



# EGG & POULTRY NATIONAL WEEKLY REVIEW

THURSDAY  
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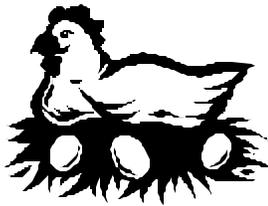
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL EGG REVIEW



At the close of last Friday's market, prices were lower on all sizes in Chicago. In Boston, prices were lower on the larger sizes, but unchanged on mediums. Otherwise, prices were unchanged. During the week prices were unchanged in all locations. The market tone was mostly steady. Demand was light to moderate, instances good. Supplies were adequate to available for current requirements. Central States breaking stock prices were lower for nest run and remained unchanged for checks and undergrades. Offerings were adequate for the mostly light demand. Floor stocks balanced to adequate. Schedules mixed. Trade sentiment cautiously steady to barely steady. Demand for light live type fowl was light to moderate with offerings continuing at least ample.

**PRICES TO RETAILERS**, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
<b>NORTHEAST CITIES</b>			
Boston (Brown)	92-94	79-81	63-65
New York	57-59	54-57	41-44
Philadelphia	55-58	53-56	40-42
<b>SOUTHERN CITIES</b>			
Atlanta (1) (2)	50-51	48.5-50	33-34
Jackson (1)	60-61	57-58	42-43
Major Louisiana Cities (1)	56-69	53-67	38-52
<b>MIDWEST CITIES</b>			
Chicago	47-52	46-51	33-38
Detroit (2)	44-47	43-46	29-32
Major Ohio Cities (2)	45-51	44-49	30-36
Major Wisconsin Cities	48-55	46-53	33-40
<b>WESTERN CITIES</b>			
Houston (1)	64-66	58-61	46-49
California (Grade AA)(1)(3)	85	77	64

(1) - Prices reported weekly  
(2) - Delivered Warehouse  
(3) - Reported Invoice prices

**SHELL EGGS-12 METRO AREA FOR WEEK ENDING 29-Jun-01**  
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	58.81	56.43	43.31
SOUTHERN	58.30	56.40	40.60
MIDWEST	50.23	48.98	35.62
WESTERN	79.44	73.36	63.56
TWELVE METRO AREAS	64.26	60.83	48.70

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-03-01	06-26-01	07-05-00
Large	24-27	27-29	28-30
Medium	11-13	13-15	14-16

**WEEKLY SHELL EGG INVENTORY REPORT-AM** July 02, 2001  
STOCKS ON HAND AVAILABLE FOR MARKETING 1/  
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
		Cent	Cent	Atl	Pacific		
Jumbo	Curr Wk	8.5	16.2	7.3	10.3	11.1	53.4
	Change	0.1	-1.7	0.3	-0.1	-1.6	-5%
Ex Lge	Curr Wk	23.8	50.3	13.6	26.4	19.9	134.0
	Change	-3.3	3.1	-0.5	2.4	-2.7	-1%
Large	Curr Wk	33.5	102.1	69.6	77.5	97.6	380.3
	Change	-2.2	3.7	2.5	13.6	9.9	8%
Medium	Curr Wk	19.1	35.5	19.3	24.3	23.6	121.8
	Change	1.4	2.9	3.5	2.3	0.6	10%
Small	Curr Wk	5.9	6.9	3.4	5.0	7.7	28.9
	Change	-0.2	-0.9	-0.7	-0.1	0.0	-1%
Misc	Curr Wk	4.9	19.3	6.8	11.7	5.1	47.8
	Change	-0.2	2.5	-1.5	2.4	-0.7	6%
Ungraded	Curr Wk	19.6	41.8	14.8	15.1	30.0	121.3
	Change	-2.2	-13.3	-0.7	-0.8	1.7	-11%
Total	Curr Wk	115.3	272.1	134.8	170.3	195.0	887.5
	Change	-5%	-1%	2%	13%	5%	2%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	887.5	2%	172
Shell Egg Breaking Stock 2/	243.2	-7%	38
Total Shell Egg	1,130.7	0%	210

