



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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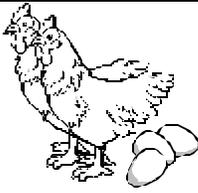
THURSDAY  
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## NATIONAL EGG REVIEW

Early week prices were mixed in all locations. During the week, prices trended higher on the larger sizes and remained unchanged on mediums in most locations. The market tone ranged fully steady to firm on the heavy weights and steady on the balance. Demand was light to good with the best movement coming from feature activity. Supplies of the larger sizes were barely adequate to close and mediums were fully sufficient to available. Central States nest run breaking stock mostly prices were one cent higher with check and undergrade prices unchanged. Demand was slightly improved as inventories begin to clear. Offerings and floor stocks at least adequate to fully adequate. Schedules full-time to overtime. Trade sentiment steady. The demand for light type fowl was light to instances moderate with offerings continuing ample to burdensome.

**PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.**

	EXTRA LARGE	LARGE	MEDIUM
<b>NORTHEAST CITIES</b>			
Boston (Brown)	96-100	88-92	62-64
New York	65-69	63-67	42-46
Philadelphia	59-67	58-65	41-46.5
<b>SOUTHERN CITIES</b>			
Atlanta (1) (2)	51-58	49-52	32-39
Jackson (1)	60-62	56-59	45-48
Major Louisiana Cities (1)	63-73	59-67	41-50
<b>MIDWEST CITIES</b>			
Chicago	51-55	49-53	32-36
Detroit (2)	46-51	45-50	32-36
Major Ohio Cities (2)	48-52	47-50	30-34
Major Wisconsin Cities	49-56	48-54	32-37
<b>WESTERN CITIES</b>			
Houston (1)	69-71	66-68	48-50
California (Grade AA)(1)(3)	92	82	65

(1) - Prices reported weekly  
(2) - Delivered Warehouse  
(3) - Reported Invoice prices

**SHELL EGGS-12 METRO AREA FOR WEEK ENDING 12-Jul-02**  
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	62.51	60.63	46.60
SOUTHERN	60.32	57.56	45.18
MIDWEST	50.70	49.13	38.71
WESTERN	79.89	74.09	62.08
TWELVE METRO AREAS	65.80	62.47	50.24

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

**IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN**

	07-16-02	07-09-02	07-17-01
Large	29-32	29-32	24-27
Medium	14-18	20-24	10-12

**WEEKLY SHELL EGG INVENTORY REPORT-AM JULY 15, 2002**  
STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/  
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
		CENT	CENT	Atl	Pacific		
Jumbo	Curr Wk	8.4	9.7	5.9	10.0	7.1	41.1
	Change	-0.1	-0.2	-0.7	-0.2	-1.2	-6%
Ex Lge	Curr Wk	23.5	37.0	11.7	21.4	25.0	118.6
	Change	-4.2	6.3	-2.8	-2.7	-2.7	-5%
Large	Curr Wk	41.7	106.9	60.7	70.3	84.1	363.7
	Change	-6.6	-20.9	-5.5	-5.4	-30.1	-16%
Medium	Curr Wk	29.2	54.2	27.0	26.0	30.7	167.1
	Change	1.3	-1.5	4.1	2.1	0.1	4%
Small	Curr Wk	4.3	9.3	3.9	6.9	5.3	29.7
	Change	-1.6	0.7	-2.1	3.5	0.1	2%
Misc	Curr Wk	4.7	26.6	11.3	13.2	8.2	64.0
	Change	-1.0	-5.9	-0.1	-2.4	-3.7	-17%
Ungraded	Curr Wk	10.9	67.6	20.8	39.1	30.6	169.0
	Change	-10.5	-11.6	0.9	-0.9	-7.4	-15%
Total	Curr Wk	122.7	311.3	141.3	186.9	191.0	953.2
	Change	-16%	-10%	-4%	-3%	-19%	-11%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	953.2	-11%	173
Shell Egg Breaking Stock 2/	331.7	4%	38
Total Shell Egg	1284.9	-7%	211

