



# EGG & POULTRY NATIONAL WEEKLY REVIEW

THURSDAY  
JULY 13, 2000  
VOL. 51 NO. 28

ISSN 1520-6114

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL EGG REVIEW



Early in the week, California prices were unchanged on jumbos, but lower on the balance. In the Eastern region, prices were unchanged to lower on all sizes. In the Midwest, prices were slightly higher on the larger sizes, and unchanged on the balance. During the week in the Southwest, prices were unchanged to slightly higher on mediums, unchanged on the balance. Elsewhere, prices were unchanged. The market tone was steady. Demand ranged light to moderate, mostly moderate, with fairly good movement centering around scattered feature activity. Supplies were generally adequate for the larger sizes, and mostly adequate to instances short on mediums. Nest run breaking stock prices were unchanged. Trading and demand was mostly light to moderate. Floor stocks were adequate to mostly fully adequate. Schedules were full-time to over-time. Trade sentiment steady to about steady. Light type hens were fully adequate to ample for immediate needs.

**PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.**

	EXTRA LARGE	LARGE	MEDIUM
<b>NORTHEAST CITIES</b>			
Boston (Brown)	92-94	84-86	57-59
New York	60-62	57-60	41-44
Philadelphia	58-60	56-58	40-41
<b>SOUTHERN CITIES</b>			
Atlanta (1) (2)	50-51	48.5-50	32-33
Jackson (1)	60-61	57-58	41-42
Major Louisiana Cities (1)	57-69	53-67	40-54
<b>MIDWEST CITIES</b>			
Chicago	47-52	46-51	32-37
Detroit (2)	44-47	43-46	28-31
Major Ohio Cities (2)	45-51	44-49	29-35
Major Wisconsin Cities	48-55	46-53	32-39
<b>WESTERN CITIES</b>			
Houston (1)	65-67	60-62	48-50
California(Grade AA)(1)(3)	83	74	58

(1) - Prices reported weekly  
(2) - Delivered Warehouse  
(3) - Reported Invoice prices

**SHELL EGGS-12 METRO AREA** FOR WEEK ENDING 07-Jul-00  
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A  
LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED  
STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	61.44	59.07	42.51
SOUTHERN	58.72	56.38	39.36
MIDWEST	49.35	48.19	32.79
WESTERN	77.52	70.86	54.95
TWELVE METRO AREAS	64.13	60.47	44.42

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED  
BY METROPOLITAN AREA POPULATIONS

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO  
PRODUCERS FOR LOOSE EGGS AT FARM, CASES  
EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-11-00	07-05-00	07-13-99
Large	27-29	28-30	29-31
Medium	14-16	14-16	14-16

**WEEKLY SHELL EGG INVENTORY REPORT-AM** July 10,2000  
STOCKS ON HAND AVAILABLE FOR MARKETING 1/  
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
		Cent	Cent	Atl	Pacific		
Jumbo	Curr Wk	5.5	12.8	4.2	9.8	10.5	42.8
	Change	1.4	-0.3	-1.5	-1.7	0.0	-5%
Ex Lge	Curr Wk	23.9	43.9	11.1	27.0	20.8	126.7
	Change	5.2	-4.8	-1.7	-2.3	-1.1	-4%
Large	Curr Wk	33.9	93.8	47.8	68.1	87.1	330.7
	Change	0.9	-9.6	-3.3	2.7	-11.6	-6%
Medium	Curr Wk	10.6	24.6	15.3	19.3	23.7	93.5
	Change	-1.9	3.2	-4.3	-1.9	-1.6	-7%
Small	Curr Wk	3.6	10.4	2.2	6.6	3.9	26.7
	Change	-0.6	2.2	-1.1	0.6	0.5	6%
Misc	Curr Wk	5.6	16.9	7.4	15.0	8.1	53.0
	Change	1.1	2.3	-0.6	2.7	1.1	14%
Ungraded	Curr Wk	26.7	56.4	18.2	36.1	33.9	171.3
	Change	7.2	9.2	2.3	15.1	1.3	26%
Total	Curr Wk	109.8	258.8	106.2	181.9	188.0	844.7
Percent	Change	14%	1%	-9%	9%	-6%	1%

