



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW

Early week prices in Chicago were higher on mediums, unchanged on the balance. Elsewhere, early week prices trended higher on all sizes. During the week prices were unchanged in Chicago. In most other areas, prices were lower on the larger sizes and unchanged on mediums. The market tone was mostly steady on medium eggs and barely steady to instances weak on the heavy weights. Demand ranged light to good with scattered features providing the best movement. Supplies were closely balanced to available. Central States breaking stock prices were unchanged. Offerings outweighed current demand as most breakers needs had been satisfied with early week purchases. Demand was mostly light. Most buyers were awaiting lower values on heavy nest runs and graded loose shell eggs. Floor stocks balanced to adequate. Schedules full-time to over-time. Trade sentiment barely steady. Demand for light type fowl was moderate with offerings ample for current processing schedules.

**PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.**

	EXTRA LARGE	LARGE	MEDIUM
<b>NORTHEAST CITIES</b>			
Boston (Brown)	101-103	94-96	72-74
New York	66-70	64-68	53-57
Philadelphia	64-70	63-68	51.5-55
<b>SOUTHERN CITIES</b>			
Atlanta (1) (2)	59-63	57-60	43-46
Jackson (1)	62-64	59-61	45-47
Major Louisiana Cities (1)	67-78	64-75	51-61
<b>MIDWEST CITIES</b>			
Chicago	59-63	57-61	43-47
Detroit (2)	55-60	54-59	43-47
Major Ohio Cities (2)	57-61	56-59	41-45
Major Wisconsin Cities	58-65	57-63	43-48
<b>WESTERN CITIES</b>			
Houston (1)	77-80	74-77	57-60
California (Grade AA)(1)(3)	100	93	77

(1) - Prices reported weekly  
(2) - Delivered Warehouse  
(3) - Reported Invoice prices

**SHELL EGGS-12 METRO AREA** FOR WEEK ENDING 14-Jun-02  
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	69.26	67.38	53.91
SOUTHERN	64.99	62.05	47.65
MIDWEST	59.71	58.11	43.57
WESTERN	89.97	84.79	67.79
TWELVE METRO AREAS	74.24	71.13	56.00

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-18-02	06-11-02	06-19-01
Large	38-41	38-41	27-29
Medium	24-28	23-27	13-15

## WEEKLY SHELL EGG INVENTORY REPORT-AM JUN 17, 2002

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/  
(30 DOZEN CASES-IN THOUSANDS)

		NO		SO		5-Area	
		Northeast	CENT	SO	Atl	Pacific	
Jumbo	Curr Wk	9.1	14.5	6.8	12.0	12.8	55.2
	Change	-0.3	-0.3	0.0	-2.6	1.3	-3%
Ex Lge	Curr Wk	26.7	34.5	14.3	22.3	28.9	126.7
	Change	0.3	1.6	0.5	0.9	2.9	5%
Large	Curr Wk	45.4	85.8	63.7	84.4	107.7	387.0
	Change	7.5	5.2	5.2	5.1	1.8	7%
Medium	Curr Wk	16.2	38.3	18.5	20.7	25.1	118.8
	Change	2.5	5.8	0.2	-3.2	-3.5	2%
Small	Curr Wk	4.2	5.5	3.5	5.6	7.7	26.5
	Change	1.0	-0.2	-0.2	0.3	1.4	10%
Misc	Curr Wk	4.2	24.6	9.2	10.5	6.4	54.9
	Change	0.5	-0.8	-0.9	0.3	-1.3	-4%
Ungraded	Curr Wk	11.7	70.5	27.4	29.1	32.0	170.7
	Change	-2.7	8.0	-1.4	0.7	-2.5	1%
Total	Curr Wk	117.5	273.7	143.4	184.6	220.6	939.8
	Change	8%	8%	2%	1%	0%	4%

