



EGG & POULTRY NATIONAL WEEKLY REVIEW

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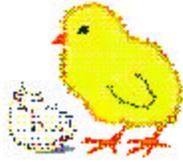
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG REVIEW



Early week prices were mostly lower to occasionally unchanged throughout the country. During the week in Chicago prices were lower. In the Eastern region prices were unchanged to sharply lower. Elsewhere, prices were unchanged. The market tone continued barely steady to mostly weak. Demand was generally light to moderate, and was slightly better where feature activity was a factor. Supplies were fully adequate to ample. Nest run breaking stock prices were lower. Demand had slowed due to the upcoming shortened holiday week and was currently being reported as mostly spotty. Most breakers were satisfied with regular commitments with a few breakers buying spot loads at the low side of the quoted range and others bidding lower trending values for heavy nest runs. Floor stocks continue in close balance to adequate. Trade sentiment barely steady to mostly weak. Light type fowl were fully adequate for normal schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	96-100	88-91	60-64
New York	61-63	58-61	41-44
Philadelphia	59-67.5	57-65.5	40-50
SOUTHERN CITIES			
Atlanta (1) (2)	58-59	56.5-58	41-42
Jackson (1)	68-69	65-66	50-51
Major Louisiana Cities (1)	73-78	62-76	45-59
MIDWEST CITIES			
Chicago	50-55	49-54	33-38
Detroit (2)	51-54	50-53	33-36
Major Ohio Cities (2)	52-58.5	51-57	34-40
Major Wisconsin Cities	55-62	53-60	37-44
WESTERN CITIES			
Houston (1)	74-76	69-71	53-55
California(Grade AA)(1)(3)	91	84	65

(1) - Prices reported weekly
(2) - Delivered Warehouse
(3) - Reported Invoice prices

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 23-Jun-00
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	68.15	65.78	51.25
SOUTHERN	66.53	63.77	47.43
MIDWEST	58.07	56.82	41.14
WESTERN	89.39	84.49	65.59
TWELVE METRO AREAS	73.37	70.32	53.74

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-27-00	06-20-00	06-29-99
Large	34-36	37-39	17-19
Medium	19-21	23-25	9-11

WEEKLY SHELL EGG INVENTORY REPORT-AM June 26,2000
STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
		Cent	Cent	Atl	Pacific		
Jumbo	Curr Wk	5.0	13.1	6.1	10.7	9.2	44.1
	Change	-0.7	-0.2	0.2	-1.4	-0.8	-6%
Ex Lge	Curr Wk	22.7	44.3	11.8	27.1	21.8	127.7
	Change	0.6	9.6	0.9	1.2	0.4	11%
Large	Curr Wk	35.5	91.0	47.7	67.6	105.0	346.8
	Change	5.3	25.5	2.3	-3.2	23.0	18%
Medium	Curr Wk	13.2	26.8	19.7	22.9	32.3	114.9
	Change	0.2	-6.3	-0.9	-2.0	1.8	-6%
Small	Curr Wk	4.2	7.0	3.1	8.6	3.5	26.4
	Change	0.2	1.8	-0.4	1.8	0.0	15%
Misc	Curr Wk	5.1	17.8	6.4	15.4	6.8	51.5
	Change	0.4	3.2	-2.1	5.1	-0.6	13%
Ungraded	Curr Wk	18.7	42.5	14.7	27.3	37.0	140.2
	Change	2.1	3.7	3.3	6.6	-0.6	12%
Total	Curr Wk	104.4	242.5	109.5	179.6	215.6	851.6
Percent	Change	8%	18%	3%	5%	12%	10%

TOTAL Number of Cases Percent Change Number of Cooperators

Shell Egg	851.6	10%	170
Shell Egg Breaking Stock	392.9	1%	39

Total Shell Egg 1244.5 7% 209

1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION W/E24-JUN-00

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED.
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,204,434	27,361	12,109	6,508	2,678	4,020
PW	1,172,413	26,003	12,310	6,348	3,032	3,882
LY	1,198,974	28,208	11,302	6,404	2,962	3,633
% PW	3	5	-2	3	-12	4
% LY	0	-3	7	2	-10	11
2000	28,977,290	655,560	291,371	157,396	72,954	95,894
1999	27,022,364	620,449	263,917	145,304	65,325	84,383

