



EGG & POULTRY NATIONAL WEEKLY REVIEW

THURSDAY
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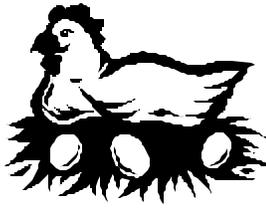
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG REVIEW



In the beginning of the week prices in Chicago were higher on mediums and unchanged on the balance. Elsewhere, prices were unchanged. During the week prices in the Southeast were unchange to higher. Elsewhere, prices remained unchanged. The trade sentiment was steady to instances fully steady. Demand into all channels was mixed, mostly moderate with features providing the best movement. Supplies of large were in close balance to adequate. Medium eggs were short in spot locations but were usually adequate for trade requirements. Central States breaking stock prices were higher. Offerings continued tight to adequate. Demand outside of normal commitments was moderate to mostly good. Liquid egg movement was reported as active. Floor stocks closely balanced. Schedules mostly full-time. Trade sentiment fully steady. Offerings of light type fowl were at least ample for the mostly light to instances moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	94-96	81-83	63-65
New York	59-61	56-59	43-46
Philadelphia	57-59	55-57	40-43
SOUTHERN CITIES			
Atlanta (1) (2)	51-52	49.5-51	35-36
Jackson (1)	61-62	58-59	41-42
Major Louisiana Cities (1)	58-71	55-69	40-52
MIDWEST CITIES			
Chicago	49-54	48-53	35-40
Detroit (2)	46-49	45-48	31-34
Major Ohio Cities (2)	47-53	46-51	32-38
Major Wisconsin Cities	50-57	48-55	35-42
WESTERN CITIES			
Houston (1)	62-66	59-63	46-49
California (Grade AA)(1)(3)	87	79	70

- (1) - Prices reported weekly
- (2) - Delivered Warehouse
- (3) - Reported Invoice prices

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 15-Jun-01
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A
LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED
STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	59.51	57.14	41.58
SOUTHERN	57.73	55.82	38.03
MIDWEST	50.39	49.14	32.33
WESTERN	79.44	73.36	59.68
TWELVE METRO AREAS	64.47	61.04	45.71

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED
BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO
PRODUCERS FOR LOOSE EGGS AT FARM, CASES
EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-19-01	06-12-01	06-20-00
Large	27-29	27-29	37-39
Medium	13-15	9-11	23-25

WEEKLY SHELL EGG INVENTORY REPORT-AM June 18, 2001
STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
	Northeast	CENT	CENT	Atl	Pacific		
Jumbo	Curr Wk	8.4	16.9	7.5	10.0	14.5	57.3
	Change	0.0	-1.4	-1.6	-1.4	1.1	-5%
Ex Lge	Curr Wk	29.4	46.1	12.9	26.5	22.2	137.1
	Change	0.4	-4.9	-1.7	-1.0	-0.4	-5%
Large	Curr Wk	36.1	97.8	66.0	67.6	82.1	349.6
	Change	-1.2	21.5	-5.1	-18.6	7.1	1%
Medium	Curr Wk	11.5	26.7	15.4	22.8	20.8	97.2
	Change	0.1	-2.0	-0.5	-1.6	1.2	-3%
Small	Curr Wk	6.3	6.6	3.6	4.2	5.8	26.5
	Change	-0.6	1.2	-0.7	-1.4	0.0	-9%
Misc	Curr Wk	5.2	25.9	7.1	10.7	5.4	54.3
	Change	1.7	1.7	-0.8	1.1	-1.6	4%
Ungraded	Curr Wk	24.3	57.5	17.9	18.0	28.8	146.5
	Change	0.7	-4.6	0.2	-11.2	2.6	-8%
Total	Curr Wk	121.2	277.5	130.4	159.8	179.6	868.5
Percent	Change	1%	4%	-7%	-18%	5%	-3%

TOTAL Number of Cases Percent Change Number of Cooperators

Shell Egg	868.5	-3%	172
Shell Egg Breaking Stock 2/	271.4	-7%	38
Total Shell Egg	1139.9	-4%	210