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

**EGGS PROCESSED UNDER FEDERAL INSPECTION** W/E 07-01-01  
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED	CURRENT PREVIOUS LAST		
							WEEK	WEEK	YEAR
CW	1,201,954	27,044	12,009	6,510	2,488	4,166			
PW	1,157,533	28,006	10,840	5,604	*2642	4,161			
LY	1,220,213	27,345	12,568	6,553	2,880	4,044			
% PW	4	-3	11	16	-6	0			
% LY	-1	-1	-4	-1	-14	3			
2001	29,259,200	666,887	295,335	160,357	*62884	104,669			
2000	30,197,519	682,905	303,931	163,949	76,218	99,893			
*Revised									

	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
AVG YIELD/CASE-(INEDIBLE INCLUDED)	41.37	42.00	41.39
AVG YIELD/CASE-(INEDIBLE EXCLUDED)	37.91	38.40	38.08

**FOUR ADDITIONAL STATES IN WEEKLY PROGRAM**

Beginning May 16, 2001 four additional States were added to the weekly program for broiler eggs set in incubators and broiler chicks placed for meat production. The four additional States are Kentucky, Louisiana, Missouri, and Oklahoma. Data collection and weekly estimates began with the week ending April 7, 2001.

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	Jun 23	Jun 30	Jun 23	Jun 30
	Thousand			
AL	28,784	29,413	*22,953	22,473
AR	30,126	30,055	24,594	24,872
DE	3,450	3,137	5,442	4,607
FL	2,246	2,297	2,199	2,417
GA	31,203	32,084	*26,352	25,540
MD	8,914	8,885	5,131	5,229
MS	*18,500	18,842	15,800	15,738
NC	17,886	16,781	14,596	14,817
PA	*3,764	3,701	*2,675	2,814
SC	4,702	4,966	3,746	4,139
TX	14,836	13,175	11,859	11,798
VA	6,506	6,113	5,539	6,072
CA, TN, & WV	*11,478	11,084	*9,790	10,056
<b>15 State Total</b>	<b>*182,395</b>	<b>180,533</b>	<b>*150,676</b>	<b>150,572</b>
Previous Year	180,334	174,933	150,449	149,938
Pct. of Prev.	101	103	100	100
KY	5,863	5,404	4,583	4,334
OK	6,105	5,731	4,987	5,099
LA & MO	8241	8563	8,431	8,264
<b>19 State Total</b>	<b>*202,604</b>	<b>200,231</b>	<b>*168,677</b>	<b>168,269</b>
* Revised				

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 11-Aug-01 IS ESTIMATED AT 155.8 MILLION HEAD. THIS COMPARES TO 157.3 MILLION HEAD THE PREVIOUS WEEK AND TO 157.9 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 157.1 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 55.64 CENTS PER POUND.

**TRAILER LOAD EGG SALES**-WEEKLY WTD AVG PRICES  
(CNTS/DOZ) NATIONAL TRADING WEEK OF 06/28/01-07/04/01

CURRENT LDS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
89.25	31.20	34.50	28.67	30.67	—	—	32.00
57.25	—	—	36.83	38.84	35.37	—	15.25
146.50	—	—	—	—	34.83	35.00	11.75
	19.00	22.00	23.40	25.60	24.00	27.00	13.50
	—	—	19.13	21.63	—	—	4.00
NRBS - 48	—	—	—	—	28.62	30.13	29.75
NRBS - 45	—	—	26.00	28.25	24.44	25.25	2.50
NRBS - 42	—	—	—	—	—	20.56	9.00
NRBS - 39	—	—	—	—	—	20.50	8.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 30-Jun-01

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT	CHG LY
ATLANTA	22.70	26.4	-14	19
BOSTON	3.70	3.4	9	-8
CHICAGO	41.90	46.7	-10	12
DETROIT	31.90	21.5	48	25
KANSAS CITY	4.20	4.2	0	45
LOS ANGELES	104.50	103.7	1	16
NEW ORLEANS	10.40	7.7	35	-15
NEW YORK	35.10	36.2	-3	0
ST. LOUIS	15.30	16.0	-4	-9
SAN FRANCISCO	22.40	22.7	-1	-5
TOTAL	292.10	288.5	1	9
4 WK MVG AVG	291.40			

**LIVE TURKEYS SLAUGHTERED** WEEK ENDING 30-Jun-2001

	YOUNG		YOUNG OLD	TOTAL
	HENS	TOMS		
	-----THOUSANDS-----			
HEAD	2,076	2,838	54	6 4,974
AVG WT	16.01	33.76	24.70	28.75 26.25
LAST WEEK	2,230	2,854	29	6 5,119
SAME WEEK YR AGO	1,858	3,233	2	32 5,125
AVG WT	15.98	31.73	32.50	26.78 25.16
TO-DATE/2001	51,913	69,303	991	306 122,513
TO-DATE/2000	120,279(A)		425	859 121,563

(A) Comparable data not available for last year, this data is comprised of hens and toms.

