



EGG & POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture

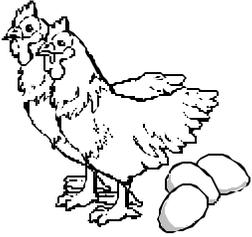
Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG REVIEW

Early week prices in New York and Chicago were unchanged. Elsewhere, prices were lower on the larger sizes and unchanged on mediums. During the week, prices were lower on all sizes in all locations. Trade sentiment was mostly barely steady to weak. Demand into all channels was light to moderate. Supplies remained sufficient to ample for current trade requirements. Central States nest run breaking stock and check and undergrade prices were lower. Offerings were mostly ample with breakers beginning to refuse outside loads of heavy nest runs and graded loose shell eggs. Demand was light. Floor stocks fully adequate to ample. Schedules mixed. Trade sentiment cautiously steady. Offerings of light type fowl were fully adequate to mostly ample for the light to moderate demand.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	97-101	90-94	71-74
New York	61-65	59-63	50-54
Philadelphia	59-69	58-67	49-55
SOUTHERN CITIES			
Atlanta (1) (2)	58-63	56-59	43-46
Jackson (1)	66-68	63-65	48-50
Major Louisiana Cities (1)	65-77	62-74	50-61
MIDWEST CITIES			
Chicago	52-56	50-54	42-46
Detroit (2)	51-56	50-55	43-47
Major Ohio Cities (2)	53-57	52-55	41-45
Major Wisconsin Cities	54-61	53-59	43-48
WESTERN CITIES			
Houston (1)	75-78	72-75	57-60
California (Grade AA)(1)(3)	95	88	75

(1) - Prices reported weekly
(2) - Delivered Warehouse
(3) - Reported Invoice prices

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 21-Jun-02
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	68.81	66.93	54.57
SOUTHERN	65.99	63.25	49.45
MIDWEST	59.39	57.80	44.49
WESTERN	89.97	84.79	68.67
TWELVE METRO AREAS	74.09	70.99	56.88

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-25-02	06-18-02	06-26-01
Large	34-37	38-41	27-29
Medium	24-28	24-28	13-15

WEEKLY SHELL EGG INVENTORY REPORT-AM JUN 24, 2002

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO		5-Area	
	Northeast	CENT	CENT	Atl	Pacific		
Jumbo	Curr Wk	11.9	18.5	7.7	11.5	11.2	60.8
	Change	1.8	1.9	1.3	1.5	-0.9	10%
Ex Lge	Curr Wk	32.5	52.2	15.3	22.8	37.4	160.2
	Change	1.9	6.7	2.9	0.7	5.4	12%
Large	Curr Wk	48.5	126.5	63.9	65.1	116.0	420.0
	Change	4.7	4.0	2.4	-16.6	0.9	-1%
Medium	Curr Wk	13.3	42.4	17.7	21.9	30.7	126.0
	Change	-3.0	-3.8	-0.7	-2.5	3.3	-5%
Small	Curr Wk	6.5	6.5	4.4	2.6	5.9	25.9
	Change	1.5	0.7	1.7	0.0	-2.5	6%
Misc	Curr Wk	4.7	17.2	12.2	11.1	7.6	52.8
	Change	0.3	-4.9	-1.1	-0.9	-0.5	-12%
Ungraded	Curr Wk	19.0	58.6	16.3	29.3	33.8	157.0
	Change	0.6	-13.5	-6.7	-2.0	2.7	-11%
Total	Curr Wk	136.4	321.9	137.5	164.3	242.6	1,002.7
Percent	Change	6%	-3%	0%	-11%	4%	-1%

TOTAL Number of Cases Percent Change Number of Cooperators

Shell Egg	1,002.7	-1%	173
Shell Egg Breaking Stock 2/	305.5	6%	38
Total Shell Egg	1,308.2	0%	211