**TOTAL** Number of Cases Percent Change Number of Cooperators

Shell Egg	844.7	1%	170
Shell Egg Breaking Stock	463.7	16%	39
Total Shell Egg	1308.4	6%	209

1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

\*\*\*\*\*  
No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.  
\*\*\*\*\*

**EGGS PROCESSED UNDER FEDERAL INSPECTION** W/E08-JUL-00  
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED.
CW	1,090,713	24,547	11,972	5,709	2,892	3,437
PW	1,220,213	27,345	12,568	6,553	2,880	4,044
LY	1,089,066	25,955	9,403	4,917	2,880	3,605
% PW	-11	-10	-5	-13	0	-15
% LY	0	-5	27	16	0	-5
2000	31,288,216	707,452	315,911	169,658	78,726	103,375
1999	29,296,668	673,804	284,726	156,897	71,232	91,774

**AVERAGE YIELD PER CASE -**

	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
	41.87	41.39	40.29

**COMMERCIAL EGG MOVEMENT REPORT** FOR W/E 08-JUL-00  
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT PW	CHANGE FROM LY
N. ATLANTIC	225.9	4	6
E.N. CENTRAL	482.2	-2	12
W.N. CENTRAL	246.1	-4	16
S. ATLANTIC	198.1	10	4
S. CENTRAL	77.4	2	8
WEST	194.2	0	-14
TOTAL	1,423.9	1	6
MATCHED PLANTS REPORTING		92	92

**Broiler Eggs Set in** **Broiler Chicks Placed**  
**15 Selected States** **in 15 Selected States**

STATE	JUL 01	JUL 08	JUL 01	JUL 08
			Thousand	
AL	28,217	28,231	21,712	22,009
AR	29,917	28,537	25,510	24,510
DE	3,819	4,065	*5,593	5,488
FL	2,855	2,761	2,569	2,324
GA	30,086	30,259	*25,426	25,430
MD	8,594	8,425	*5,937	5,480
MS	*17,367	17,579	15,456	15,119
NC	16,807	17,519	14,447	14,509
PA	*3,600	3,824	*2,737	2,619
SC	4,896	4,681	4,579	4,105
TX	*12,601	13,774	*11,371	11,338
VA	6,184	6,327	5,038	5,216
CA, TN, & WV	10,361	11,054	*9,888	9,562
15 State Total	*175,304	177,036	*150,263	147,709
Previous Year	179,742	179,244	147,213	146,774
	98	99	102	101

\*REVISED

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 19-Aug-00 IS ESTIMATED AT 154.1 MILLION HEAD. THIS COMPARES TO 155.3 MILLION HEAD THE PREVIOUS WEEK AND TO 155.9 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 157.3 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 59.32 CENTS PER POUND.

**TRAILER LOAD EGG SALES-** WEEKLY WTD AVG PRICES  
(CNTS/DOZ) NATIONAL TRADING WEEK OF 07/06/00-07/12/00

	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	33.00	—	34.13	36.00	31.50	32.67	17.00
GNR W 2	—	—	—	—	28.40	31.10	14.00
GL W XL	—	41.00	42.50	42.00	36.47	39.00	18.50
GL W LG	—	38.71	35.50	38.67	36.40	—	17.75
GL W MD	19.00	23.33	22.03	23.07	24.67	26.67	25.50
GL W SM	20.50	23.00	20.00	21.63	—	—	5.00
NRBS - 48	30.00	31.67	—	—	27.72	27.93	36.50
NRBS - 45	18.00	20.00	—	—	22.76	24.22	6.75
NRBS - 39	—	—	15.00	16.00	—	19.17	11.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 08-JUL-00

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PERCENT PW	CHG LY
ATLANTA	19.9	19.0	5	-39
BOSTON	5.1	4.0	28	19
CHICAGO	50.4	37.5	34	7
DETROIT	21.7	24.6	-12	-19
KANSAS CITY	3.4	2.9	17	13
LOS ANGELES	93.4	90.2	4	5
NEW ORLEANS	11.2	12.2	-8	-2
NEW YORK	28.9	35.2	-18	-22
ST. LOUIS	13.0	16.9	-23	11
SAN FRANCISCO	20.7	23.6	-12	4
TOTAL	267.7	266.1	1	-5
4 WK MVG AVG	273.5			

