



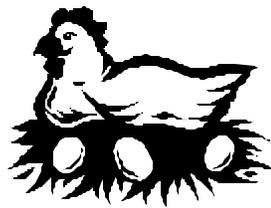
EGG & POULTRY NATIONAL WEEKLY REVIEW

THURSDAY
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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News Branch

NATIONAL EGG REVIEW



In the beginning of the week prices were unchanged in all areas. During the week prices were lower on all sizes in New York, Philadelphia, and parts of the South. Elsewhere, prices were unchanged. The trade sentiment was steady to barely steady. Demand was usually light to moderate, best where promotions were in progress. Supplies were adequate to available. Central States breaking stock prices were lower for nest run and remained unchanged for checks and undergrades. Offerings were adequate or available for the quiet to occasionally moderate demand. Demand outside of regular commitments was limited as the 4th of July holiday approaches. Floor stocks balanced to adequate. Schedules mixed. Trade sentiment cautiously steady. Demand for light type fowl was light to moderate with offerings continuing at least ample.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	94-96	81-83	63-65
New York	57-59	54-57	41-44
Philadelphia	55-59	53-57	40-43
SOUTHERN CITIES			
Atlanta (1) (2)	52-53	50.5-52	35-36
Jackson (1)	62-63	59-60	44-45
Major Louisiana Cities (1)	58-71	55-69	40-52
MIDWEST CITIES			
Chicago	49-54	48-53	35-40
Detroit (2)	46-49	45-48	31-34
Major Ohio Cities (2)	47-53	46-51	32-38
Major Wisconsin Cities	50-57	48-55	35-42
WESTERN CITIES			
Houston (1)	62-66	59-63	46-49
California (Grade AA)(1)(3)	87	79	70

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 22-Jun-01
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	59.51	57.14	43.58
SOUTHERN	57.73	55.82	40.38
MIDWEST	50.39	49.14	35.78
WESTERN	79.44	73.36	63.56
TWELVE METRO AREAS	64.47	61.04	48.81

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-26-01	06-19-01	06-27-00
Large	27-29	27-29	34-36
Medium	13-15	13-15	19-21

WEEKLY SHELL EGG INVENTORY REPORT-AM June 25, 2001
STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
		CENT	CENT	Atl	Pacific		
Jumbo	Curr Wk	8.4	17.9	6.8	10.4	12.7	56.2
	Change	0.0	1.0	-0.7	0.4	-1.8	-2%
Ex Lge	Curr Wk	27.1	47.2	14.1	24.0	22.6	135.0
	Change	-2.3	1.1	1.2	-2.5	0.4	-2%
Large	Curr Wk	35.7	98.4	67.1	63.9	87.7	352.8
	Change	-0.4	0.6	1.1	-3.7	5.6	1%
Medium	Curr Wk	17.7	32.6	15.8	22.3	23.0	111.4
	Change	6.2	5.9	0.4	-0.5	2.2	15%
Small	Curr Wk	6.1	7.8	4.1	4.8	6.0	28.8
	Change	-0.2	1.2	0.5	0.6	0.0	9%
Misc	Curr Wk	5.1	16.8	8.3	9.3	5.8	45.3
	Change	-0.1	-9.1	1.2	-1.4	0.4	-17%
Ungraded	Curr Wk	21.8	55.1	18.2	15.9	28.3	139.3
	Change	-2.5	-2.4	0.3	-2.1	-0.5	-5%
Total	Curr Wk	121.9	275.8	134.4	150.6	186.1	868.8
Percent	Change	1%	-1%	3%	-6%	4%	0%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	868.8	0%	172
Shell Egg Breaking Stock 2/	262.5	-3%	38

Total Shell Egg 1131.3 -1% 210
1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION W/E 06-23-01
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,157,533	28,006	10,840	5,604	2,613	4,161
PW	1,168,774	26,979	11,240	6,347	2,436	4,329
LY	1,204,434	27,361	12,109	6,508	2,678	4,020
%PW	-1	4	-4	-12	7	-4
%LY	-4	2	-10	-14	-2	4
2001	28,057,246	639,843	283,326	153,847	60,367	100,503
2000	28,977,306	655,560	291,363	157,396	73,338	95,849

