



EGG & POULTRY NATIONAL WEEKLY REVIEW

THURSDAY
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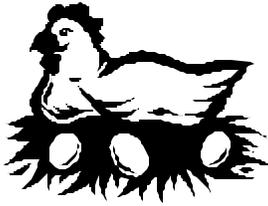
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG REVIEW



In the beginning of the week, prices were unchanged in New York. In the Midwest and Chicago, prices were higher on all sizes. In most other regions, prices were higher on the larger sizes and unchanged on mediums. During the week prices were unchanged in the Midwest. In all other locations prices were unchanged to higher. The market tone ranged steady to firm. Demand into all channels was usually moderate to good. Supplies were adequate to in close balance. Central States breaking stock prices for nest run were unchanged and for checks and undergrades unchanged to higher. Offerings were usually adequate for heavy nest runs with lighter weighted shell eggs fully adequate to instances ample. Demand was mostly moderate to good. Floor stocks closely balanced. Schedules mixed. Trade sentiment mostly steady. Offerings for light live type fowl were ample for the light to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	97-104	84-92	59-62
New York	69-71	66-69	43-46
Philadelphia	58-69	56-67	39-43
SOUTHERN CITIES			
Atlanta (1) (2)	57-58	55.5-57	32-33
Jackson (1)	69-70	66-67	42-43
Major Louisiana Cities (1)	65-78	62-76	37-51
MIDWEST CITIES			
Chicago	60-65	59-64	35-40
Detroit (2)	52-55	51-54	29-32
Major Ohio Cities (2)	49-58	48-56	29-35
Major Wisconsin Cities	56-63	54-61	33-40
WESTERN CITIES			
Houston (1)	73-75	67-70	45-48
California (Grade AA)(1)(3)	91	83	63
(1) - Prices reported weekly			
(2) - Delivered Warehouse			
(3) - Reported Invoice prices			

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 20-Jul-01
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	60.31	57.94	41.18
SOUTHERN	56.30	54.40	38.03
MIDWEST	49.18	47.77	32.79
WESTERN	77.81	71.44	57.28
TWELVE METRO AREAS	63.69	60.11	44.81
COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS			

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-24-01	07-17-01	07-25-00
Large	32-35	24-27	36-38
Medium	11-13	10-12	22-24

WEEKLY SHELL EGG INVENTORY REPORT-AM July 23, 2001
STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO		5-Area	
	Northeast	CENT	CENT	Atl	Pacific		
Jumbo	Curr Wk	8.6	15.0	4.8	10.0	12.0	50.4
	Change	0.6	-0.1	-0.7	0.3	2.6	6%
Ex Lge	Curr Wk	27.0	34.8	11.9	18.6	20.1	112.4
	Change	0.8	-8.0	1.4	-0.2	-1.2	-6%
Large	Curr Wk	33.8	86.3	55.0	68.5	70.2	313.8
	Change	-0.1	1.2	5.7	5.3	4.3	6%
Medium	Curr Wk	14.8	40.1	20.4	27.2	28.2	130.7
	Change	-5.2	3.2	-6.6	-2.1	0.0	-8%
Small	Curr Wk	8.1	7.9	3.0	9.8	6.6	35.4
	Change	0.8	0.0	0.9	2.6	0.2	15%
Misc	Curr Wk	4.9	19.4	8.3	13.1	4.8	50.5
	Change	-2.5	-1.9	1.3	0.4	-2.5	-9%
Ungraded	Curr Wk	20.1	62.4	18.7	19.8	26.2	147.2
	Change	-3.8	0.8	2.3	2.3	-2.7	-1%
Total	Curr Wk	117.3	265.9	122.1	167.0	168.1	840.4
	Percent Change	-7%	-2%	4%	5%	0%	0%
TOTAL		Number of Cases		Percent Change		Number of Cooperators	

Shell Egg	840.4	0%	171
Shell Egg Breaking Stock 2/	307.8	4%	38

Total Shell Egg 1148.2 1% 209

1/Information is supplied by a universe of 171 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

	NO	SO	SO		5-Area	
Northeast	CENT	CENT	Atl	Pacific		
	126.7	270.7	117.8	158.4	167.4	841.0