TOTAL Number of Cases Percent Change Number of Cooperators

Shell Egg 939.8 4% 173  
Shell Egg Breaking Stock 2/ 289.2 -2% 38

Total Shell Egg 1229.0 2% 211

1/Information is supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

WEEK ENDING 15-June-02  
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES		LIQUID WHITE	LIQUID YOLK	DRIED	INED
	BROKEN	WHOLE				
CW	1,255,077	29,908	11,896	6,579	2,874	4,324
PW	1,272,049	30,286	11,870	6,456	3,063	4,444
LY	1,168,774	26,979	11,240	6,347	2,436	4,329
% PW	-1	-1	0	2	-6	-3
% LY	7	11	6	4	18	0
2002	28,081,488	652,392	277,607	149,373	67,385	100,600
2001	26,899,713	611,837	272,486	148,243	57,754	96,342
% CHG YTD	4	7	2	1	17	4

**AVERAGE YIELD PER CASE -**

	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
(INEDIBLE INCLUDED)	42.00	41.71	41.83
(INEDIBLE EXCLUDED)	38.55	38.22	38.13

STATE	<u>Broiler Eggs Set in</u> <u>19 Selected States</u>		<u>Broiler Chicks Placed</u> <u>in 19 Selected States</u>	
	June 01	June 08	June 01	June 08
	Thousand			
AL	29,497	29,532	22,467	22,234
AR	30,870	30,655	25,846	24,814
DE	3,400	3,623	*5,705	5,362
FL	2,371	2,364	2,315	2,458
GA	32,725	32,672	26,543	25,948
KY	6,910	6,885	5,539	5,679
MD	*9,898	9,962	*5,861	6,315
MS	19,320	19,130	16,183	16,113
NC	19,980	18,881	15,912	15,243
OK	6,836	6,763	4,821	4,870
PA	*3,998	4,053	*2,693	2,796
SC	4,723	4,758	*3,498	4,607
TX	15,290	15,250	12,122	12,148
VA	6,363	6,395	*5,764	5,332
CA,LA,MO, TN, & WV	*20,689	20,743	*19,196	19,608
<b>19 State Total</b>	<b>*212,870</b>	<b>211,666</b>	<b>*174,465</b>	<b>173,527</b>
Previous Year Total	209,517	209,074	171,583	173,304
Pct. of Prev. Year	102	101	102	101
Revised				

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 27-Jul-02 IS ESTIMATED AT 160.2 MILLION HEAD. THIS COMPARES TO 158.4 MILLION HEAD THE PREVIOUS WEEK AND TO 159.5 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 160.4 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 61.07 CENTS PER POUND.

**TRAILER LOAD EGG SALES** - WEEKLY WTD AVG PRICES  
(CNTS/DOZ) NATIONAL TRADING WEEK OF 06/13/02-06/19/02  
**CURRENT LDS** 166.00 **FUTURE LDS** 51.75 **TOTAL LDS** 217.75

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	45.00	48.38	44.42	45.20	46.00	—	15.50
GNR W 3	—	—	33.00	34.00	39.00	—	2.50
GNR BR 1	—	—	45.00	46.00	—	—	2.00
GL W XL	—	53.71	50.88	53.37	48.40	—	41.00
GL W LG	—	49.97	39.00	50.83	40.25	—	20.25
GL W MD	35.75	40.00	39.63	39.21	32.06	37.25	16.50
GL W SM	—	21.50	23.00	24.50	—	27.50	4.75
NRBS - 48	—	—	41.50	42.67	39.76	41.76	125.00
NRBS - 45	—	—	—	36.50	38.50	36.00	5.25
NRBS - 42	—	—	—	—	33.00	34.50	3.00
NRBS - 39	—	—	24.67	26.33	—	31.50	14.75

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 15-JUN-02

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT PW	CHG LY
ATLANTA	18.1	19.6	-8	-23
BOSTON	3.2	3.0	7	-16
CHICAGO	39.2	50.3	-22	-13
DETROIT	23.1	31.5	-27	-8
KANSAS CITY	3.1	5.9	-47	-21
LOS ANGELES	83.6	93.9	-11	-19
NEW ORLEANS	12.3	11.8	4	38
NEW YORK	30.1	32.5	-7	-10
ST. LOUIS	19.0	12.9	47	4
SAN FRANCISCO	21.2	21.3	0	1
TOTAL	252.9	282.7	-11	-12
4 WK MVG AVG	267.1			