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION W/E 06-16-01
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,168,774	26,979	11,240	6,347	2,436	4,329
PW	1,185,594	27,977	11,270	6,191	2,680	4,160
LY	1,172,413	26,003	12,310	6,348	3,032	3,882
% PW	-1	-4	0	3	-9	4
% LY	0	4	-9	0	-20	12
2001	26,899,713	611,837	272,486	148,243	57,754	96,342
2000	27,772,872	628,199	279,254	150,888	70,660	91,829
		CURRENT	PREVIOUS	LAST		
		WEEK	WEEK	YEAR		
AVG YIELD/CASE - (INEDIBLE INCLUDED)		41.83	41.83	41.40		
AVG YIELD/CASE - (INEDIBLE EXCLUDED)		38.13	38.33	38.09		

FOUR ADDITIONAL STATES IN WEEKLY PROGRAM

Beginning May 16, 2001 four additional States are being published for the first time in the weekly program for broiler eggs set in incubators and broiler chicks placed for meat production. The four additional States are Kentucky, Louisiana, Missouri, and Oklahoma. Data collection and weekly estimates began with the week ending April 7, 2001.

STATE	<u>Broiler Eggs Set in</u> 19 Selected States		<u>Broiler Chicks Placed</u> in 19 Selected States	
	Jun 9	Jun 16	Jun 9	Jun 16
	Thousand			
AL	*29,393	29,637	*22,512	22,394
AR	30,740	30,578	24,206	26,194
DE	3,454	3,570	5,787	5,192
FL	2,367	2,433	2,451	2,486
GA	*32,530	32,376	*25,358	25,803
MD	8,865	8,669	5,025	5,360
MS	*19,065	19,016	*15,918	15,950
NC	17,938	17,082	14,226	14,243
PA	*3,775	3,823	*2,757	2,732
SC	4,983	5,008	4,296	4,475
TX	14,769	14,833	12,069	12,125
VA	6,626	6,803	5,541	5,353
CA, TN, & WV	11,669	11,376	*10,827	10,824
15 State Total	*186,174	185,204	*150,973	153,131
Previous Year	185,844	183,276	148,957	148,434
Pct. of Prev.	100	101	101	103
KY	*5,040	5,678	*4,019	4,570
OK	6,315	6,168	4,897	4,293
LA & MO	8,952	8,843	9,669	9,472
19 State Total	*206,481	205,893	*169,558	171,466

* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 28-Jul-01 IS ESTIMATED AT 157.3 MILLION HEAD. THIS COMPARES TO 156.0 MILLION HEAD THE PREVIOUS WEEK AND TO 158.1 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 160.1 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 56.25 CENTS PER POUND.

TRAILER LOAD EGG SALES-WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING WEEK OF 06/14/01-06/20/01

CURRENT LDS	93.75		FUTURE LDS		74.00		TOTAL LDS		167.75	
	SE	NE	SE	NE	MW	DST	LOADS			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS			
GNR W 1	31.00	34.33	31.20	33.14	34.00	—	28.00			
GNR W 3	20.00	29.00	20.00	20.50	31.00	31.50	5.50			
GNR W 4	—	—	—	—	24.00	26.00	3.00			
GL W XL	—	42.00	—	41.67	37.34	41.00	19.00			
GL W LG	—	42.33	37.00	39.00	36.65	39.86	21.50			
GL W MD	24.00	25.00	25.00	27.00	26.00	28.00	10.50			
GL W SM	23.50	23.75	21.83	23.42	20.00	22.50	9.00			
NRBS - 50	—	—	—	—	31.00	32.50	4.00			
NRBS - 48	—	31.00	—	—	32.24	34.11	30.50			
NRBS - 39	—	—	8.00	10.00	—	—	4.25			

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 16-Jun-01

SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSANDS			LY
ATLANTA	23.60	24.1	-2	22
BOSTON	3.80	3.5	9	-21
CHICAGO	45.20	56.9	-21	3
DETROIT	25.20	25.5	-1	14
KANSAS CITY	3.90	6.2	-37	18
LOS ANGELES	103.80	98.9	5	17
NEW ORLEANS	9.00	8.2	10	-15
NEW YORK	33.30	35.1	-5	-1
ST. LOUIS	18.30	15.8	16	50
SAN FRANCISCO	20.90	20.7	1	0
TOTAL	287.00	294.9	-3	11
4 WK MVG AVG	291.70			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 16-Jun-2001

YOUNG	YOUNG	YOUNG	OLD	TOTAL
-----THOUSANDS-----				

Correction for week ending June 9, 2001: For year 2000**Young Hens: 2,230 Total Hens: 104,875 Total Turkeys: 106,054**