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION- W/E 21-Jul-01

Please note additional information, % Change YTD

Please note revision on Liquid whole

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,203,734	26,765	12,116	6,286	2,802	4,345
PW	1,224,734	*28,250*	12,184	6,371	2,672	4,533
LY	1,213,970	28,001	11,887	6,186	3,190	4,171
% PW	-2	-5	-1	-1	5	-4
% LY	-1	-4	2	2	-12	4
2001	32,775,959	*745,950*	331,029	178,955	71,201	117,504
2000	33,756,011	763,135	340,637	182,720	85,805	111,678
% YTD	-3	-2	-3	-2	-17	5

AVERAGE YIELD PER CASE-	CURRENT	PREVIOUS	LAST
(INEDIBLE INCLUDED)	WEEK	WEEK	YEAR
(INEDIBLE EXCLUDED)	WEEK	WEEK	YEAR
	41.13	41.92	41.39
	37.52	38.22	37.95

Effective July 25, Poultry Market News will report the percent change for the year-to-date as compared to the previous year.

***FOUR ADDITIONAL STATES IN WEEKLY PROGRAM**

Beginning May 16, 2001 four additional States were added to the weekly program for broiler eggs set in incubators and broiler chicks placed for meat production. The four additional States are Kentucky, Louisiana, Missouri, and Oklahoma. Data collection and weekly estimates began with the week ending April 7, 2001.

	Broiler Eggs Set,	Broiler Chicks Placed,		
	19 Selected States	19 Selected States		
	Week Ending			
STATE	Jul 14	Jul 21	Jul 14	Jul 21
	2001	2001	2001	2001
	Thousand			
AL	*29,484	29,582	21,629	22,337
AR	30,644	30,408	22,778	25,493
DE	3,470	3,458	4,611	4,776
FL	2,201	2,373	2,276	2,327
GA	*31,901	31,441	*24,440	25,581
MD	8,822	8,821	5,668	5,552
MS	18,830	18,747	15,449	15,381
NC	16,757	17,731	13,950	13,838
PA	*4,044	3,924	*2,639	2,674
SC	4,903	4,992	4,251	3,983
TX	14,364	14,335	11,878	10,383
VA	6,519	6,566	5,432	4,731
CA, TN, & WV	*11,614	11,956	*10,352	9,866
15 State Total	*183,553	184,334	*145,353	146,922
Previous Year Total	178,837	178,484	144,530	140,783
Pct. of Prev. Year	103	103	101	104

	Thousand			
	KY	OK	LA & MO	19 State Total
	5,429	5,669	4,268	4,090
	6,076	6,228	5,563	4,174
	8,731	8,793	8,099	7,165
	*203,789	205,024	*163,283	162,351

*Revised.

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 01-Sep-01 IS ESTIMATED AT 151.2 MILLION HEAD. THIS COMPARES TO 153.2 MILLION HEAD THE PREVIOUS WEEK AND TO 154.3 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 162.6 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 57.40 CENTS PER POUND.

TRAILER LOAD EGG SALES- WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING WEEK OF 07/18-24/01

	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	37.40	42.29	36.80	37.83	43.47	43.50	68.00
GNR W 2	—	—	36.50	38.00	30.50	33.00	2.00
GNR W 3	—	—	—	—	29.50	27.50	7.00
GL W XL	—	52.00	43.75	46.67	46.74	—	20.50
GL W LG	—	53.20	41.50	43.86	47.54	53.00	36.25
GL W MD	22.00	23.00	20.67	26.17	26.67	29.17	14.00
GL W SM	22.13	23.38	19.33	22.07	—	—	5.75
NRBS - 48	—	—	40.00	41.50	29.00	30.80	28.00
NRBS - 45	—	—	—	—	—	25.00	1.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 21-Jul-01

SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSANDS		PW	LY
ATLANTA	27.3	29.2	-7	60
BOSTON	8.3	3.6	131	108
CHICAGO	45.7	51.3	-11	12
DETROIT	27.3	26.1	5	-17
KANSAS CITY	7.9	4.9	61	155
LOS ANGELES	98.9	105.5	-6	-2
NEW ORLEANS	9.3	9.4	-1	0
NEW YORK	35.0	34.4	2	1
ST. LOUIS	18.7	15.8	18	5
SAN FRANCISCO	22.6	22.2	2	7
TOTAL	301.0	302.4	0	7
4 WK MVG AVG	297.4			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 21-Jul-2001

