



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW

Early week prices in Chicago were unchanged. Elsewhere, prices were lower on mediums and mostly unchanged on the larger sizes. During the week, prices in most areas were 2 cents lower on mediums and unchanged on the larger sizes. The market tone was barely steady to weak for mediums and mostly steady on the balance. Demand was in a full range of light to occasionally good with the best movement centered around scattered feature activity. Supplies of mediums were fully adequate to ample while the heavy weights continued tight to available. Central States nest run breaking stock prices were mostly unchanged to 1 cent higher. Check and undergrade prices were unchanged.

Demand for nest runs outside of regular commitments was nil. Offerings were fully adequate to mostly ample with many loads of offered eggs running at lighter weights. Floor stocks fully adequate to ample. Schedules full-time to overtime. Trade sentiment steady, undertone barely steady. The demand for light type fowl was very light, while offerings were ample to burdensome as excess spent hens enter rendering facilities where available at an increased cost to producer.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	95-97	88-90	64-73
New York	61-65	59-63	42-46
Philadelphia	59-63	58-61	41-51
SOUTHERN CITIES			
Atlanta (1) (2)	53-57	51-54	38-42
Jackson (1)	63-65	60-62	49-51
Major Louisiana Cities (1)	60-72	57-69	45-56
MIDWEST CITIES			
Chicago	50-54	48-52	34-38
Detroit (2)	46-51	45-50	38-42
Major Ohio Cities (2)	48-52	47-50	36-40
Major Wisconsin Cities	49-56	48-54	38-43
WESTERN CITIES			
Houston (1)	69-71	66-68	54-56
California (Grade AA)(1)(3)	90	82	70

(1) - Prices reported weekly
(2) - Delivered Warehouse
(3) - Reported Invoice prices

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 5-Jul-02
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	62.75	60.87	50.93
SOUTHERN	61.55	58.54	47.20
MIDWEST	50.70	49.13	41.29
WESTERN	80.16	74.96	58.79
TWELVE METRO AREAS	66.05	62.94	51.12

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-09-02	07-02-02	07-10-01
Large	29-32	29-32	24-27
Medium	20-24	22-26	11-13

WEEKLY SHELL EGG INVENTORY REPORT-AM JULY 08, 2002
STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
		CENT	CENT	Atl	Pacific		
Jumbo	Curr Wk	8.5	9.9	6.0	10.0	8.3	42.7
	Change	-2.6	-3.4	-0.3	-0.6	-2.8	-19%
Ex Lge	Curr Wk	27.7	30.7	14.5	24.1	27.7	124.7
	Change	-2.5	-8.6	-4.3	0.9	-4.5	-13%
Large	Curr Wk	48.3	127.8	66.2	75.7	114.2	432.2
	Change	-2.1	0.7	-7.0	-4.5	-16.4	-6%
Medium	Curr Wk	27.9	55.7	22.9	23.9	30.6	161.0
	Change	10.9	5.6	1.5	2.1	-3.8	11%
Small	Curr Wk	5.9	8.6	6.0	3.4	5.2	29.1
	Change	-0.9	1.3	1.8	1.2	-0.5	11%
Misc	Curr Wk	5.7	32.5	11.3	15.6	11.9	77.0
	Change	1.7	11.4	0.1	3.3	4.7	38%
Ungraded	Curr Wk	21.4	79.2	20.0	40.0	38.0	198.6
	Change	4.0	21.0	1.3	11.8	4.4	27%
Total	Curr Wk	145.4	344.4	146.9	192.7	235.9	1065.3
	Change	6%	9%	-4%	8%	-7%	2%