HEAD	2,113	2,924	37	7	5,081
AVG WT	16.06	34.65	23.78	29.17	26.85
LAST WEEK	2,246	3,007	35	1	5,289
SAME WEEK YR AGO	1,863	3,148	27	9	5,047
AVG WT	16.21	31.71	21.40	26.36	25.92
TO-DATE/2001	47,607	63,611	908	294	112,420
TO-DATE/2000	109,886 (A)		401	814	111,101

(A) Comparable data not available for last year, this data is comprised of hens and toms.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTSBY GEOGRAPHICAL AREAS WEEK ENDING 16-Jun-2001
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)**For W/E June 9, 2001: Young Turkeys to date 2000: 105249****Total Turkeys to date 2000: 106054**

	—YOUNG TURKEYS—		LIVE WT-THOUSAND	OLD BANDED	TOTAL TURKEYS	
	THOUSAND	% CHG			AVG	AVG
N EAST	876	4	22.72	(A)	878	23.03
S ATL	796	-11	28.39	(A)	798	28.76
N CENT	2,499	5	29.24	(A)	2,501	29.43
S CENT	441	-36	21.79	(A)	442	20.86
WEST	462	-5	23.71	(A)	462	23.27
U.S.TOTAL	5,074(B)	-4	26.62	7	5,081	26.62

TO DATE

2001 112,126(B) 294 112,420

TO DATE

2000 110,287(B) 814 111,101

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 37,000 for the year 908,000; last year to date 401,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 16-Jun-2001 (PRELIMINARY)

	YOUNG	LIGHT	HEAVY	TOTAL	
	CHICKENS	HENS	HENS	HENS	DUCKS
	-----THOUSANDS-----				
HEAD	162,193(A)	1,803	1,260	3,063	546
AVG WT	5.01	3.49	7.93	5.32	6.67
LAST WEEK	159,629	1,740	1,295	3,035	493
YR AGO	159,718	1,884	1,632	3,516	467
AVG WT	4.90	3.50	8.01	5.59	6.93
TO-DATE/2001	3,651,263	43,035	32,043	75,078	12,068
TO-DATE/2000	3,699,017	47,971	33,547	81,518	10,845

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.1 million head. Estimated U.S. slaughter for this period 164.2 million head or 6.1 million head more than or 104 percent of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 23-Jun-01

CLASS	CURRENT WEEK	PREVIOUS WEEK
	06/23/01(1)	06/16/01
	-----THOUSAND HEAD-----	
BRO-FRY	162,318(2)	163,196
LT HENS	1,911	1,825
HVY HENS	1,577	1,541
TOTAL	165,806	166,562

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 23-Jun-01 is 158.3 million head compared to 161.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.6 million head or 4.3 million more than estimated available. For week of 30-Jun-01 the estimated available is 158.5 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD		PCT	AVG WT	
	SLAUGHTERED	AVAILABLE			
MAY	12	159.9	159.1	101	5.20
	19	162.3	157.9	103	5.16
	26	162.8	157.4	103	5.02
JUNE	2	144.2	156.7	92	5.16
	9	161.6	156.9	103	5.04
	16	164.2	158.1	104	5.01
YEAR TO DATE		3,695.7	3,667.8	101	
JUNE	23		158.3		
	30		158.5		

12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

Change from			
18-Jun-01	11-Jun-01	11-Jun-01	19-Jun-00
60.38	0.66	59.72	55.89

NUMBER OF LOADS 666

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 06/18-06/23/01.

	U.S. GRADE A			COMPOSITE	
	MAJ	WTD	AVG	WTD	AVG
Chicago	50.00-55.00	54.35	45	56.10	85
Los Angeles	69.00	66.77	66	63.48	163
New York	54.00-56.00	55.27	26	59.80	68

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD	LBS
			AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	66-67	-	-	-
CENTRAL REGION 4/	64-67.5	67.5	67.50	40
WESTERN REGION 5/	66-67	-	-	-

16-24 LB TOMS

EASTERN REGION	61-63	-	-	-
CENTRAL REGION	59-63	63*	63.00*	40
WESTERN REGION	61-63	-	-	-

*16-18 Pounds

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS -

SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 18-Jun-01	3,927	171,188	65,242
AM 1-Jun-01	4,204	154,870	63,232
CHG	-277	16318	2010
PCT CHG	-7	11	3

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of 06/18/01

	HEAVY TYPE		
	RANGE	MAJORITY	WTD. AVG
Southeast	4.75-10.5(1)	7.5-9.5	8.16
Southeast	TFEWR(2)		
South Central	6.25-11.25(1)	7-9	8.51

06/15/01

LIGHT TYPE
Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days.