1/Information is supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 22-June-02 (LBS IN THOUSANDS)							(EXCLUDES INGREDIENTS)						
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED							
	BROKEN	WHOLE	WHITE	YOLK									
CW	1,314,549	30,733	12,637	7,091	2,938	4,587							
PW	1,255,077	29,908	11,896	6,579	2,874	4,324							
LY	1,157,533	28,006	10,840	5,604	2,642	4,161							
% PW	5	3	6	8	2	6							
% LY	14	10	17	27	11	10							
2002	29,396,037	683,125	290,244	156,464	70,323	105,187							
2001	28,057,246	639,843	283,326	153,847	60,396	100,503							
% CHG YTD	5	7	2	2	16	5							
AVERAGE YIELD PER CASE -							CURRENT	PREVIOUS	LAST				
							WEEK	WEEK	YEAR				
(INEDIBLE INCLUDED)							41.88	42.00	42.00				
(INEDIBLE EXCLUDED)							38.39	38.55	38.40				

STATE	<u>Broiler Eggs Set in</u>		<u>Broiler Chicks Placed</u>		
	<u>19 Selected States</u>	<u>June 15</u>	<u>June 22</u>	<u>June 15</u>	<u>June 22</u>
		Thousand			
AL	29,532	28,913	*22,064	22,081	
AR	*30,448	30,594	*24,784	23,822	
DE	3,623	3,422	5,362	5,293	
FL	2,364	2,367	2,458	2,491	
GA	32,672	31,874	*25,748	26,368	
KY	*6,939	6,239	*5,631	5,965	
MD	9,962	9,967	6,315	6,406	
MS	19,130	18,844	16,113	16,150	
NC	18,881	18,896	15,243	15,558	
OK	6,763	6,906	4,870	4,571	
PA	*4,041	4,023	*2,756	2,782	
SC	4,758	4,786	4,607	3,741	
TX	15,250	14,662	12,148	12,283	
VA	6,395	6,371	*5,316	5,319	
CA,LA,MO, TN, & WV	20,743	20,231	*19,440	19,972	
19 State Total	*211,501	208,095	*172,855	172,802	
Previous Year Total	209,074	204,020	173,304	170,489	
Pct. of Prev. Year	101	102	100	101	
Revised					

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 3-Aug-02 IS ESTIMATED AT 159.1 MILLION HEAD. THIS COMPARES TO 160.2 MILLION HEAD THE PREVIOUS WEEK AND TO 160.8 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 160.0 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 61.02 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES
(CNTS/DOZ) NATIONAL TRADING WEEK OF 06/20/02-06/26/02

CURRENT LDS	151.00	FUTURE LDS	50.75	TOTAL LDS	201.75		
	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	40.00	47.60	42.38	41.50	—	—	11.00
GNR W 2	—	—	—	42.00	—	37.00	5.00
GNR W 3	—	—	30.67	32.00	—	—	3.00
GL W J	—	—	—	—	50.23	—	3.25
GL W XL	—	52.53	49.11	49.19	37.06	—	45.75
GL W LG	—	50.74	33.25	45.12	35.78	—	34.00
GL W MD	—	40.00	37.65	40.31	26.62	35.00	15.25
GL W SM	—	—	23.75	25.50	19.50	20.50	3.00
NRBS - 48	—	33.85	—	38.60	32.57	34.36	92.50
NRBS - 45	—	—	—	—	32.25	32.50	6.00
NRBS - 39	—	—	20.00	22.00	—	24.63	8.50

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 22-Jun-02

SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSANDS		PW	LY
ATLANTA	22.0	18.1	22	-17
BOSTON	3.8	3.2	19	12
CHICAGO	42.3	39.2	8	-9
DETROIT	28.5	23.1	23	33
KANSAS CITY	4.3	3.1	39	5
LOS ANGELES	84.6	83.6	1	-18
NEW ORLEANS	11.9	12.3	-3	55
NEW YORK	31.6	30.1	5	-13
ST. LOUIS	17.4	19.0	-8	9
SAN FRANCISCO	22.1	21.2	4	-3
TOTAL	268.5	252.9	6	-7
4 WK MVG AVG	263.6			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 22-Jun-2002