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS WEEK ENDING 30-Jun-2001  
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	—YOUNG TURKEYS—		OLD BANDED	TOTAL TURKEYS	
	THOUSAND	% CHG		AVG LIVE WT-THOUSAND	AVG HEAD- LIVE WT
N EAST	848	-11	20.24	(A)	849 20.24
S ATL	822	-8	28.54	(A)	823 28.54
N CENT	2,375	4	29.06	(A)	2,377 29.06
S CENT	449	-3	22.22	(A)	450 22.22
WEST	474	-8	22.75	(A)	475 22.75
U.S. TOTAL	4,968(B)	-3	26.25	6	4,974 26.25

TO DATE

2001 122,207(B) 306 122,513

TO DATE

2000 120,704(B) 859 121,563

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: for the week 54,000 for the year 991,000; last year to date 425,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 30-Jun-2001 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	164,632(A)	1,931	1,418	3,349	484
AVG WT	4.91	3.41	8.43	5.53	6.42
LAST WEEK	157,901	1,822	1,553	3,375	487
YR AGO	164,971	1,956	1,301	3,257	477
AVG WT	5.01	3.41	8.00	5.25	6.60
TO-DATE/2001	3,973,796	46,788	35,014	81,802	13,039
TO-DATE/2000	4,023,651	51,881	36,512	88,393	11,768

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.5 million head. Estimated U.S. slaughter for this period 166.6 million head or 8.1 million head more than or 105 percent of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 07-Jul-01

CLASS	CURRENT WEEK	PREVIOUS WEEK
	07/07/01(1)	06/30/01
-----THOUSAND HEAD-----		
BRO-FRY	141,865(2)	164,088
LT HENS	1,423	1,959
HVY HENS	1,213	1,437
TOTAL	144,501	167,484

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 07-Jul-01 is 158.1 million head compared to 137.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 142.1 million head or 16.0 million less than estimated available. For week of 15-Jul-01 the estimated available is 158.6 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING		MILLION HEAD		PCT	AVG WT
		SLAUGHTERED	AVAILABLE		
MAY	26	162.8	157.4	103	5.02
JUNE	2	144.2	156.7	92	5.16
	9	161.6	156.9	103	5.04
	16	164.2	158.1	104	5.01
	23	159.8	158.3	101	5.11
	30	166.6	158.5	105	4.91
YEAR TO DATE		4,022.1	3,984.6	101	
JULY	7		158.1		
	14		158.6		

**12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS**

Change from			
02-Jul-01	25-Jun-01	25-Jun-01	03-Jul-00
60.12	0.18	59.94	57.33

NUMBER OF LOADS 570

**READY-TO-COOK POULTRY BROILER/FRYERS**

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 07/01-07/06/01.

	U.S. GRADE A			COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	50.00-55.00	54.29	45	55.83	76
Los Angeles	69.00	67.06	63	65.03	130
New York	54.00-56.00	55.96	23	57.04	53

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	65-68	-	-	-
CENTRAL REGION 4/	64-67	-	-	-
WESTERN REGION 5/	65-67	-	-	-

**16-24 LB TOMS**

EASTERN REGION	60-63	-	-	-
CENTRAL REGION	59-62	-	-	-
WESTERN REGION	60-63	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS -**

SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS	LBS	TURKS	LBS	POP	LBS
AM 2-Jul-01		3,739		169,560		63,829
AM 1-Jun-01		4,204		154,870		63,232
CHG		-465		14690		597
PCT CHG		-11		9		1

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2001 and the selected centers storage report, the expected U.S. holdings on July 1, 2001 are:

FROZEN EGGS	15	MIL LBS PLUS OR MINUS	5.01	PCT
TURKS	496	MIL LBS PLUS OR MINUS	4.98	PCT
POP	680	MIL LBS PLUS OR MINUS	4.99	PCT

**HEN MARKETS** Final Price, Cents Per LB, Generally for slaughter the week of 07/02/01

	HEAVY TYPE		
	RANGE	MAJORITY	WTD. AVG
Southeast	3.5-10.5(1)	7.75-9	8.24
Southeast	TFEWR(2)		
South Central	5.50-11.25(1)	7-8.5	8.29

**06/29/01****LIGHT TYPE**

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days.