AVERAGE YIELD PER CASE -

	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
	41.51	41.40	41.32

COMMERCIAL EGG MOVEMENT REPORT FOR W/E 24-JUN-00
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES	PERCENT CHANGE FROM	
	(IN THOUS)	PW	LY
N. ATLANTIC	207.2	-7	-6
E.N. CENTRAL	478.2	-2	3
W.N. CENTRAL	249.4	-2	10
S. ATLANTIC	184.4	1	-1
S. CENTRAL	77.6	-2	-1
WEST	173.8	-3	-20
TOTAL	1,370.6	-3	-2
MATCHED PLANTS REPORTING		92	92

STATE	<u>Broiler Eggs Set in</u>		<u>Broiler Chicks Placed</u>	
	15 Selected States		in 15 Selected States	
	JUN 17	JUN 24	JUN 17	JUN 24
	Thousand			
AL	28,881	27,859	*21,961	21,561
AR	30,644	30,043	24,286	25,062
DE	4,408	4,373	4,914	5,062
FL	2,814	2,737	2,184	2,511
GA	31,082	31,203	*25,845	25,370
MD	8,325	9,176	5,909	5,874
MS	18,217	17,323	15,916	15,754
NC	18,485	18,236	14,662	14,743
PA	*3,528	3,770	*2,755	2,822
SC	4,672	4,906	3,818	3,828
TX	14,389	14,421	10,659	11,243
VA	*6,547	6,514	*5,350	5,787
CA, TN, & WV	*11,319	11,325	*10,647	10,335
15 State Total	*183,311	181,886	*148,906	149,952
Previous Year	183,331	180,367	148,570	147,965
Pct. of Prev.	100	101	100	101

*REVISED

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 5-Aug-00 IS ESTIMATED AT 154.6 MILLION HEAD. THIS COMPARES TO 153.9 MILLION HEAD THE PREVIOUS WEEK AND TO 156.4 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 157.4 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 54.56 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES
(CNTS/DOZ) NATIONAL TRADING WEEK OF 06/22/00-06/28/00

	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
	GNR W 1	39.00	—	41.50	42.55	—	
GNR W 2	—	—	—	41.00	30.00	33.00	7.50
GNR W 3	—	—	26.25	27.50	28.63	30.50	5.00
GNR W 4	—	—	24.00	25.25	24.50	26.50	5.00
GL W XL	42.75	39.25	—	45.29	37.21	—	31.25
GL W LG	—	—	43.38	46.50	31.08	—	19.50
GL W MD	20.00	21.00	27.71	27.78	24.00	27.00	18.50
GL W SM	—	—	21.17	23.63	—	—	4.00
NRBS - 48	—	—	—	—	29.71	32.15	15.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 24-JUN-00

SELECTED CENTERS	CONSUMING THOUSANDS	CW THOUSANDS	PW THOUSANDS	PERCENT PW	CHG LY
ATLANTA		19.1	19.3	-1	-32
BOSTON		4.2	4.8	-13	8
CHICAGO		43.7	43.9	0	-2
DETROIT		22.8	22.1	3	-1
KANSAS CITY		3.4	3.3	3	-21
LOS ANGELES		95.6	88.4	8	12
NEW ORLEANS		11.2	10.6	6	-10
NEW YORK		31.7	33.8	-6	-23
ST. LOUIS		13.5	10.4	30	6
SAN FRANCISCO		20.3	21.0	-3	5
TOTAL		265.5	257.6	3	-3
4 WK MVG AVG		270.8			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 24-Jun-2000

	YOUNG (A)		YOUNG		OLD TOTAL
	HENS	TOMS	BREEDERS	BREEDERS	
	-----THOUSANDS-----				
HEAD	2,004	3,298	22	13	5,337
AVG WT	15.67	31.80	25.97	26.76	25.71
LAST WEEK	1,863	3,148	27	9	5,047
SAME WEEK					
YR AGO	5,723(C)		24	37	5,784
AVG WT	25.85(C)		25.46	27.35	26.93
2000***	113,108(C)		423	827	114,358
1999	117,653(C)		350	811	118,814

This is an enhanced report in that the young turkey slaughter is broken down by gender and the week reported is one week earlier. If you have any questions please call Amos Hardy at 515-284-4471.