	CURRENT	PREVIOUS	LAST
	WEEK	WEEK	YEAR
AVG YIELD/CASE-(INEDIBLE INCLUDED)	42.00	41.83	41.51
AVG YIELD/CASE-(INEDIBLE EXCLUDED)	38.40	38.13	38.17

FOUR ADDITIONAL STATES IN WEEKLY PROGRAM

Beginning May 16, 2001 four additional States were added to the weekly program for broiler eggs set in incubators and broiler chicks placed for meat production. The four additional States are Kentucky, Louisiana, Missouri, and Oklahoma. Data collection and weekly estimates began with the week ending April 7, 2001.

STATE	<u>Broiler Eggs Set in</u> 19 Selected States		<u>Broiler Chicks Placed</u> in 19 Selected States	
	Jun 16	Jun 23	Jun 16	Jun 23
	Thousand			
AL	29,637	28,784	22,394	22,913
AR	30,578	30,126	26,194	24,594
DE	*3,589	3,450	*4,950	5,442
FL	2,433	2,246	2,486	2,199
GA	*32,395	31,203	*25,797	26,242
MD	*8,668	8,914	*5,611	5,131
MS	19,016	18,563	15,950	15,800
NC	17,082	17,886	14,243	14,596
PA	*3,925	3,796	*2,642	2,696
SC	5,008	4,702	4,475	3,746
TX	14,833	14,836	12,125	11,859
VA	6,803	6,506	5,353	5,539
CA, TN, & WV	*11,383	11,584	*11,009	10,669
15 State Total	*185,350	182,596	*153,229	151,426
Previous Year	183,276	180,334	148,434	150,449
Pct. of Prev.	101	101	103	101
KY	5,678	5,863	*4,550	4,583
OK	6,168	6,105	4,293	4,987
LA & MO	8,843	8,241	9,472	8,431
19 State Total	*206,039	202,805	*171,544	169,427

* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 4-Aug-01 IS ESTIMATED AT 157.5 MILLION HEAD. THIS COMPARES TO 157.3 MILLION HEAD THE PREVIOUS WEEK AND TO 157.6 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 161.2 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 55.43 CENTS PER POUND.

TRAILER LOAD EGG SALES-WEEKLY WTD AVG PRICES

		CURRENT LDS		FUTURE LDS		TOTAL LDS	
		111.75		102.25		214.00	
		SE		NE		MW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	33.64	37.15	33.50	33.17	33.50	35.00	47.00
GNR W 2	30.00	33.00	—	—	32.00	34.00	9.00
GNR W 3	—	—	22.25	25.33	27.00	29.00	8.00
GL W XL	—	38.00	45.75	41.25	34.82	35.17	24.75
GL W LG	—	42.13	29.50	39.75	33.85	—	28.00
GL W MD	23.33	24.33	23.17	25.50	26.17	29.25	24.00
GL W SM	—	—	22.00	23.75	—	—	8.00
NRBS - 48	—	—	—	33.00	28.87	32.80	24.75
NRBS - 39	—	—	8.00	10.00	21.50	23.00	14.25

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 23-Jun-01

SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSANDS			LY
ATLANTA	26.4	23.6	12	38
BOSTON	3.4	3.8	-11	-17
CHICAGO	46.7	45.2	3	7
DETROIT	21.5	25.2	-15	-6
KANSAS CITY	4.2	3.9	8	24
LOS ANGELES	103.7	103.8	0	8
NEW ORLEANS	7.7	8.6*	-10	-31
NEW YORK	36.2	33.3	9	14
ST. LOUIS	16.0	18.3	-13	19
SAN FRANCISCO	22.7	20.9	9	12
TOTAL	288.5	286.6	1	9
4 WK MVG AVG	290.0			

*REVISED

LIVE TURKEYS SLAUGHTERED

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		
-----THOUSANDS-----					
HEAD	2,230	2,854	29	6	5,119
AVG WT	16.40	34.22	24.36	27.86	26.40
LAST WEEK	2,113	2,924	37	7	5,081
SAME WEEK YR AGO	2,004	3,298	22	13	5,337
AVG WT	15.67	31.80	25.97	26.76	25.71
TO-DATE/2001	49,837	66,465	937	300	117,539
TO-DATE/2000	115,188 (A)		423	827	116,438