	YOUNG		WEEK ENDING 21-Jul-2001		
	HENS	TOMS	YOUNG	OLD	TOTAL
	BREEDERS				
	THOUSANDS				
HEAD	2,000	2,803	45	24	4,872
AVG WT	16.29	34.12	24.27	27.62	26.67
LAST WEEK	2,013	2,808	65	15	4,901
SAME WK YR AGO	2,147	2,904	21	10	5,082
AVG WT	15.71	33.11	22.13	25.64	25.70
TO-DATE/2001	57,737	77,348	1,129	348	136,562
TO-DATE/2000	134,262 (A)		504	885	135,651

(A) Comparable data not available for last year, this data is comprised of hens and toms.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 21-Jul-2001 (PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	YOUNG TURKEYS		TOTAL TURKEYS			
	PCT	AVG	OLD	AVG		
	CHG	LIVE	BANDED	LIVE		
	-THOUSAND	HEAD-	PW	WT		
			-THOUSAND	HEAD-		
				WT		
N EAST	845	2	21.70	(A)	850	21.70
S ATL	653	-24	30.14	(A)	658	30.14
N CENT	2,404	4	28.68	(A)	2,409	28.68
S CENT	432	1	20.90	(A)	437	20.90
WEST	514	13	25.91	(A)	518	25.91
U.S.TOTAL	4,848(B)	-1	26.67	24	4,872	26.67

TO DATE					
2001	136,214(B)		348	136,562	
TO DATE					
2000	134,766(B)		885	135,651	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turks included: this week 45,000; for the year 1,129,000; last year to date 504,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 21-Jul-2001 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	158,453 (A)	1,661	1,534	3,195	470
AVG WT	4.96	3.49	8.07	5.69	6.80
LAST WEEK	158,097	1,685	1,642	3,327	538
SAME WK YR AGO	158,155	1,959	1,609	3,568	400
AVG WT	4.92	3.45	8.09	5.54	6.49
TO-DATE/2001	4,427,074	51,583	39,427	91,010	14,445
TO-DATE/2000	4,479,024	56,984	40,635	97,619	13,002

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 159.5 million head. Estimated U.S. slaughter for this period 160.4 million head or 0.9 million head more than or 101 percent of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 28-Jul-01

	CURRENT WEEK 07/28/01(1)	PREVIOUS WEEK 07/21/01
-----THOUSAND HEAD-----		
CLASS		
BRO-FRY	160,031(2)	159,266
LT HENS	1,700	1,736
HVY HENS	1,546	1,576
TOTAL	163,277	162,578

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 28-Jul-01 is 160.8 million head compared to 161.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.4 million head or 0.4 million less than estimated available. For week of 04-Aug-01 the estimated available is 160.6 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
JUNE	16	164.2	158.1	104
	23	159.8	158.3	101
	30	166.6	158.5	105
JULY	7	138.4	158.1	88
	14	160.0	158.6	101
	21	160.4	159.5	101
YEAR TO DATE	4489.6	4460.8	101	
JULY	28		160.8	
AUGUST	4		160.6	

**12-CITY COMPOSITE WEIGHTED AVERAGE PRICES
FOR RTC BROILER/FRYERS**

	Change from 23-Jul-01	16-Jul-01	16-Jul-01	24-Jul-00
	61.07	1.11	59.96	56.25
NUMBER OF LOADS	580			

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 07/23-07/28/01.

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	51.00-55.00	54.86	44	56.60	83
Los Angeles	70.00	67.99	66	65.52	133
New York	56.00-58.00	57.00	23	58.66	60

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/ 8-16 LB HENS				
EASTERN REGION 3/	65-67	-	-	-
CENTRAL REGION 4/	64-66	-	-	-
WESTERN REGION 5/	65-67	-	-	-

16-24 LB TOMS

EASTERN REGION	61-64	-	-	-
CENTRAL REGION	60-62	-	-	-
WESTERN REGION	61-63	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS -

SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 23-Jul-01	2,283	182,349	60,075
AM 1-Jul-01	3,836	166,426	63,549
CHG	-1553	15923	-3474
PCT CHG	-40	10	-5

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of 07/23/01

	HEAVY TYPE RANGE	MAJORITY	WTD. AVG
Southeast (2)	3.5-10.5	8-9	8.01
Southeast (2)	TFEWR		
South Central (1)	5.5-11.25	7-9	8.10

07/20/01**LIGHT TYPE**

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days.