***Year-to-date figure adjusted to reflect previously reported data.

(A) Includes 146,000 fryer/roasters in 2000 and 55,000 in 1999.

(C) Comparable data not available for last year, this data is comprised of hens and toms.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

	BY GEOGRAPHICAL AREAS				WEEK ENDING 24-Jun-2000	
	—YOUNG TURKEYS—		FRYER		OLD BAND	TOTAL TKY AVG
	THOUSAND	% CHG	PW	AVG WT		
	HEAD	WT	THOUSAND	HEAD	WT	
N EAST	853	11	22.58	(A)	(A)	1,417 22.58
S ATL	975	9	26.10	(A)	(A)	505 26.10
N CENT	2,389	6	28.29	(A)	(A)	1,888 27.80
S CENT	672	6	21.68	(A)	(A)	589 21.68
WEST	431	-8	22.78	(A)	(A)	7 22.78
U.S.TOTAL	5,302(B)	6	25.70	0	13	5,302 25.65
TO DATE						
2000	113,385(B)			146	827	114,358
TO DATE						
1999	117,948(B)			55	811	118,814

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: for the week 22,000 for the year 423,000; last year to date 350,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 24-Jun-2000 (PRELIMINARY)

	YOUNG	LIGHT	HEAVY	TOTAL	DUCKS
	CHICKENS	HENS	HENS	HENS	
	-----THOUSANDS-----				
HEAD	159,663(A)	1,954	1,664	3,618	446
AVG WT	5.03	3.37	7.67	5.34	6.55
LAST WEEK	158,718	1,884	1,632	3,516	467
YR AGO	159,424	2,157	1,461	3,618	418
AVG WT	5.05	3.35	7.84	5.17	7.12
2000	3,858,680	49,925	35,211	85,136	11,291
1999	3,780,077	54,610	33,902	88,512	11,064

(A)The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.4 million head. Estimated U.S. slaughter for this period 145.3 million head or 11.1 million head more than or 93 percent of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 01-Jul-00

CLASS	CURRENT WEEK	PREVIOUS WEEK
	07/01/00(1)	06/24/00
	----- THOUSAND HEAD -----	
BRO-FRY	167,936(2)	163,950
LT HENS	1,925	1,962
HVY HENS	1,594	1,724
TOTAL	171,455	167,636

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 01-Jul-00 is 158.7 million head compared to 162.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 168.3 million head or 9.6 million more than estimated available. For week of 08-Jul-00 the estimated available is 157.7 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED**FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING		MILLION HEAD	MILLION HEAD	PCT	AVG WT
		SLAUGHTERED	AVAILABLE		
MAY	20	160.8	157.2	102	5.08
	27	160.7	156.0	103	4.94
JUNE	3	145.3	156.4	93	5.03
	10	161.2	157.3	102	4.86
	17	161.7	158.5	102	4.90
	24	161.6	158.8	102	5.03
YEAR TO DATE		3905.7	3832.3	102	
JULY	1		158.7		
	8		157.7		

12-CITY COMPOSITE WEIGHTED AVERAGE PRICES**FOR RTC BROILER/FRYERS**

	26-Jun-00	19-Jun-00	19-Jun-00	28-Jun-99
	56.08	0.19	55.89	59.94
NUMBER OF LOADS	658			

MONTHLY

MONTH	WEIGHTED AVERAGE	LOADS
JUNE	56.01	2,788.40

QUARTERLY

APRIL-JUNE	WEIGHTED AVERAGE	LOADS
	55.70	8,561.00

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 06/26-07/01/00.