TOTAL Number of Cases Percent Change Number of Cooperators

Shell Egg	1065.3	2%	173
Shell Egg Breaking Stock 2/	319.6	2%	38

Total Shell Egg 1384.9 2% 211

1/Information is supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E -07-Jul-02
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED	
CW	1,164,495	26,236	11,280	6,083	2,957	4,137	
PW	1,306,769	29,340	13,222	7,091	3,341	4,485	
LY	1,088,291	24,048	11,394	5,941	2,764	3,957	
% CHG PW	-11	-11	-15	-14	-11	-8	
% CHG LY	7	9	-1	2	7	5	
2002	31,867,301	738,701	314,746	169,638	76,621	113,809	
2001	30,347,491	690,935	306,729	166,298	65,727	108,626	
% CHG YTD	5	7	3	2	17	5	
AVERAGE YIELD PER CASE - (INEDIBLE INCLUDED)							
(INEDIBLE INCLUDED)					40.99	41.43	41.66
(INEDIBLE INCLUDED)					37.44	38.00	38.03

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	June 29	July 06	June 29	July 06
	Thousand			
AL	28,535	29,240	22,541	21,896
AR	29,971	29,741	*25,209	24,268
DE	3,416	3,478	4,988	5,351
FL	2,367	2,358	2,383	2,417
GA	*32,415	31,7389	*25,978	26,659
KY	6,332	6,673	5,373	5,586
MD	9,385	9,849	6,771	6,357
MS	18,550	18,740	16,108	15,968
NC	18,361	18,397	15,555	14,672
OK	6,698	6,505	4,525	4,857
PA	*3,902	3,990	*2,760	2,861
SC	4,714	4,649	4,028	3,957
TX	*14,492	15,148	*12,199	12,195
VA	6,086	6,499	4,863	5,366
CA,LA,MO, TN, & WV	*19,962	20,495	*18,858	19,802
19 State Total	*205,186	207,500	*172,139	172,212
Previous Year Total	202,627	202,616	170,027	169,801
Pct. of Prev. Year	101	102	101	101
Revised				

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 17-Aug-02 IS ESTIMATED AT 158.5 MILLION HEAD. THIS COMPARES TO 158.8 MILLION HEAD THE PREVIOUS WEEK AND TO 159.2 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 159.5 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 59.85 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES
(CNTS/DOZ) NATIONAL TRADING WEEK OF 07/04/02-07/10/02

CURRENT LDS	106.00		FUTURE LDS		56.00		TOTAL LDS		162.00		
	SE	NE	MW	SE	NE	MW	SE	NE	MW	LOADS	
CLASS	ORG	DST	ORG	DST	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	35.50	37.67	35.75	37.75	37.00	—	—	—	—	—	14.00
GNR W 2	—	—	37.00	38.00	32.00	35.00	—	—	—	—	2.00
GNR W 3	25.50	27.00	—	—	—	28.00	—	—	—	—	4.00
GNR BR 1	—	41.00	—	—	—	—	—	—	—	—	2.00
GL W XL	—	47.75	44.00	46.50	37.93	—	—	—	—	—	39.25
GL W LG	—	42.00	—	46.48	30.98	—	—	—	—	—	38.75
GL W MD	—	30.15	28.00	—	22.65	—	—	—	—	—	13.00
GL W SM	—	—	23.80	25.50	—	—	—	—	—	—	5.00
NRBS - 50	—	—	—	32.50	—	—	—	—	—	—	3.00
NRBS - 48	—	—	—	34.83	30.75	32.79	—	—	—	—	46.50
NRBS - 42	—	—	—	—	20.33	22.31	—	—	—	—	8.00
NRBS - 39	—	—	—	—	—	21.50	—	—	—	—	3.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 06-Jul-02

SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSANDS		PW	LY
ATLANTA	19.3	17.8	8	-18
BOSTON	3.9	3.1	26	11
CHICAGO	43.6	41.6	5	-18
DETROIT	25.1	32.9	-24	-12
KANSAS CITY	4.9	4.1	20	20
LOS ANGELES	83.2	78.8	6	-20
NEW ORLEANS	13.9	11.6	20	76
NEW YORK	29.1	33.2	-12	-17
ST. LOUIS	13.4	19.5	-31	9
SAN FRANCISCO	23.3	22.3	4	4
TOTAL	259.7	264.9	-2	-12
4 WK MVG AVG	265.5			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 06-Jul-2002