	YOUNG	YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS	
	-----THOUSANDS-----			
HEAD	1,855	2,942	53	6 4,856
AVG WT	15.85	35.91	24.53	28.65 28.11
LAST WEEK	1,869	2,900	92	10 4,871
SAME WK YR AGO	2,230	2,854	29	6 5,119
AVG WT	16.40	34.22	24.36	27.86 26.40
TO-DATE/2002	45,102	66,556	1,127	188 112,973
TO-DATE/2001	49,837	66,465	937	300 117,539

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS
BY GEOGRAPHICAL AREAS WEEK ENDING 22-Jun-2002
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	—YOUNG TURKEYS—			OLD	TOTAL TURKEYS
	THOUSAND	PCT CHG	AVG	BANDED	AVG
	HEAD	PW	LIVE WT	-THOUSAND	HEAD- LIVE WT
N EAST	643	-22	22.37	(A)	644 22.37
SATL	786	-3	28.21	(A)	787 28.21
N CENT	2,424	11	31.53	(A)	2,426 31.53
S CENT	497	-3	22.16	(A)	498 22.16
WEST	500	-7	24.69	(A)	501 24.69
U.S. TOTAL	4,850 (B)	0	28.11	6	4,856 28.11
TO-DATE					
2002	112,785 (B)			188	112,973
TO-DATE					
2001	117,239 (B)			300	117,539

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 53,000 for the year 1,127,000; last year to date 937,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 22-Jun-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	159,348	1,703	1,517	3,220	505
AVG WT	5.08	3.50	7.96	5.60	6.68
LAST WEEK	156,437	1,699	1,529	3,228	376
SAME WK YR AGO	157,901	1,822	1,553	3,375	487
AVG WT	5.11	3.45	8.43	5.74	7.07
TO-DATE/2002	3,857,819	45,503	33,351	78,854	10,942
TO-DATE/2001	3,809,164	44,857	33,596	78,453	12,555

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.9 million head. Estimated U.S. slaughter for this period 161.3 million head or 0.4 million head more than or 100% of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 29-Jun-02

CLASS	CURRENT WEEK	PREVIOUS WEEK
	06/29/02(1)	06/22/02
-----THOUSAND HEAD-----		
BRO-FRY	166,992(2)	162,770
LT HENS	1,717	1,852
HVY HENS	1,636	1,570
TOTAL	170,345	166,192

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 29-Jun-02 is 161.2 million head compared to 166.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 167.3 million head or 6.1 million more than estimated available. For week of 06-Jul-02 the estimated available is 161.2 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT		
MAY	18	160.5	160.0	100%	5.10
	25	161.8	159.4	102%	5.07
	1	147.4	158.6	93%	5.21
JUNE	8	160.8	159.2	101%	5.12
	15	158.3	160.6	99%	5.18
	22	161.3	160.9	100%	5.08
YEAR TO DATE	3904.8	3931.8	99%		
JUNE	29	161.2			
JULY	6	161.2			

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 06/24/02-06/29/02

	U.S. GRADE A			COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	48.00-51.00	51.90	43	53.42	83
Los Angeles	69.00	67.36	70	64.06	153
New York	56.00-58.00	56.09	22	55.92	44

12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Change from			
	24-Jun-02	17-Jun-02	17-Jun-02	25-Jun-01
	58.37	0.37	58.00	59.94
NUMBER OF LOADS	582			

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

OFFERS SALES WTD LBS
AVG (000)

CURRENT SHIPMENTS 2/

8-16 LB HENS				
EASTERN REGION 3/	65-67	-	-	-
CENTRAL REGION 4/	65-66	-	-	-
WESTERN REGION 5/	66-67	-	-	-

16-24 LB TOMS

EASTERN REGION	60	-	-	-
CENTRAL REGION	59-60	-	-	-
WESTERN REGION	60	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 24-Jun-02	2,315	209,729	75,186
AM 1-June-02	2,102	199,226	73,633
CHG	213	10503	1553
PCT CHG	10	5	2