Eastern	0-0(1)
Eastern	0-0(2)
So. Central	TFEWR(2)
No. Central	TFEWR(1)
No. Central	0(2)

(1) At Farm Buyer Loading (2) At Farm Producer Loading

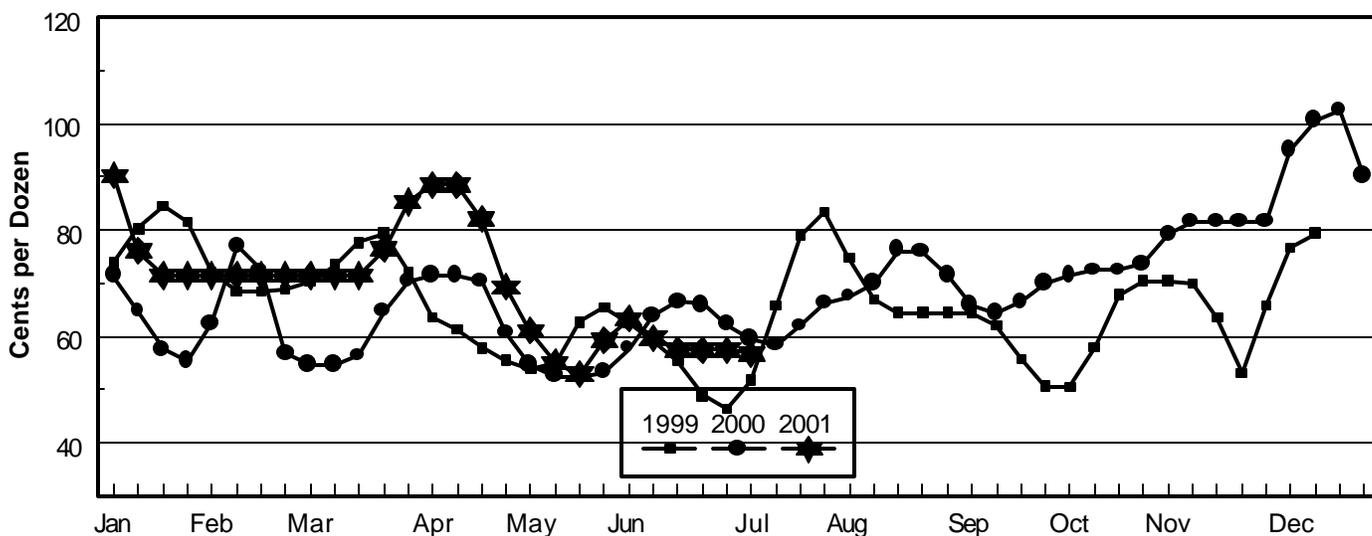
**COMMERCIAL EGG MOVEMENT REPORT**

W/E 30-Jun-01

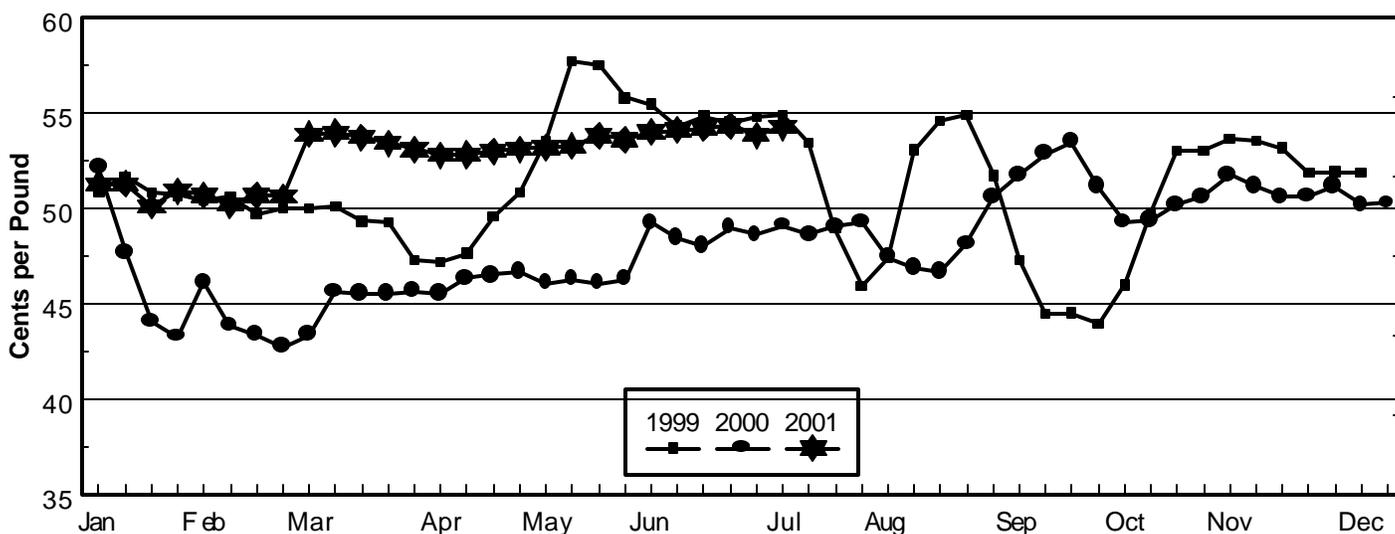
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	222.1	1	2
E.N. CENTRAL	499.0	-2	1
W.N. CENTRAL	256.3	-2	1
S. ATLANTIC	170.8	-6	-6
S. CENTRAL	74.1	-5	-3
WEST	196.7	-3	12
TOTAL	1419.0	-2	2
MATCHED PLANTS REPORTING		90	90