	YOUNG		YOUNG		TOTAL
	HENS	TOMS	BREEDERS	OLD	
-----THOUSANDS-----					
HEAD	1,467	2,256	53	4	3,780
AVG WT	15.52	35.03	24.46	47.62	27.32
LAST WEEK	1,975	2,826	81	17	4,899
SAME WK YR AGO	1,811	2,434	28	3	4,276
AVG WT	16.11	34.43	25.07	32.02	26.60
TO-DATE/2002	48,544	71,638	1,261	209	121,652
TO-DATE/2001	53,724	71,737	1,019	309	126,789

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 06-Jul-2002
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	-YOUNG TURKEYS-			OLD BANDED	TOTAL TURKEYS	
	THOUSAND	PCT	CHG		AVG	AVG
	HEAD	PW	LIVE WT	-THOUSAND	HEAD-	LIVE WT
N EAST	601	-11	22.76	(A)	602	22.76
SATL	547	-33	29.25	(A)	548	29.25
N CENT	1,831	-25	29.79	(A)	1,832	29.79
S CENT	389	-19	22.18	(A)	390	22.18
WEST	408	-12	25.08	(A)	408	25.08
U.S. TOTAL	3,776(B)	-23	27.40	4	3,780	27.40

TO-DATE

2002 121,443(B)

209 121,652

TO-DATE

2001 126,480(B)

309 126,789

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 53,000 for the year 1,261,000; last year to date 1,019,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 06-Jul-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
HEAD	136,949	1,137	1,037	2,174	354
AVG WT	5.08	3.69	7.91	5.70	6.57
LAST WEEK	162,191	1,572	1,582	3,154	407
SAME WK YR AGO	136,728	1,449	1,237	2,686	398
AVG WT	5.07	3.40	7.84	5.44	6.92
TO-DATE/2002	4,156,959	48,212	35,970	84,182	11,703
TO-DATE/2001	4,110,524	48,237	36,251	84,488	13,437

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.2 million head. Estimated U.S. slaughter for this period 138.6 million head or -22.6 million head less than or 86% of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 13-Jul-02

CLASS	CURRENT WEEK	PREVIOUS WEEK
	07/13/02(1)	07/06/02
	-----THOUSAND HEAD-----	
BRO-FRY	169,833(2)	145,449
LT HENS	1,960	1,287
HVY HENS	1,667	1,045
TOTAL	173,460	147,781

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 13-Jul-02 is 161.6 million head compared to 160.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 170.2 million head or 8.6 million more than estimated available. For week of 20-Jul-02 the estimated available is 162.0 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD		AVG WT
	SLAUGHTERED	AVAILABLE	
MAY	1	147.4	5.21
	8	160.8	5.12
	15	158.3	5.18
JUNE	22	161.3	5.08
	29	163.1	5.22
JULY	6	138.6	5.08
YEAR TO DATE	4043.4	4093.0	99%
JULY	13	161.6	
	20	163.1	

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 07/08/02-07/13/02

	U.S. GRADE A		COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG
Chicago	48.00-51.00	51.13	43	52.92
Los Angeles	69.00	66.56	69	64.10
New York	50.00-52.00	51.00	22	53.37

12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

Change from			
	8-Jul-02	1-Jul-02	9-Jul-01
	57.29	-0.09	60.48

NUMBER OF LOADS 561

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
--	--------	-------	------------	--------------