**LIVE TURKEYS SLAUGHTERED WEEK ENDING** 08-Jul-2000

	YOUNG (A)		YOUNG		OLD TOTAL
	HENS	TOMS	BREEDERS	BREEDERS	
	-----THOUSANDS-----				
HEAD	1,572	2,212	22	0.9	3,807
AVG WT	15.72	31.95	23.68	57.39	25.21
LAST WEEK	1,858	3,233	44	16	5,151
SAME WEEK					
YR AGO	5,216(B)		5	49	5,270
AVG WT	24.71(B)		20.00	25.51	24.71
2000**	**122,003(B)		489	844**	123,336
1999	126,363(B)		369	900	127,632

This is an enhanced report in that the young turkey slaughter is broken down by gender and the week reported is one week earlier. If you have any questions please call Amos Hardy at 515-284-4471.

\*\*\*TO DATE 2000 REVISED

(A) Includes 166,000 fryer/roasters in 2000 and 55,000 in 1999.

(B) Comparable data not available for last year, this data is comprised of hens and toms.

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS	WEEK ENDING 08-Jul-2000			
	—YOUNG TURKEYS—		FRYER	OLD TOTAL TKY
	THOUSAND	PW AVG	RSTR BAND	AVG
	HEAD	% CHG WT	—THOUSAND HEAD—	WT
N EAST	563	-44 21.23	NONE NONE	563 21.23
S ATL	694	6 25.42	NONE NONE	694 25.42
N CENT	1,705	-27 28.08	NONE NONE	1,705 28.08
S CENT	463	-30 20.94	NONE NONE	463 20.94
WEST	359	-18 22.81	(A) (A)	360 23.53
U.S.TOTAL	3,806(B)-26	25.70	0 0.9	3,807 23.84

TO DATE

2000\*\* \*\*122,326(B) 166 828\*\*122,336

TO DATE

1999 126,677(B) 55 900 127,632

\*\*TO DATE 2000 REVISED

(A)Not published to avoid disclosing individual operations.

(B)Number of young banded breeder turks included: for the week 22 for the year 489,000; last year to date 369,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 08-Jul-2000 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	135,659(A)	1,262	1,086	2,348	379
AVG WT	4.98	3.54	7.42	5.25	6.50
LAST WEEK	164,971	1,956	1,301	3,257	477
YR AGO	136,199	1,797	1,385	3,182	378
AVG WT	4.94	3.37	7.83	4.23	6.25
2000	4,159,310	53,143	37,598	90,741	12,147
1999	4,076,328	58,651	36,800	95,451	11,960

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.7 million head. Estimated U.S. slaughter for this period 137.3 million head or 20.4 million head less than or 87 percent of estimated fryers available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 15-Jul-00

CLASS	CURRENT WEEK	PREVIOUS WEEK
	07/15/00 (1)	07/08/00
----- THOUSAND HEAD -----		
BRO-FRY	160,294(2)	135,366
LT HENS	1,839	1,496
HVY HENS	1,541	1,375
TOTAL	163,674	138,237

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 15-Jul-00 is 157.4 million head compared to 160.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.6 million head or 3.2 million more than estimated available. For week of 22-Jul-00 the estimated available is 157.8 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT	
JUNE	3	145.3	156.4	93	5.03
	10	161.2	157.3	102	4.86
	17	161.7	158.5	102	4.90
	24	161.6	158.8	102	5.03
JULY	1	167.0	158.7	105	5.01
	8	137.3	157.7	87	4.98
YEAR TO DATE	4210.0	4148.7	101		
	15	157.4			
	22	158.1			

**12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS**

	Change from			
10-Jul-00	3-Jul-00	3-Jul-00	12-Jul-99	
56.62	-0.71	57.33	60.39	

NUMBER OF LOADS 632

**READY-TO-COOK POULTRY BROILER/FRYERS**

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 07/10-07/14/00.

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	44.00-49.00	48.63	50	51.57	87
Los Angeles	65.00	63.84	61	62.86	122
New York	50.00-53.00	50.45	29	53.40	60

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	70-71	-	-	-
CENTRAL REGION 4/	69-71	69.5	69.50	80
WESTERN REGION 5/	70-71	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	67-68	-	-	-
CENTRAL REGION	66-67	-	-	-
WESTERN REGION	67-68	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**WEEKLY COLD STORAGE HOLDINGS -**

SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 10-Jul-00	2,821	156,291	96,736
AM 1-Jul-00	3,234	150,279	93,719
CHG	-413	6012	3017
PCT CHG	-13	4	3

**HEN MARKETS**

Cents Per Pound, Generally for slaughter the following week.