	U.S. GRADE A			COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	44.00-49.00	48.67	51	51.58	86	
Los Angeles	64.00	63.10	58	61.33	145	
New York	50.00-53.00	51.08	26	53.53	60	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD	LBS
			AVG	(000)
CURRENT SHIPMENTS 2/				
8-16 LB HENS				
EASTERN REGION 3/	70-71	-	-	-
CENTRAL REGION 4/	69-70	-	-	-
WESTERN REGION 5/	70-71	-	-	-

16-24 LB TOMS

EASTERN REGION	67-68	-	-	-
CENTRAL REGION	66-67	-	-	-
WESTERN REGION	67	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS -

SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS	TURKS	POP
	LBS	LBS	LBS
AM 26-Jun-00	3,119	147,083	91,799
AM 1-Jun-00	3,195	139,713	91,141
CHG	-76	7370	658
PCT CHG	-2	5	1

HEN MARKETS

Cents Per Pound, Generally for slaughter the following week.

HEAVY TYPE			
06/26/00	RANGE	MAJORITY	WTD. AVG
Southeast	3.5-14.5(1)	4.5-8.25	6.86
Southeast	TFEWR(2)		
South Central	5.25-13.5(1)	6-7.25	7.74
LIGHT TYPE			
Eastern	0(1)		
Eastern	0(2)		
So. Central	TFEWR(2)		
No. Central	TFEWR(1)		
No. Central	0-5(2)	0	

