



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW



Early in the week prices were unchanged. Through out the week prices were unchanged to higher. The market tone ranged at least steady to firm, mostly steady to fully steady. Demand was generally moderate and best where retail features planned or in progress. Supplies were adequate to at times close. Breaking stock prices were higher. Offerings continued tight to short of current production needs with some breakers reducing schedules as inventories clear. Demand remained good to very good with breakers in need of heavy nest runs continuing to bid increasingly higher prices with little success in procuring additional nest runs. Trade sentiment fully steady to firm. Light type fowl satisfied current slaughter requirements.

**PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.**

	EXTRA LARGE	LARGE	MEDIUM
<b>NORTHEAST CITIES</b>			
Boston (Brown)	98-101	93-96	62-64
New York	74-76	71-74	59-62
Philadelphia	69.5-74	67.5-72	53-59
<b>SOUTHERN CITIES</b>			
Atlanta (1) (2)	63-64	61.5-63	47-48
Jackson (1)	72-73	70-71	56-57
Major Louisiana Cities (1)	76-90	74-88	52-66
<b>MIDWEST CITIES</b>			
Chicago	64-69	63-68	49-54
Detroit (2)	60-63	59-62	43-46
Major Ohio Cities (2)	61-67	60-65	44-50
Major Wisconsin Cities	64-71	62-69	47-54
<b>WESTERN CITIES</b>			
Houston (1)	84-87	81-83	58-60
California(Grade AA)(1)(3)	102	93	77

**SHELL EGGS-12 METRO AREA FOR WEEK ENDING** 29-Sep-00  
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	71.49	69.11	54.59
SOUTHERN	69.57	67.40	48.69
MIDWEST	61.86	60.62	45.26
WESTERN	92.46	85.10	69.86
TWELVE METRO AREAS	76.70	72.77	57.48

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	10-03-00	09-26-00	10-05-99
Large	42-44	39-41	24-26
Medium	27-29	24-26	8-10

**WEEKLY SHELL EGG INVENTORY REPORT-AM Oct 02,2000**  
STOCKS ON HAND AVAILABLE FOR MARKETING 1/  
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
		Northeast	CENT	Atl	Pacific		
Jumbo	Curr Wk	12.5	14.1	7.3	13.7	7.4	55.0
	Change	1.4	1.9	1.3	1.5	-0.4	12%
Ex Lge	Curr Wk	24.8	32.9	15.9	24.3	26.3	124.2
	Change	-1.4	1.9	2.6	-1.8	5.1	5%
Large	Curr Wk	47.4	75.9	54.1	65.7	95.6	338.7
	Change	2.4	9.9	10.2	-0.9	-1.0	6%
Medium	Curr Wk	17.7	30.8	12.8	18.8	27.5	107.6
	Change	5.3	-8.3	-4.3	-2.2	-1.1	-9%
Small	Curr Wk	3.1	8.6	2.7	5.3	6.1	25.8
	Change	-0.8	1.5	-1.2	1.2	0.5	5%
Misc	Curr Wk	4.1	15.2	6.5	15.8	4.9	46.5
	Change	-0.7	-3.5	-0.3	3.2	-0.7	-4%
Ungraded	Curr Wk	26.1	29.5	15.0	24.7	34.1	129.4
	Change	2.3	-15.2	-1.0	-3.6	-2.8	-14%
Total	Curr Wk	135.7	207.0	114.3	168.3	201.9	827.2
	Change	7%	-5%	7%	-2%	0%	0%

**TOTAL** Number of Cases Percent Change Number of Cooperators

Shell Egg	827.2	0%	171
Shell Egg Breaking Stock	383.6	-11%	39

Total Shell Egg 1210.8 -4% 210

1/Information is supplied by a universe of 171 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

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No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

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**EGGS PROCESSED UNDER FEDERAL INSPECTION** W/E 30-Sep-00