(A) Comparable data not available for last year, this data is comprised of hens and toms.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTSBY GEOGRAPHICAL AREAS WEEK ENDING 23-Jun-2001
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	—YOUNG TURKEYS—		OLD	TOTAL TURKEYS
	THOUSAND	% CHG	BANDED	AVG
	HEAD	PW	LIVE WT-THOUSAND	HEAD- LIVE WT
N EAST	949	8	22.68 (A)	950 22.68
S ATL	896	13	27.66 (A)	897 27.66
N CENT	2,288	-8	29.38 (A)	2,290 29.38
S CENT	465	5	22.18 (A)	466 22.18
WEST	515	11	21.51 (A)	516 21.51
U.S.TOTAL	5,113 (B)	1	26.39	6 5,119 26.39
TO DATE				
2001	117,239 (B)			300 117,539
TO DATE				
2000	115,611 (B)			827 116,438

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: for the week 29,000 for the year 937,000; last year to date 423,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 23-Jun-2001 (PRELIMINARY)

	YOUNG	LIGHT	HEAVY	TOTAL	
	CHICKENS	HENS	HENS	HENS	DUCKS
	-----THOUSANDS-----				
HEAD	157,901(A)	1,822	1,553	3,375	487
AVG WT	5.11	3.45	8.43	5.74	7.07
LAST WEEK	162,193	1,803	1,260	3,063	546
YR AGO	159,663	1,954	1,664	3,618	446
AVG WT	5.03	3.37	7.67	5.34	6.55
TO-DATE/2001	3,809,164	44,857	33,596	78,453	12,555
TO-DATE/2000	3,858,680	49,925	35,211	85,136	11,291

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.3 million head. Estimated U.S. slaughter for this period 159.8 million head or 1.5 million head more than or 101 percent of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 30-Jun-01

CLASS	CURRENT WEEK	PREVIOUS WEEK
	06/30/01(1)	06/23/01
	-----THOUSAND HEAD-----	
BRO-FRY	164,088(2)	162,318
LT HENS	1,959	1,911
HVY HENS	1,437	1,577
TOTAL	167,484	165,806

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 30-Jun-01 is 158.5 million head compared to 167.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.4 million head or 5.9 million more than estimated available. For week of 07-Jul-01 the estimated available is 158.1 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD		PCT	AVG WT
	SLAUGHTERED	AVAILABLE		
MAY	19	162.3	157.9	5.16
	26	162.8	157.4	5.02
JUNE	2	144.2	156.7	5.16
	9	161.6	156.9	5.04
	16	164.2	158.1	5.01
	23	159.8	158.3	5.11
YEAR TO DATE	3,855.5	3,826.1	101	
JUNE	30		158.5	
JULY	7		158.1	

12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

	Change from		
	25-Jun-01	18-Jun-01	
	59.94	-0.44	60.38
NUMBER OF LOADS	624		56.08

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 06/25-06/30/01.

	U.S. GRADE A			COMPOSITE	
	MAJ	WTD	AVG	WTD	AVG
Chicago	50.00-55.00	53.87	47	56.28	85
Los Angeles	69.00	66.78	66	64.58	138
New York	54.00-56.00	55.04	23	57.37	56

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD	LBS
			AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	65-68	-	-	-
CENTRAL REGION 4/	64-67	-	-	-
WESTERN REGION 5/	65-67	-	-	-

16-24 LB TOMS

EASTERN REGION	60-63	-	-	-
CENTRAL REGION	59-62	-	-	-
WESTERN REGION	60-63	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS -

SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 25-Jun-01	3,597	169,651	70,308
AM 1-Jun-01	4,204	154,870	63,232
CHG	-607	14,781	7,076
PCT CHG	-14	10	11

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of 06/25/01

	HEAVY TYPE		
	RANGE	MAJORITY	WTD. AVG
Southeast	4.75-10.5(1)	8-9.5	8.20
Southeast	TFEWR(2)		
South Central	5.50-11.25(1)	8-9	8.89

06/22/01**LIGHT TYPE**

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days.