<b>HEAVY TYPE</b>			
07/10/00	RANGE	MAJORITY	WTD. AVG
Southeast	3.25-14(1)	3.25-8.25	6.73
Southeast	TFEWR(2)		
South Central	4-12.75(1)	6-9	7.97
<b>LIGHT TYPE</b>			
07/07/00			
Eastern	0(1)		
Eastern	0 2)		
So. Central	TFEWR(2)		
No. Central	TFEWR(1)		
No. Central	0-5(2)	0	

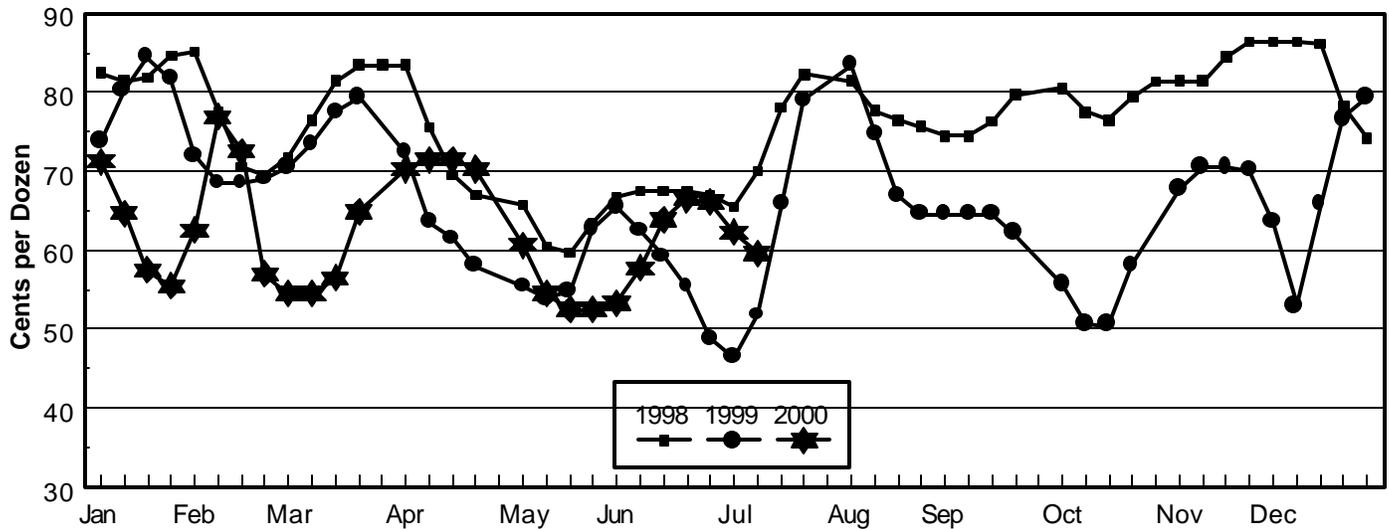
(1) At Farm Buyer Loading

(2) At Farm Producer Loading

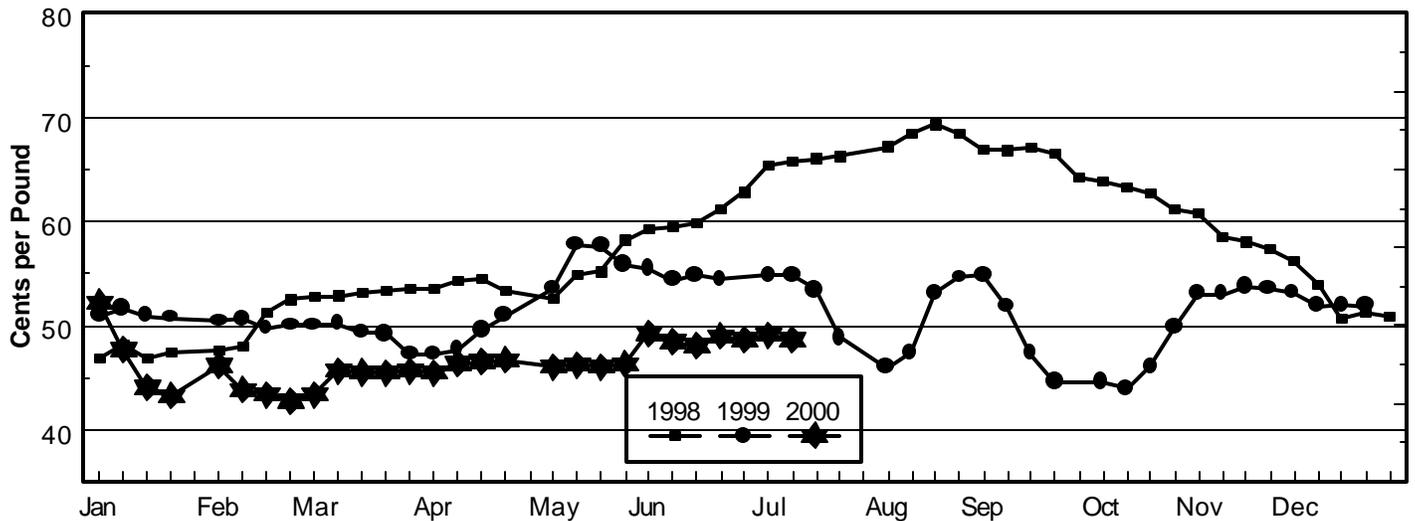