	W/E 30-Sep-00		W/E 30-Sep-00			
	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED.
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,197,992	28,339	11,358	5,961	2,302	4,092
PW	1,217,566	27,221	12,009	6,693	2,786	4,328
LY	1,201,109	27,196	11,476	6,455	2,569	3,808
% PW	-2	4	-5	-11	-17	-5
% LY	0	4	-1	-8	-10	7
2000	45,643,016	1,029,400	460,681	247,454	111,754	151,755
1999	43,203,786	997,605	412,239	224,839	100,888	136,604
<b>AVERAGE YIELD PER CASE -</b>						
	<b>CURRENT</b>	<b>PREVIOUS</b>	<b>LAST</b>			
	<b>WEEK</b>	<b>WEEK</b>	<b>YEAR</b>			
	41.53	41.27	40.74			

**COMMERCIAL EGG MOVEMENT REPORT** FOR W/E 30-SEP-00  
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENTCHANGE FROM	
		PW	LY
N. ATLANTIC	216.2	0	-4
E.N. CENTRAL	515.5	-2	8
W.N. CENTRAL	255.0	-4	35
S. ATLANTIC	190.2	-1	-1
S. CENTRAL	73.9	5	-1
WEST	179.2	-1	-21
TOTAL	1430.0	-1	3
MATCHED PLANTS REPORTING		92	89

STATE	Broiler Eggs Set in 15 Selected States		Broiler Chicks Placed in 15 Selected States	
	SEP 23	SEP 30	SEP 23	SEP 30
	Thousand			
AL	27,274	27,520	21,605	19,870
AR	*27,817	28,185	*22,955	22,608
DE	3,865	3,629	4,859	4,419
FL	2,524	2,622	2,065	2,063
GA	28,444	30,668	*24,925	22,492
MD	7,973	8,109	4,615	4,640
MS	17,334	17,447	15,065	14,040
NC	*17,213	17,559	13,380	13,167
PA	3,332	3,769	2,619	2,701
SC	*4,656	4,911	3,987	4,872
TX	13,277	14,138	11,251	10,947
VA	5,944	5,810	5,239	5,167
CA, TN, & WV	9,974	10,144	9,060	9,678
15 State Total	*169,627	174,511	*141,625	136,664
Previous Year	166,904	175,385	140,037	132,436
	102	100	101	103

\*REVISED

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 11-Nov-00 IS ESTIMATED AT 143.9 MILLION HEAD. THIS COMPARES TO 146.8 MILLION HEAD THE PREVIOUS WEEK AND TO 148.3 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 156.6 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 59.46 CENTS PER POUND.

**TRAILER LOAD EGG SALES-** WEEKLY WTD AVG PRICES

	WEEKLY WTD AVG PRICES					
	(CNTS/DOZ) NATIONAL TRADING WEEK OF 09/28/00-10/04/00					
	SE		NE		MW	
	ORG	DST	ORG	DST	ORG	DST
GNR W 1	49.92	52.71	48.08	49.57	51.81	52.00
GNR W 2	43.25	47.00	—	45.50	42.96	46.09
GL W XL	53.50	58.33	—	56.67	52.06	53.50
GL W LG	—	58.57	51.38	53.25	52.35	52.00
GL W MD	—	42.00	38.78	40.28	—	42.00
GL W SM	—	26.00	22.88	24.50	—	—
NRBS - 50	—	—	—	43.00	43.50	44.00
NRBS - 48	—	—	—	—	—	43.00
NRBS - 45	—	—	—	43.00	—	—
NRBS - 39	—	—	—	—	—	31.50

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 30-SEP-00

SELECTED CENTERS	CONSUMING		PERCENT CHG	
	CW THOUSANDS	PW THOUSANDS	PW	LY
ATLANTA	22.2	25.1	-12	-25
BOSTON	4.1	3.3	24	-23
CHICAGO	51.7	50.8	2	-1
DETROIT	24.9	21.8	14	13
KANSAS CITY	3.9	4.6	-15	-15
LOS ANGELES	91.5	91.9	0	5
NEW ORLEANS	9.1	9.0	1	-1
NEW YORK	32.6	37.1	-12	-20
ST. LOUIS	17.6	12.3	43	14
SAN FRANCISCO	22.6	22.2	2	6
TOTAL	280.2	278.1	1	-3
4 WK MVG AVG	280.9			

**LIVE TURKEYS SLAUGHTERED WEEK ENDING** 30-SEP-2000

	YOUNG (A)		YOUNG		OLD TOTAL	
	HENS	TOMS	BREEDERS	BREEDERS		
	-----THOUSANDS-----					
HEAD	2,099	3,188	77	24	5,388	
AVG WT	15.42	31.76	24.39	26.73	25.27	
LAST WEEK	2,352	3,009	60	23	5,444	
SAME WEEK YR AGO	5,164(C)		14	43	5,221	
AVG WT	26.38(C)		26.71	26.42	26.39	
TO-DATE/2000	183,959(C)		1,137	1,083	186,179	
TO-DATE/1999	187,630(C)		596	1,412	189,638	

(A) Includes 166,000 fryer/roasters in 2000 and 55,000 in 1999.  
(C) Comparable data not available for last year, this data is comprised of hens and toms.