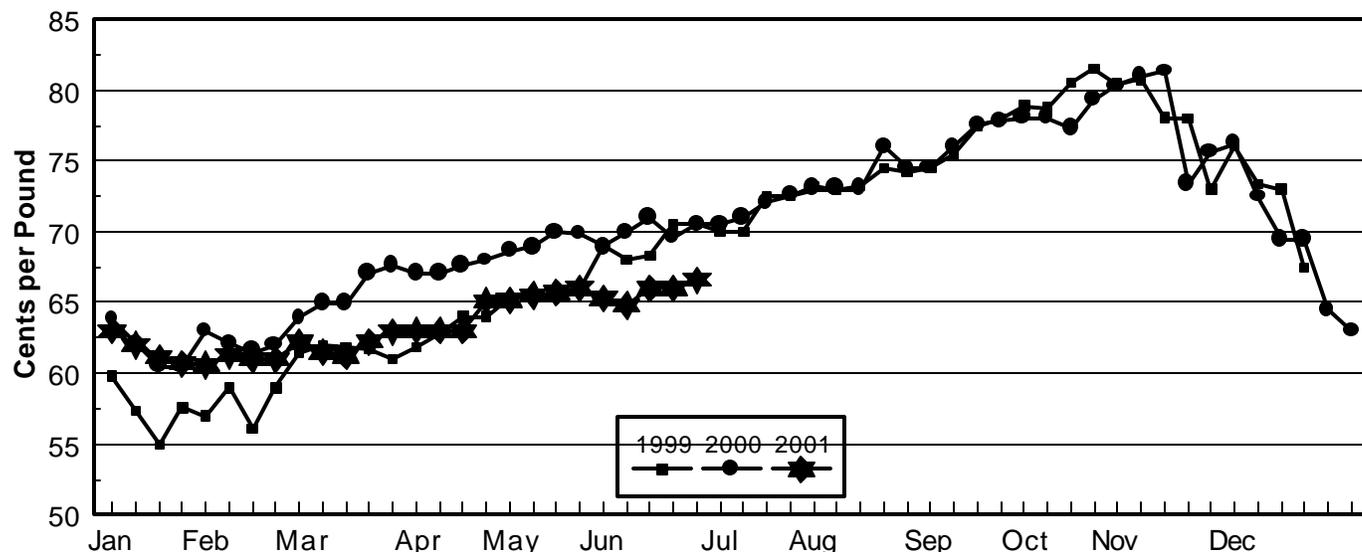
New York Large Egg Weekly Average Price 1999, 2000, 2001



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1999, 2000, 2001



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys 1999, 2000, 2001



Note: Some weeks' averages are based on offers only.

**USDA, AMS, POULTRY PROGRAMS.****POULTRY MARKET NEWS OFFICES**

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Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
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