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR
No. Central (1)	TFEWR
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

COMMERCIAL EGG MOVEMENT REPORT

W/E 21-Jul-01

(RECEIPTS FROM PRODUCERS)

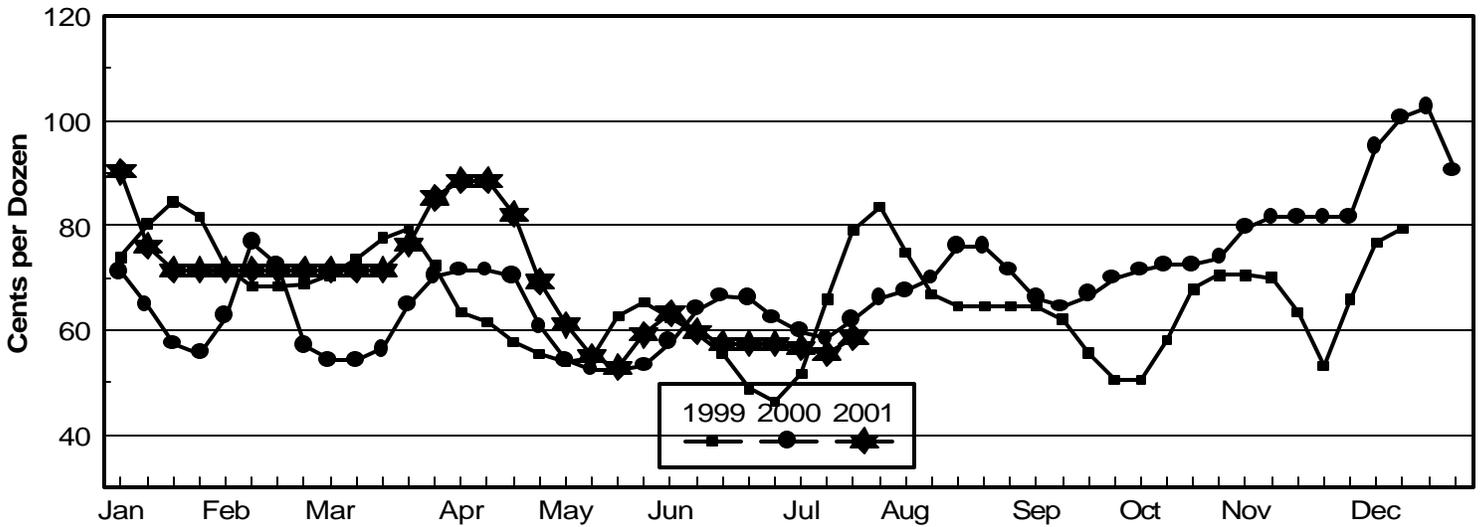
REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	218.9	-5	1
E.N. CENTRAL	510.4	1	3
W.N. CENTRAL	264.7	-2	1
S. ATLANTIC	169.6	-4	-12
S. CENTRAL	72.4	-1	-3
WEST	209.5	8	18
TOTAL	1445.5	0	2