Eastern	0-0(1)
Eastern	0-0 2)
So. Central	TFEWR(2)
No. Central	TFEWR(1)
No. Central	0(2)

(1) At Farm Buyer Loading (2) At Farm Producer Loading

COMMERCIAL EGG MOVEMENT REPORT

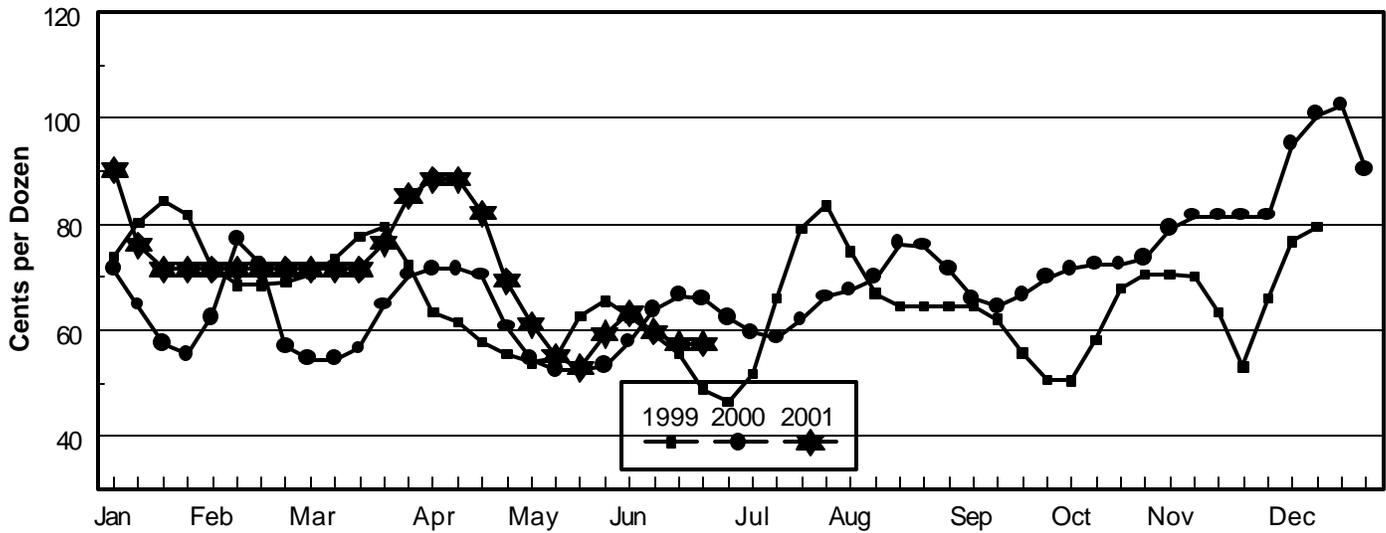
(RECEIPTS FROM PRODUCERS)