**LIVE TURKEYS SLAUGHTERED** WEEK ENDING 15-Jun-2002

	YOUNG HENS		YOUNG TOMS		OLD BREEDERS	TOTAL
	-----THOUSANDS-----					
HEAD	1,869	2,900	92	10	4,871	
AVG WT	15.45	34.61	30.68	33.29	27.19	
LAST WEEK	1,862	2,879	46	10	4,797	
SAME WK YR AGO	2,113	2,924	37	7	5,081	
AVG WT	16.01	34.65	23.78	29.17	26.85	
TO-DATE/2002	43,247	63,614	1,074	182	108,117	
TO-DATE/2001	47,607	63,611	908	294	112,420	

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS WEEK ENDING 15-Jun-2002  
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	—YOUNG TURKEYS—			BANDIED -THOUSAND-	TOTAL TURKEYS	
	THOUSAND	PCT CHG	AVG		HEAD-	AVG
	HEAD	PW	LIVE WT		HEAD-	LIVE WT
N EAST	822	22	21.18	(A)	824	21.18
SATL	813	-3	28.41	(A)	815	28.41
N CENT	2,176	-8	31.10	(A)	2,178	31.10
S CENT	511	12	22.86	(A)	513	22.86
WEST	539	22	22.69	(A)	541	22.69
U.S. TOTAL	4,861 (B)	2	27.19	10	4,871	27.19
TO-DATE						
2002	107,935 (B)			182	108,117	
TO-DATE						
2001	112,126 (B)			294	112,420	

(A) Not published to avoid disclosing individual operations.  
(B) Number of young banded breeder turks included: this week 92,000 for the year 1,074,000; last year to date 908,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 15-Jun-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	156,437	1,699	1,529	3,228	376
AVG WT	5.18	3.50	7.94	5.60	6.75
LAST WEEK	158,905	1,850	1,515	3,365	411
SAME WK YR AGO	162,193	1,803	1,260	3,063	546
AVG WT	5.01	3.49	7.93	5.32	6.67
TO-DATE/2002	3,698,471	43,800	31,834	75,634	10,437
TO-DATE/2001	3,651,263	43,035	32,043	75,078	12,068

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.6 million head. Estimated U.S. slaughter for this period 158.3 million head or -2.3 million head less than or 99% of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 22-Jun-02

CLASS	CURRENT WEEK	PREVIOUS WEEK
	06/22/02(1)	06/15/02
-----THOUSAND HEAD-----		
BRO-FRY	162,770(2)	163,751
LT HENS	1,852	1,829
HVY HENS	1,570	1,518
TOTAL	166,192	167,098

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 22-Jun-02 is 160.9 million head compared to 159.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.1 million head or 2.2 million more than estimated available. For week of 29-Jun-02 the estimated available is 161.2 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
MAY	11	160.0	5.24
	18	160.5	5.10
	25	161.8	5.07
JUNE	1	147.4	5.21
	8	160.8	5.12
	15	158.3	5.18
YEAR TO DATE	3743.5	3770.9	99%
JUNE	22	160.9	
	29	161.2	

**READY-TO-COOK POULTRY BROILER/FRYERS**

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 06/17/02-06/22/02

	U.S. GRADE A		COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG
Chicago	48.00-51.00	51.88	41	53.58
Los Angeles	69.00	67.35	70	63.60
New York	56.00-58.00	56.70	23	55.42

**12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS**

	Change from		
17-Jun-02	10-Jun-02	10-Jun-02	18-Jun-01
58.00	-0.66	58.66	60.38
NUMBER OF LOADS	635		

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
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**CURRENT SHIPMENTS 2/**