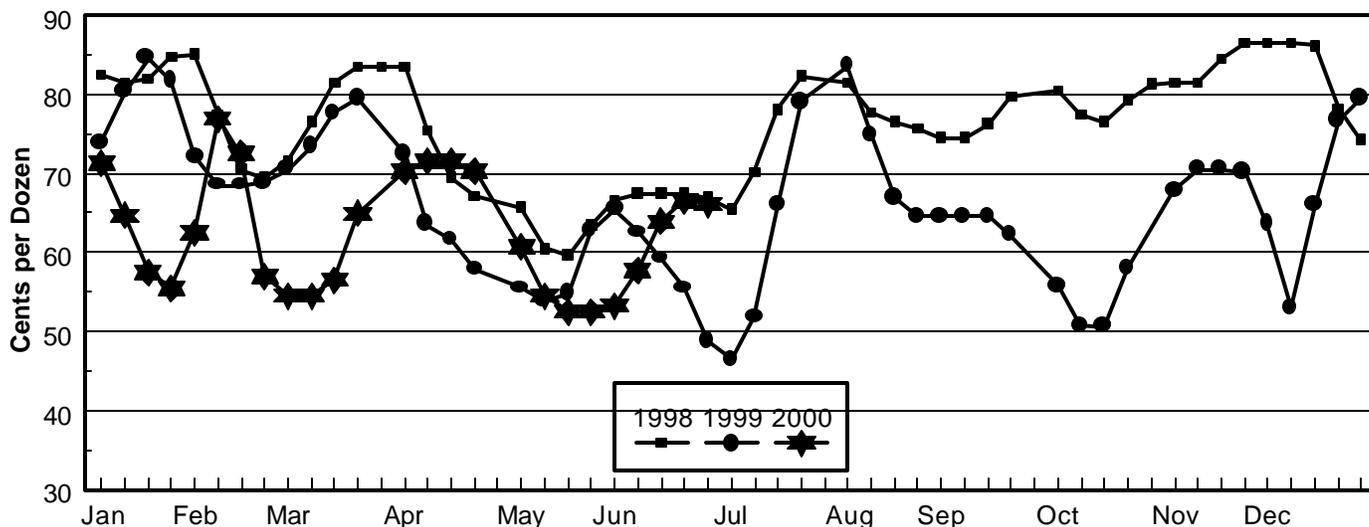
(1) At Farm Buyer Loading

(2) At Farm Producer Loading

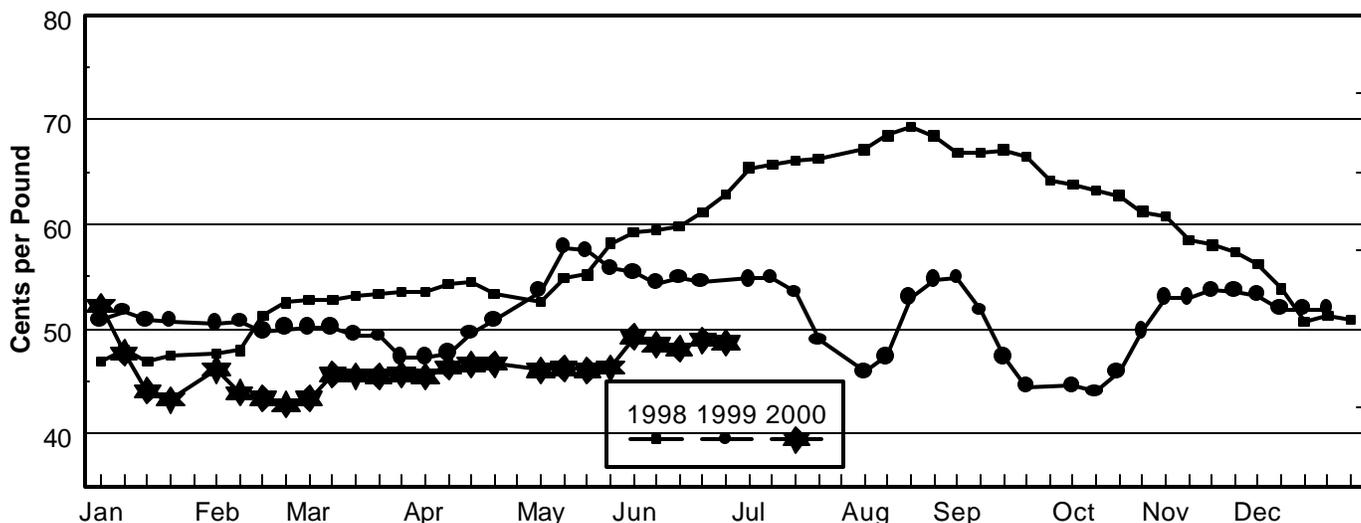
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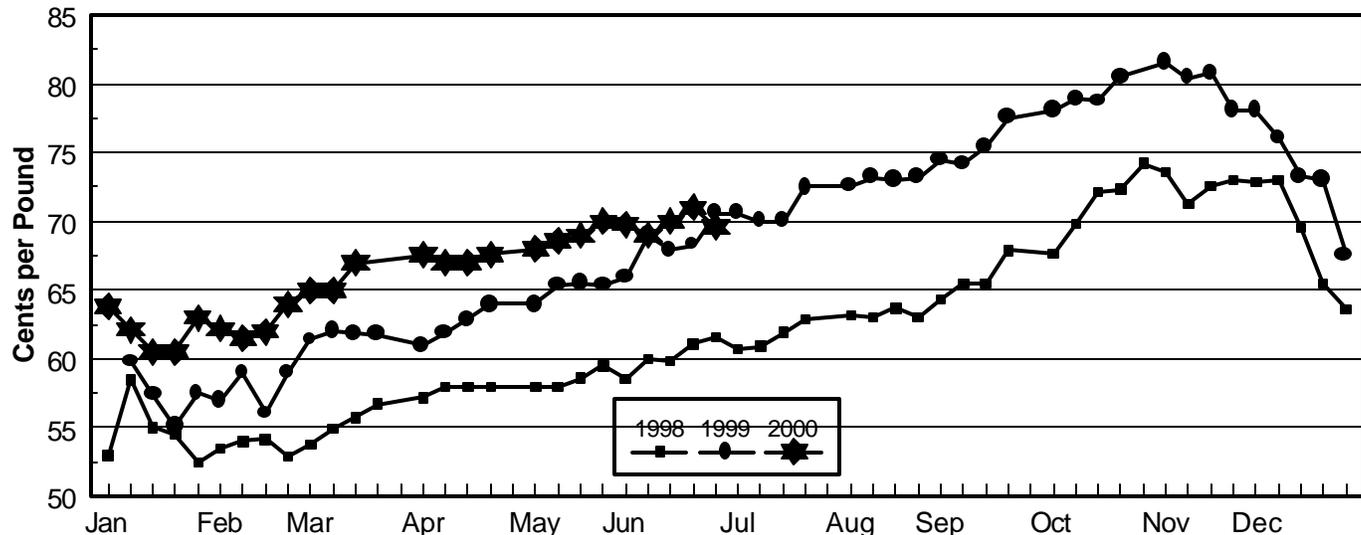
New York Large Egg Weekly Average Price, 1998, 1999, 2000



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1998, 1999, 2000



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys, 1998, 1999, 2000



Note: Some weeks' averages are based on offers only.