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS	WEEK ENDING 30-SEP-2000					
	---YOUNG TURKEYS---			FRYER	OLD	TOTAL
	THOUSAND	PW	AVG	RSTR	BAND	TOTAL
	HEAD	% CHG	WT	---THOUSAND HEAD---		WT
N EAST	855	-1	21.60	(A)	(A)	860 21.60
S ATL	858	-1	26.79	(A)	(A)	863 26.79
N CENT	2,459	1	28.01	(A)	(A)	2,464 28.01
S CENT	602	-2	18.54	(A)	(A)	607 18.54
WEST	590	-9	23.76	(A)	(A)	594 23.76
U.S.TOTAL	5,364(B)	-1	25.27	0	24	5,388 25.27
TO DATE						
2000	184,930(B)			166	1,083	186,179
TO DATE						
1999	188,171(B)			55	1,412	189,638

(A) Not published to avoid disclosing individual operations.  
(B) Number of young banded breeder turks included: for the week 77,000 for the year 1,137,000; last year to date 596,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 30-Sep-2000 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
HEAD	155,386(A)	1,792	1,513	3,305	499
AVG WT	4.96	3.41	7.95	5.49	7.01
LAST WEEK	155,155	1,718	1,658	3,376	495
YR AGO	153,908	1,946	1,742	3,688	448
AVG WT	4.94	3.44	7.86	5.52	6.84
TO-DATE/2000	6,035,942	74,862	56,365	131,227	17,404
TO-DATE/1999	5,916,491	82,062	54,518	136,580	17,275

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 150.2 million head. Estimated U.S. slaughter for this period 157.3 million head or 7.1 million head more than or 105 percent of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 07-Oct-00

CLASS	CURRENT WEEK	PREVIOUS WEEK
	10/07/00(1)	09/30/00
	THOUSAND HEAD	
BRO-FRY	158,875 (2)	156,882
LT HENS	1,710	1,617
HVY HENS	1,548	1,585
TOTAL	162,133	160,084

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 07-Oct-00 is 150.9 million head compared to 154.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.2 million head or 8.3 million more than estimated available. For week of 14-Oct-00 the estimated available is 150.8 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
AUGUST 26	162.6	154.3	105	4.91
SEPTEMBER 2	159.9	151.1	106	4.80
9	136.5	148.8	92	4.87
16	162.8	149.4	109	4.94
23	157.0	150.2	105	5.03
30	157.3	150.2	105	4.96
YEAR TO DATE	6111.8	5999.5	102	
OCTOBER 7		150.9		
14		150.8		

**12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS**

	Change from			
2-Oct-00	25-Sep-00	25-Sep-00	4-Oct-99	
56.46	-1.26	57.72	53.01	
NUMBER OF LOADS	633			

**READY-TO-COOK POULTRY BROILER/FRYERS**

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 10/02-10/07/00.

	U.S. GRADE A		COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG
Chicago	46.00-50.00	49.32	49	52.20
Los Angeles	67.00	65.71	58	61.80
New York	44.00-47.00	46.07	29	52.17

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	77-79	-	-	-
CENTRAL REGION 4/	75-76	-	-	-
WESTERN REGION 5/	77	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	74-77	-	-	-
CENTRAL REGION	72-73	-	-	-
WESTERN REGION	73-74	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS -**

SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 1-Oct-00	4,215	156,571	69,164
AM 1-Sep-00	4,051	167,385	75,915
CHG	164	-10814	-6751
PCT CHG	4	-6	-9

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of July 31, 2000 and the selected centers storage report, the expected U.S. holdings on September 1, 2000 are:

<b>FROZEN EGGS</b>	16	MIL LBS PLUS OR MINUS 5.01 PCT
<b>TURKS</b>	491	MIL LBS PLUS OR MINUS 4.97 PCT
<b>POP</b>	740	MIL LBS PLUS OR MINUS 4.96 PCT

**HEN MARKETS**

Cents Per Pound, Generally for slaughter the following week.