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of 06/24/02

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	7-10.5 CENTS/LB.	8.25-9	8.70
Southeast (2)	TFEWR		
South Central (1)	6.75-11.75 CENTS/LB.	8-9	8.99

LIGHT TYPE

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. 06/21/02

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

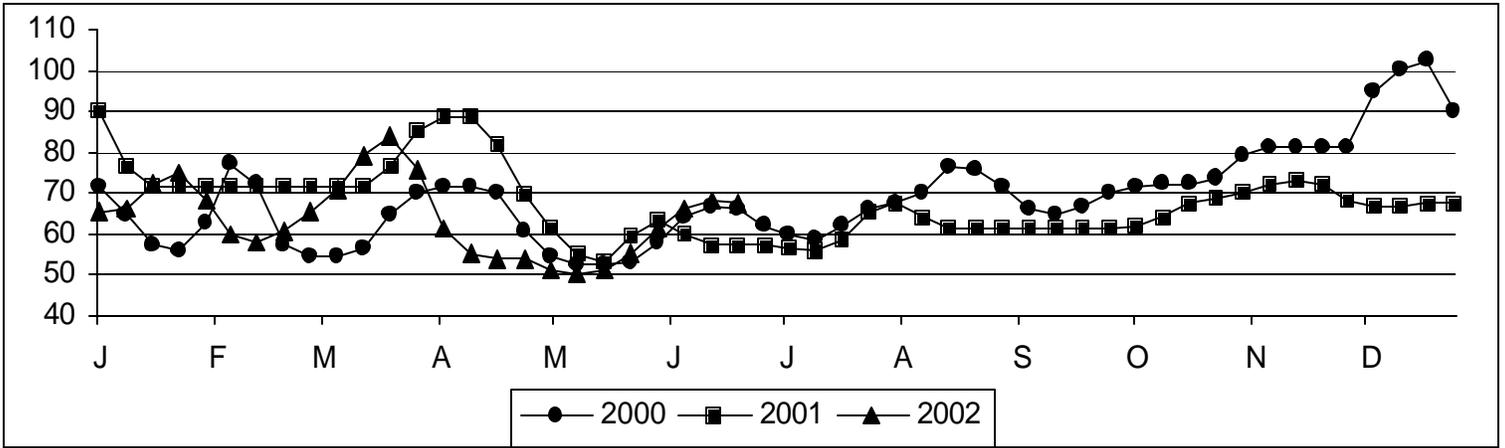
(1) At Farm Buyer Loading (2) At Farm Producer Loading
*TFEWR - Too Few to Report

COMMERCIAL EGG MOVEMENT REPORT W/E 22-Jun-02 (RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	221.6	-3	6
E.N. CENTRAL	468.9	-1	-8
W.N. CENTRAL	255.0	0	-8
S. ATLANTIC	170.4	-1	-6
S. CENTRAL	78.8	1	1
WEST	195.3	1	-3
TOTAL	1390.0	-1	-4
MATCHED PLANTS REPORTING		87	86