1/Information is supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

\*\*\*\*\*  
No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.  
\*\*\*\*\*

**EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E -12-Jul-02**  
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,316,402	30,004	12,488	6,761	3,343	4,520
PW	1,164,495	26,236	11,280	6,083	2,957	4,137
LY	1,224,734	28,250	12,184	6,371	2,672	4,533
% CHG PW	13	14	11	11	13	9
% CHG LY	7	6	2	6	25	0
2002	33,183,703	768,705	327,234	176,399	79,964	118,329
2001	31,572,225	719,185	318,913	172,669	68,399	113,159
% CHG YTD	5	7	3	2	17	5
<b>AVERAGE YIELD PER CASE -</b>		<b>CURRENT</b>	<b>PREVIOUS</b>	<b>LAST</b>		
(INEDIBLE INCLUDED)		<b>WEEK</b>	<b>WEEK</b>	<b>YEAR</b>		
(INEDIBLE INCLUDED)		40.85	40.99	41.92		
		37.41	37.44	38.22		

**TRAILER LOAD EGG SALES-** WEEKLY WTD AVG PRICES  
(CNTS/DOZ) NATIONAL TRADING WEEK OF JUL 11-JUL 17, 2002

	CURRENT LDS 139.25		FUTURE LDS 77.50		TOTAL LDS 216.75		
	SE		NE		MW		
	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	38.00	39.50	37.25	39.94	36.88	36.00	40.00
GNR W 2	33.00	34.00	37.00	37.67	—	34.50	7.00
GNR W 3	—	—	—	—	26.13	27.10	5.00
GL W XL	—	45.40	45.70	48.04	45.10	42.00	46.50
GL W LG	—	45.29	40.67	43.83	34.13	41.25	42.00
GL W MD	25.50	23.00	20.93	22.60	22.45	24.83	28.25
GL W SM	24.33	26.00	23.81	25.50	—	—	7.00
NRBS - 50	—	—	25.00	30.60	—	—	1.25
NRBS - 48	—	—	—	32.50	29.00	31.97	37.25
NRBS - 45	—	—	—	29.00	—	25.00	1.75
NRBS - 42	—	—	—	—	20.50	22.67	3.00
NRBS - 39	—	—	17.00	19.00	15.75	18.87	22.50

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 13-Jul-02

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT CHG	
			PW	LY
ATLANTA	17.7	19.3	-8	-18
BOSTON	3.4	3.9	-13	-6
CHICAGO	38.5	43.6	-12	-25
DETROIT	30.5	25.1	22	17
KANSAS CITY	3.3	4.9	-33	-33
LOS ANGELES	89.4	83.2	7	-15
NEW ORLEANS	12.9	13.9	-7	37
NEW YORK	30.8	29.1	6	-10
ST. LOUIS	17.1	13.4	28	8
SAN FRANCISCO	22.6	23.3	-3	2
TOTAL	266.2	259.7	3	-10
4 WK MVG AVG	264.8			

**Broiler Eggs Set, Broiler Chicks Placed,**  
**19 Selected States 19 Selected States**

STATE	Week Ending		Week Ending	
	JUL 06 2002	JUL 13 2002	JUL 06 2002	JUL 13 2002
	THOUSAND			
AL	29,240	29,087	21,896	21,055
AR	29,741	30,593	24,268	23,811
DE	3,478	3,520	5,351	5,832
FL	2,358	2,361	2,417	2,233
GA	*31,739	32,588	*26,612	26,111
KY	6,673	6,788	5,586	4,837
MD	9,849	9,925	6,357	5,650
MS	18,740	19,181	15,968	15,779
NC	18,397	18,269	14,672	15,138
OK	6,505	6,621	4,857	4,707
PA	*3,784	3,840	*2,801	2,837
SC	4,649	4,895	3,957	3,767
TX	15,148	14,680	12,195	11,722
VA	6,499	6,391	5,366	5,038
CA, LA, MO, TN, & WV	*20,190	20,314	*19,760	19,778
19 State Total	*206,990	209,053	*172,063	168,295
Previous Year Total	202,616	207,061	169,801	165,397
Pct. of Prev. Year	102	101	101	102

\*Revised.