MATCHED PLANTS REPORTING

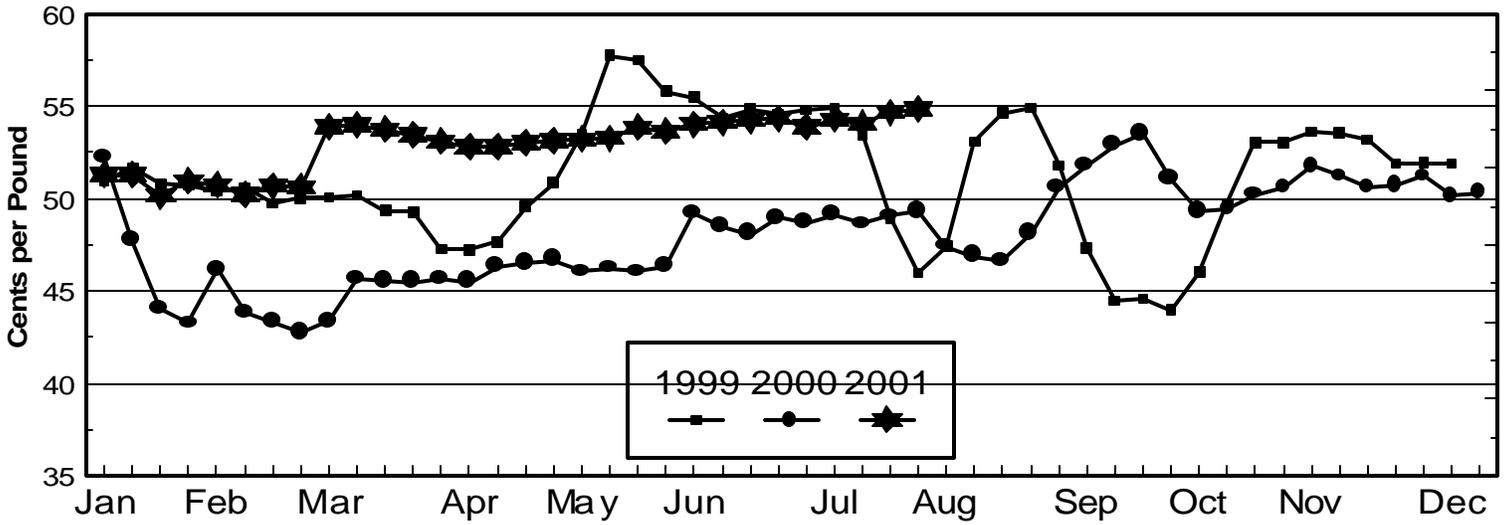
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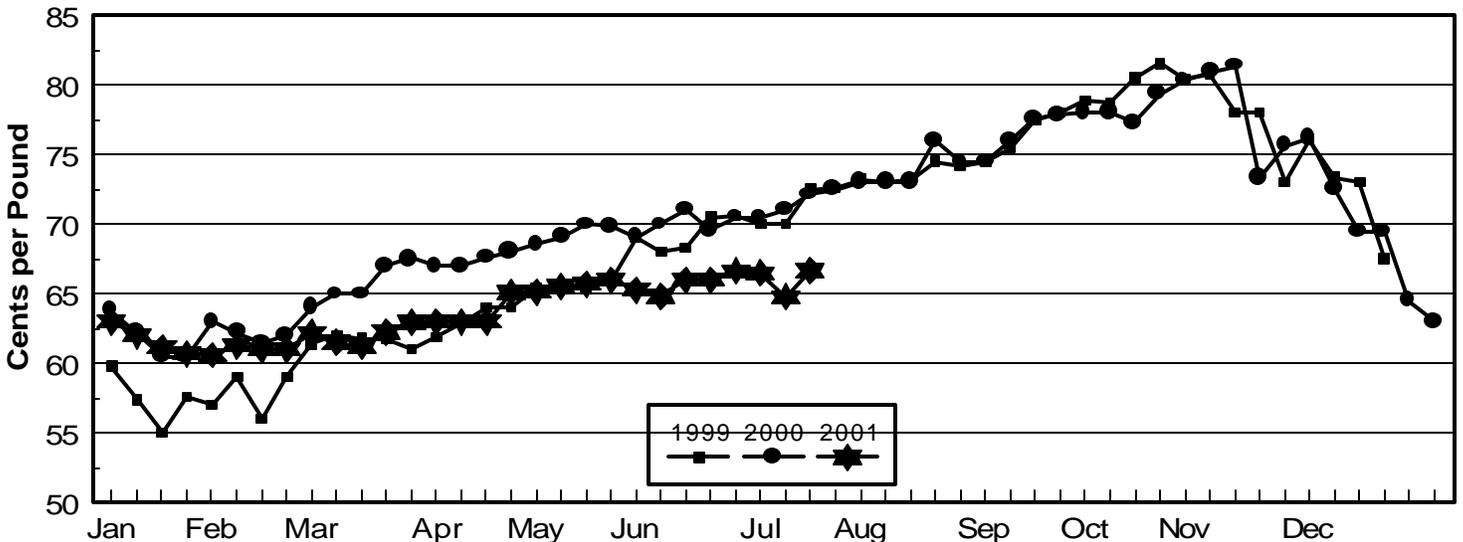
New York Large Egg Weekly Average Price 1999, 2000, 2001



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1999, 2000, 2001



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys 1999, 2000, 2001



Note: Some weeks' averages are based on offers only.

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