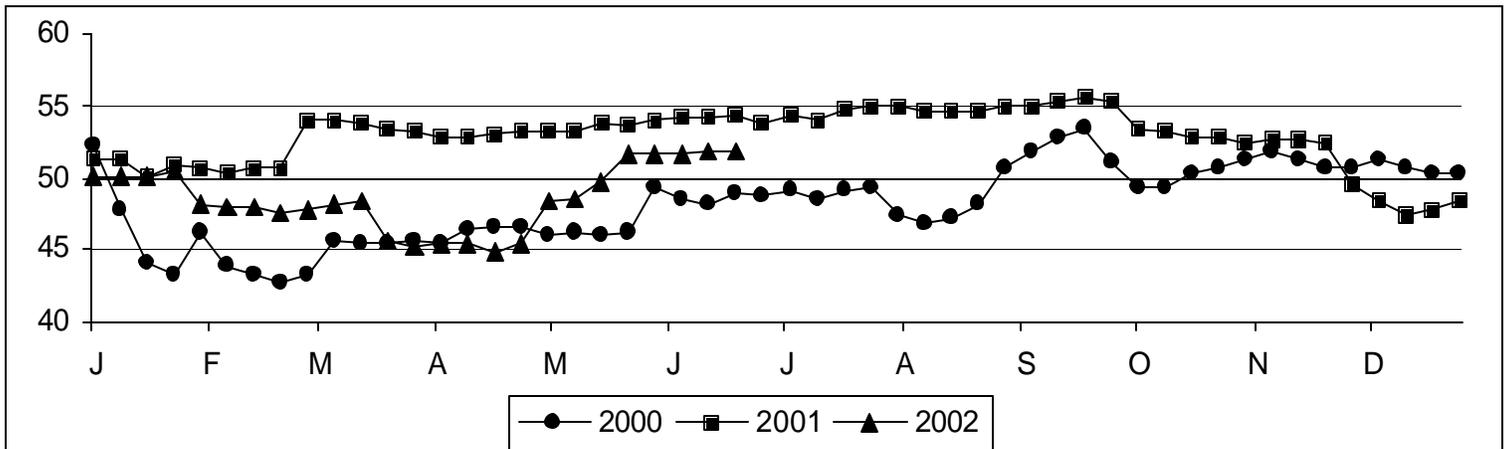
New York Large Weekly Average Price

Cents per Dozen



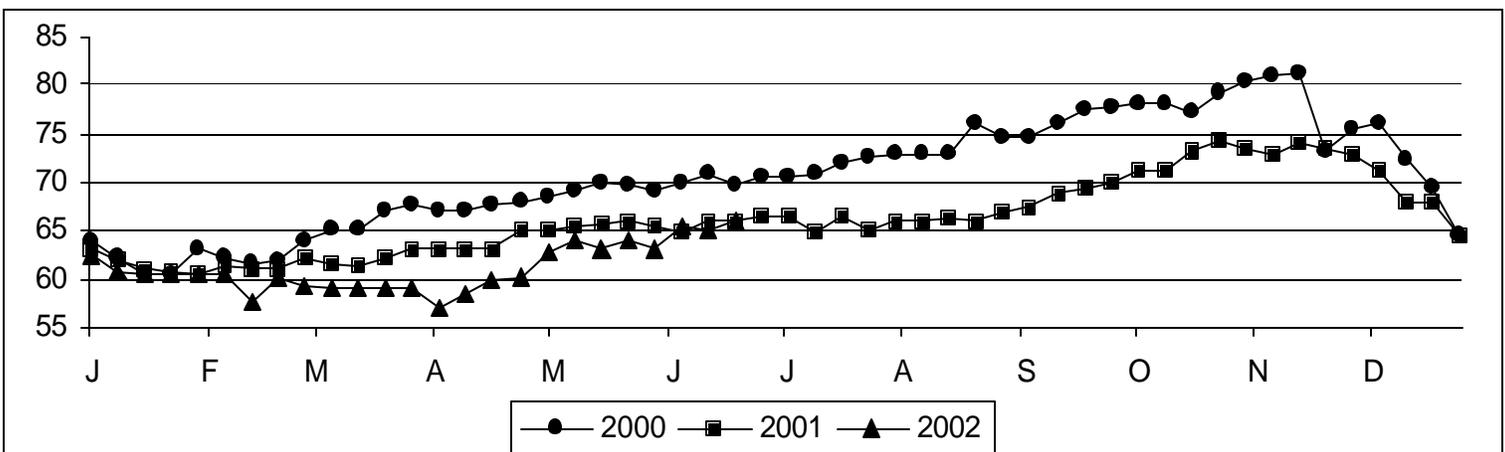
Chicago Broiler/Fryer Weighted Average Prices

Cents per Pound



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys

Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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