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 24-Aug-02 IS ESTIMATED AT 156.7 MILLION HEAD. THIS COMPARES TO 158.5 MILLION HEAD THE PREVIOUS WEEK AND TO 159.1 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 161.2 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 61.39 CENTS PER POUND.

**LIVE TURKEYS SLAUGHTERED** WEEK ENDING 13-Jul-2002

	YOUNG HENS		YOUNG TOMS		OLD BREEDERS	TOTAL
	THOUSANDS					
HEAD	1,836	2,950	69	19		4,874
AVG WT	15.51	35.54	23.99	27.26		27.80
LAST WEEK	1,467	2,256	53	4		3,780
SAME WK YR AGO	2,013	2,808	65	15		4,901
AVG WT	16.51	33.83	23.77	25.88		26.56
TO-DATE/2002	50,380	74,588	1,330	228		126,526
TO-DATE/2001	55,737	74,545	1,084	324		131,690

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS WEEK ENDING 13-Jul-2002  
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	YOUNG TURKEYS		TOTAL TURKEYS	
	PCT CHG	AVG LIVE	OLD BANDED	AVG LIVE
<b>-THOUSAND HEAD-</b>	<b>PW</b>	<b>WT</b>	<b>-THOUSAND HEAD-</b>	<b>WT</b>
N EAST	668	11	(A)	672
SATL	829	52	(A)	833
N CENT	2,407	31	(A)	2,411
S CENT	508	31	(A)	512
WEST	443	9	(A)	446
U.S. TOTAL	4,855(B)	29	19	4,874
TO-DATE				
2002	126,298(B)		228	126,526
TO-DATE				
2001	131,366(B)		324	131,690

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 69,000 for the year 1,330,000; last year to date 1,084,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 13-Jul-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	158,616	1,498	1,418	2,916	378
AVG WT	5.03	3.39	7.95	5.61	6.44
LAST WEEK	136,949	1,137	1,037	2,174	354
SAME WK YR AGO	158,097	1,685	1,642	3,327	538
AVG WT	5.06	4.12	8.32	6.19	6.57
TO-DATE/2002	4,315,575	49,710	37,388	87,098	12,081
TO-DATE/2001	4,268,621	49,922	37,893	87,815	13,975

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.6 million head. Estimated U.S. slaughter for this period 160.5 million head or -1.1 million head less than or 99% of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 20-Jul-02

CLASS	CURRENT WEEK	PREVIOUS WEEK
	07/20/02(1)	07/13/02
-----THOUSAND HEAD-----		
BRO-FRY	164,653(2)	169,833
LT HENS	1,731	1,960
HVY HENS	1,845	1,667
TOTAL	168,229	173,460

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 20-Jul-02 is 162.0 million head compared to 160.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.0 million head or 3.0 million more than estimated available. For week of 27-Jul-02 the estimated available is 163.4 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
JUNE	8	160.8	159.2
	15	158.3	160.6
	22	161.3	160.9
	29	163.1	161.2
JULY	6	138.6	161.2
	13	160.5	161.6
YEAR TO DATE	4367.0	4415.8	99%
JULY	20	163.1	
	27	163.4	

**READY-TO-COOK POULTRY BROILER/FRYERS**

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 07/15/02-07/20/02

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	48.00-51.00	50.77	44	52.82	84
Los Angeles	69.00	66.58	69	63.24	179
New York	50.00-52.00	51.17	23	53.74	49

**12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS**

Change from				
	15-Jul-02	8-Jul-02	8-Jul-02	16-Jul-01
	57.56	0.27	57.29	59.96

NUMBER OF LOADS 624

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
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**CURRENT SHIPMENTS 2/**