8-16 LB HENS				
EASTERN REGION 3/	66	66	66.00	80
CENTRAL REGION 4/	66	-	-	-
WESTERN REGION 5/	66-67	-	-	-

**16-24 LB TOMS**

EASTERN REGION	60	60	60.00	80
CENTRAL REGION	60-61	61	61.00	20
WESTERN REGION	60-62	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)**

	FREGS LBS	TURKS LBS	POP LBS
AM 17-Jun-02	2,329	207,335	75,649
AM 1-June-02	2,102	199,226	73,633
CHG	227	8109	2016
PCT CHG	11	4	3

**HEN MARKETS** Final Price, Cents Per LB, Generally for slaughter the week of 06/17/02

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	7-10.5 CENTS/LB.	8.25-9	8.78
Southeast (2)	TFEWR		
South Central (1)	6.75-11.5 CENTS/LB.	8.5-9.25	9.08

**LIGHT TYPE**

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. 06/14/02

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

\*TFEWR - Too Few to Report

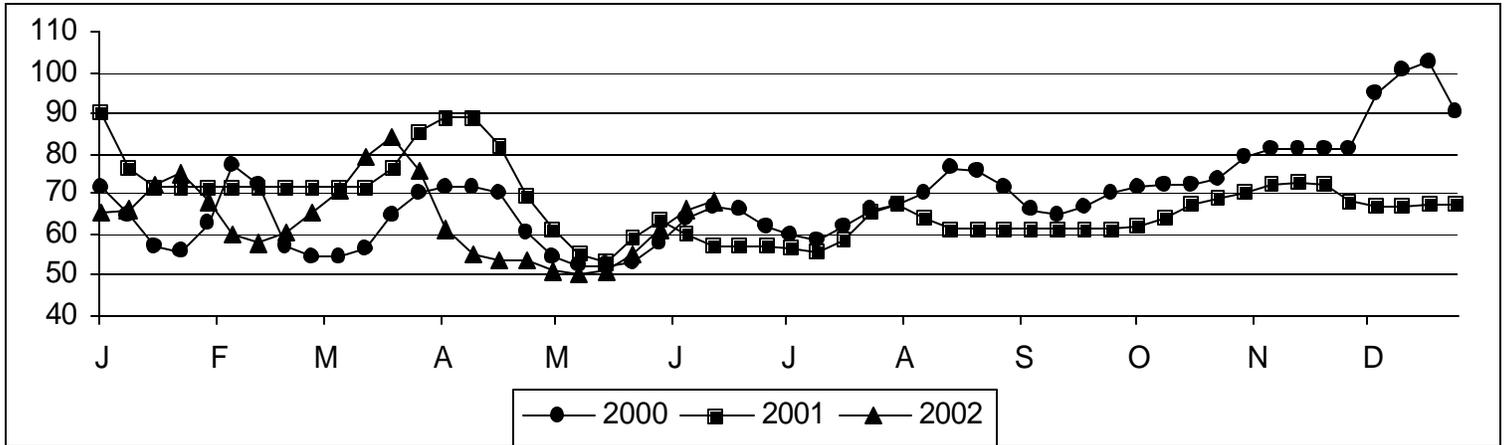
**COMMERCIAL EGG MOVEMENT REPORT (RECEIPTS FROM PRODUCERS)**

W/E 15-Jun-02

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	228.3	3	-15
E.N. CENTRAL	472.6	2	-8
W.N. CENTRAL	255.1	4	-8
S. ATLANTIC	171.8	0	-5
S. CENTRAL	78.4	0	3
WEST	192.6	3	-10
TOTAL	1398.8	2	-9
MATCHED PLANTS REPORTING		89	88