CURRENT SHIPMENTS 2/

8-16 LB HENS				
EASTERN REGION 3/	66-67	-	-	-
CENTRAL REGION 4/	65-67	-	-	-
WESTERN REGION 5/	66-67	-	-	-

16-24 LB TOMS

EASTERN REGION	60-62	-	-	-
CENTRAL REGION	59-61	-	-	-
WESTERN REGION	60-62	-	-	-

1/ May include product stored at temperatures in range of

1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 8-Jul-02	2,550	216,433	76,177
AM 1-Jul-02	1,744	208,058	76,269
CHG	806	8375	-92
PCT CHG	46	4	0

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of **07/08/02**

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	5.75-10.5 CENTS/LB.	8-9	8.60
Southeast (2)	TFEWR		
South Central (1)	5.5-11.5 CENTS/LB.	8-9	9.13

LIGHT TYPECents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. **07/05/02**

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*TFEWR - Too Few to Report

COMMERCIAL EGG MOVEMENT REPORT

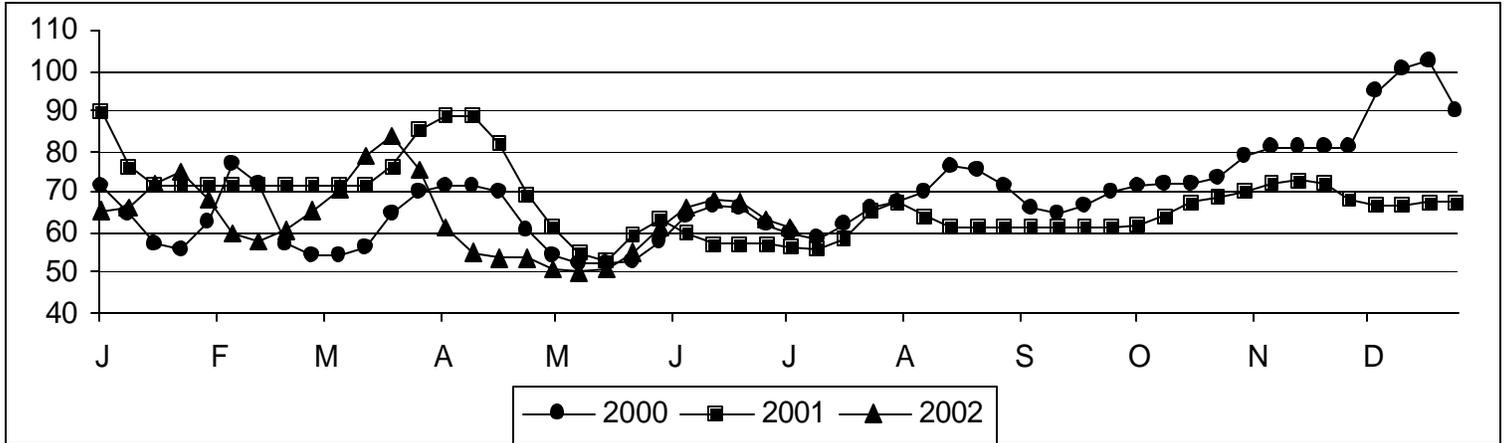
W/E 06-Jul-02

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LYN. N.
ATLANTIC	226.0	0	1
E.N. CENTRAL	449.9	0	-8
W.N. CENTRAL	240.1	-4	-6
S. ATLANTIC	176.6	3	0
S. CENTRAL	77.0	1	4
WEST	188.5	2	-2
TOTAL	1358.1	0	-4
MATCHED PLANTS REPORTING		87	86