8-16 LB HENS				
EASTERN REGION 3/	66-68	-	-	-
CENTRAL REGION 4/	65-67	-	-	-
WESTERN REGION 5/	66-68	-	-	-

**16-24 LB TOMS**

EASTERN REGION	60-63	-	-	-
CENTRAL REGION	59-62	-	-	-
WESTERN REGION	59-63	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)**

	FREGS LBS	TURKS LBS	POP LBS
AM 07/15/02	1,826	211,845	74,237
AM 07/01/02	1,744	208,058	76,269
CHG	82	3787	-2032
PCT CHG	5%	2%	-3%

**HEN MARKETS** Final Price, Cents Per LB, Generally for slaughter the week of 07/15/02

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	4.5-10.5 CENTS/LB.	8-9	8.64
Southeast (2)	TFEWR		
South Central (1)	8-11.5 CENTS/LB.	8-9	8.97

**LIGHT TYPE**

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. 07/12/02

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

\*TFEWR - Too Few to Report

**COMMERCIAL EGG MOVEMENT REPORT**

W/E 13-Jul-02

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY N.
ATLANTIC	225.6	0	2
E.N. CENTRAL	540.2	20	7
W.N. CENTRAL	276.5	15	-1
S. ATLANTIC	172.5	-2	-2
S. CENTRAL	79.4	3	8
WEST	194.3	3	0
TOTAL	1488.5	10	2