	HEAVY TYPE		WTD. AVG
	RANGE	MAJORITY	
10/02/00			
Southeast	1.25-9.5(1)	2.25-6	4.48
Southeast	TFEWR(2)		
South Central	3-10(1)	4-6	5.60
09/22/00	LIGHT TYPE		
Eastern	0-0(1)		
Eastern	0-0(2)		
So. Central	TFEWR(2)		
No. Central	TFEWR(1)		
No. Central	0-.25(2)	.25	

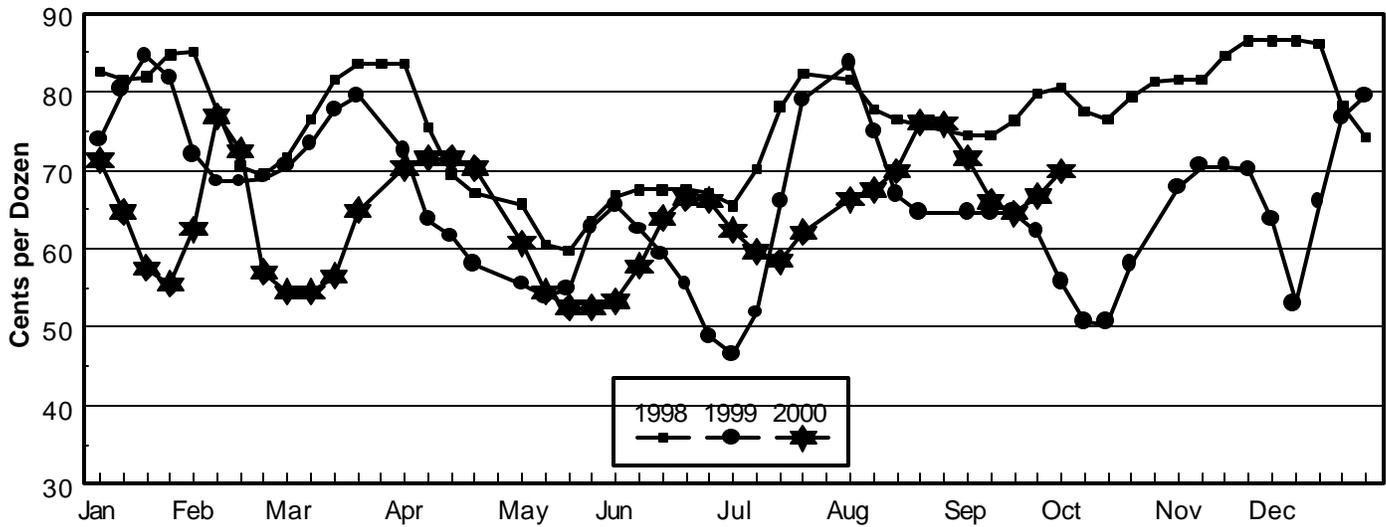
(1) At Farm Buyer Loading

(2) At Farm Producer Loading