Eastern	0-0(1)
Eastern	0-0 2)
So. Central	TFEWR(2)
No. Central	TFEWR(1)
No. Central	0(2)

(1) At Farm Buyer Loading (2) At Farm Producer Loading

COMMERCIAL EGG MOVEMENT REPORT

W/E 23-Jun-01

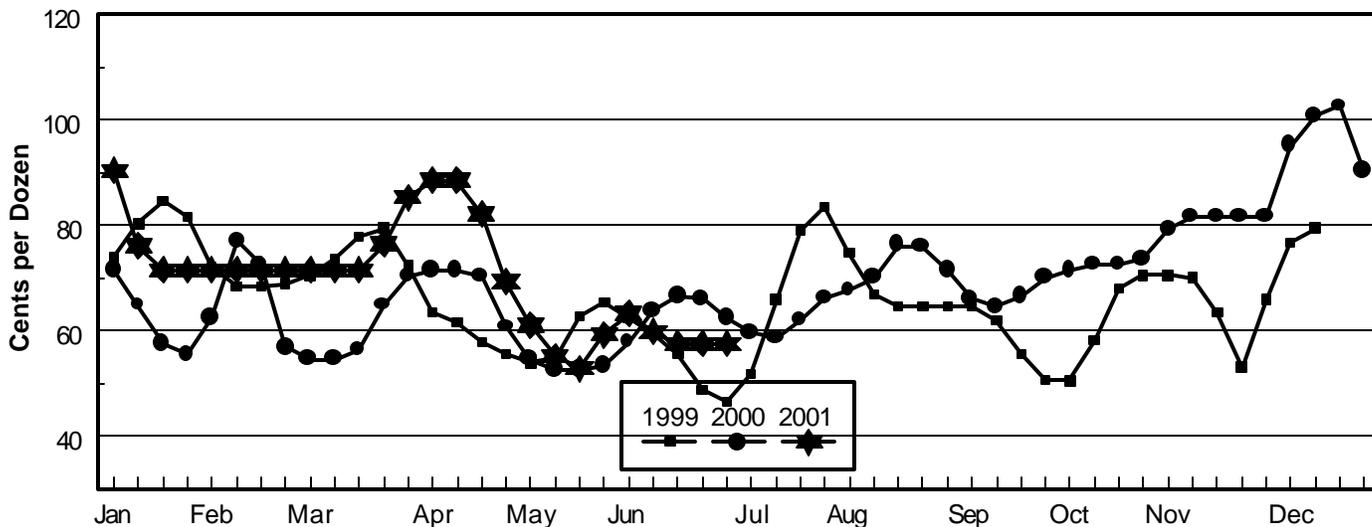
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES	PERCENT CHANGE FROM	
	(IN THOUS)	PW	LY
N. ATLANTIC	220.0	-1	6
E.N. CENTRAL	509.1	-1	6
W.N. CENTRAL	262.0	-1	6
S. ATLANTIC	181.1	0	-3
S. CENTRAL	77.6	2	4
WEST	201.9	-5	27
TOTAL	1451.7	-1	7