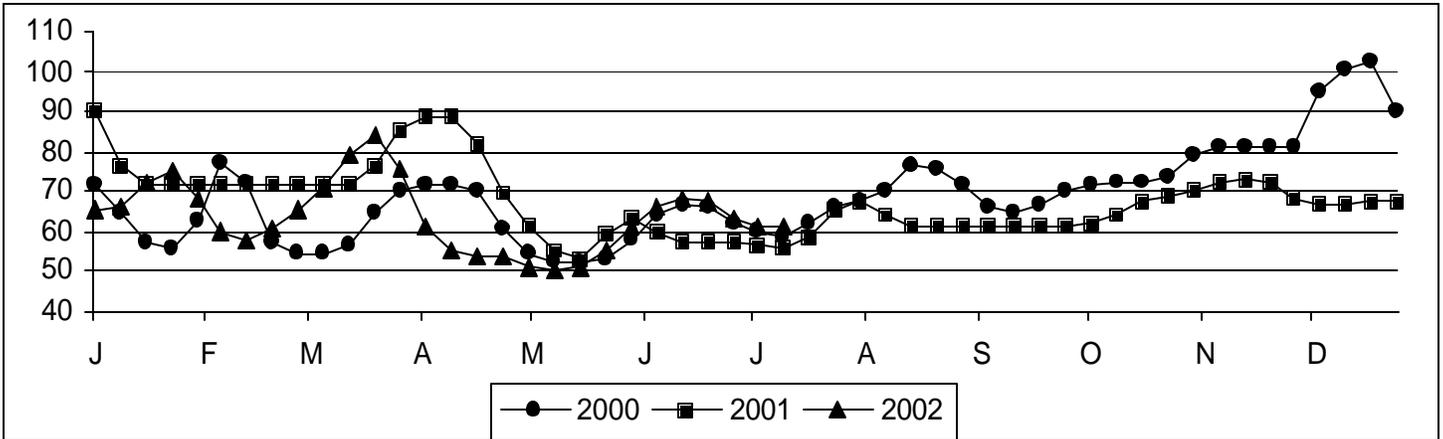
MATCHED PLANTS REPORTING

87

86

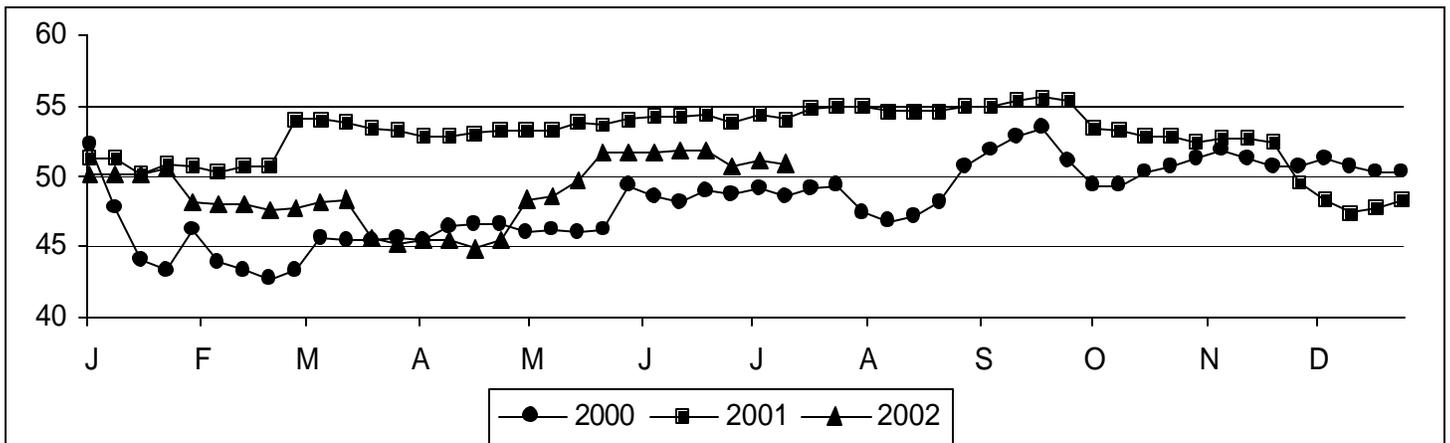
### New York Large Weekly Average Price

Cents per Dozen



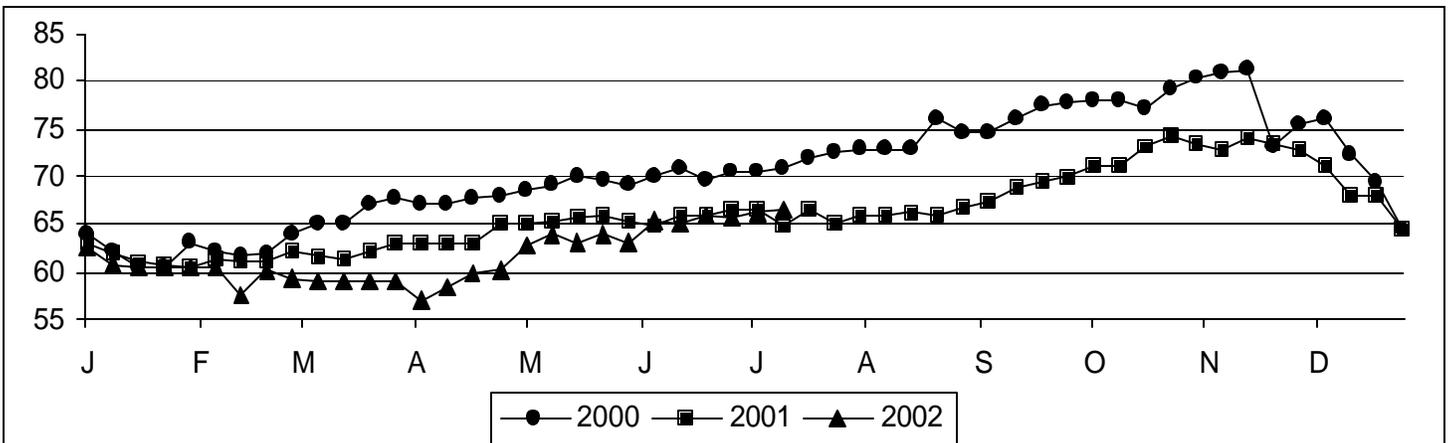
### Chicago Broiler/Fryer Weighted Average Prices

Cents per Pound



### Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys

Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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