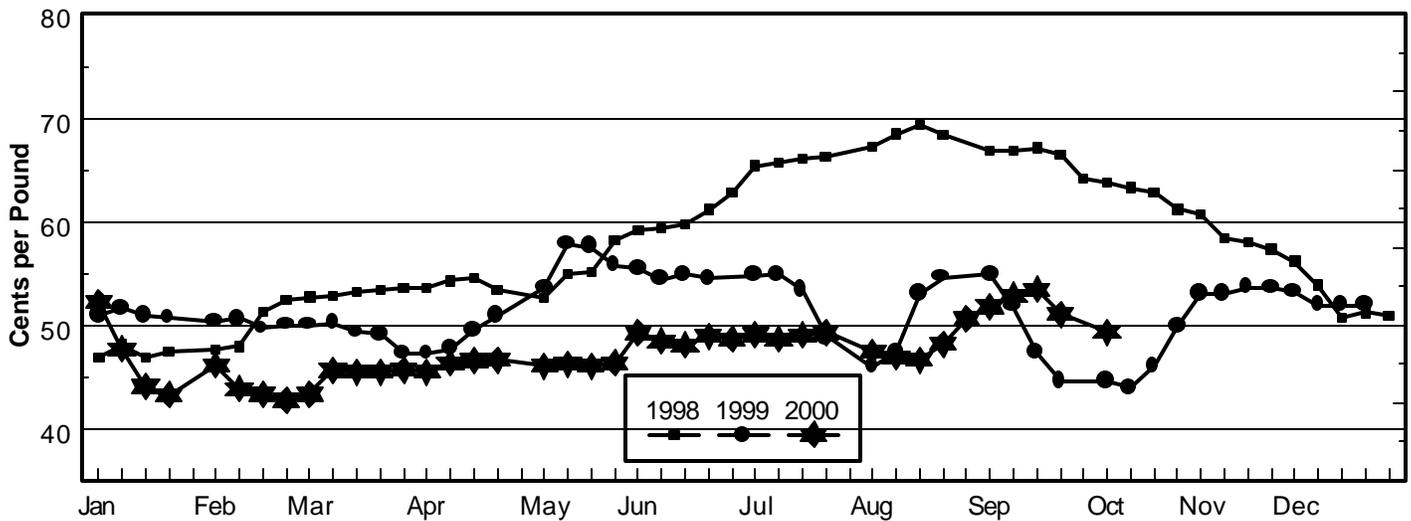
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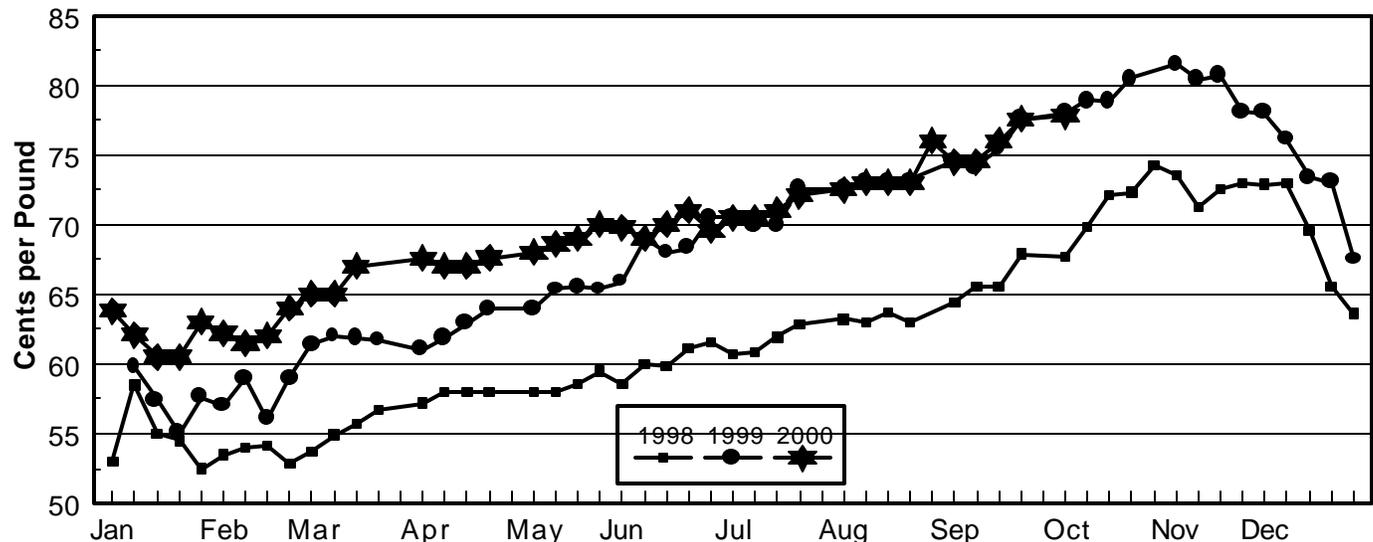
New York Large Egg Weekly Average Price, 1998, 1999, 2000



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1998, 1999, 2000



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys, 1998, 1999, 2000



Note: Some weeks' averages are based on offers only.