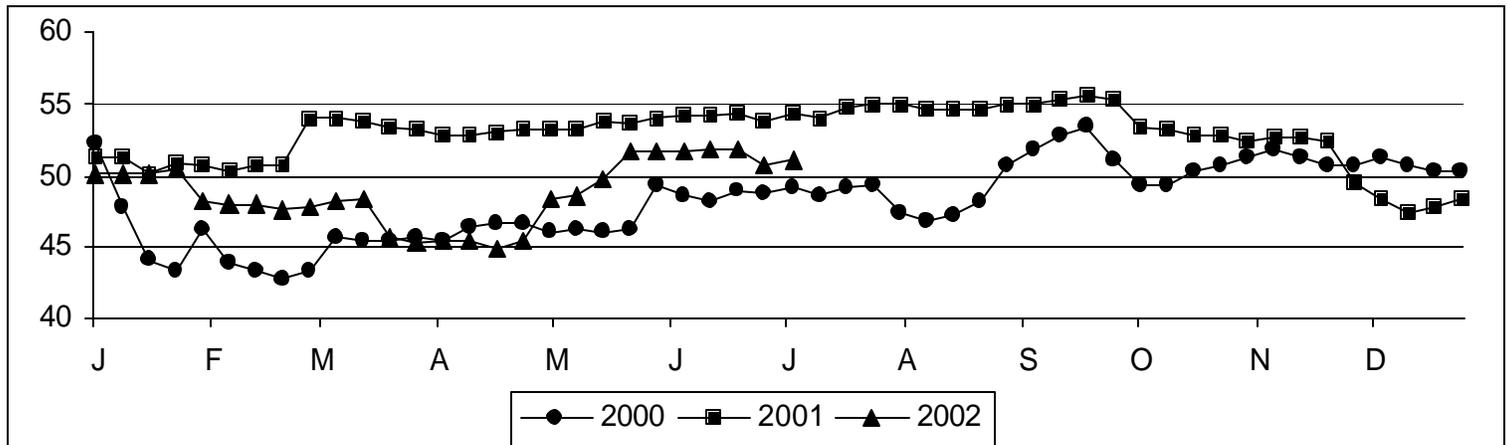
New York Large Weekly Average Price

Cents per Dozen



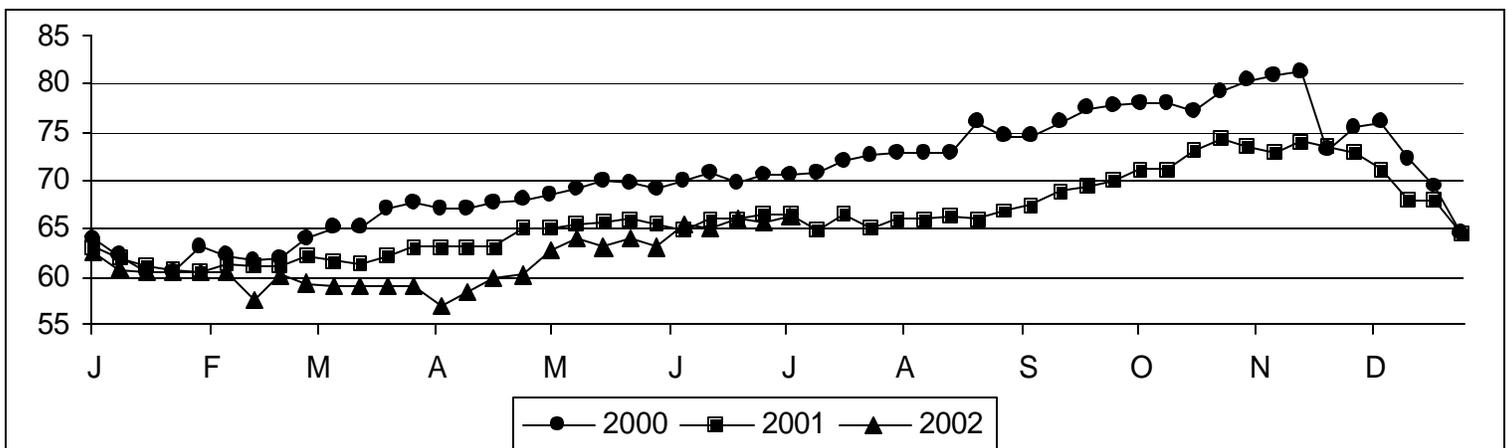
Chicago Broiler/Fryer Weighted Average Prices

Cents per Pound



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys

Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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