**USDA, AMS, POULTRY PROGRAMS.****POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Officer-In-Charge)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	

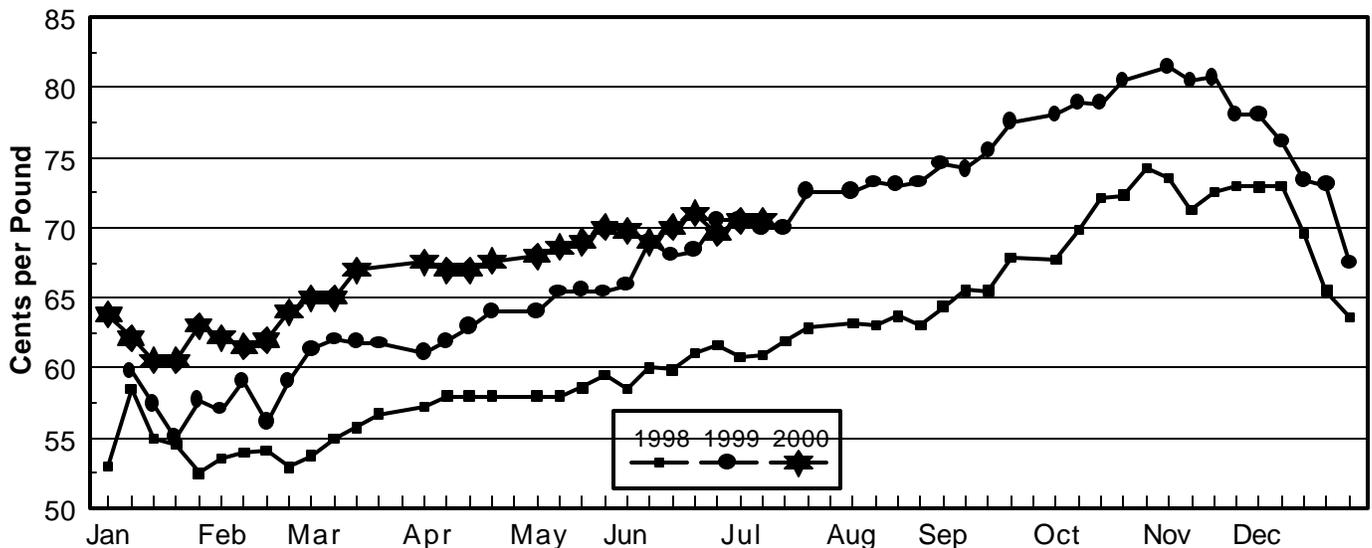
New York Large Egg Weekly Average Price, 1998, 1999, 2000



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1998, 1999, 2000



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys, 1998, 1999, 2000



Note: Some weeks' averages are based on offers only.