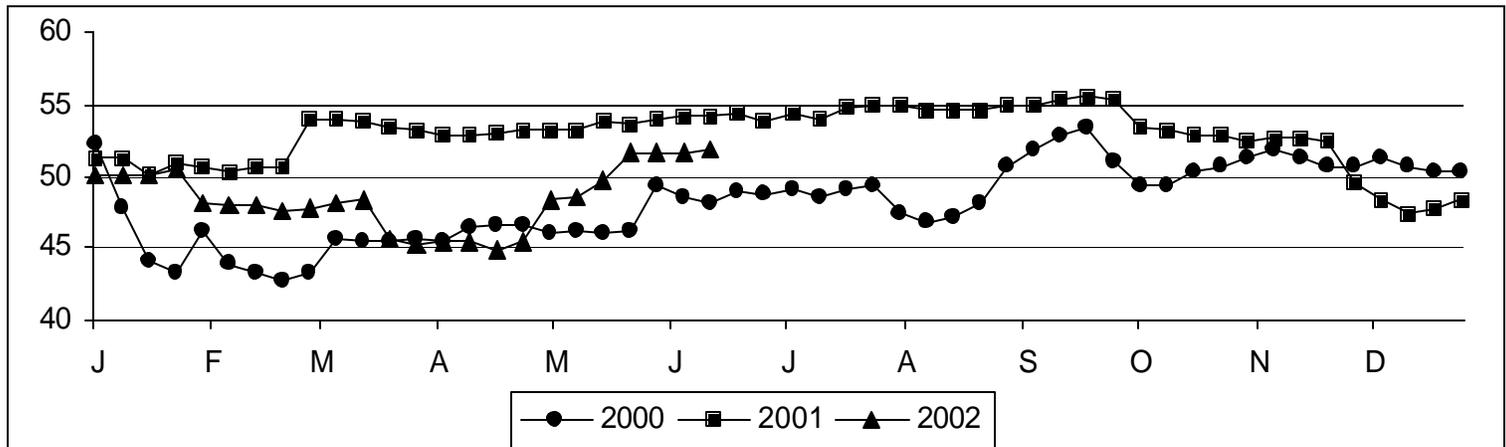
### New York Large Weekly Average Price

Cents per Dozen



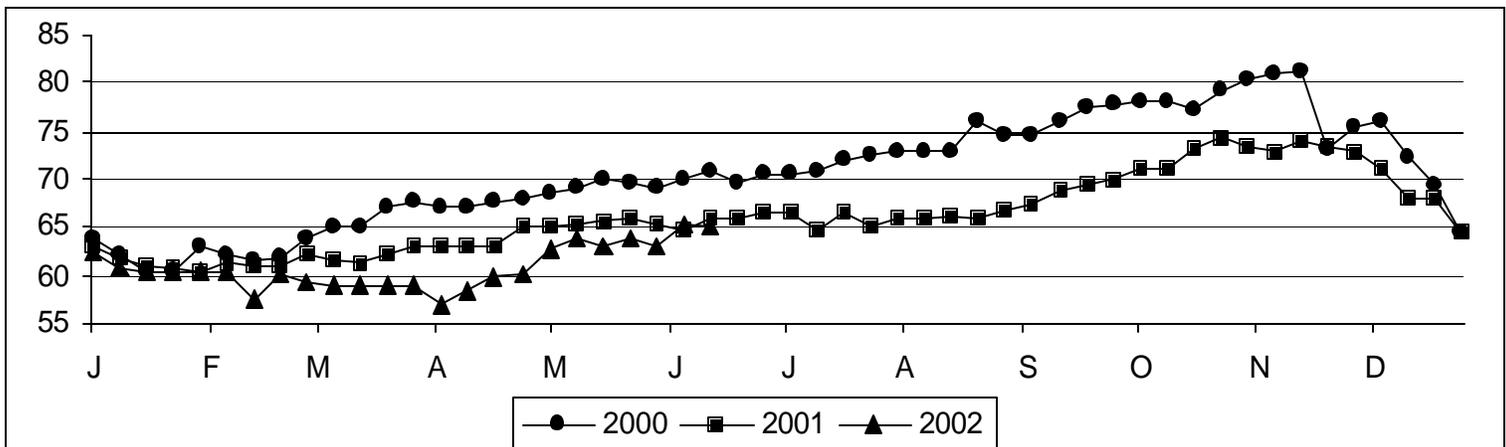
### Chicago Broiler/Fryer Weighted Average Prices

Cents per Pound



### Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys

Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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