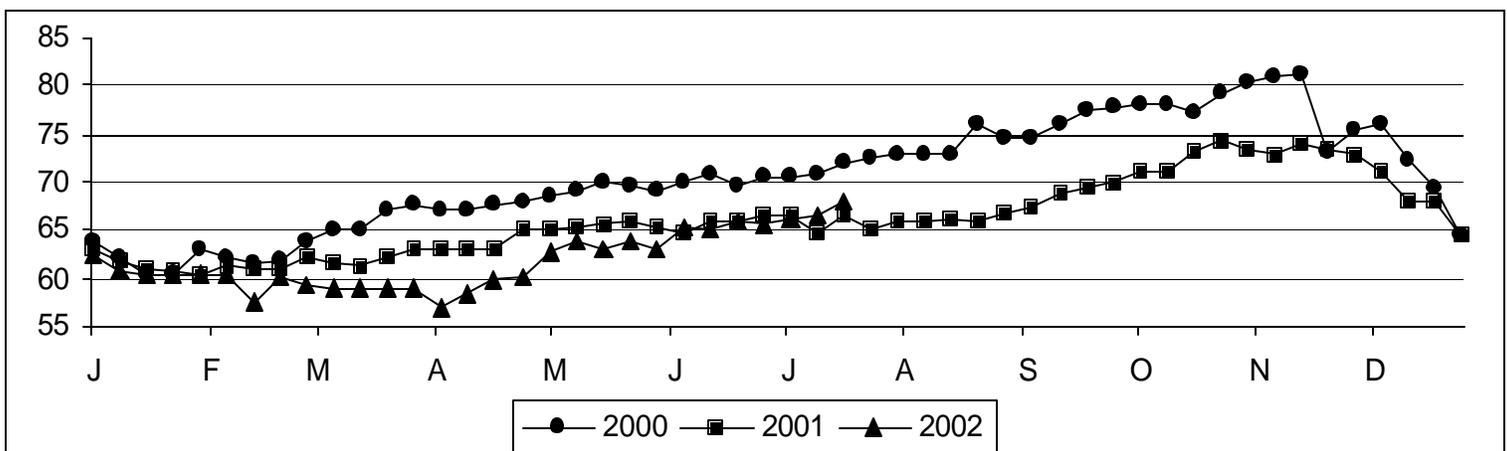
Chicago Broiler/Fryer Weighted Average Prices

Cents per Pound



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys

Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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