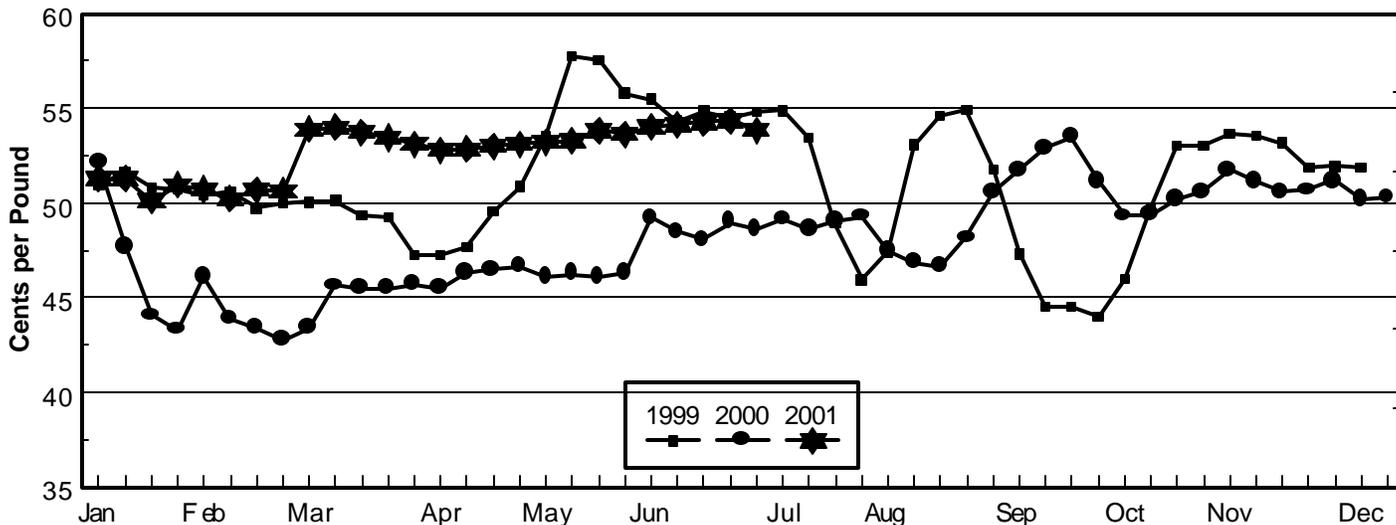
MATCHED PLANTS REPORTING

90 90

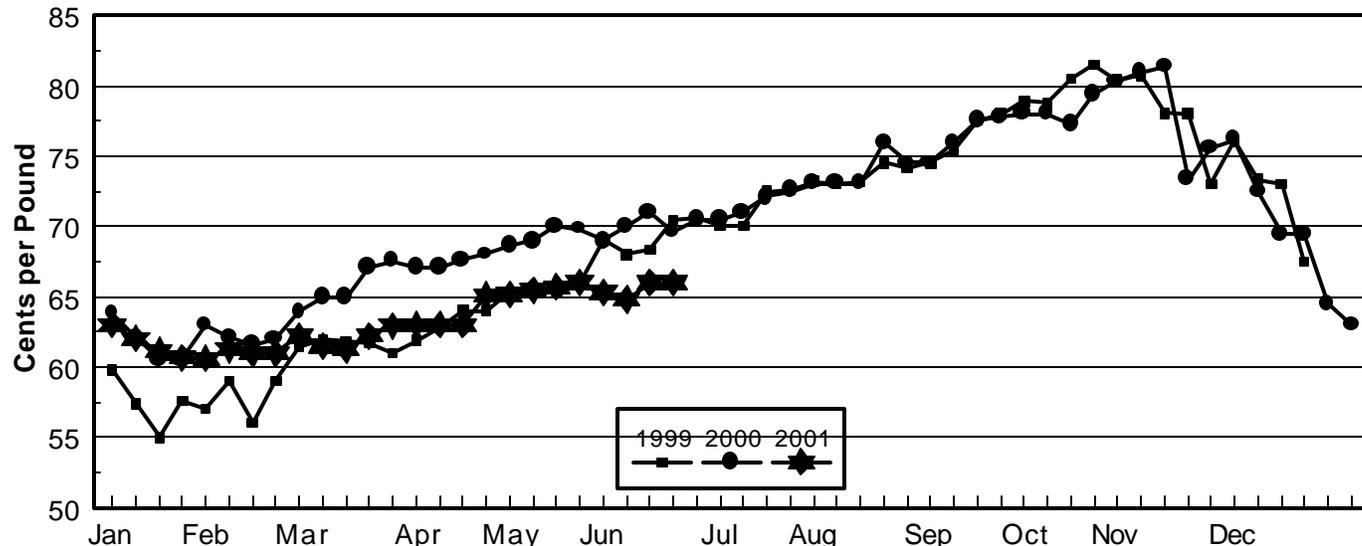
New York Large Egg Weekly Average Price 1999, 2000, 2001



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1999, 2000, 2001



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys 1999, 2000, 2001



Note: Some weeks' averages are based on offers only.

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