W/E 16-Jun-01

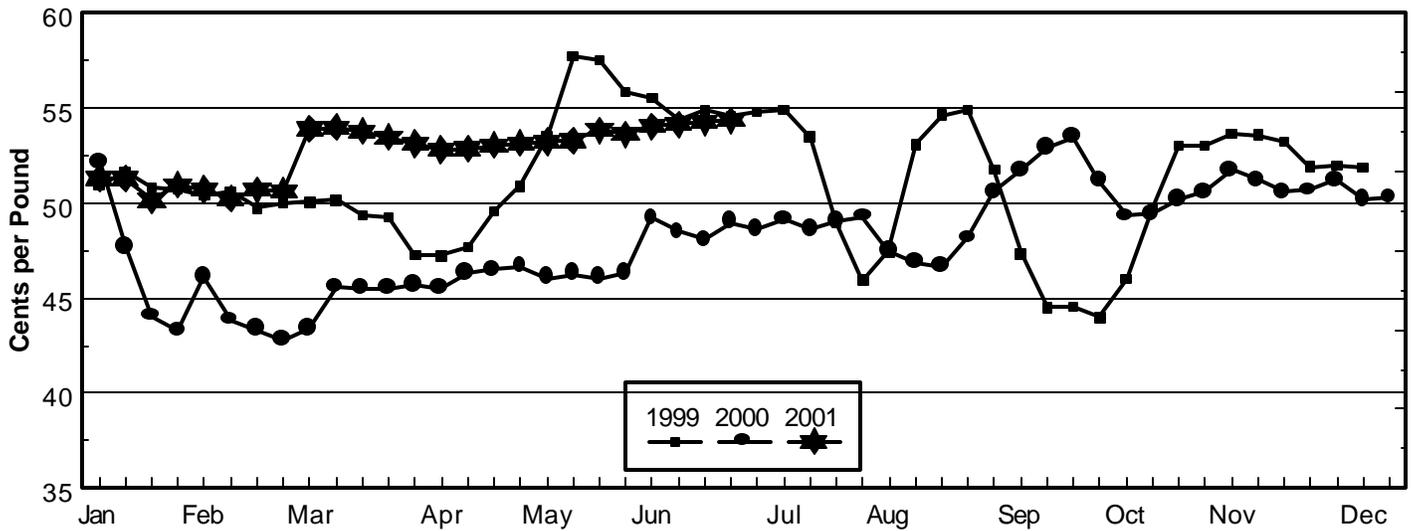
REGIONS	CASES	PERCENT CHANGE FROM	
	(IN THOUS)	PW	LY
N. ATLANTIC	223.3	2	0
E.N. CENTRAL	516.1	1	5
W.N. CENTRAL	263.7	5	4
S. ATLANTIC	180.2	2	-2
S. CENTRAL	76.3	-1	0
WEST	213.1	1	31
TOTAL	1472.7	2	6

MATCHED PLANTS REPORTING 90 90

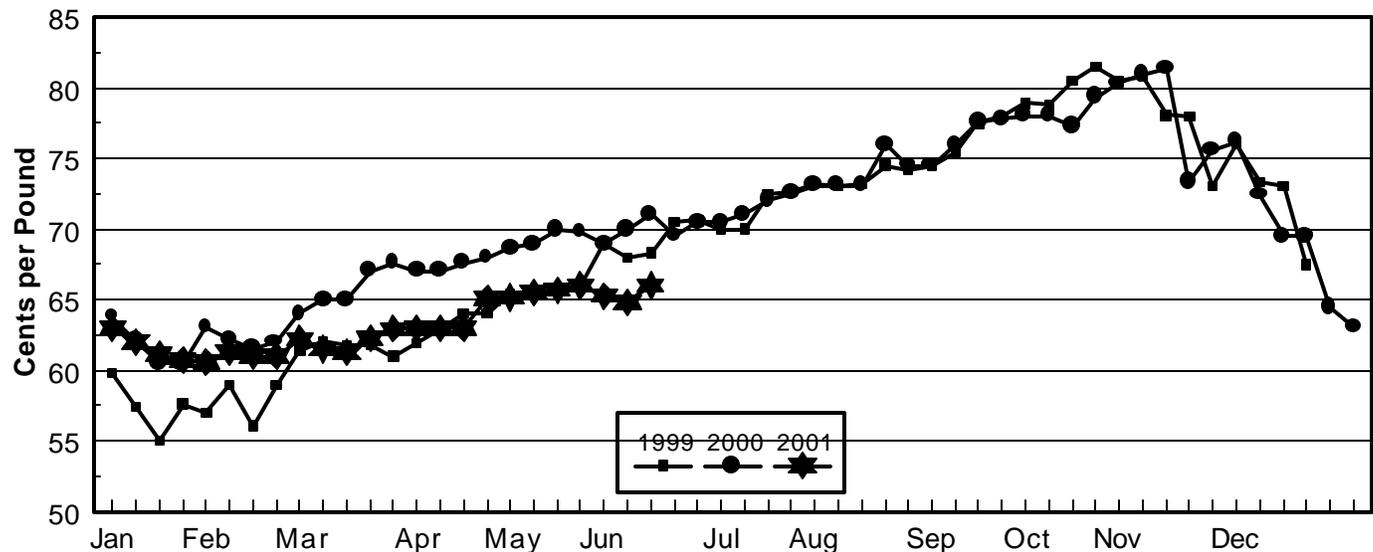
New York Large Egg Weekly Average Price 1999, 2000, 2001



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1999, 2000, 2001



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys 1999, 2000, 2001



Note: Some weeks' averages are based on offers only.

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